



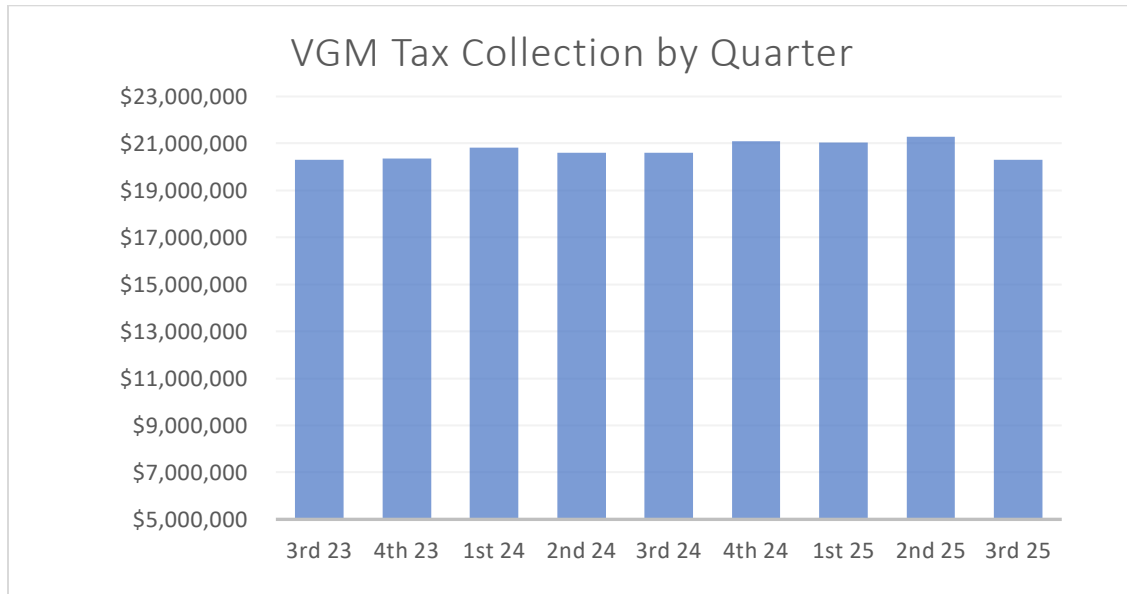
Gambling Control Division

Quarterly Information Summary

FY25 3rd Quarter Ending March 31, 2025

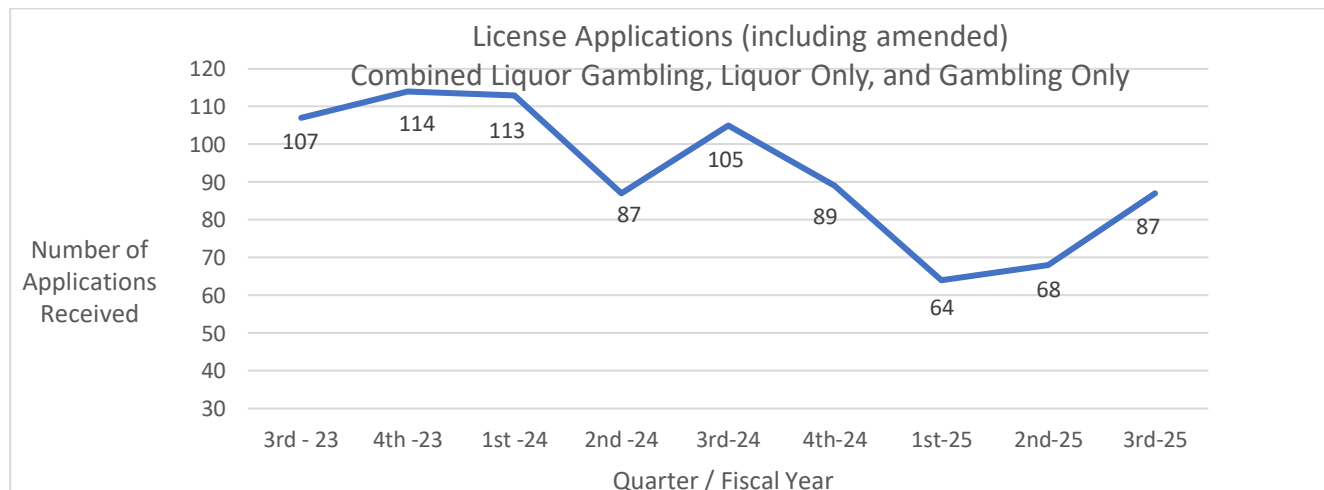
Video Gambling Tax Collections

Video Gambling Machine (VGM) tax collections for the 3rd quarter of FY25 (January, February, March) were \$20.3M, a 4.5% decrease from 2nd quarter FY25 and a 1.4% decrease over 3rd quarter FY24.



Liquor and Gambling License Applications

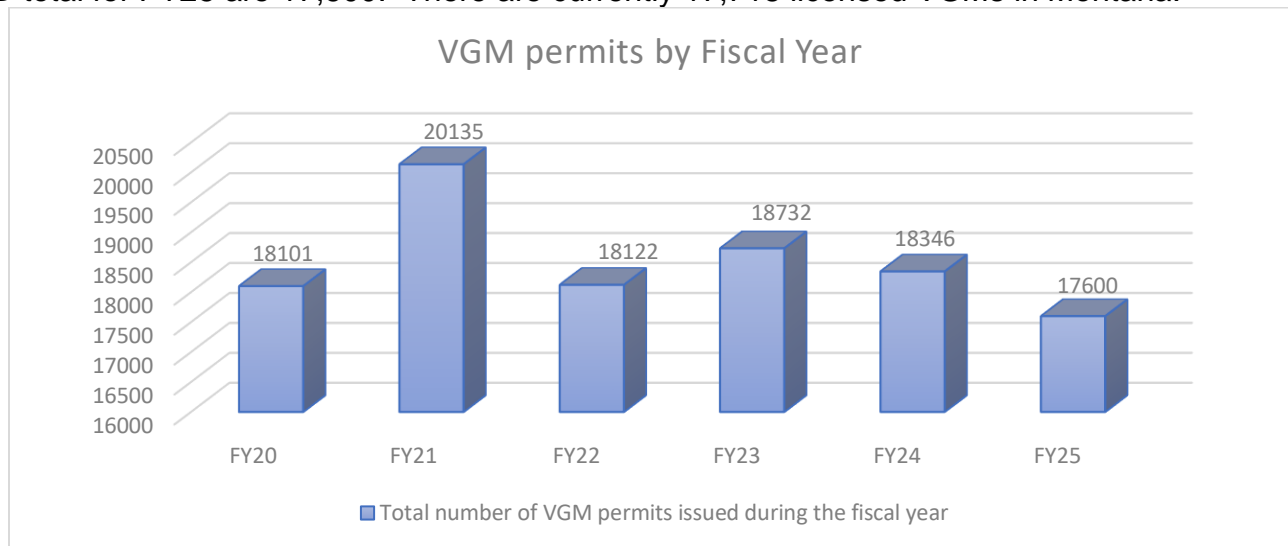
In the 3rd quarter of FY25, the Division received 87 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 18 less than the number of applications received during the 3rd quarter of FY24 (18% decrease.) As of the end of 3rd quarter, there are approximately 1,315 active gambling operators in Montana.



Video Gambling Machine Permits

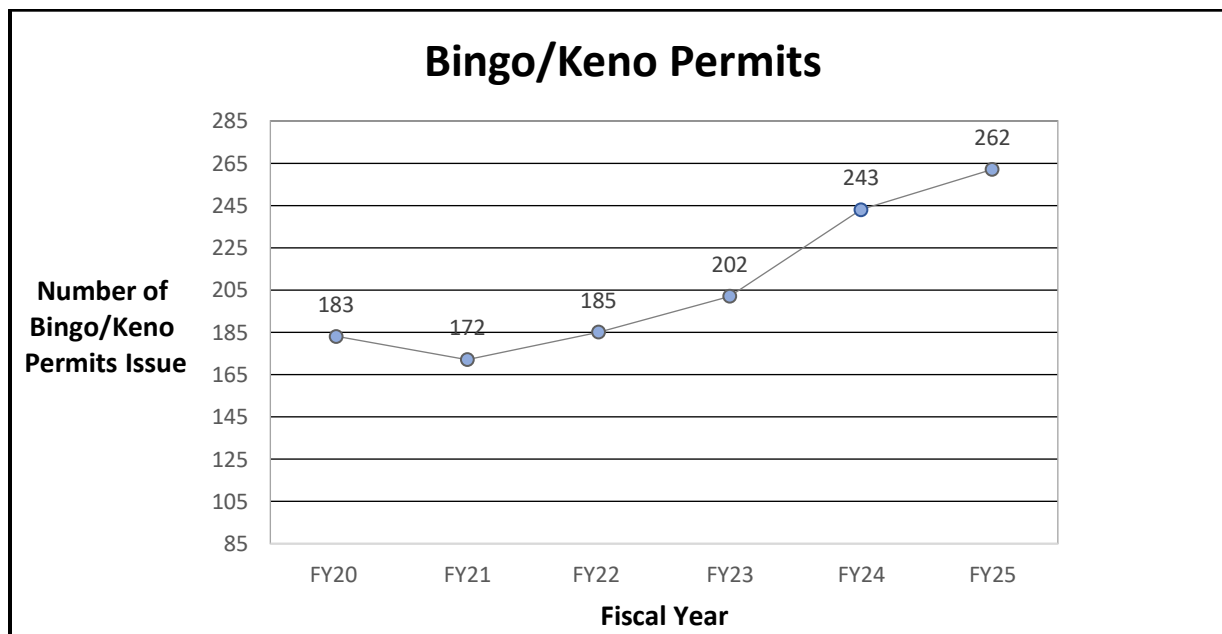
Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the 3rd quarter of FY25, 433 video gambling machines permits were issued. This is 144 less than 3rd quarter FY24, a 25% decrease. The total permits issued in FY24 were 18,346 and the YTD total for FY25 are 17,600. There are currently 17,718 licensed VGMs in Montana.



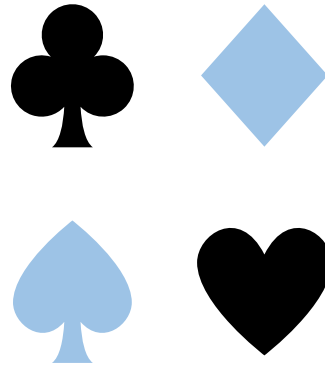
Live Bingo/Keno

- The total number of bingo and keno permits issued during 3rd quarter FY25 was 10, which is an 11% increase over 3rd quarter FY24 (9).



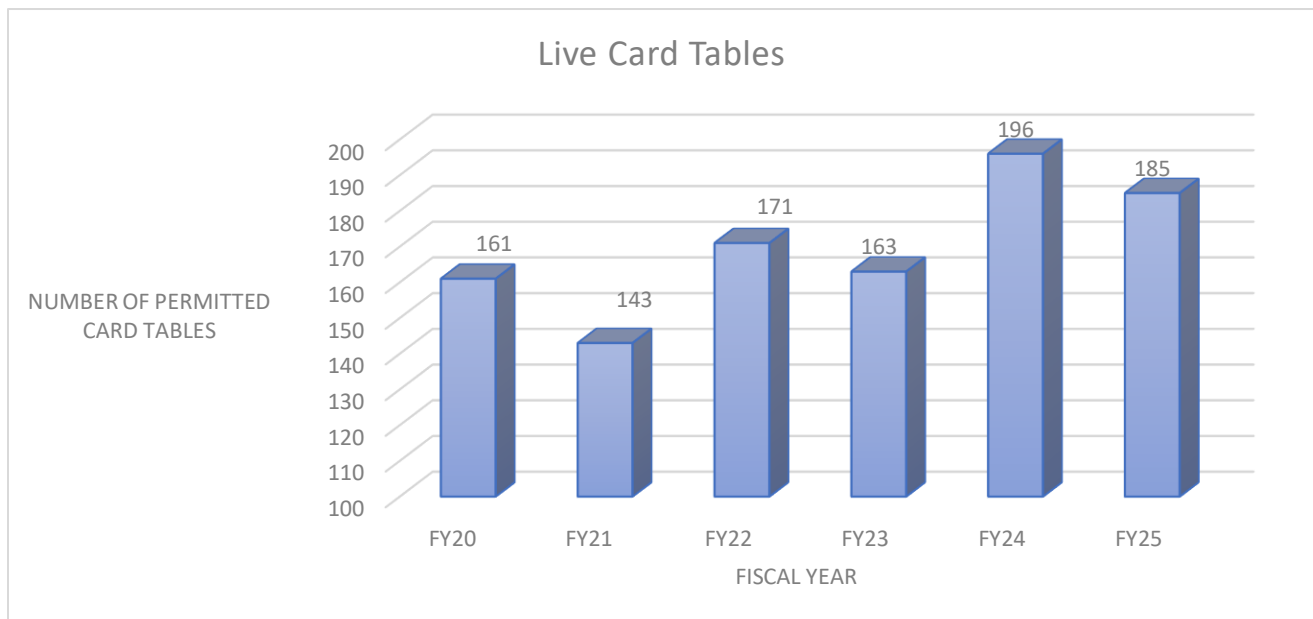
Special Event Permits

- The Division processed 26 Casino Night permits during 3rd quarter FY25. This is *7 more* permits processed than 3rd quarter FY24.
- The Division processed 75 Calcutta permits during 3rd quarter FY25. This is same number that was issued during 3rd quarter FY24.



Live Card Games

- The number of card tables permitted as of 3rd quarter FY25 is 185, this is a slight decrease compared to 3rd quarter FY24 (193.)
- As of 3rd quarter FY25, the total number of licensed card dealers is 337. The total number of card dealers licensed during FY24 was 311.
- In the 3rd quarter of FY25, 60 large-stakes tournament permits were issued. This is 12 more than the number of permits processed in 3rd quarter FY24.
- The Division didn't issue any small-stakes permits in 3rd quarter FY25.





Fiscal Year Comparison of Video Gambling Machine Tax Collections						
Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447	\$ 14,977,218	\$ 15,564,899	\$ 60,153,873	0.56%
2019	\$ 15,762,583	\$ 15,584,975	\$ 15,491,611	\$ 16,154,506	\$ 62,993,675	4.72%
2020	\$ 16,233,398	\$ 15,916,703	\$ 14,538,598	\$ 10,643,000	\$ 57,331,699	-8.99%
2021	\$ 17,964,848	\$ 16,186,695	\$ 19,654,350	\$ 21,106,385	\$ 74,912,278	30.66%
2022	\$ 19,780,055	\$ 19,145,826	\$ 19,148,791	\$ 19,982,100	\$ 78,056,772	4.20%
2023	\$ 19,652,183	\$ 19,421,513	\$ 20,312,427	\$ 20,355,174	\$ 79,741,297	2.16%
2024	\$ 20,819,737	\$ 20,602,431	\$ 20,601,956	\$ 21,085,681	\$ 83,109,805	4.22%
2025	\$ 21,053,958	\$ 21,273,389	\$ 20,307,327			-100.00%
FY 24/25 Variance	\$ 234,221	\$ 670,958	\$ (294,629)	\$ (21,085,681)	\$ (83,109,805)	
FY 24/25 Variance	1.12%	3.26%	-1.43%	-100.00%	-100.00%	

Department of Justice - Gambling Control Division
VGM Tax Comparison

CITY	3RD Quarter FY24	3RD Quarter FY25	% Change	2ND Quarter FY25	3RD Quarter FY25	% Change
Belgrade	\$315,053	\$310,723	-1%	\$325,931	\$310,723	-4.7%
Billings	\$3,877,236	\$3,834,813	-1%	\$3,983,044	\$3,834,813	-3.7%
Bozeman	\$981,317	\$855,621	-13%	\$938,629	\$855,621	-8.8%
Columbia Falls	\$237,303	\$235,003	-1%	\$238,947	\$235,003	-1.7%
Deer Lodge	\$133,804	\$125,069	-7%	\$129,205	\$125,069	-3.2%
Dillon	\$131,228	\$132,929	1%	\$136,738	\$132,929	-2.8%
Glendive	\$282,810	\$249,854	-12%	\$275,064	\$249,854	-9.2%
Great Falls	\$1,744,040	\$1,724,707	-1%	\$1,761,911	\$1,724,707	-2.1%
Hamilton	\$256,807	\$271,359	6%	\$267,871	\$271,359	1.3%
Havre	\$307,110	\$298,846	-3%	\$306,677	\$298,846	-2.6%
Helena	\$1,140,765	\$1,148,979	1%	\$1,150,865	\$1,148,979	-0.2%
Kalispell	\$1,059,517	\$994,848	-6%	\$1,035,974	\$994,848	-4.0%
Laurel	\$309,622	\$294,081	-5%	\$319,479	\$294,081	-7.9%
Lewistown	\$175,514	\$167,879	-4%	\$170,603	\$167,879	-1.6%
Livingston	\$253,952	\$233,617	-8%	\$246,366	\$233,617	-5.2%
Miles City	\$283,158	\$257,936	-9%	\$270,396	\$257,936	-4.6%
Missoula	\$1,474,661	\$1,497,621	2%	\$1,543,886	\$1,497,621	-3.0%
Sidney	\$241,860	\$230,258	-5%	\$249,513	\$230,258	-7.7%
Whitefish	\$239,555	\$239,331	0%	\$241,591	\$239,331	-0.9%

Department of Justice - Gambling Control Division
VGM Tax Comparison

COUNTY	3RD Quarter FY24	3RD Quarter FY25	% Change	2ND Quarter FY25	3RD Quarter FY25	% Change
BEAVERHEAD	\$ 148,165	\$144,155	-3%	\$153,473	\$144,155	-6%
BIG HORN	\$ 159,200	\$163,575	3%	\$176,208	\$163,575	-7%
BLAINE	\$ 56,003	\$70,607	26%	\$80,870	\$70,607	-13%
BROADWATER	\$ 155,842	\$148,121	-5%	\$173,363	\$148,121	-15%
CARBON	\$ 165,279	\$185,279	12%	\$187,545	\$185,279	-1%
CASCADE	\$ 2,162,982	\$2,133,212	-1%	\$2,173,629	\$2,133,212	-2%
CHOUTEAU	\$ 36,428	\$31,358	-14%	\$46,401	\$31,358	-32%
CUSTER	\$ 283,875	\$274,612	-3%	\$291,898	\$274,612	-6%
DANIELS	\$ 20,274	\$17,638	-13%	\$22,644	\$17,638	-22%
DAWSON	\$ 289,947	\$256,304	-12%	\$281,000	\$256,304	-9%
DEER LODGE	\$ 230,425	\$208,173	-10%	\$232,782	\$208,173	-11%
FALLON	\$ 54,828	\$46,368	-15%	\$51,499	\$46,368	-10%
FERGUS	\$ 204,815	\$189,866	-7%	\$192,740	\$189,866	-1%
FLATHEAD	\$ 2,057,428	\$2,002,614	-3%	\$2,065,220	\$2,002,614	-3%
GALLATIN	\$ 1,597,779	\$1,552,275	-3%	\$1,683,555	\$1,552,275	-8%
GLACIER	\$ 135,989	\$125,876	-7%	\$127,767	\$125,876	-1%
GOLDEN VALLEY	\$ 8,983	\$7,955	-11%	\$12,326	\$7,955	-35%
GRANITE	\$ 21,511	\$29,163	36%	\$27,012	\$29,163	8%
HILL	\$ 349,980	\$340,398	-3%	\$348,336	\$340,398	-2%
JEFFERSON	\$ 150,767	\$144,491	-4%	\$143,021	\$144,491	1%
JUDITH BASIN	\$ 20,217	\$26,291	30%	\$38,261	\$26,291	-31%
LAKE	\$ 23,792	\$14,671	-38%	\$17,874	\$14,671	-18%
LEWIS AND CLARK	\$ 1,530,962	\$1,532,090	0%	\$1,586,592	\$1,532,090	-3%
LIBERTY	\$ 2,747	\$4,685	71%	\$3,564	\$4,685	31%
LINCOLN	\$ 347,062	\$355,482	2%	\$375,130	\$355,482	-5%
MADISON	\$ 83,028	\$88,631	7%	\$95,119	\$88,631	-7%
MCCONE	\$ 12,609	\$14,246	13%	\$12,092	\$14,246	18%
MEAGHER	\$ 38,686	\$35,666	-8%	\$42,841	\$35,666	-17%
MINERAL	\$ 112,073	\$113,774	2%	\$128,840	\$113,774	-12%
MISSOULA	\$ 1,874,905	\$1,910,989	2%	\$1,977,267	\$1,910,989	-3%
MUSSELSHELL	\$ 76,697	\$71,371	-7%	\$74,974	\$71,371	-5%
PARK	\$ 313,240	\$283,158	-10%	\$308,713	\$283,158	-8%
PHILLIPS	\$ 87,304	\$84,098	-4%	\$96,757	\$84,098	-13%
PONDERA	\$ 66,959	\$65,853	-2%	\$68,329	\$65,853	-4%
POWDER RIVER	\$ 37,174	\$27,016	-27%	\$36,639	\$27,016	-26%
POWELL	\$ 140,296	\$131,076	-7%	\$137,694	\$131,076	-5%
PRAIRIE	\$ 6,365	\$5,465	-14%	\$6,619	\$5,465	-17%
RAVALLI	\$ 493,088	\$525,038	6%	\$531,641	\$525,038	-1%
RICHLAND	\$ 385,417	\$357,891	-7%	\$376,722	\$357,891	-5%
ROOSEVELT	\$ 287,751	\$285,505	-1%	\$280,607	\$285,505	2%
ROSEBUD	\$ 121,564	\$132,189	9%	\$156,288	\$132,189	-15%
SANDERS	\$ 170,459	\$183,118	7%	\$172,087	\$183,118	6%
SHERIDAN	\$ 87,258	\$75,191	-14%	\$87,144	\$75,191	-14%
SILVER BOW	\$ 1,091,310	\$1,123,763	3%	\$1,112,725	\$1,123,763	1%
STILLWATER	\$ 125,551	\$141,856	13%	\$143,785	\$141,856	-1%
SWEET GRASS	\$ 64,728	\$59,947	-7%	\$64,789	\$59,947	-7%
TETON	\$ 46,053	\$46,619	1%	\$45,354	\$46,619	3%
TOOLE	\$ 88,911	\$73,374	-17%	\$91,680	\$73,374	-20%
VALLEY	\$ 136,397	\$123,981	-9%	\$164,350	\$123,981	-25%
WHEATLAND	\$ 25,810	\$23,302	-10%	\$29,968	\$23,302	-22%
YELLOWSTONE	\$ 4,338,397	\$4,266,854	-2%	\$4,462,852	\$4,266,854	-4%
GRAND TOTAL	\$ 20,527,310	\$20,255,230	-1.3%	\$ 21,198,586	\$20,255,230	-4.5%

Carter, Garfield, Petroleum, Treasure, and Wibaux County removed when there were two or less licensed establishments