



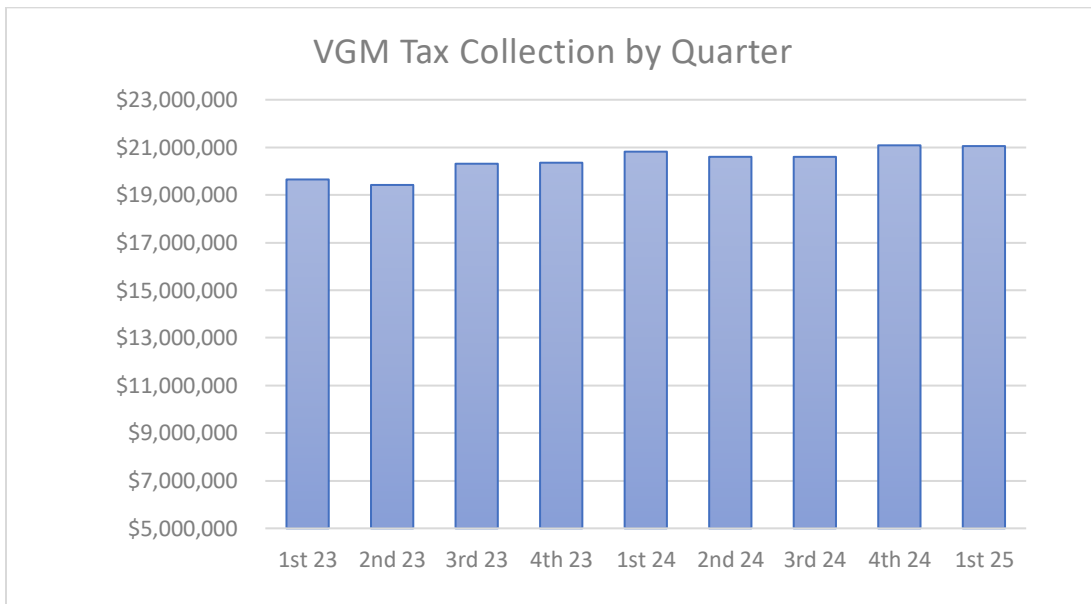
Gambling Control Division

Quarterly Information Summary

FY25 1st Quarter Ending September 30, 2024

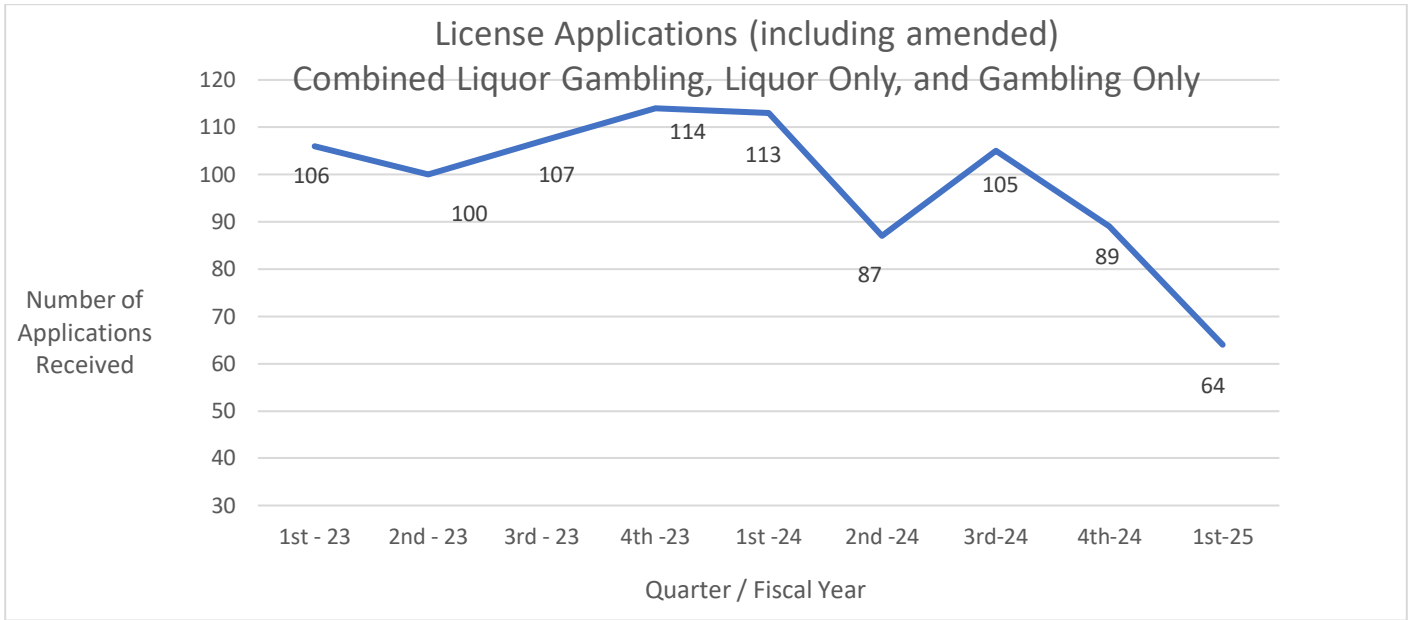
Video Gambling Tax Collections

Video Gambling Machine (VGM) tax collections for the 1st quarter of FY25 (July, August, September) were \$21.05M, a slight increase over 1st quarter FY24. Total taxes collected in FY24 were \$83,109,805.



Liquor and Gambling License Applications

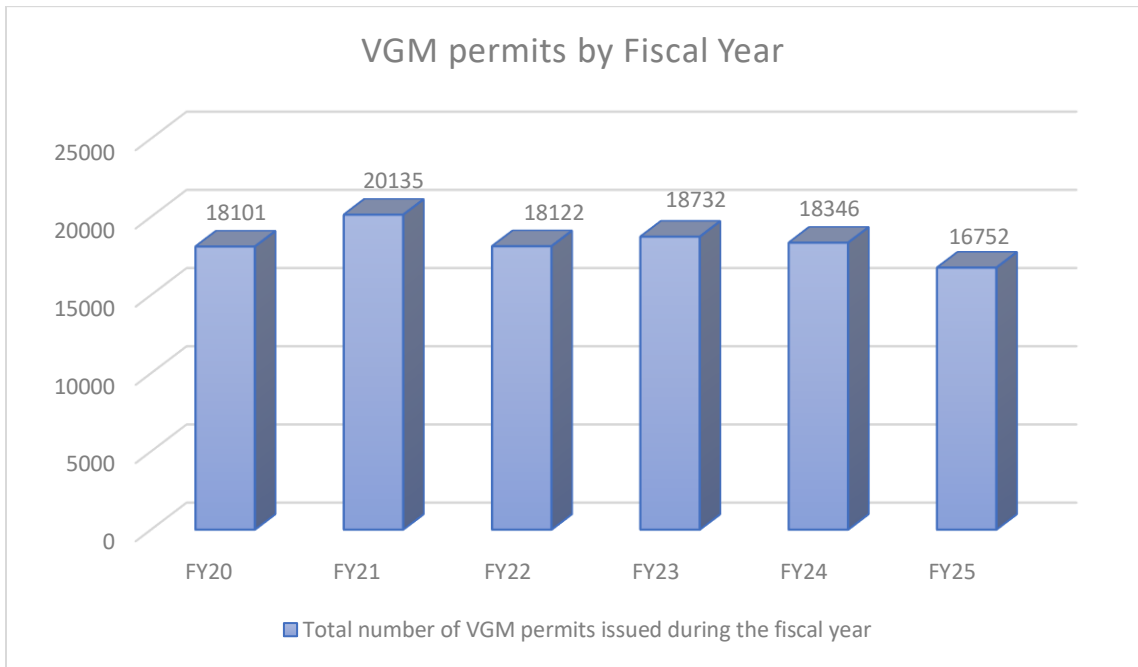
In the 1st quarter of FY25, the Division received 64 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 49 less than the number of applications received during the 1st quarter of FY24 (43% decrease.) As of the end of 1st Quarter, there are approximately 1,274 active gambling operators in Montana.



Video Gambling Machine Permits

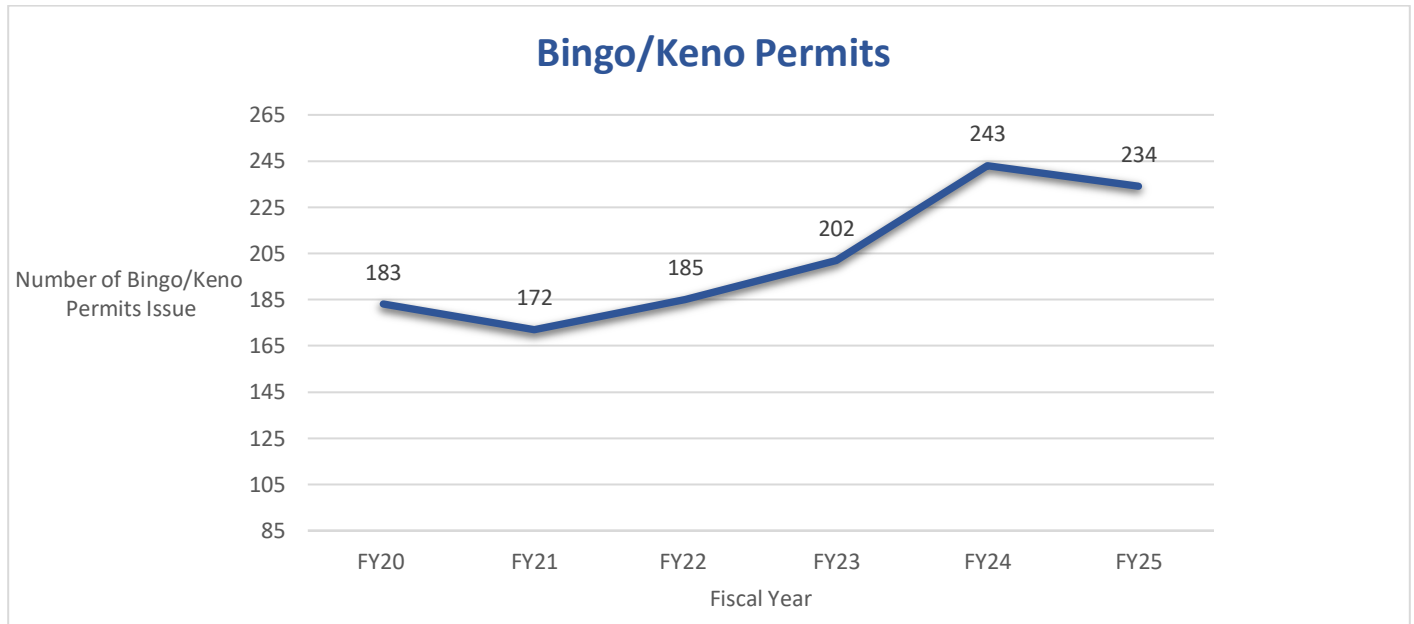
Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the 1st quarter of FY25, 16,752 video gambling machines permits were issued. This is 325 more than 1st quarter FY24, a 2% increase. The total permits issued in FY24 were 18,346 and the YTD total for FY25 are 16,752.



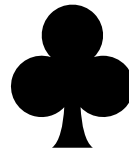
Live Bingo/Keno

- The total number of bingo and keno permits issued during 1st quarter FY25 was 234, which is an 8.8% increase over 1st quarter FY24 (215).



Special Event Permits

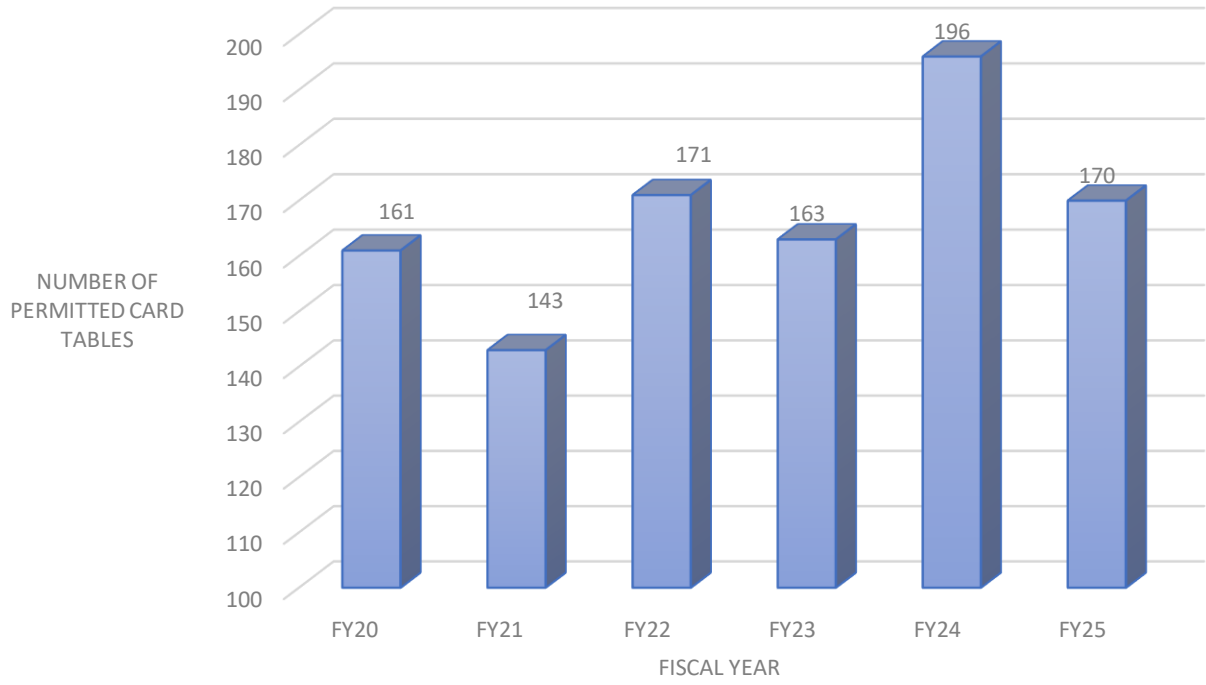
- The Division processed 11 Casino Night permits during 1st quarter FY25. This is 4 more permits processed than 1st quarter FY24.
- The Division processed 60 Calcutta permits during 1st quarter FY25. This is 15 more than 1st quarter FY24.



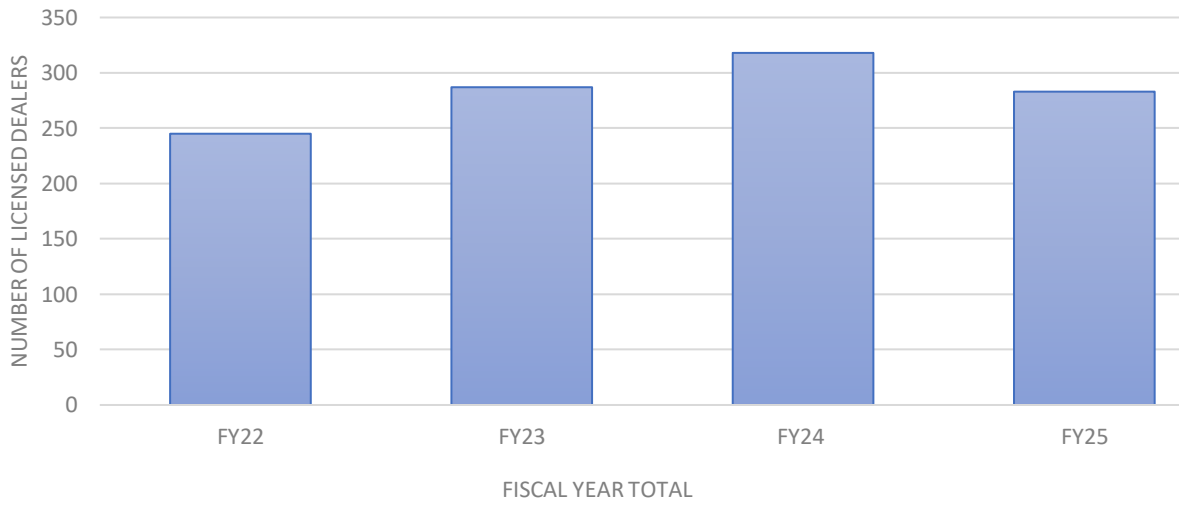
Live Card Games

- The number of card tables permitted as of 1st quarter FY25 is 170, this is on par with 1st quarter FY24 (171.)
- As of 1st quarter FY25, the total number of licensed card dealers is 283. The total number of card dealers licensed during FY24 was 318.
- In the 1st quarter of FY25, 25 large-stakes tournament permits were issued. This is 4 more than the number of permits processed in 1st quarter FY24.
- The Division issued 24 Small-Stakes Permits in the 1st quarter of FY25.

Live Card Tables (YTD)



Licensed Card Dealers



Fiscal Year Comparison of Video Gambling Machine Tax Collections						
Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447	\$ 14,977,218	\$ 15,564,899	\$ 60,153,873	0.56%
2019	\$ 15,762,583	\$ 15,584,975	\$ 15,491,611	\$ 16,154,506	\$ 62,993,675	4.72%
2020	\$ 16,233,398	\$ 15,916,703	\$ 14,538,598	\$ 10,643,000	\$ 57,331,699	-8.99%
2021	\$ 17,964,848	\$ 16,186,695	\$ 19,654,350	\$ 21,106,385	\$ 74,912,278	30.66%
2022	\$ 19,780,055	\$ 19,145,826	\$ 19,148,791	\$ 19,982,100	\$ 78,056,772	4.20%
2023	\$ 19,652,183	\$ 19,421,513	\$ 20,312,427	\$ 20,355,174	\$ 79,741,297	2.16%
2024	\$ 20,819,737	\$ 20,602,431	\$ 20,601,956	\$ 21,085,681	\$ 83,109,805	4.22%
2025	\$ 21,053,958					-100.00%
FY 24/25 Variance	\$ 234,221	\$ (20,602,431)	\$ (20,601,956)	\$ (21,085,681)	\$ (83,109,805)	
FY 24/25 Variance	1.12%	-100.00%	-100.00%	-100.00%	-100.00%	

Department of Justice - Gambling Control Division VGM Tax Comparison						
CITY	%			%		
	1ST Quarter FY24	1ST Quarter FY25	Change	4TH Quarter FY24	1ST Quarter FY25	% Change
Belgrade	\$ 334,520	\$ 303,108	-9%	\$ 314,027	\$ 303,108	-3.5%
Billings	\$ 3,697,514	\$ 3,789,132	2%	\$ 3,894,905	\$ 3,789,132	-3%
Bozeman	\$ 927,007	\$ 941,996	2%	\$ 985,559	\$ 941,996	-4%
Columbia Falls	\$ 274,806	\$ 244,555	-11%	\$ 224,963	\$ 244,555	9%
Deer Lodge	\$ 130,740	\$ 141,903	9%	\$ 138,978	\$ 141,903	2%
Dillon	\$ 143,670	\$ 142,415	-1%	\$ 142,712	\$ 142,415	0%
Glendive	\$ 257,738	\$ 252,662	-2%	\$ 264,735	\$ 252,662	-5%
Great Falls	\$ 1,671,929	\$ 1,656,200	-1%	\$ 1,738,641	\$ 1,656,200	-4.7%
Hamilton	\$ 287,519	\$ 274,411	-5%	\$ 269,126	\$ 274,411	2%
Havre	\$ 267,412	\$ 299,737	12%	\$ 308,403	\$ 299,737	-3%
Helena	\$ 1,101,993	\$ 1,147,233	4%	\$ 1,166,302	\$ 1,147,233	-2%
Kalispell	\$ 1,120,167	\$ 1,041,479	-7%	\$ 1,067,844	\$ 1,041,479	-2%
Laurel	\$ 288,562	\$ 311,868	8%	\$ 319,075	\$ 311,868	-2%
Lewistown	\$ 160,964	\$ 176,829	10%	\$ 177,588	\$ 176,829	0%
Livingston	\$ 282,245	\$ 263,445	-7%	\$ 244,145	\$ 263,445	8%
Miles City	\$ 317,877	\$ 298,727	-6%	\$ 312,307	\$ 298,727	-4%
Missoula	\$ 1,550,880	\$ 1,510,136	-3%	\$ 1,515,690	\$ 1,510,136	0%
Sidney	\$ 240,234	\$ 228,173	-5%	\$ 246,171	\$ 228,173	-7%
Whitefish	\$ 275,899	\$ 269,250	-2%	\$ 235,124	\$ 269,250	15%

Department of Justice - Gambling Control Division
VGM Tax Comparison

COUNTY	1ST Quarter	1ST Quarter	%	4TH Quarter	1ST Quarter	%
	FY24	FY25	Change	FY24	FY25	Change
BEAVERHEAD	\$ 159,270	\$162,662	2%	\$ 159,770	\$162,662	2%
BIG HORN	\$ 166,752	\$164,065	-2%	\$ 162,156	\$164,065	1%
BLAINE	\$ 44,894	\$55,570	24%	\$ 62,398	\$55,570	-11%
BROADWATER	\$ 159,747	\$162,797	2%	\$ 173,732	\$162,797	-6%
CARBON	\$ 194,263	\$203,350	5%	\$ 175,149	\$203,350	16%
CASCADE	\$ 2,064,328	\$2,063,363	0%	\$ 2,163,544	\$2,063,363	-5%
CHOUTEAU	\$ 40,614	\$36,586	-10%	\$ 42,132	\$36,586	-13%
CUSTER	\$ 317,877	\$309,847	-3%	\$ 315,144	\$309,847	-2%
DANIELS	\$ 21,029	\$21,474	2%	\$ 15,536	\$21,474	38%
DAWSON	\$ 265,051	\$258,582	-2%	\$ 274,163	\$258,582	-6%
DEER LODGE	\$ 227,874	\$243,422	7%	\$ 230,584	\$243,422	6%
FALLON	\$ 49,368	\$49,426	0%	\$ 45,678	\$49,426	8%
FERGUS	\$ 187,884	\$202,280	8%	\$ 201,846	\$202,280	0%
FLATHEAD	\$ 2,219,844	\$2,147,318	-3%	\$ 2,074,305	\$2,147,318	4%
GALLATIN	\$ 1,592,663	\$1,660,798	4%	\$ 1,627,100	\$1,660,798	2%
GLACIER	\$ 129,790	\$117,105	-10%	\$ 127,685	\$117,105	-8%
GOLDEN VALLEY	\$ 9,292	\$12,163	31%	\$ 8,101	\$12,163	50%
GRANITE	\$ 24,596	\$28,985	18%	\$ 23,577	\$28,985	23%
HILL	\$ 307,567	\$341,940	11%	\$ 354,174	\$341,940	-3%
JEFFERSON	\$ 145,107	\$147,358	2%	\$ 151,164	\$147,358	-3%
JUDITH BASIN	\$ 22,837	\$25,187	10%	\$ 24,519	\$25,187	3%
LAKE	\$ 26,937	\$21,293	-21%	\$ 18,156	\$21,293	17%
LEWIS AND CLARK	\$ 1,540,916	\$1,587,418	3%	\$ 1,595,062	\$1,587,418	0%
LIBERTY	\$ 3,531	\$2,888	-18%	\$ 4,089	\$2,888	-29%
LINCOLN	\$ 389,845	\$409,710	5%	\$ 371,006	\$409,710	10%
MADISON	\$ 101,129	\$122,670	21%	\$ 90,917	\$122,670	35%
MCCONE	\$ 17,742	\$19,693	11%	\$ 15,019	\$19,693	31%
MEAGHER	\$ 42,802	\$44,255	3%	\$ 41,827	\$44,255	6%
MINERAL	\$ 161,297	\$142,736	-12%	\$ 140,438	\$142,736	2%
MISSOULA	\$ 1,946,745	\$1,952,591	0%	\$ 1,962,826	\$1,952,591	-1%
MUSSELSHELL	\$ 84,039	\$78,900	-6%	\$ 86,338	\$78,900	-9%
PARK	\$ 331,890	\$341,613	3%	\$ 319,503	\$341,613	7%
PHILLIPS	\$ 89,001	\$88,818	0%	\$ 87,259	\$88,818	2%
PONDERA	\$ 62,936	\$58,385	-7%	\$ 66,214	\$58,385	-12%
POWDER RIVER	\$ 31,579	\$33,676	7%	\$ 27,257	\$33,676	24%
POWELL	\$ 138,181	\$150,457	9%	\$ 147,756	\$150,457	2%
PRAIRIE	\$ 10,818	\$5,452	-50%	\$ 6,608	\$5,452	-17%
RAVALLI	\$ 536,088	\$544,930	2%	\$ 526,869	\$544,930	3%
RICHLAND	\$ 378,458	\$356,494	-6%	\$ 373,195	\$356,494	-4%
ROOSEVELT	\$ 286,553	\$269,933	-6%	\$ 297,242	\$269,933	-9%
ROSEBUD	\$ 119,738	\$149,757	25%	\$ 138,005	\$149,757	9%
SANDERS	\$ 202,987	\$195,099	-4%	\$ 196,176	\$195,099	-1%
SHERIDAN	\$ 94,873	\$92,242	-3%	\$ 103,153	\$92,242	-11%
SILVER BOW	\$ 1,128,740	\$1,114,467	-1%	\$ 1,084,400	\$1,114,467	3%
STILLWATER	\$ 129,097	\$145,289	13%	\$ 149,008	\$145,289	-2%
SWEET GRASS	\$ 66,894	\$66,125	-1%	\$ 65,495	\$66,125	1%
TETON	\$ 45,565	\$44,088	-3%	\$ 48,555	\$44,088	-9%
TOOLE	\$ 92,732	\$78,725	-15%	\$ 86,050	\$78,725	-9%
VALLEY	\$ 143,095	\$162,096	13%	\$ 150,752	\$162,096	8%
WHEATLAND	\$ 26,099	\$32,816	26%	\$ 30,759	\$32,816	7%
YELLOWSTONE	\$ 4,171,358	\$4,237,677	2%	\$ 4,370,421	\$4,237,677	-3%
GRAND TOTAL	\$ 20,329,759	\$20,964,571	3.1%	\$ 20,576,808	\$20,964,571	1.9%