



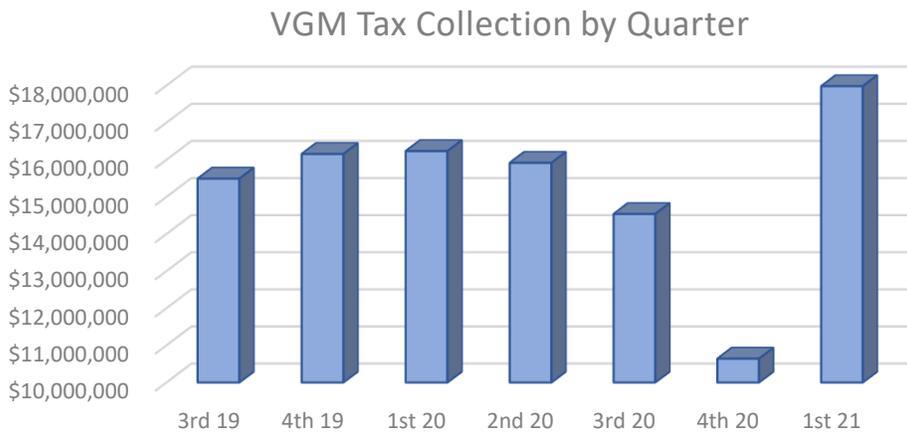
Gambling Control Division

Quarterly Information Summary

FY21 1st Quarter Ending September 30, 2020

Video Gambling Tax Collections

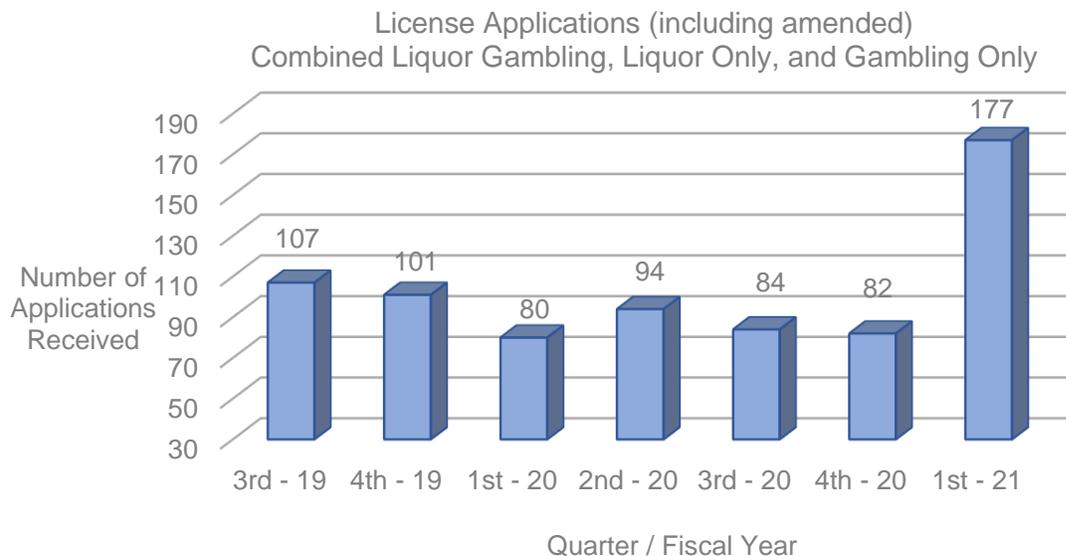
Video Gambling Machine (VGM) tax collections for the first quarter of fiscal year 2021 (July, August, September) were approximately \$17.9 million. That is an 68.8% increase from fourth quarter FY20 and is a 10.7% increase in collections from first quarter of fiscal year 2020. All VGM tax collections are deposited into the State General Fund.



Liquor and Gambling License Applications

In the first quarter of fiscal year 2021, the Division received 177 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 97 more than the number of applications received during first quarter of FY20 (121% increase), and 95 more than the number of applications received fourth quarter FY20 (116% increase). Currently, there are approximately 1,292 active gambling operators in Montana.

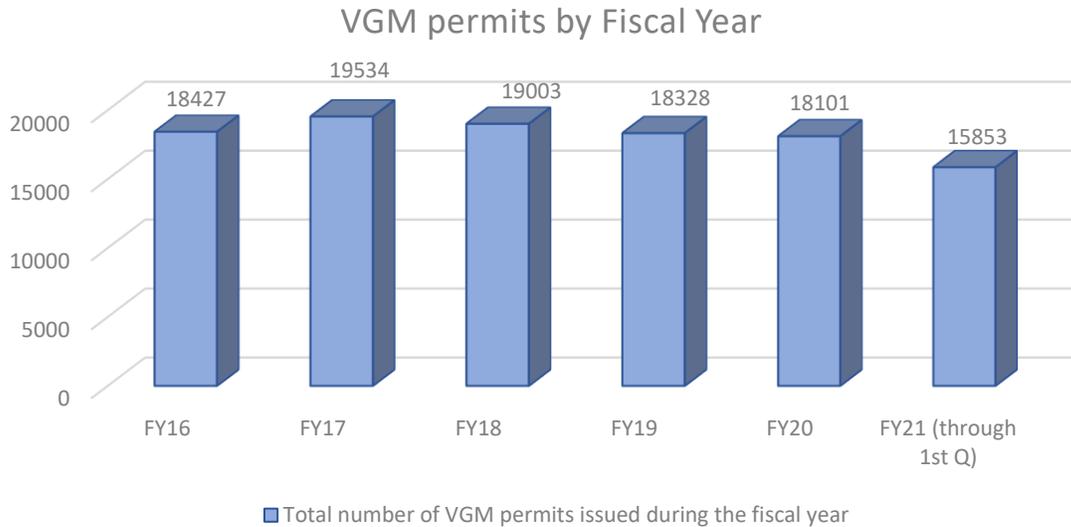
Note: The increase in first quarter fiscal year 2021 was attributable to amended applications for a unique situation and not indicative of a change in the trend



Video Gambling Machine Permits

Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the first quarter of fiscal year 2021, 15,853 video gambling machines permits were issued. This is a 1.6% decrease from first quarter of FY20.

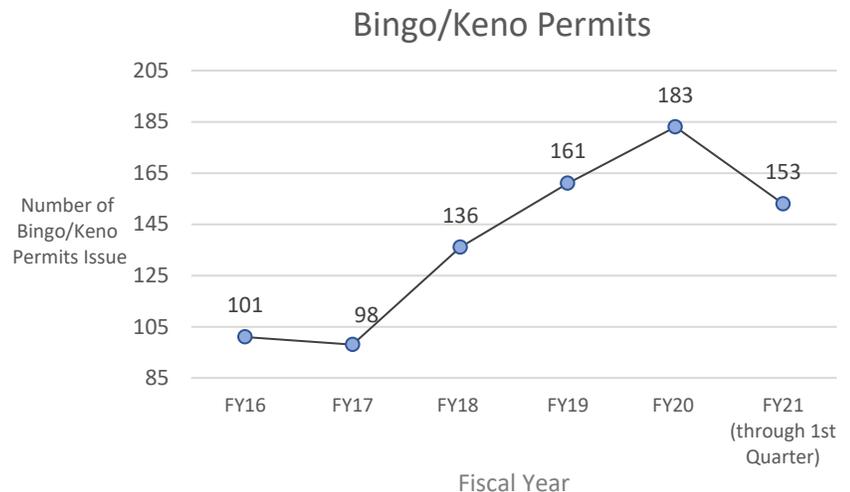


Live Bingo/Keno

- The total number of bingo and keno permits issued through fiscal year 2021 is 153 (98 Commercial, 55 Exempt), which is 9% less than this time last fiscal year.

Special Event Permits

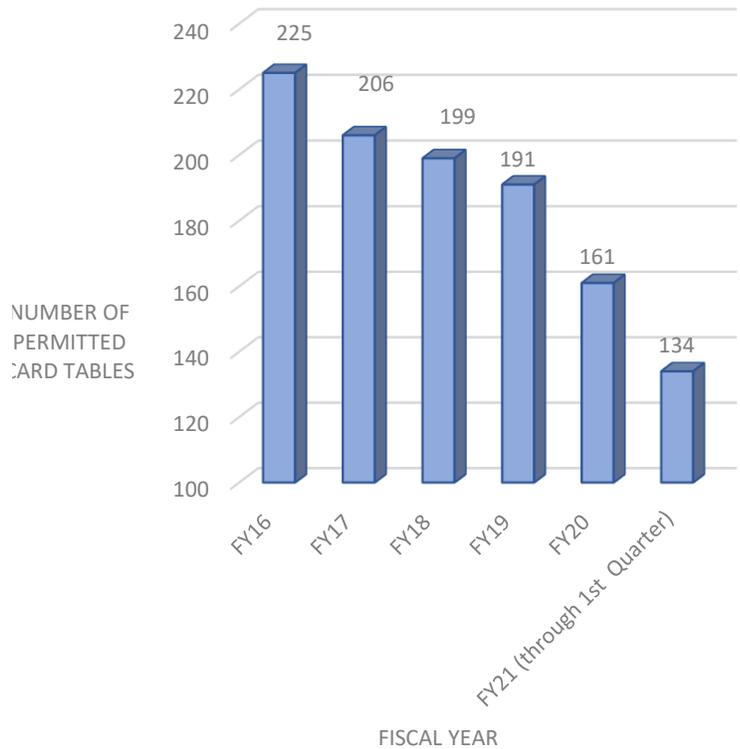
- The division processed 0 Casino Night permits during the first quarter of fiscal year 2021. This is 2 less than the number of permits processed this time last fiscal year.
- The division processed 41 Calcutta permits during the first quarter of fiscal year 2021. This is 37% less than the number of permits processed this time last fiscal year.



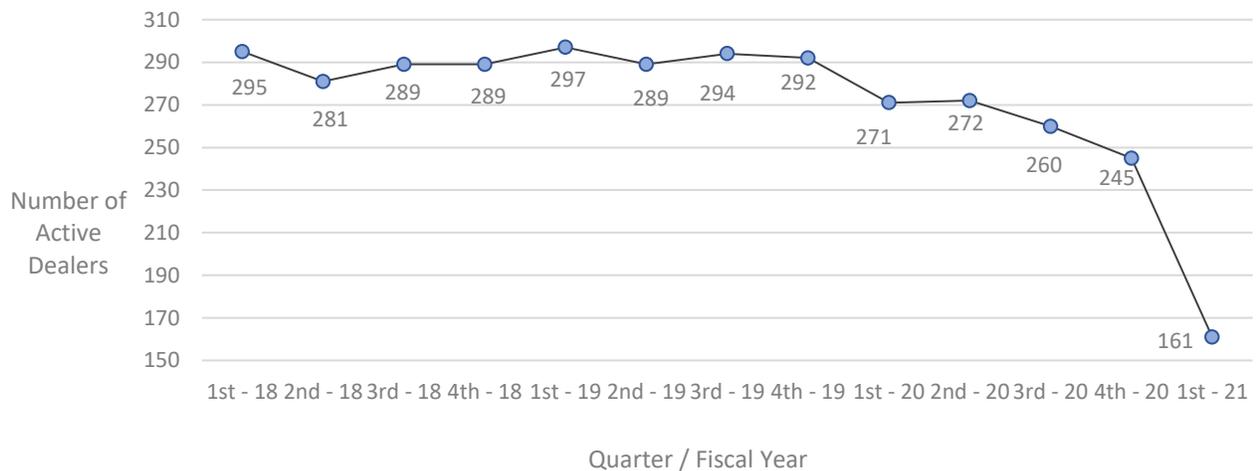
Live Card Games

- The number of card tables permitted through fiscal year 2021 is 134. This is 10% less than the number processed this time fiscal year 2020.
- The number of card dealers licensed through fiscal year 2021 is 161. This is an 40% decrease from this time last fiscal year.
- Through first quarter of fiscal year 2021, 0 large-stakes tournament permits were issued. This is 31 less than the number of permits processed through this time last fiscal year.
- Through first quarter of fiscal year 2021, 17 small-stakes tournament permits were issued. This is 32% less than the number processed through this time last fiscal year.

Live Card Tables



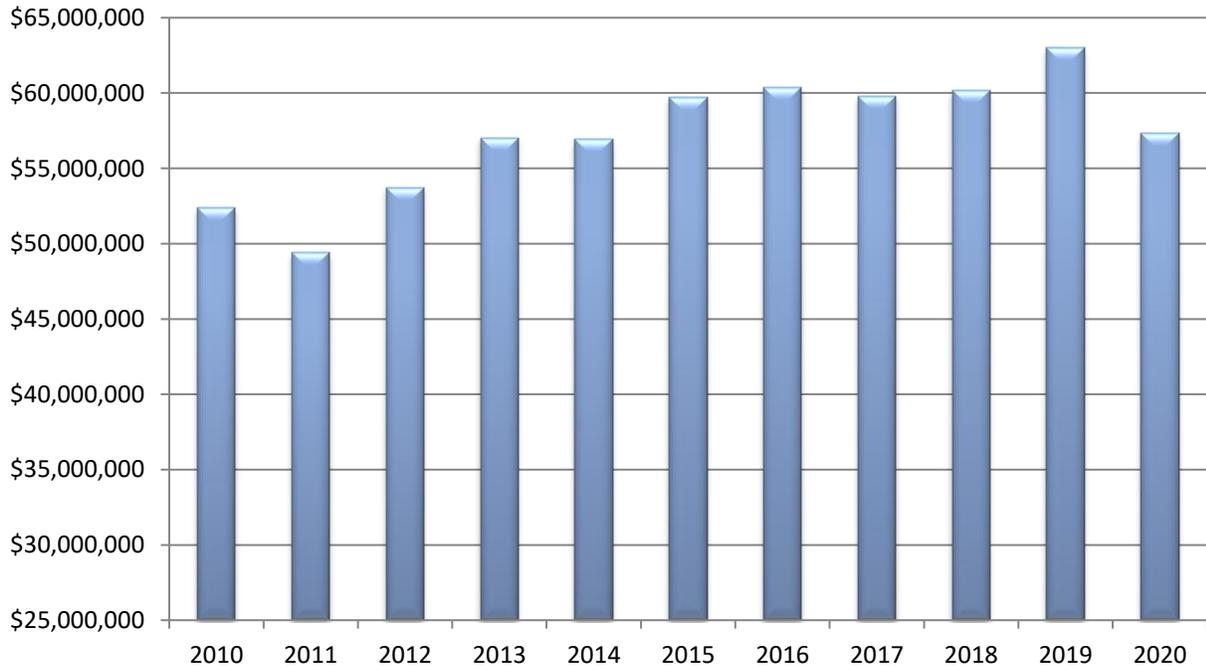
Licensed Card Dealers



Fiscal Year Comparison of Video Gambling Machine Tax Collections

Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2006	\$ 13,993,833	\$ 13,982,777	\$ 14,630,273	\$ 14,305,508	\$ 56,912,391	6.63%
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447	\$ 14,977,218	\$ 15,564,899	\$ 60,153,873	0.56%
2019	\$ 15,762,583	\$ 15,584,975	\$ 15,491,611	\$ 16,154,506	\$ 62,993,675	4.72%
2020	\$ 16,233,398	\$ 15,916,703	\$ 14,538,598	\$ 10,643,000	\$ 57,331,699	-4.69%
2021	\$ 17,964,848					
FY 20/21 Variance	\$ 1,731,450					
FY 20/21 Variance	10.67%					

Video Gambling Machine Tax Collection by Fiscal Year



Department of Justice - Gambling Control Division
VGM Tax Comparison

COUNTY	1st Quarter	1st Quarter	%	4th Quarter	1st Quarter	%
	2020	2021	Change	2020	2021	Change
BEAVERHEAD	\$ 110,087	\$ 118,658	8%	\$ 67,378	\$ 118,658	76%
BIG HORN	\$ 159,426	\$ 128,987	-19%	\$ 79,457	\$ 128,987	62%
BLAINE	\$ 46,338	\$ 72,979	57%	\$ 40,439	\$ 72,979	80%
BROADWATER	\$ 129,063	\$ 151,946	18%	\$ 74,901	\$ 151,946	103%
CARBON	\$ 166,716	\$ 177,169	6%	\$ 118,897	\$ 177,169	49%
CARTER	\$ -	\$ 4,636	N/A	\$ 2,307	\$ 4,636	101%
CASCADE	\$ 1,621,585	\$ 1,805,238	11%	\$ 1,092,592	\$ 1,805,238	65%
CHOUTEAU	\$ 25,505	\$ 29,692	16%	\$ 17,769	\$ 29,692	67%
CUSTER	\$ 257,310	\$ 251,428	-2%	\$ 142,324	\$ 251,428	77%
DANIELS	\$ 18,702	\$ 16,205	-13%	\$ 9,699	\$ 16,205	67%
DAWSON	\$ 252,887	\$ 218,108	-14%	\$ 133,895	\$ 218,108	63%
DEER LODGE	\$ 161,774	\$ 206,500	28%	\$ 101,269	\$ 206,500	104%
FALLON	\$ 62,954	\$ 40,018	-36%	\$ 25,241	\$ 40,018	59%
FERGUS	\$ 156,992	\$ 162,098	3%	\$ 92,046	\$ 162,098	76%
FLATHEAD	\$ 1,577,262	\$ 1,847,816	17%	\$ 1,094,482	\$ 1,847,816	69%
GALLATIN	\$ 1,108,040	\$ 1,143,397	3%	\$ 639,119	\$ 1,143,397	79%
GLACIER	\$ 92,773	\$ 171,901	85%	\$ 110,378	\$ 171,901	56%
GOLDEN VALLEY	\$ 10,055	\$ 17,139	70%	\$ 7,128	\$ 17,139	140%
GRANITE	\$ 12,313	\$ 16,940	38%	\$ 7,882	\$ 16,940	115%
HILL	\$ 247,286	\$ 291,231	18%	\$ 185,162	\$ 291,231	57%
JEFFERSON	\$ 113,753	\$ 137,286	21%	\$ 77,791	\$ 137,286	76%
JUDITH BASIN	\$ 16,231	\$ 28,631	76%	\$ 9,617	\$ 28,631	198%
LAKE	\$ 18,404	\$ 19,001	3%	\$ 11,846	\$ 19,001	60%
LEWIS AND CLARK	\$ 1,197,688	\$ 1,315,858	10%	\$ 791,308	\$ 1,315,858	66%
LIBERTY	\$ 3,819	\$ 6,706	76%	\$ 2,200	\$ 6,706	205%
LINCOLN	\$ 301,411	\$ 269,938	-10%	\$ 162,203	\$ 269,938	66%
MADISON	\$ 53,062	\$ 53,156	0.2%	\$ 24,003	\$ 53,156	121%
MCCONE	\$ 15,396	\$ 18,534	20%	\$ 13,676	\$ 18,534	36%
MEAGHER	\$ 28,939	\$ 37,646	30%	\$ 21,305	\$ 37,646	77%
MINERAL	\$ 117,480	\$ 135,390	15%	\$ 82,778	\$ 135,390	64%
MISSOULA	\$ 1,518,350	\$ 1,664,483	10%	\$ 978,941	\$ 1,664,483	70%
MUSSELSHELL	\$ 56,398	\$ 58,682	4%	\$ 38,320	\$ 58,682	53%
PARK	\$ 275,265	\$ 267,111	-3%	\$ 146,039	\$ 267,111	83%
PHILLIPS	\$ 63,362	\$ 81,414	28%	\$ 50,767	\$ 81,414	60%
PONDERA	\$ 54,459	\$ 63,550	17%	\$ 29,709	\$ 63,550	114%
POWDER RIVER	\$ 19,711	\$ 21,942	11%	\$ 13,691	\$ 21,942	60%
POWELL	\$ 91,459	\$ 112,342	23%	\$ 58,515	\$ 112,342	92%
PRAIRIE	\$ 5,438	\$ 5,359	-1%	\$ 3,081	\$ 5,359	74%
RAVALLI	\$ 412,918	\$ 452,657	10%	\$ 276,810	\$ 452,657	64%
RICHLAND	\$ 373,775	\$ 359,823	-4%	\$ 232,564	\$ 359,823	55%
ROOSEVELT	\$ 319,776	\$ 436,756	37%	\$ 280,755	\$ 436,756	56%
ROSEBUD	\$ 121,554	\$ 114,583	-6%	\$ 65,621	\$ 114,583	75%
SANDERS	\$ 156,436	\$ 176,102	13%	\$ 100,315	\$ 176,102	76%
SHERIDAN	\$ 96,002	\$ 128,799	34%	\$ 65,497	\$ 128,799	97%
SILVER BOW	\$ 910,234	\$ 1,001,129	10%	\$ 587,883	\$ 1,001,129	70%
STILLWATER	\$ 133,645	\$ 127,670	-4%	\$ 74,207	\$ 127,670	72%
SWEET GRASS	\$ 37,871	\$ 41,290	9%	\$ 18,091	\$ 41,290	128%
TETON	\$ 35,388	\$ 39,924	13%	\$ 22,928	\$ 39,924	74%
TOOLE	\$ 74,488	\$ 73,886	-1%	\$ 40,099	\$ 73,886	84%
VALLEY	\$ 122,231	\$ 131,027	7%	\$ 82,160	\$ 131,027	59%
WHEATLAND	\$ 26,541	\$ 27,546	4%	\$ 15,510	\$ 27,546	78%
WIBAUX	\$ 40,254	\$ 47,949	19%	\$ 27,311	\$ 47,949	76%
YELLOWSTONE	\$ 3,204,592	\$ 3,636,592	13%	\$ 2,195,094	\$ 3,636,592	66%
GRAND TOTAL	\$ 16,233,398	\$ 17,964,848	10.7%	\$ 10,643,000	\$ 17,964,848	68.8%

Garfield, Petroleum, and Treasure County removed when there were two or less licensed establishments

Department of Justice - Gambling Control Division
VGM Tax Comparison

CITY	%					
	1st Quarter 2020	1st Quarter 2021	Change	4th Quarter 2020	1st Quarter 2021	% Change
Belgrade	\$ 295,752	\$ 284,143	-4%	\$ 180,598	\$ 284,143	57%
Billings	\$ 2,881,429	\$ 3,270,259	13%	\$ 1,985,940	\$ 3,270,259	65%
Bozeman	\$ 651,068	\$ 701,316	8%	\$ 383,083	\$ 701,316	83%
Columbia Falls	\$ 200,386	\$ 249,154	24%	\$ 143,458	\$ 249,154	74%
Deer Lodge	\$ 85,615	\$ 105,030	23%	\$ 52,307	\$ 105,030	101%
Dillon	\$ 97,831	\$ 102,510	5%	\$ 57,934	\$ 102,510	77%
Glendive	\$ 222,226	\$ 215,481	-3%	\$ 119,131	\$ 215,481	81%
Great Falls	\$ 1,397,460	\$ 1,567,178	12%	\$ 943,364	\$ 1,567,178	66%
Hamilton	\$ 219,299	\$ 245,298	12%	\$ 141,344	\$ 245,298	74%
Havre	\$ 212,401	\$ 250,667	18%	\$ 152,819	\$ 250,667	64%
Helena	\$ 872,778	\$ 948,538	9%	\$ 604,378	\$ 948,538	57%
Kalispell	\$ 845,788	\$ 950,312	12%	\$ 585,027	\$ 950,312	62%
Laurel	\$ 218,446	\$ 257,417	18%	\$ 149,370	\$ 257,417	72%
Lewistown	\$ 138,865	\$ 141,397	2%	\$ 81,755	\$ 141,397	73%
Livingston	\$ 204,533	\$ 220,915	8%	\$ 126,360	\$ 220,915	75%
Miles City	\$ 256,634	\$ 251,446	-2%	\$ 142,121	\$ 251,446	77%
Missoula	\$ 1,280,040	\$ 1,402,623	10%	\$ 834,617	\$ 1,402,623	68%
Sidney	\$ 243,710	\$ 233,618	-4%	\$ 147,144	\$ 233,618	59%
Whitefish	\$ 179,277	\$ 189,892	6%	\$ 109,166	\$ 189,892	74%