



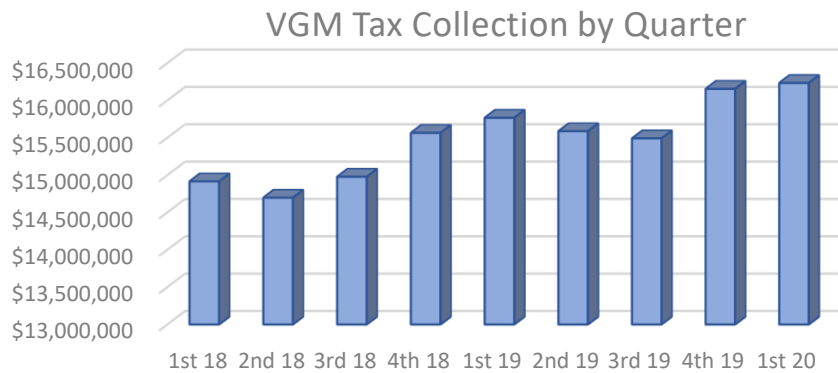
Gambling Control Division

Quarterly Information Summary

FY20 1st Quarter Ending September 30, 2019

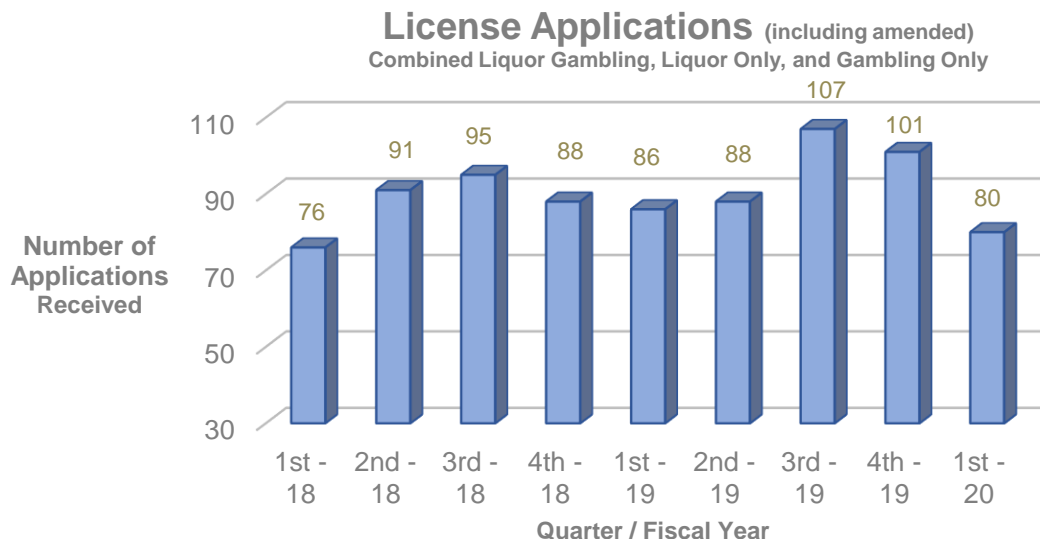
Video Gambling Tax Collections

Video Gambling Machine (VGM) tax collections for the first quarter of fiscal year 2020 (July, August, September) were approximately \$16.2 million. That is a 0.49% increase from fourth quarter FY19 and is a 2.99% increase in collections from first quarter of fiscal year 2019. All VGM tax collections are deposited into the State General Fund.



Liquor and Gambling License Applications

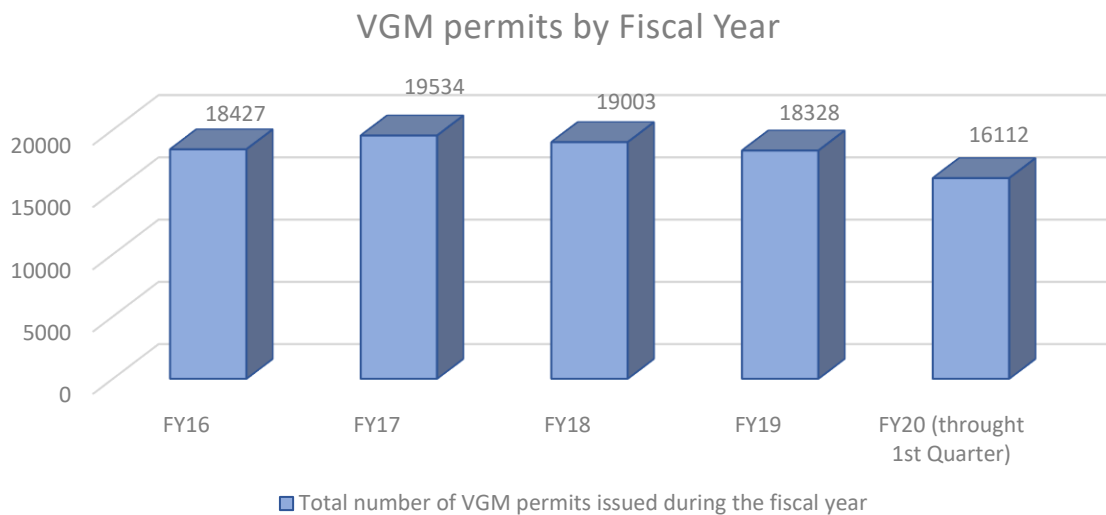
In the first quarter of fiscal year 2020, the Division received 80 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 6 less than the number of applications received during first quarter of FY19 (7% decrease), and 21 less than the number of applications received fourth quarter FY19 (20.7% decrease). Currently, there are approximately 1,292 active gambling operators in Montana.



Video Gambling Machine Permits

Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the first quarter of fiscal year 2020, 16,112 video gambling machines permits were issued. This is a 0.64% decrease from first quarter of FY19.

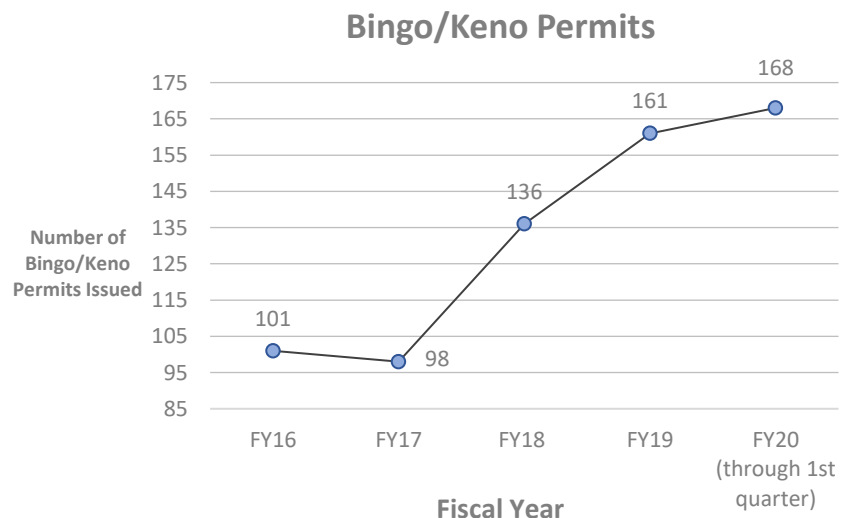


Live Bingo/Keno

- The total number of bingo and keno permits issued through fiscal year 2020 is 168 (110 Commercial, 58 Exempt), which is 24% more than this time last fiscal year.

Special Event Permits

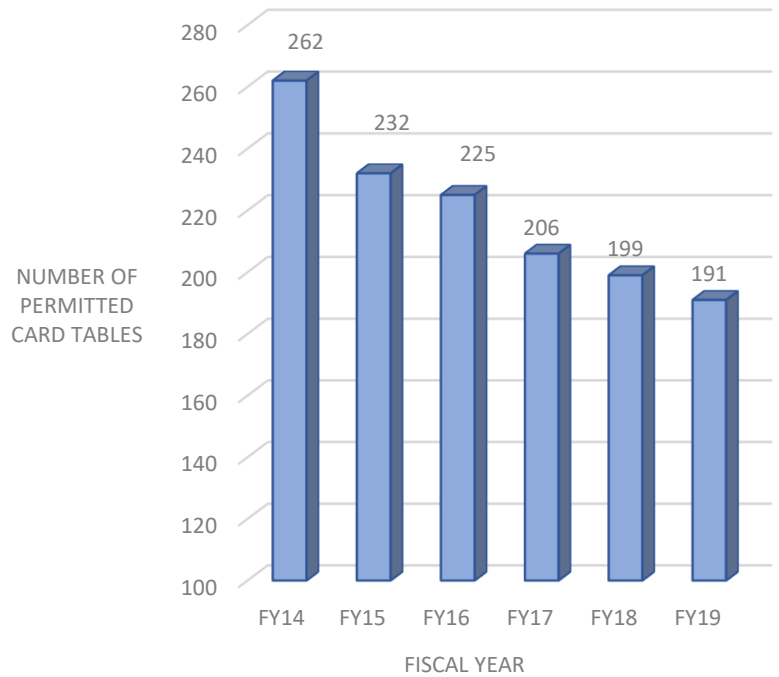
- The division processed 2 Casino Night permits during the first quarter of fiscal year 2020. This is a 50% decrease in the number of permits processed this time last fiscal year.
- The division processed 65 Calcutta permits during the first quarter of fiscal year 2020. This is 14% more than the number of permits processed this time last fiscal year.



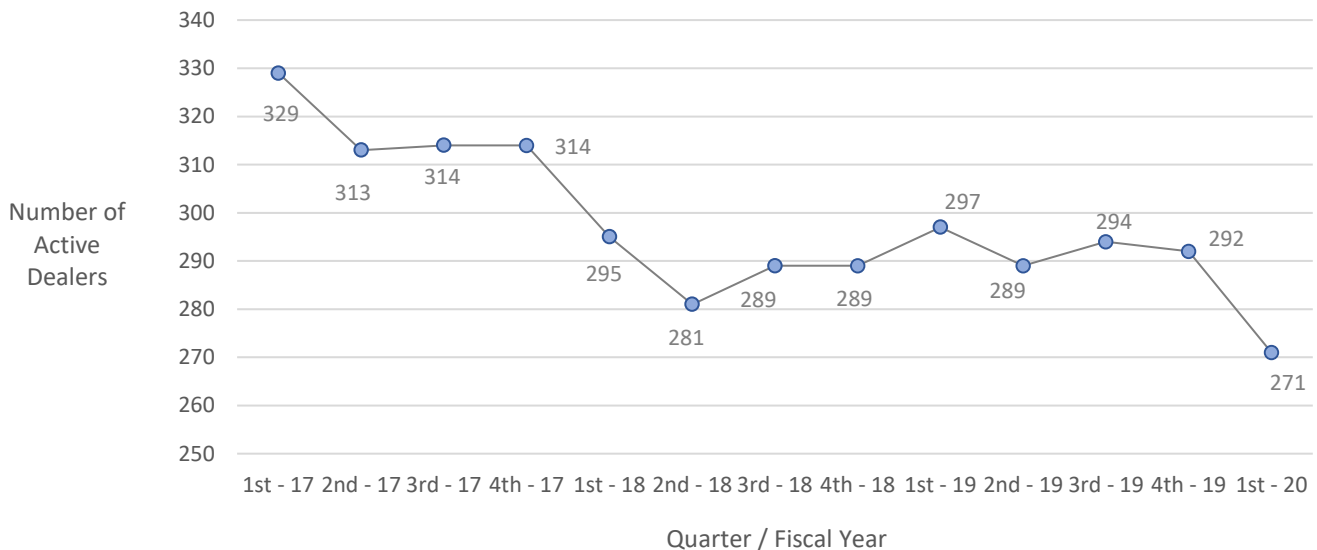
Live Card Games

- The number of card tables permitted through fiscal year 2020 is 171. This is 11% less than the number processed this time fiscal year 2019.
- The number of card dealers licensed through fiscal year 2019 is 271. This is an 9% decrease from this time last fiscal year.
- Through first quarter of fiscal year 2020, 31 large-stakes tournament permits were issued. This is 3% more than the number of permits processed through this time last fiscal year.
- Through first quarter of fiscal year 2020, 25 small-stakes tournament permits were issued. This is 14% more than the number processed through this time last fiscal year.

Live Card Tables



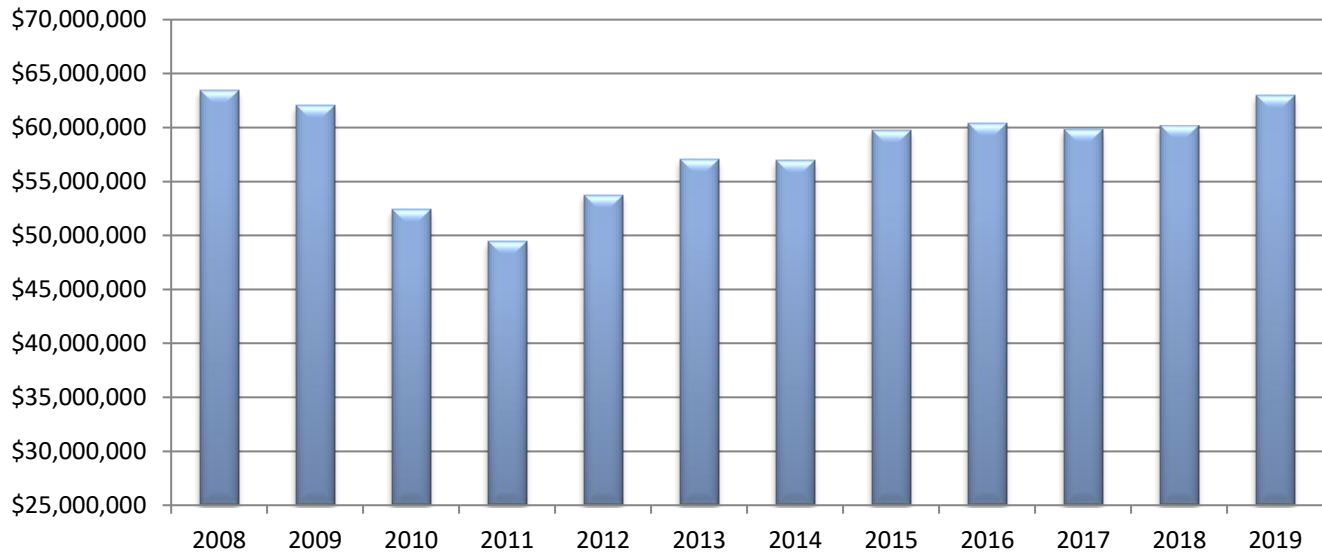
Licensed Card Dealers



Fiscal Year Comparison of Video Gambling Machine Tax Collections

Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2006	\$ 13,993,833	\$ 13,982,777	\$ 14,630,273	\$ 14,305,508	\$ 56,912,391	6.63%
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447	\$ 14,977,218	\$ 15,564,899	\$ 60,153,873	0.56%
2019	\$ 15,762,583	\$ 15,587,312	\$ 15,491,611	\$ 16,154,506	\$ 62,996,012	4.72%
2020	\$ 16,233,398	\$ -	\$ -	\$ -	\$ -	-
FY 19/20 Variance	\$ 470,815					
FY 19/20 Variance	2.99%					

Video Gambling Machine Tax Collection by Fiscal Year



Department of Justice - Gambling Control Division
VGM Tax Comparison

COUNTY	1st Quarter	1st Quarter	%	4th Quarter	1st Quarter	%
	2019	2020	Change	2019	2020	Change
BEAVERHEAD	\$ 106,041	\$ 110,087	4%	\$ 101,202	\$ 110,087	9%
BIG HORN	\$ 135,233	\$ 159,426	18%	\$ 176,495	\$ 159,426	-10%
BLAINE	\$ 40,536	\$ 46,338	14%	\$ 49,685	\$ 46,338	-7%
BROADWATER	\$ 129,290	\$ 129,063	-0.2%	\$ 130,487	\$ 129,063	-1%
CARBON	\$ 175,436	\$ 166,716	-5%	\$ 153,408	\$ 166,716	9%
CASCADE	\$ 1,570,738	\$ 1,621,585	3%	\$ 1,684,340	\$ 1,621,585	-4%
CHOUTEAU	\$ 28,234	\$ 25,505	-10%	\$ 27,925	\$ 25,505	-9%
CUSTER	\$ 239,724	\$ 257,310	7%	\$ 262,500	\$ 257,310	-2%
DANIELS	\$ 13,362	\$ 18,702	40%	\$ 16,239	\$ 18,702	15%
DAWSON	\$ 228,110	\$ 252,887	11%	\$ 243,792	\$ 252,887	4%
DEER LODGE	\$ 176,204	\$ 161,774	-8%	\$ 168,059	\$ 161,774	-4%
FALLON	\$ 36,358	\$ 62,954	73%	\$ 51,559	\$ 62,954	22%
FERGUS	\$ 152,609	\$ 156,992	3%	\$ 156,896	\$ 156,992	0.1%
FLATHEAD	\$ 1,560,640	\$ 1,577,262	1%	\$ 1,480,972	\$ 1,577,262	7%
GALLATIN	\$ 1,030,022	\$ 1,108,040	8%	\$ 1,072,085	\$ 1,108,040	3%
GLACIER	\$ 94,841	\$ 92,773	-2%	\$ 100,662	\$ 92,773	-8%
GOLDEN VALLEY	\$ 6,879	\$ 10,055	46%	\$ 11,891	\$ 10,055	-15%
GRANITE	\$ 15,207	\$ 12,313	-19%	\$ 9,986	\$ 12,313	23%
HILL	\$ 256,859	\$ 247,286	-4%	\$ 257,915	\$ 247,286	-4%
JEFFERSON	\$ 103,467	\$ 113,753	10%	\$ 111,391	\$ 113,753	2%
JUDITH BASIN	\$ 13,854	\$ 16,231	17%	\$ 18,983	\$ 16,231	-14%
LAKE	\$ 16,368	\$ 18,404	12%	\$ 10,997	\$ 18,404	67%
LEWIS AND CLARK	\$ 1,156,646	\$ 1,197,688	4%	\$ 1,209,309	\$ 1,197,688	-1%
LIBERTY	\$ 6,110	\$ 3,819	-37%	\$ 6,700	\$ 3,819	-43%
LINCOLN	\$ 311,430	\$ 301,411	-3%	\$ 287,126	\$ 301,411	5%
MADISON	\$ 59,507	\$ 53,062	-11%	\$ 44,066	\$ 53,062	20%
MCCONE	\$ 16,694	\$ 15,396	-8%	\$ 11,515	\$ 15,396	34%
MEAGHER	\$ 26,056	\$ 28,939	11%	\$ 22,820	\$ 28,939	27%
MINERAL	\$ 124,116	\$ 117,480	-5%	\$ 110,135	\$ 117,480	7%
MISSOULA	\$ 1,537,356	\$ 1,518,350	-1%	\$ 1,522,292	\$ 1,518,350	-0.3%
MUSSELSHELL	\$ 63,747	\$ 56,398	-12%	\$ 57,293	\$ 56,398	-2%
PARK	\$ 267,222	\$ 275,265	3%	\$ 257,907	\$ 275,265	7%
PHILLIPS	\$ 74,358	\$ 63,362	-15%	\$ 66,048	\$ 63,362	-4%
PONDERA	\$ 61,540	\$ 54,459	-12%	\$ 52,365	\$ 54,459	4%
POWDER RIVER	\$ 27,157	\$ 19,711	-27%	\$ 20,300	\$ 19,711	-3%
POWELL	\$ 90,230	\$ 91,459	1%	\$ 79,067	\$ 91,459	16%
PRAIRIE	\$ 7,405	\$ 5,438	-27%	\$ 4,076	\$ 5,438	33%
RAVALLI	\$ 385,080	\$ 412,918	7%	\$ 408,409	\$ 412,918	1%
RICHLAND	\$ 348,894	\$ 373,775	7%	\$ 328,051	\$ 373,775	14%
ROOSEVELT	\$ 299,925	\$ 319,776	7%	\$ 305,894	\$ 319,776	5%
ROSEBUD	\$ 108,874	\$ 121,554	12%	\$ 107,639	\$ 121,554	13%
SANDERS	\$ 146,175	\$ 156,436	7%	\$ 144,693	\$ 156,436	8%
SHERIDAN	\$ 87,099	\$ 96,002	10%	\$ 97,355	\$ 96,002	-1%
SILVER BOW	\$ 879,605	\$ 910,234	3%	\$ 960,903	\$ 910,234	-5%
STILLWATER	\$ 121,078	\$ 133,645	10.4%	\$ 126,053	\$ 133,645	6%
SWEET GRASS	\$ 33,900	\$ 37,871	12%	\$ 33,969	\$ 37,871	11%
TETON	\$ 35,414	\$ 35,388	-0.1%	\$ 36,168	\$ 35,388	-2%
TOOLE	\$ 85,735	\$ 74,488	-13%	\$ 74,314	\$ 74,488	0.2%
VALLEY	\$ 111,423	\$ 122,231	10%	\$ 119,942	\$ 122,231	2%
WHEATLAND	\$ 28,683	\$ 26,541	-7%	\$ 21,504	\$ 26,541	23%
WIBAUX	\$ 56,245	\$ 40,254	-28%	\$ 40,952	\$ 40,254	-2%
YELLOWSTONE	\$ 3,074,867	\$ 3,204,592	4%	\$ 3,300,172	\$ 3,204,592	-3%
GRAND TOTAL	\$ 15,762,583	\$ 16,233,398	2.99%	\$ 16,154,506	\$ 16,233,398	0.49%

*Carter, Garfield, Petroleum, and Treasure County removed when there were two or less licensed establishments

Department of Justice - Gambling Control Division
VGM Tax Comparison

CITY	%					
	1st Quarter 2019	1st Quarter 2020	Change	4th Quarter 2019	1st Quarter 2020	% Change
Belgrade	\$ 267,472	\$ 295,752	11%	\$ 300,257	\$ 295,752	-2%
Billings	\$ 2,758,339	\$ 2,881,429	4%	\$ 2,977,845	\$ 2,881,429	-3%
Bozeman	\$ 604,285	\$ 651,068	8%	\$ 645,314	\$ 651,068	0.9%
Columbia Falls	\$ 226,705	\$ 200,386	-12%	\$ 193,887	\$ 200,386	3%
Deer Lodge	\$ 84,109	\$ 85,615	2%	\$ 71,670	\$ 85,615	19%
Dillon	\$ 96,108	\$ 97,831	2%	\$ 90,194	\$ 97,831	8%
Glendive	\$ 195,984	\$ 222,226	13%	\$ 212,907	\$ 222,226	4%
Great Falls	\$ 1,364,817	\$ 1,397,460	2%	\$ 1,451,103	\$ 1,397,460	-4%
Hamilton	\$ 206,540	\$ 219,299	6%	\$ 211,273	\$ 219,299	4%
Havre	\$ 215,028	\$ 212,401	-1%	\$ 222,894	\$ 212,401	-5%
Helena	\$ 833,834	\$ 872,778	5%	\$ 886,701	\$ 872,778	-2%
Kalispell	\$ 826,045	\$ 845,788	2%	\$ 819,862	\$ 845,788	3%
Laurel	\$ 225,608	\$ 218,446	-3%	\$ 224,714	\$ 218,446	-3%
Lewistown	\$ 134,452	\$ 138,865	3%	\$ 135,837	\$ 138,865	2%
Livingston	\$ 193,793	\$ 204,533	6%	\$ 195,807	\$ 204,533	4%
Miles City	\$ 239,016	\$ 256,634	7%	\$ 261,124	\$ 256,634	-2%
Missoula	\$ 1,298,527	\$ 1,280,040	-1%	\$ 1,320,559	\$ 1,280,040	-3%
Sidney	\$ 235,985	\$ 243,710	3%	\$ 227,620	\$ 243,710	7%
Whitefish	\$ 178,312	\$ 179,277	1%	\$ 159,417	\$ 179,277	12%