



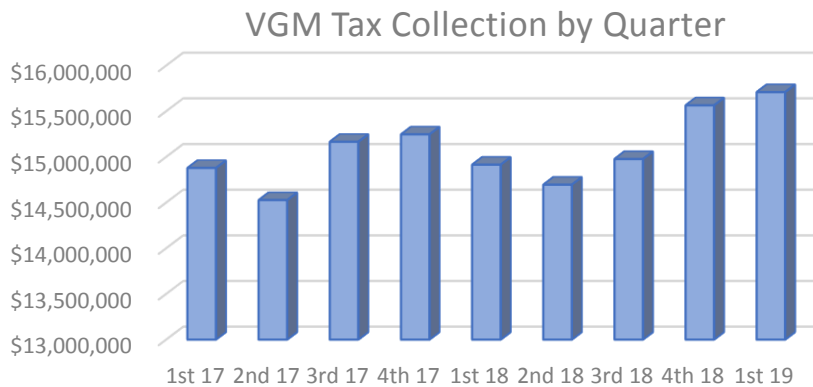
Gambling Control Division

Quarterly Information Summary

FY19 1st Quarter Ending September 30, 2018

Video Gambling Tax Collections

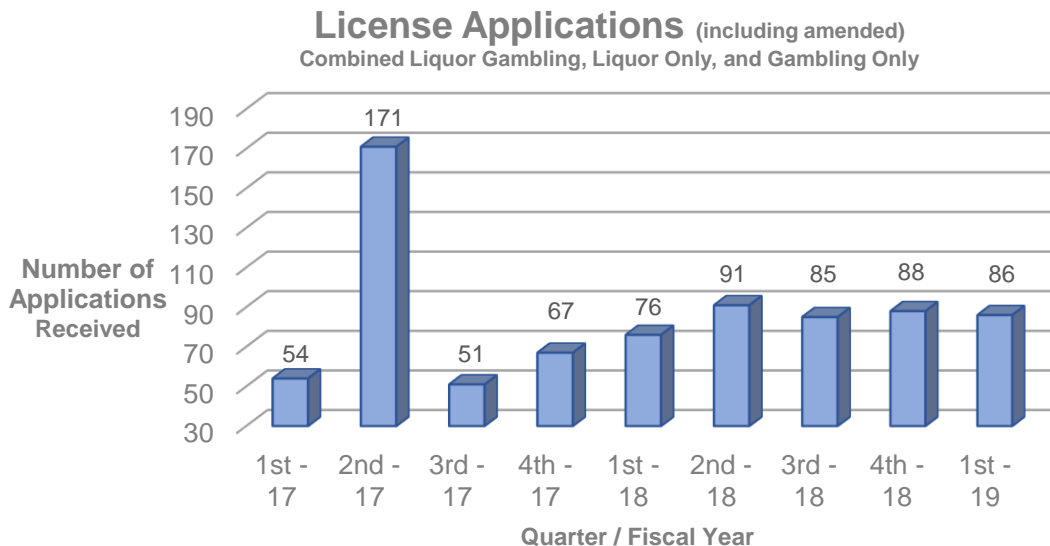
Video Gambling Machine (VGM) tax collections for the first quarter of fiscal year 2019 (July, August, September) were approximately \$15.7 million. That is a 1% increase from fourth quarter FY18 and is a 5.7% increase in collections from first quarter of fiscal year 2018. All VGM tax collections are deposited into the State General Fund.



Liquor and Gambling License Applications

In the first quarter of fiscal year 2019, the Division received 86 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 10 more than the number of applications received during first quarter of FY18 (13% increase), and 2 less than the number of applications received fourth quarter FY18 (2% decrease). Currently, there are approximately 1,313 active gambling operators in Montana.

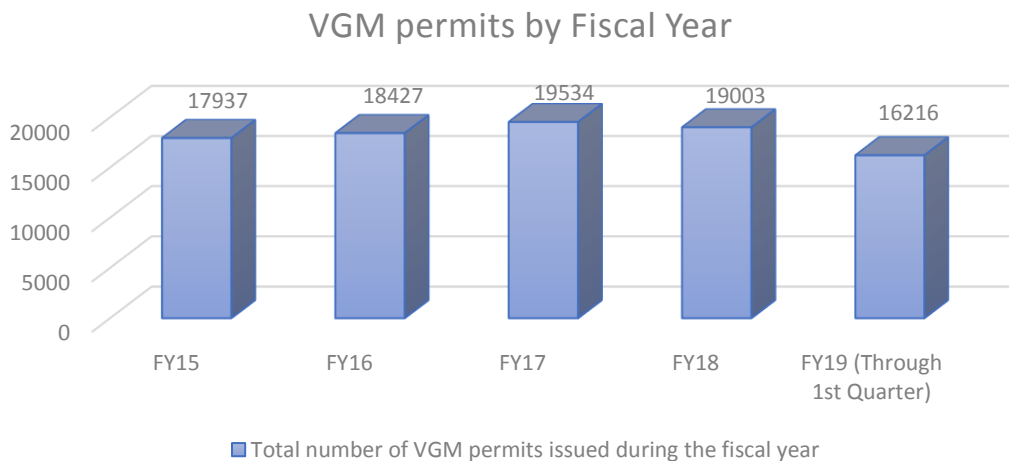
Note: The increase in second quarter fiscal year 2017 was attributable to amended applications for a unique situation and not indicative of a change in the trend.



Video Gambling Machine Permits

Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the first quarter of fiscal year 2019, 16,216 video gambling machines permits were issued. This is a 1% decrease from first quarter of FY18.

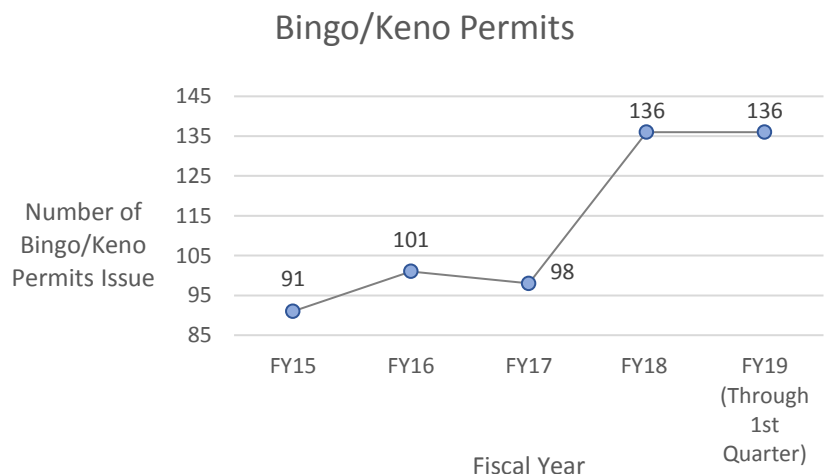


Live Bingo/Keno

- The total number of bingo and keno permits issued through fiscal year 2019 is 136 (89 Commercial, 47 Exempt), which is 33% more than this time last fiscal year.

Special Event Permits

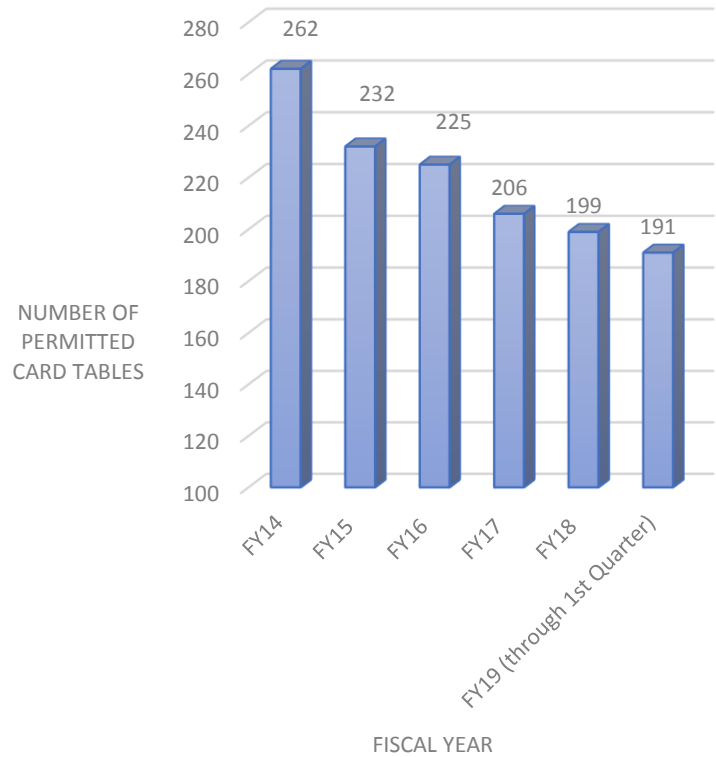
- The division processed 4 Casino Night permits during the first quarter of fiscal year 2019. This is a 20% decrease in the number of permits processed this time last fiscal year.
- The division processed 76 Calcutta permits during the first quarter of fiscal year 2019. This is 33% more than the number of permits processed this time last fiscal year.



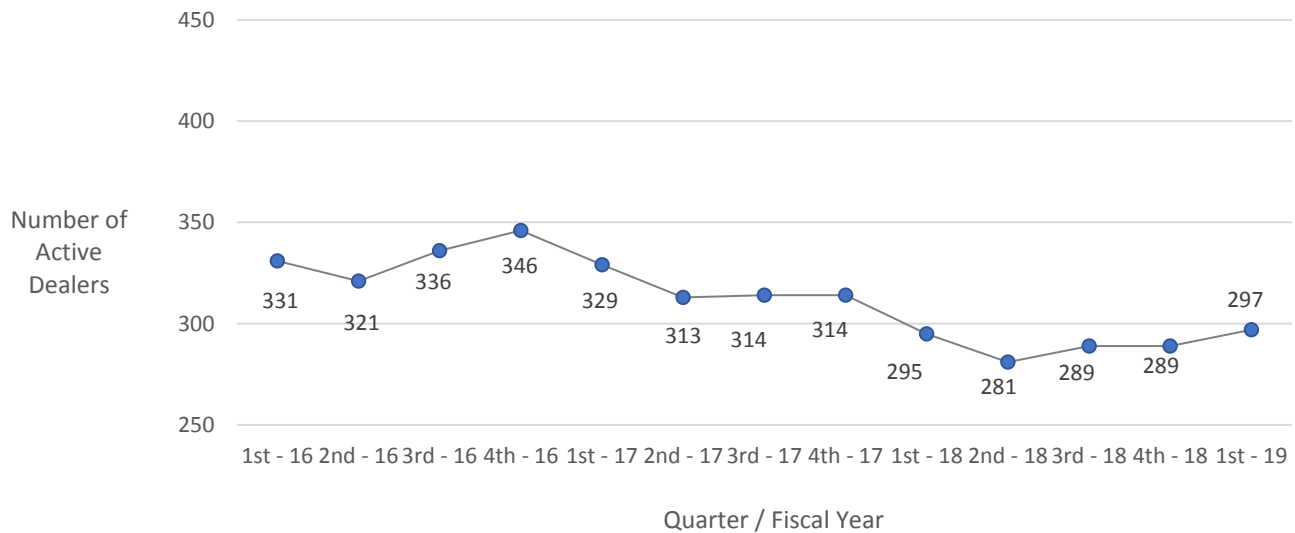
Live Card Games

- The number of card tables permitted through fiscal year 2019 is 191. This is 15% more than the number processed this time fiscal year 2018.
- The number of card dealers licensed through fiscal year 2019 is 297. This is an 1% increase from this time last fiscal year.
- Through third first of fiscal year 2019, 30 large-stakes tournament permits were issued. This is 12% less than the number of permits processed through this time last fiscal year.
- Through first quarter of fiscal year 2019, 22 small-stakes tournament permits were issued. This is 57% more than the number processed through this time last fiscal year.

Live Card Tables



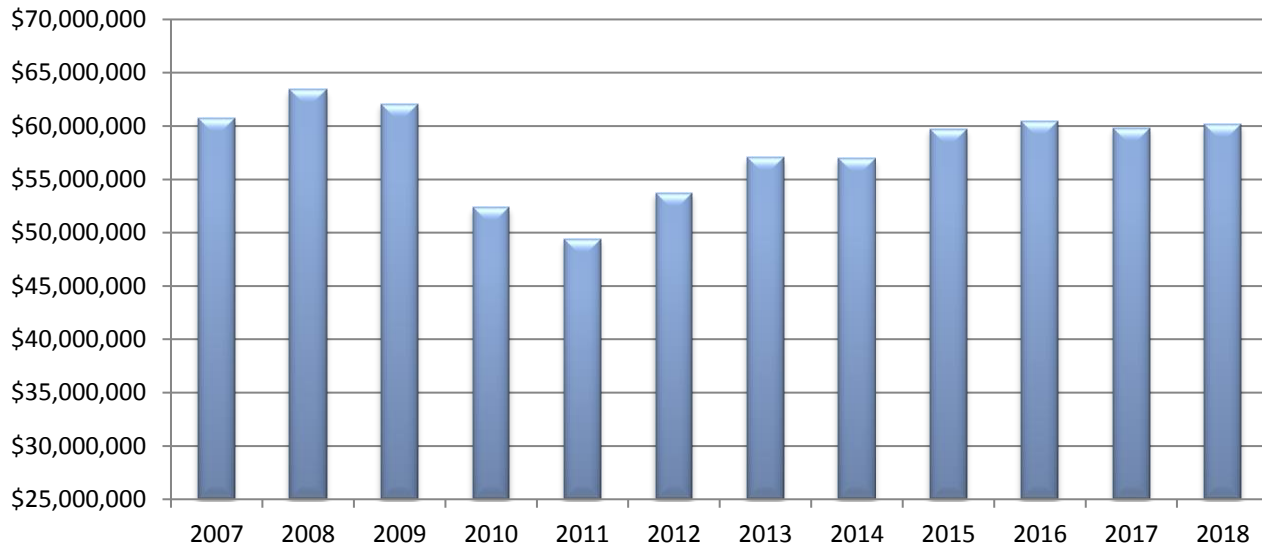
Licensed Card Dealers



Fiscal Year Comparison of Video Gambling Machine Tax Collections

Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2006	\$ 13,993,833	\$ 13,982,777	\$ 14,630,273	\$ 14,305,508	\$ 56,912,391	6.63%
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447	\$ 14,977,218	\$ 15,564,899	\$ 60,153,873	-0.39%
2019	\$ 15,767,010	\$ -	\$ -	\$ -	\$ -	
FY 18/19 Variance	\$ 851,701					
FY 18/19 Variance	5.72%					

Video Gambling Machine Tax Collection by Fiscal Year



Department of Justice - Gambling Control Division
VGM Tax Comparison

COUNTY	1st Quarter	1st Quarter	%	4th Quarter	1st Quarter	%
	2018	2019	Change	2018	2019	Change
BEAVERHEAD	\$ 90,845	\$ 106,041	17%	\$ 96,798	\$ 106,041	10%
BIG HORN	\$ 105,022	\$ 135,233	29%	\$ 122,569	\$ 135,233	10%
BLAINE	\$ 43,346	\$ 40,536	-6%	\$ 41,592	\$ 40,536	-3%
BROADWATER	\$ 115,744	\$ 129,290	12%	\$ 120,630	\$ 129,290	7%
CARBON	\$ 176,091	\$ 175,436	0%	\$ 145,557	\$ 175,436	21%
CARTER	\$ 3,810	\$ 4,427	16%	\$ 3,717	\$ 4,427	19%
CASCADE	\$ 1,518,208	\$ 1,570,738	3%	\$ 1,634,612	\$ 1,570,738	-4%
CHOUTEAU	\$ 32,240	\$ 28,234	-12%	\$ 29,251	\$ 28,234	-3%
CUSTER	\$ 226,172	\$ 239,724	6%	\$ 251,929	\$ 239,724	-5%
DANIELS	\$ 14,535	\$ 13,362	-8%	\$ 14,746	\$ 13,362	-9%
DAWSON	\$ 210,451	\$ 228,110	8%	\$ 220,829	\$ 228,110	3%
DEER LODGE	\$ 172,954	\$ 176,204	2%	\$ 172,539	\$ 176,204	2%
FALLON	\$ 40,779	\$ 36,358	-11%	\$ 32,598	\$ 36,358	12%
FERGUS	\$ 134,543	\$ 152,609	13%	\$ 156,879	\$ 152,609	-3%
FLATHEAD	\$ 1,371,159	\$ 1,560,640	14%	\$ 1,417,541	\$ 1,560,640	10%
GALLATIN	\$ 997,360	\$ 1,030,022	3%	\$ 993,906	\$ 1,030,022	4%
GLACIER	\$ 102,738	\$ 94,841	-8%	\$ 97,709	\$ 94,841	-3%
GOLDEN VALLEY	\$ 6,282	\$ 6,879	10%	\$ 5,832	\$ 6,879	18%
GRANITE	\$ 10,612	\$ 15,207	43%	\$ 12,709	\$ 15,207	20%
HILL	\$ 242,583	\$ 256,859	6%	\$ 247,192	\$ 256,859	4%
JEFFERSON	\$ 111,420	\$ 103,467	-7%	\$ 107,382	\$ 103,467	-4%
JUDITH BASIN	\$ 13,012	\$ 13,854	6%	\$ 14,801	\$ 13,854	-6%
LAKE	\$ 10,779	\$ 16,368	52%	\$ 10,971	\$ 16,368	49%
LEWIS AND CLARK	\$ 1,092,828	\$ 1,156,646	6%	\$ 1,176,423	\$ 1,156,646	-2%
LIBERTY	\$ 5,549	\$ 6,110	10%	\$ 5,848	\$ 6,110	4%
LINCOLN	\$ 301,826	\$ 311,430	3%	\$ 292,832	\$ 311,430	6%
MADISON	\$ 53,299	\$ 59,507	12%	\$ 48,743	\$ 59,507	22%
MCCONE	\$ 13,578	\$ 16,694	23%	\$ 16,396	\$ 16,694	2%
MEAGHER	\$ 28,731	\$ 26,056	-9%	\$ 22,633	\$ 26,056	15%
MINERAL	\$ 108,749	\$ 124,116	14%	\$ 107,481	\$ 124,116	15%
MISSOULA	\$ 1,476,249	\$ 1,537,356	4%	\$ 1,573,379	\$ 1,537,356	-2%
MUSSELSHELL	\$ 56,017	\$ 63,747	14%	\$ 52,636	\$ 63,747	21%
PARK	\$ 231,180	\$ 267,222	16%	\$ 265,772	\$ 267,222	1%
PHILLIPS	\$ 62,756	\$ 74,358	18%	\$ 63,556	\$ 74,358	17%
PONDERA	\$ 60,756	\$ 61,540	1%	\$ 50,205	\$ 61,540	23%
POWDER RIVER	\$ 30,894	\$ 27,157	-12%	\$ 26,136	\$ 27,157	4%
POWELL	\$ 91,595	\$ 90,230	-1%	\$ 86,827	\$ 90,230	4%
PRAIRIE	\$ -	\$ 7,405	n/a	\$ 8,291	\$ 7,405	-11%
RAVALLI	\$ 362,264	\$ 385,080	6%	\$ 386,015	\$ 385,080	-0.2%
RICHLAND	\$ 357,710	\$ 348,894	-2%	\$ 351,266	\$ 348,894	-1%
ROOSEVELT	\$ 270,043	\$ 299,925	11%	\$ 283,004	\$ 299,925	6%
ROSEBUD	\$ 95,901	\$ 108,874	14%	\$ 112,775	\$ 108,874	-3%
SANDERS	\$ 144,503	\$ 146,175	1%	\$ 135,548	\$ 146,175	8%
SHERIDAN	\$ 96,035	\$ 87,099	-9%	\$ 92,863	\$ 87,099	-6%
SILVER BOW	\$ 818,919	\$ 879,605	7%	\$ 890,039	\$ 879,605	-1%
STILLWATER	\$ 119,928	\$ 121,078	1%	\$ 126,146	\$ 121,078	-4%
SWEET GRASS	\$ 34,012	\$ 33,900	-0.3%	\$ 36,226	\$ 33,900	-6%
TETON	\$ 38,423	\$ 35,414	-8%	\$ 30,759	\$ 35,414	15%
TOOLE	\$ 89,080	\$ 85,735	-4%	\$ 84,515	\$ 85,735	1%
VALLEY	\$ 110,240	\$ 111,423	1%	\$ 106,765	\$ 111,423	4%
WHEATLAND	\$ 28,432	\$ 28,683	1%	\$ 25,622	\$ 28,683	12%
WIBAUX	\$ 46,498	\$ 56,245	21%	\$ 37,012	\$ 56,245	52%
YELLOWSTONE	\$ 2,938,629	\$ 3,074,867	5%	\$ 3,116,897	\$ 3,074,867	-1%
GRAND TOTAL	\$ 14,915,309	\$ 15,767,010	5.71%	\$ 15,564,899	\$ 15,767,010	1.30%

*Garfield, Petroleum, and Treasure County removed when there were two or less licensed establishments

Department of Justice - Gambling Control Division
VGM Tax Comparison

CITY	%					
	1st Quarter 2018	1st Quarter 2019	Change	4th Quarter 2018	1st Quarter 2019	% Change
Belgrade	\$ 241,265	\$ 267,472	11%	\$ 258,279	\$ 267,472	4%
Billings	\$ 2,651,965	\$ 2,758,339	4%	\$ 2,810,591	\$ 2,758,339	-2%
Bozeman	\$ 600,755	\$ 604,285	1%	\$ 612,636	\$ 604,285	-1%
Columbia Falls	\$ 189,801	\$ 226,705	19%	\$ 206,075	\$ 226,705	10%
Deer Lodge	\$ 85,655	\$ 84,109	-2%	\$ 82,108	\$ 84,109	2%
Dillon	\$ 81,776	\$ 96,108	18%	\$ 86,417	\$ 96,108	11%
Glendive	\$ 177,076	\$ 195,984	11%	\$ 190,124	\$ 195,984	3%
Great Falls	\$ 1,310,013	\$ 1,364,817	4%	\$ 1,416,661	\$ 1,364,817	-4%
Hamilton	\$ 188,197	\$ 206,540	10%	\$ 202,564	\$ 206,540	2%
Havre	\$ 207,877	\$ 215,028	3%	\$ 206,498	\$ 215,028	4%
Helena	\$ 779,214	\$ 833,834	7%	\$ 855,450	\$ 833,834	-3%
Kalispell	\$ 726,979	\$ 826,045	14%	\$ 770,607	\$ 826,045	7%
Laurel	\$ 204,304	\$ 225,608	10%	\$ 212,997	\$ 225,608	6%
Lewistown	\$ 118,402	\$ 134,452	14%	\$ 138,949	\$ 134,452	-3%
Livingston	\$ 159,076	\$ 193,793	22%	\$ 195,685	\$ 193,793	-1%
Miles City	\$ 225,365	\$ 239,016	6%	\$ 251,115	\$ 239,016	-5%
Missoula	\$ 1,250,619	\$ 1,298,527	4%	\$ 1,345,979	\$ 1,298,527	-4%
Sidney	\$ 238,409	\$ 235,985	-1%	\$ 234,651	\$ 235,985	1%
Whitefish	\$ 138,361	\$ 178,312	29%	\$ 141,631	\$ 178,312	25.9%