



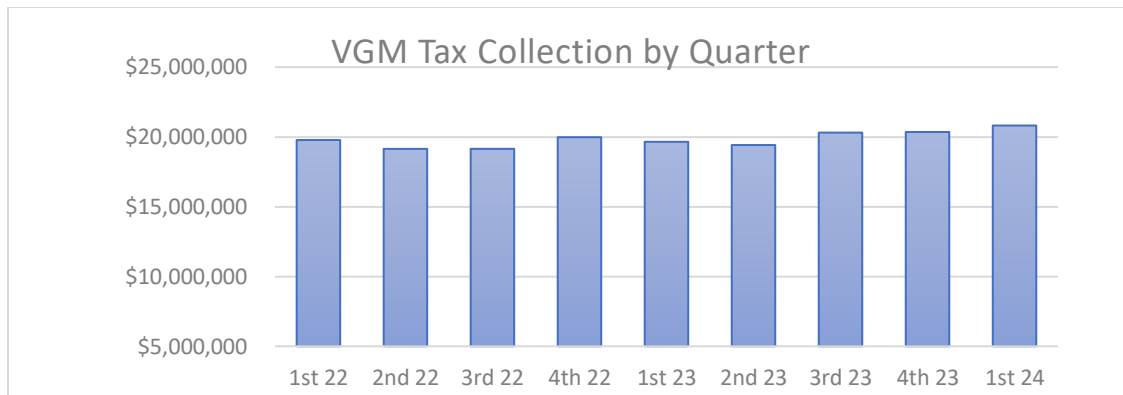
Gambling Control Division

Quarterly Information Summary

FY24 1st Quarter Ending September 30th, 2023

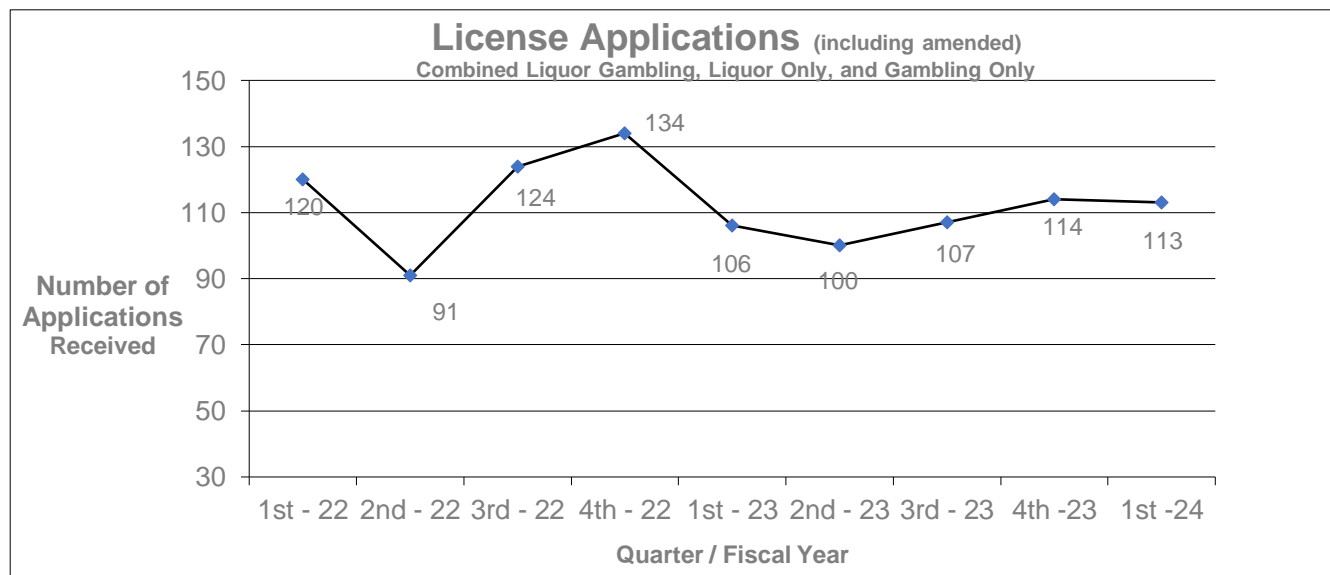
Video Gambling Tax Collections

Video Gambling Machine (VGM) tax collections for the first quarter of fiscal year 2024 (July, August, September) were approximately \$20.8 million. That is a 2.2% increase from the fourth quarter FY23 and is a 5.9% increase from 1st Quarter of FY23. All VGM tax collections are deposited into the State General Fund.



Liquor and Gambling License Applications

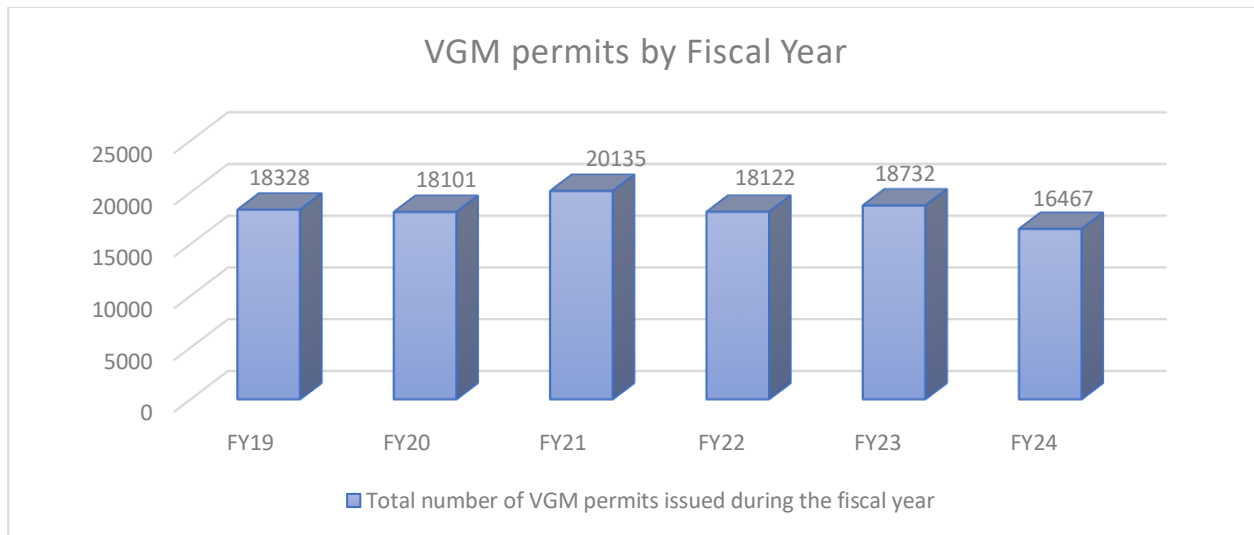
In the first quarter of fiscal year 2024, the Division received 113 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 1 less than the number of applications received during the fourth quarter of fiscal year 2023 (.9% decrease), and 7 more than the number of applications received first quarter fiscal year 2023 (6.6% increase). Currently, there are approximately 1,296 active gambling operators in Montana.



Video Gambling Machine Permits

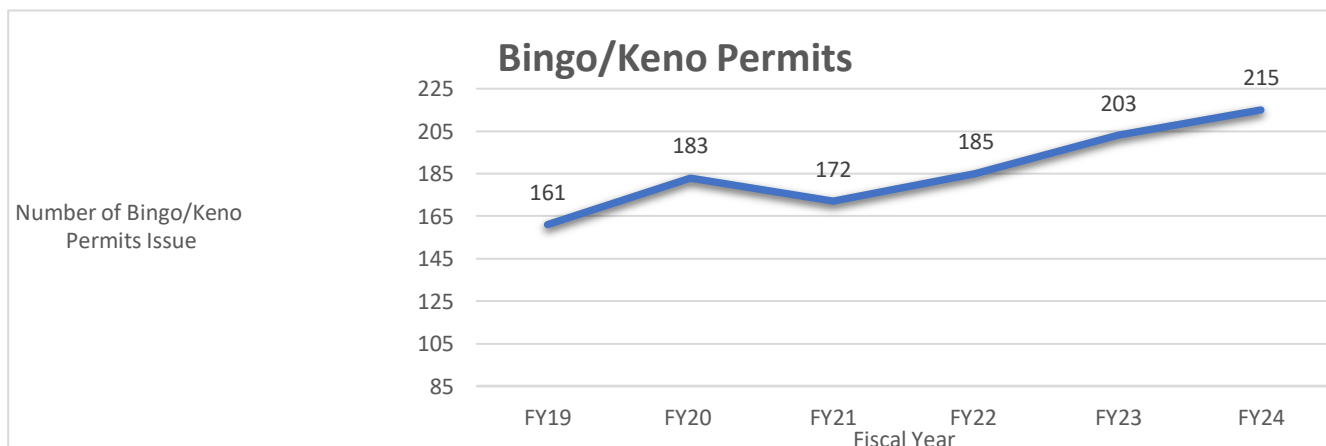
Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the first quarter of fiscal year 2024, 16,467 video gambling machines permits were issued. This is 20 more than 1st quarter FY23, a .1% increase. The total permits issued in FY23 were 18,732.



Live Bingo/Keno

- The total number of bingo and keno permits issued during first quarter 2024 was 215 (151 Commercial, 64 Exempt), which is 22% more than last first quarter FY23.

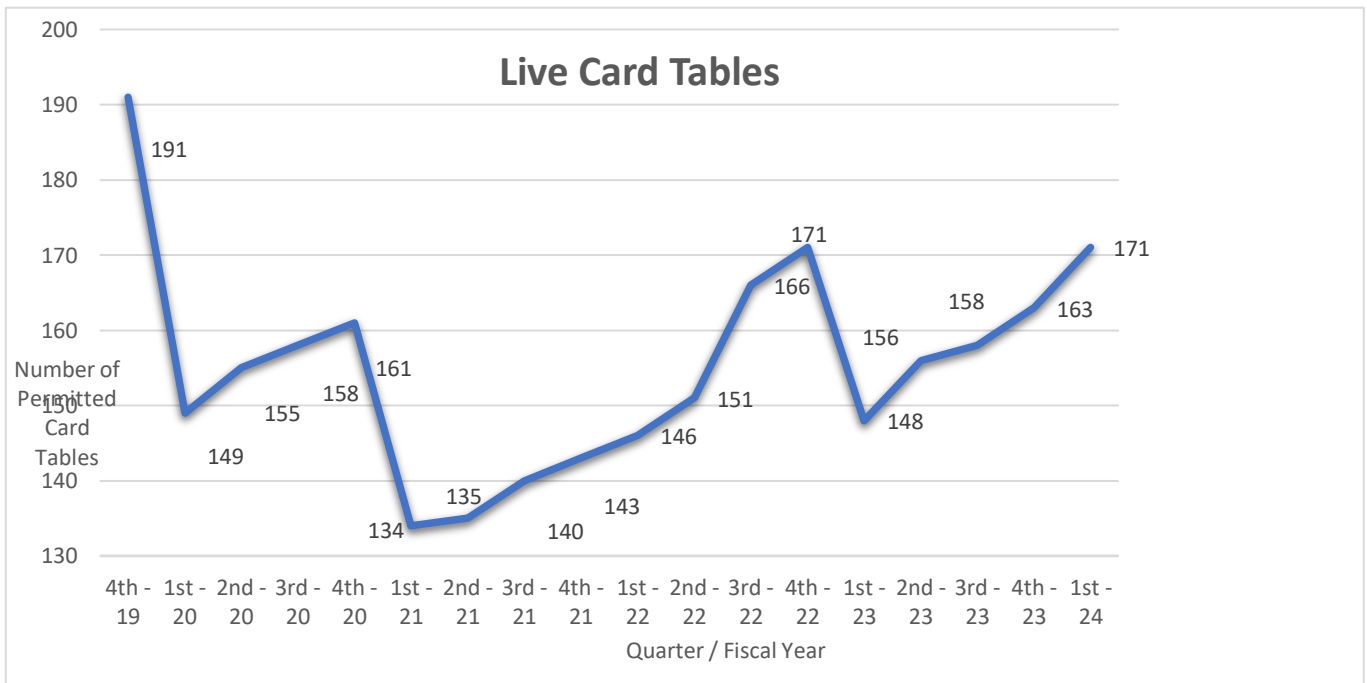


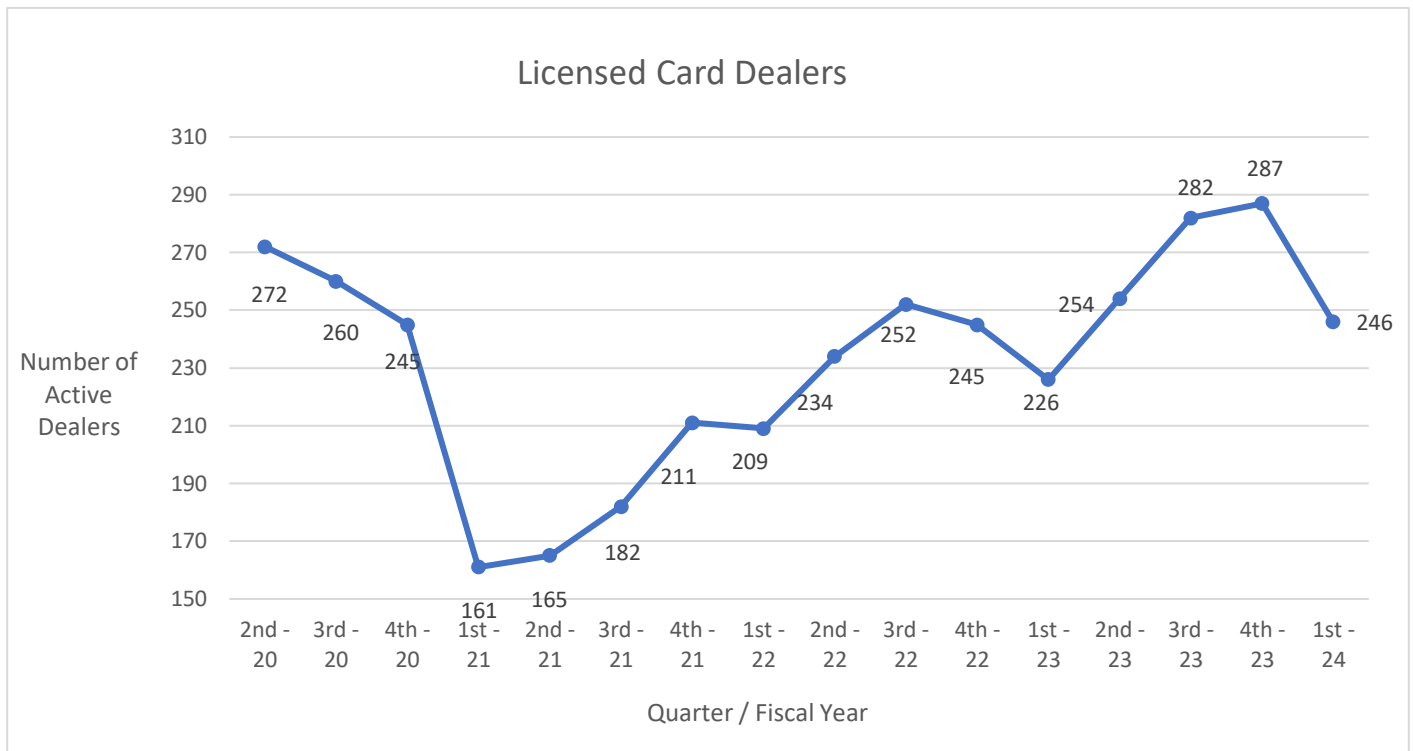
Special Event Permits

- The division processed 7 Casino Night permits during first quarter FY24. This is 1 more permit processed than this time last fiscal year.
- The division processed 48 Calcutta permits during fiscal year 2023. This is 25% less than the number of permits processed first quarter last fiscal year.

Live Card Games

- The number of card tables permitted during first quarter FY24 was 171. This is 15.5% more than the number processed during first quarter FY23.
- The number of card dealers licensed during first quarter FY24 was 246. This is an 8.8% increase from FY23 Q1.
- In first quarter of fiscal year 2024, 22 large-stakes tournament permits were issued. This is 18% more than the number of permits processed first quarter FY23.
- During first quarter of fiscal year 2024, 20 small-stakes tournament permits were issued. This is 2 less than the number of permits processed in 1st quarter FY23.





Fiscal Year Comparison of Video Gambling Machine Tax Collections						
Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447	\$ 14,977,218	\$ 15,564,899	\$ 60,153,873	0.56%
2019	\$ 15,762,583	\$ 15,584,975	\$ 15,491,611	\$ 16,154,506	\$ 62,993,675	4.72%
2020	\$ 16,233,398	\$ 15,916,703	\$ 14,538,598	\$ 10,643,000	\$ 57,331,699	-8.99%
2021	\$ 17,964,848	\$ 16,186,695	\$ 19,654,350	\$ 21,106,385	\$ 74,912,278	30.66%
2022	\$ 19,780,055	\$ 19,145,826	\$ 19,148,791	\$ 19,982,100	\$ 78,056,772	4.20%
2023	\$ 19,652,183	\$ 19,421,513	\$ 20,312,427	\$ 20,355,174	\$ 79,741,297	2.16%
2024	\$ 20,819,737					-100.00%
FY 23/24 Variance	\$ 1,167,554	\$ (19,421,513)	\$ (20,312,427)	\$ (20,355,174)	\$ (79,741,297)	
FY 23/24 Variance	5.90%	-101.44%	-106.08%	-101.87%	-102.16%	

Department of Justice - Gambling Control Division
VGM Tax Comparison

CITY	% Change			% Change		
	1st Quarter 2023	1st Quarter 2024		4th Quarter 2023	1st Quarter 2024	
Belgrade	\$ 305,553	\$ 334,520	9%	\$ 318,915	\$ 334,520	4.9%
Billings	\$ 3,455,827	\$ 3,697,514	7%	\$ 3,728,575	\$ 3,697,514	-1%
Bozeman	\$ 794,833	\$ 927,007	17%	\$ 874,255	\$ 927,007	6%
Columbia Falls	\$ 262,837	\$ 274,806	5%	\$ 241,310	\$ 274,806	14%
Deer Lodge	\$ 113,383	\$ 130,740	15%	\$ 116,887	\$ 130,740	12%
Dillon	\$ 150,021	\$ 143,670	-4%	\$ 133,470	\$ 143,670	8%
Glendive	\$ 234,818	\$ 257,738	10%	\$ 250,108	\$ 257,738	3%
Great Falls	\$ 1,598,118	\$ 1,671,929	5%	\$ 1,666,335	\$ 1,671,929	0.3%
Hamilton	\$ 259,687	\$ 287,519	11%	\$ 258,771	\$ 287,519	11%
Havre	\$ 244,587	\$ 267,412	9%	\$ 282,777	\$ 267,412	-5%
Helena	\$ 1,052,093	\$ 1,101,993	5%	\$ 1,155,520	\$ 1,101,993	-5%
Kalispell	\$ 1,011,671	\$ 1,120,167	11%	\$ 1,038,785	\$ 1,120,167	8%
Laurel	\$ 287,739	\$ 288,562	0%	\$ 288,741	\$ 288,562	0%
Lewistown	\$ 160,668	\$ 160,964	0%	\$ 154,991	\$ 160,964	4%
Livingston	\$ 286,255	\$ 282,245	-1%	\$ 274,462	\$ 282,245	3%
Miles City	\$ 213,672	\$ 317,877	49%	\$ 300,621	\$ 317,877	6%
Missoula	\$ 1,527,966	\$ 1,550,880	1%	\$ 1,561,751	\$ 1,550,880	-1%
Sidney	\$ 219,482	\$ 240,234	9%	\$ 243,584	\$ 240,234	-1%
Whitefish	\$ 258,483	\$ 275,899	7%	\$ 241,912	\$ 275,899	14%

Department of Justice - Gambling Control Division						
VGM Tax Comparison						
COUNTY	1st Quarter 2023	1st Quarter 2024	% Change	4th Quarter 2023	1st Quarter 2024	% Change
BEAVERHEAD	\$ 165,667	\$ 159,270	-4%	\$ 149,799	\$ 159,270	6%
BIG HORN	\$ 157,877	\$ 166,752	6%	\$ 166,236	\$ 166,752	0%
BLAINE	\$ 52,145	\$ 44,894	-14%	\$ 60,463	\$ 44,894	-26%
BROADWATER	\$ 154,403	\$ 159,747	3%	\$ 150,990	\$ 159,747	6%
CARBON	\$ 183,569	\$ 194,263	6%	\$ 180,563	\$ 194,263	8%
CASCADE	\$ 1,983,266	\$ 2,064,328	4%	\$ 2,059,342	\$ 2,064,328	0%
CHOUTEAU	\$ 39,119	\$ 40,614	4%	\$ 38,814	\$ 40,614	5%
CUSTER	\$ 244,070	\$ 317,877	30%	\$ 300,621	\$ 317,877	6%
DANIELS	\$ 18,483	\$ 21,029	14%	\$ 16,611	\$ 21,029	27%
DAWSON	\$ 238,944	\$ 265,051	11%	\$ 254,493	\$ 265,051	4%
DEER LODGE	\$ 225,183	\$ 227,874	1%	\$ 212,658	\$ 227,874	7%
FALLON	\$ 45,719	\$ 49,368	8%	\$ 48,773	\$ 49,368	1%
FERGUS	\$ 179,746	\$ 187,884	5%	\$ 177,372	\$ 187,884	6%
FLATHEAD	\$ 2,028,048	\$ 2,219,844	9%	\$ 1,993,080	\$ 2,219,844	11%
GALLATIN	\$ 1,390,826	\$ 1,592,663	15%	\$ 1,469,264	\$ 1,592,663	8%
GLACIER	\$ 112,355	\$ 129,790	16%	\$ 116,717	\$ 129,790	11%
GOLDEN VALLEY	\$ 10,577	\$ 9,292	-12%	\$ 8,636	\$ 9,292	8%
GRANITE	\$ 21,328	\$ 24,596	15%	\$ 22,795	\$ 24,596	8%
HILL	\$ 285,991	\$ 307,567	8%	\$ 320,589	\$ 307,567	-4%
JEFFERSON	\$ 146,865	\$ 145,107	-1%	\$ 142,594	\$ 145,107	2%
JUDITH BASIN	\$ 27,897	\$ 22,837	-18%	\$ 19,957	\$ 22,837	14%
LAKE	\$ 24,840	\$ 26,937	8%	\$ 25,817	\$ 26,937	4%
LEWIS AND CLARK	\$ 1,466,763	\$ 1,540,916	5%	\$ 1,579,557	\$ 1,540,916	-2%
LIBERTY	\$ 3,429	\$ 3,531	3%	\$ 4,414	\$ 3,531	-20%
LINCOLN	\$ 380,308	\$ 389,845	3%	\$ 349,946	\$ 389,845	11%
MADISON	\$ 94,889	\$ 101,129	7%	\$ 70,439	\$ 101,129	44%
MCCONE	\$ 18,589	\$ 17,742	-5%	\$ 11,302	\$ 17,742	57%
MEAGHER	\$ 35,398	\$ 42,802	21%	\$ 36,044	\$ 42,802	19%
MINERAL	\$ 153,563	\$ 161,297	5%	\$ 151,494	\$ 161,297	6%
MISSOULA	\$ 1,899,328	\$ 1,946,745	2%	\$ 1,955,659	\$ 1,946,745	0%
MUSSELSHELL	\$ 64,274	\$ 84,039	31%	\$ 75,366	\$ 84,039	12%
PARK	\$ 340,243	\$ 331,890	-2%	\$ 348,553	\$ 331,890	-5%
PHILLIPS	\$ 83,461	\$ 89,001	7%	\$ 86,536	\$ 89,001	3%
PONDERA	\$ 63,706	\$ 62,936	-1%	\$ 66,670	\$ 62,936	-6%
POWDER RIVER	\$ 25,654	\$ 31,579	23%	\$ 31,744	\$ 31,579	-1%
POWELL	\$ 120,897	\$ 138,181	14%	\$ 124,126	\$ 138,181	11%
PRAIRIE	\$ 7,619	\$ 10,818	42%	\$ 7,316	\$ 10,818	48%
RAVALLI	\$ 488,931	\$ 536,088	10%	\$ 506,431	\$ 536,088	6%
RICHLAND	\$ 341,623	\$ 378,458	11%	\$ 370,962	\$ 378,458	2%
ROOSEVELT	\$ 298,268	\$ 286,553	-4%	\$ 282,340	\$ 286,553	1%
ROSEBUD	\$ 135,407	\$ 119,738	-12%	\$ 124,634	\$ 119,738	-4%
SANDERS	\$ 211,886	\$ 202,987	-4%	\$ 197,689	\$ 202,987	3%
SHERIDAN	\$ 92,580	\$ 94,873	2%	\$ 95,580	\$ 94,873	-1%
SILVER BOW	\$ 1,085,644	\$ 1,128,740	4%	\$ 1,106,195	\$ 1,128,740	2%
STILLWATER	\$ 142,152	\$ 129,097	-9%	\$ 147,497	\$ 129,097	-12%
SWEET GRASS	\$ 50,411	\$ 66,894	33%	\$ 59,715	\$ 66,894	12%
TETON	\$ 41,813	\$ 45,565	9%	\$ 42,613	\$ 45,565	7%
TOOLE	\$ 88,107	\$ 92,732	5%	\$ 96,554	\$ 92,732	-4%
VALLEY	\$ 158,995	\$ 143,095	-10%	\$ 146,714	\$ 143,095	-2%
WHEATLAND	\$ 33,172	\$ 26,099	-21%	\$ 25,413	\$ 26,099	3%
WIBAUX	\$ 51,610	\$ 43,165	-16%	\$ 46,911	\$ 43,165	-8%
YELLOWSTONE	\$ 3,912,640	\$ 4,171,358	7%	\$ 4,245,161	\$ 4,171,358	-2%
GRAND TOTAL	\$ 19,628,278	\$ 20,795,477	5.9%	\$ 20,329,759	\$ 20,795,477	2.3%