



Gambling Control Division

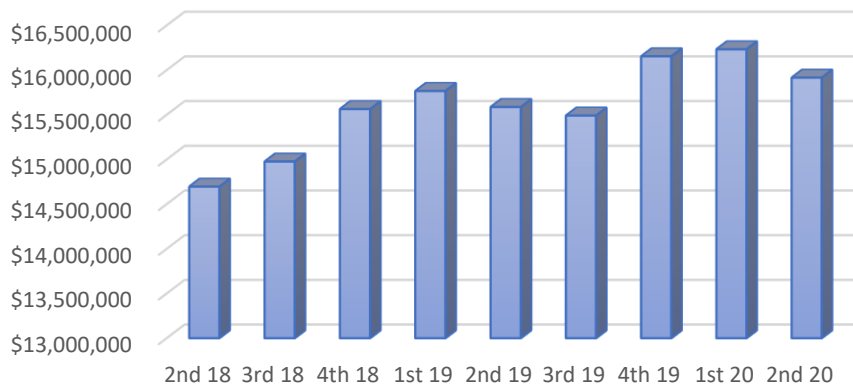
Quarterly Information Summary

FY20 2nd Quarter Ending December 31, 2019

Video Gambling Tax Collections

Video Gambling Machine (VGM) tax collections for the second quarter of fiscal year 2020 (October, November, December) were approximately \$15.9 million. That is a 1.95% decrease from first quarter FY20 and is a 2.13% increase in collections from second quarter of fiscal year 2019. All VGM tax collections are deposited into the State General Fund.

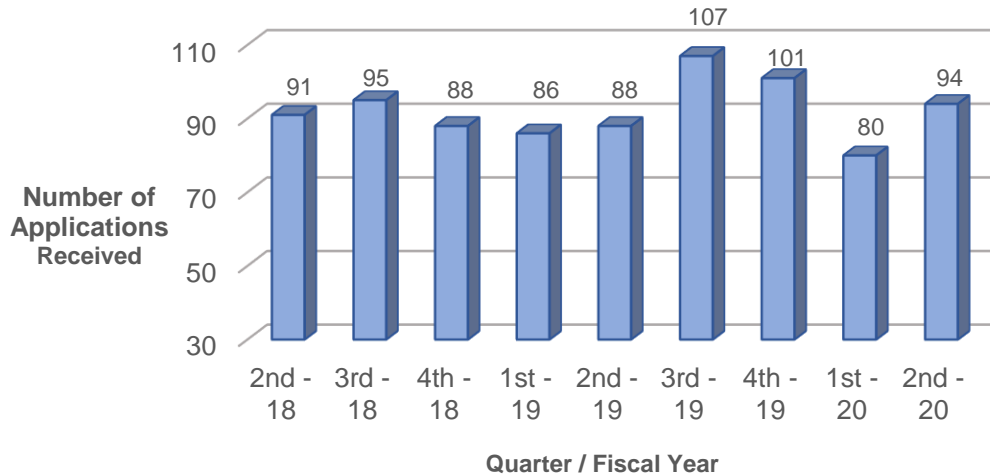
VGM Tax Collection by Quarter



Liquor and Gambling License Applications

In the second quarter of fiscal year 2020, the Division received 94 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 6 more than the number of applications received during second quarter of FY19 (6.8% increase), and 14 more than the number of applications received first quarter FY20 (17.5% increase). Currently, there are approximately 1,309 active gambling operators in Montana.

License Applications (including amended)
Combined Liquor Gambling, Liquor Only, and Gambling Only

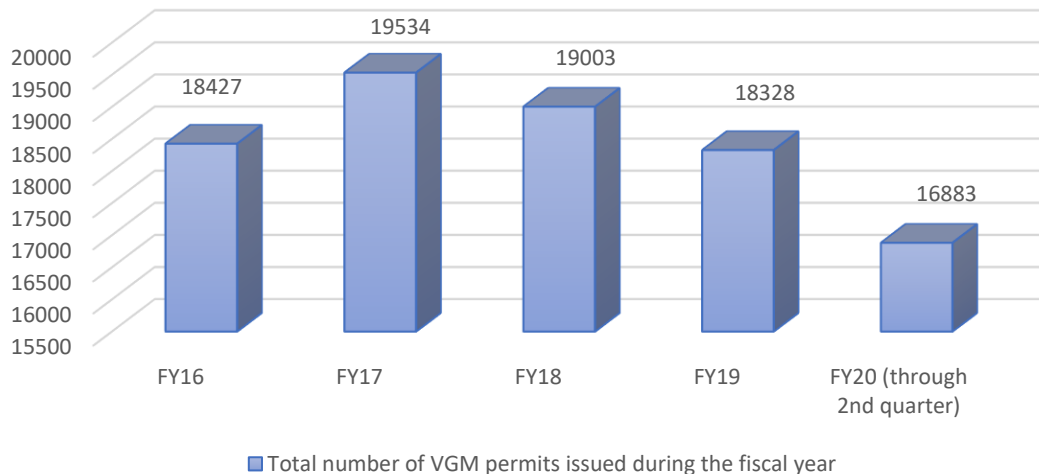


Video Gambling Machine Permits

Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the second quarter of fiscal year 2020, 771 video gambling machines permits were issued. This is a 32% increase from second quarter of FY19.

VGM permits by Fiscal Year



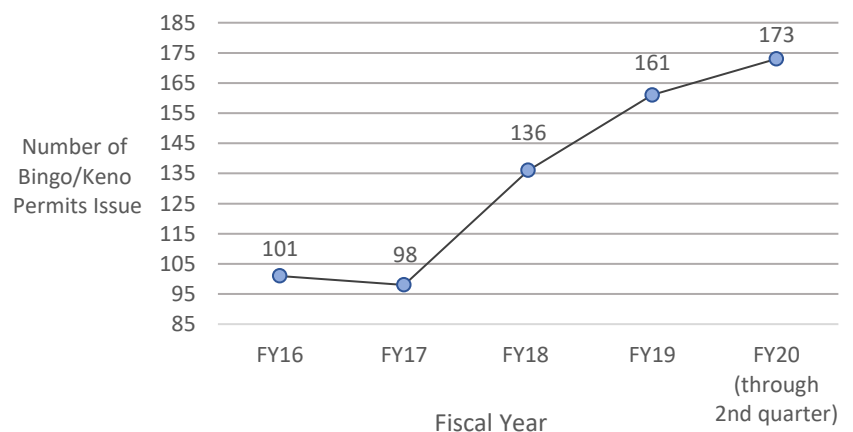
Live Bingo/Keno

- The total number of bingo and keno permits issued through fiscal year 2020 is 173 (114 Commercial, 59 Exempt), which is 21% more than this time last fiscal year.

Special Event Permits

- The division processed 20 Casino Night permits through second quarter of fiscal year 2020. This is a 25% increase in the number of permits processed through this time last fiscal year.
- The division processed 82 Calcutta permits through second quarter of fiscal year 2020. This is 8% more than the number of permits processed through this time last fiscal year.

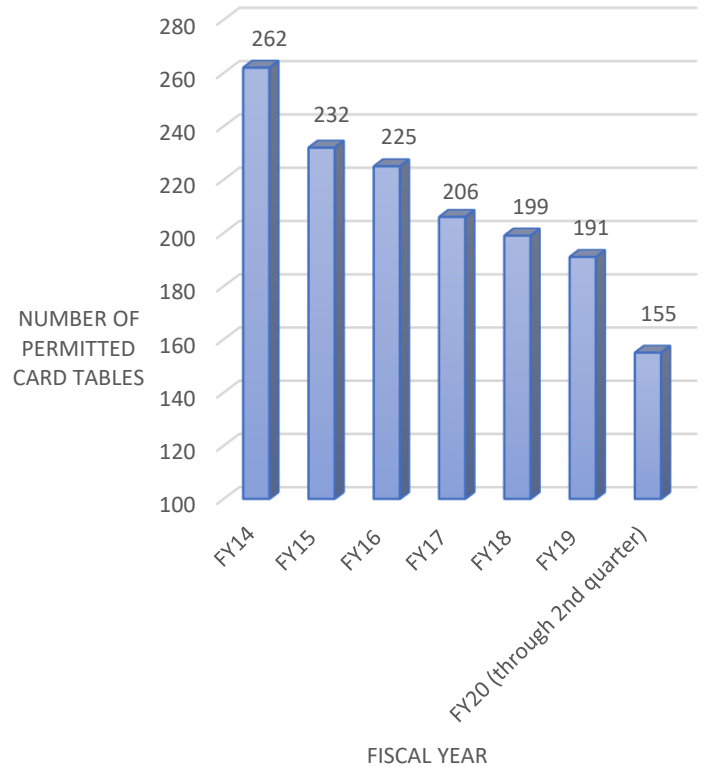
Bingo/Keno Permits



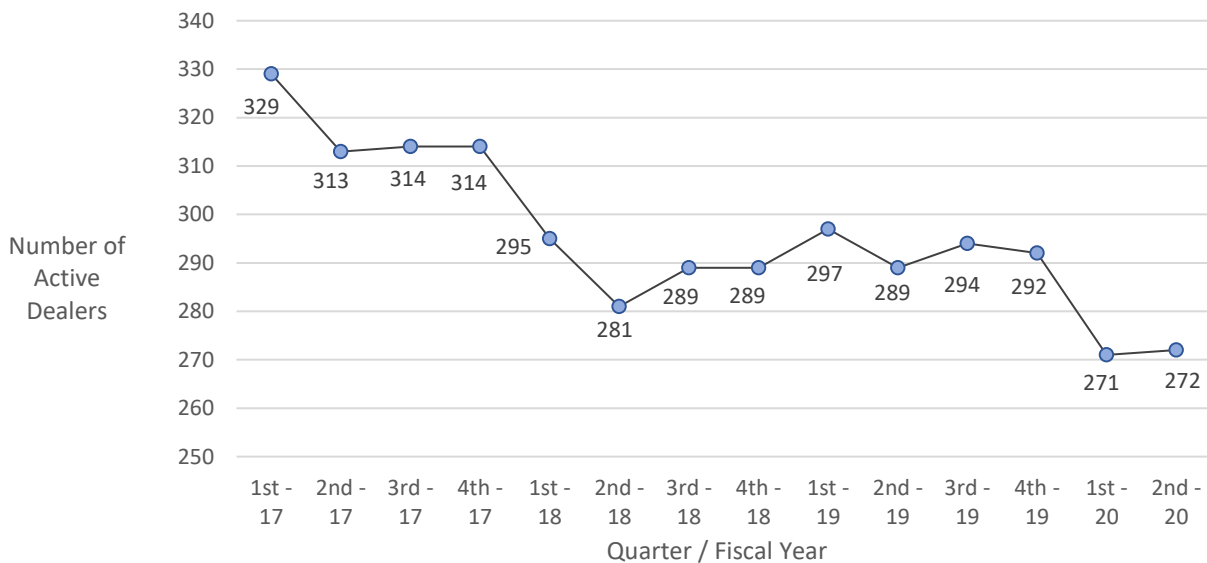
Live Card Games

- The number of card tables permitted through fiscal year 2020 is 155. This is 11% less than the number processed this time last fiscal year.
- The number of card dealers licensed through fiscal year 2020 is 272. This is an 6% decrease from this time last fiscal year.
- Through second quarter of fiscal year 2020, 75 large-stakes tournament permits were issued. This is 17% more than the number of permits processed through this time last fiscal year.
- Through second quarter of fiscal year 2020, 25 small-stakes tournament permits were issued. This is 14% more than the number processed through this time last fiscal year.

Live Card Tables



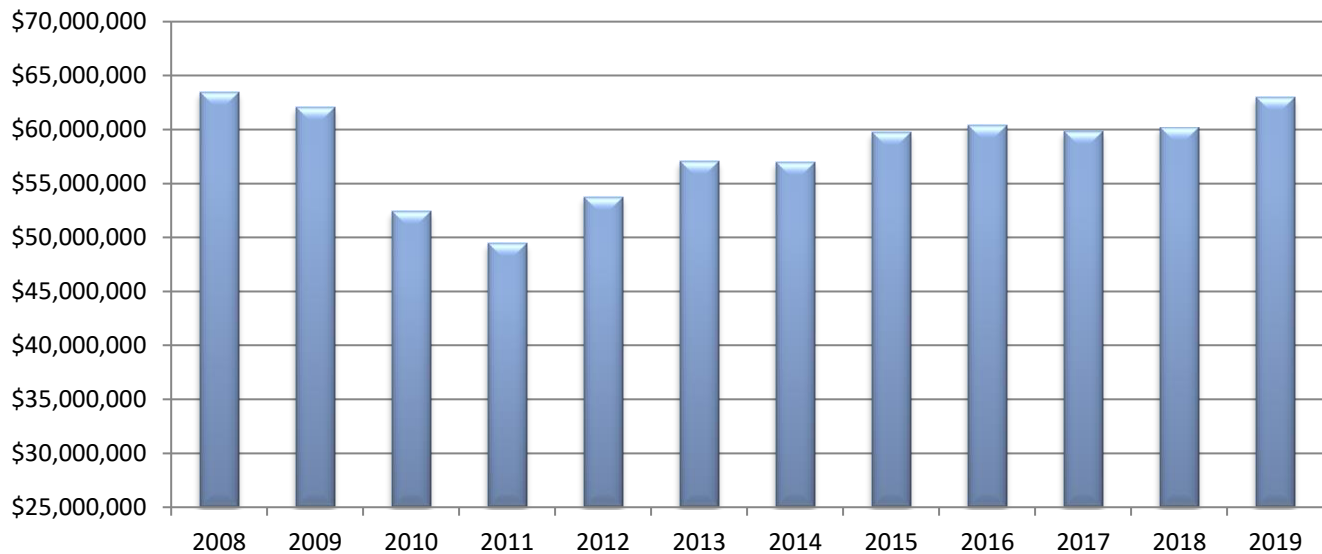
Licensed Card Dealers



Fiscal Year Comparison of Video Gambling Machine Tax Collections

| Fiscal Year | Quarter / Tax Collections | | | | | Percent Change |
|--------------------------|---------------------------|---------------|---------------|---------------|---------------|----------------|
| | 1 | 2 | 3 | 4 | Total | |
| 2006 | \$ 13,993,833 | \$ 13,982,777 | \$ 14,630,273 | \$ 14,305,508 | \$ 56,912,391 | 6.63% |
| 2007 | \$ 14,989,052 | \$ 15,051,170 | \$ 15,376,547 | \$ 15,344,153 | \$ 60,760,922 | 6.76% |
| 2008 | \$ 15,799,620 | \$ 16,025,235 | \$ 15,577,485 | \$ 16,022,028 | \$ 63,424,368 | 4.38% |
| 2009 | \$ 15,867,286 | \$ 15,223,976 | \$ 15,636,167 | \$ 15,338,235 | \$ 62,065,664 | -2.14% |
| 2010 | \$ 15,029,686 | \$ 12,438,476 | \$ 12,282,222 | \$ 12,638,549 | \$ 52,388,933 | -15.59% |
| 2011 | \$ 12,343,515 | \$ 12,143,873 | \$ 12,184,742 | \$ 12,761,792 | \$ 49,433,921 | -5.64% |
| 2012 | \$ 12,472,719 | \$ 12,625,582 | \$ 14,337,379 | \$ 14,297,112 | \$ 53,732,792 | 8.70% |
| 2013 | \$ 14,041,750 | \$ 14,044,882 | \$ 14,525,457 | \$ 14,437,390 | \$ 57,049,479 | 6.17% |
| 2014 | \$ 14,027,623 | \$ 13,888,256 | \$ 14,296,706 | \$ 14,727,465 | \$ 56,940,050 | -0.19% |
| 2015 | \$ 14,766,913 | \$ 14,803,392 | \$ 15,129,328 | \$ 15,034,432 | \$ 59,734,065 | 4.91% |
| 2016 | \$ 15,244,859 | \$ 14,743,220 | \$ 15,205,462 | \$ 15,198,563 | \$ 60,392,104 | 1.10% |
| 2017 | \$ 14,879,310 | \$ 14,527,299 | \$ 15,165,588 | \$ 15,246,843 | \$ 59,819,040 | -0.95% |
| 2018 | \$ 14,915,309 | \$ 14,696,447 | \$ 14,977,218 | \$ 15,564,899 | \$ 60,153,873 | 0.56% |
| 2019 | \$ 15,762,583 | \$ 15,584,975 | \$ 15,491,611 | \$ 16,154,506 | \$ 62,993,675 | 4.72% |
| 2020 | \$ 16,233,398 | \$ 15,916,703 | \$ - | \$ - | \$ - | - |
| FY 19/20 Variance | \$ 470,815 | \$ 331,728 | | | | |
| FY 19/20 Variance | 2.99% | 2.13% | | | | |

Video Gambling Machine Tax Collection by Fiscal Year



Department of Justice - Gambling Control Division
VGM Tax Comparison

| COUNTY | 2nd Quarter | 2nd Quarter | % | 1st Quarter | 2nd Quarter | % |
|--------------------|----------------------|----------------------|--------------|----------------------|----------------------|---------------|
| | 2019 | 2020 | Change | 2020 | 2020 | Change |
| BEAVERHEAD | \$ 103,326 | \$ 108,019 | 5% | \$ 110,087 | \$ 108,019 | -2% |
| BIG HORN | \$ 134,554 | \$ 155,654 | 16% | \$ 159,426 | \$ 155,654 | -2% |
| BLAINE | \$ 53,820 | \$ 41,380 | -23% | \$ 46,338 | \$ 41,380 | -11% |
| BROADWATER | \$ 126,538 | \$ 132,285 | 5% | \$ 129,063 | \$ 132,285 | 2% |
| CARBON | \$ 151,424 | \$ 144,056 | -5% | \$ 166,716 | \$ 144,056 | -14% |
| CARTER | N/A | \$ 7,378 | N/A | N/A | \$ 7,378 | N/A |
| CASCADE | \$ 1,607,935 | \$ 1,636,844 | 2% | \$ 1,621,585 | \$ 1,636,844 | 1% |
| CHOUTEAU | \$ 33,333 | \$ 26,717 | -20% | \$ 25,505 | \$ 26,717 | 5% |
| CUSTER | \$ 255,034 | \$ 251,806 | -1% | \$ 257,310 | \$ 251,806 | -2% |
| DANIELS | \$ 16,000 | \$ 20,879 | 30% | \$ 18,702 | \$ 20,879 | 12% |
| DAWSON | \$ 220,629 | \$ 215,655 | -2% | \$ 252,887 | \$ 215,655 | -15% |
| DEER LODGE | \$ 172,247 | \$ 161,829 | -6% | \$ 161,774 | \$ 161,829 | 0.03% |
| FALLON | \$ 40,704 | \$ 44,668 | 10% | \$ 62,954 | \$ 44,668 | -29% |
| FERGUS | \$ 136,492 | \$ 155,024 | 14% | \$ 156,992 | \$ 155,024 | -1% |
| FLATHEAD | \$ 1,464,402 | \$ 1,478,436 | 1% | \$ 1,577,262 | \$ 1,478,436 | -6% |
| GALLATIN | \$ 1,007,110 | \$ 1,111,537 | 10% | \$ 1,108,040 | \$ 1,111,537 | 0.3% |
| GLACIER | \$ 102,518 | \$ 83,526 | -19% | \$ 92,773 | \$ 83,526 | -10% |
| GOLDEN VALLEY | \$ 9,409 | \$ 11,095 | 18% | \$ 10,055 | \$ 11,095 | 10% |
| GRANITE | \$ 13,693 | \$ 12,457 | -9% | \$ 12,313 | \$ 12,457 | 1% |
| HILL | \$ 262,065 | \$ 261,754 | -0.1% | \$ 247,286 | \$ 261,754 | 6% |
| JEFFERSON | \$ 105,031 | \$ 110,130 | 5% | \$ 113,753 | \$ 110,130 | -3% |
| JUDITH BASIN | \$ 16,015 | \$ 19,647 | 23% | \$ 16,231 | \$ 19,647 | 21% |
| LAKE | \$ 8,962 | \$ 10,961 | 22% | \$ 18,404 | \$ 10,961 | -40% |
| LEWIS AND CLARK | \$ 1,114,023 | \$ 1,159,792 | 4% | \$ 1,197,688 | \$ 1,159,792 | -3% |
| LIBERTY | \$ 6,229 | \$ 3,189 | -49% | \$ 3,819 | \$ 3,189 | -16% |
| LINCOLN | \$ 259,010 | \$ 252,891 | -2% | \$ 301,411 | \$ 252,891 | -16% |
| MADISON | \$ 52,412 | \$ 36,966 | -29% | \$ 53,062 | \$ 36,966 | -30% |
| MCCONE | \$ 13,290 | \$ 16,114 | 21% | \$ 15,396 | \$ 16,114 | 5% |
| MEAGHER | \$ 27,877 | \$ 27,043 | -3% | \$ 28,939 | \$ 27,043 | -7% |
| MINERAL | \$ 92,494 | \$ 91,604 | -1% | \$ 117,480 | \$ 91,604 | -22% |
| MISSOULA | \$ 1,539,740 | \$ 1,539,437 | -0.02% | \$ 1,518,350 | \$ 1,539,437 | 1% |
| MUSSELSHELL | \$ 64,861 | \$ 57,453 | -11% | \$ 56,398 | \$ 57,453 | 2% |
| PARK | \$ 253,149 | \$ 251,529 | -1% | \$ 275,265 | \$ 251,529 | -9% |
| PHILLIPS | \$ 67,703 | \$ 61,725 | -9% | \$ 63,362 | \$ 61,725 | -3% |
| PONDERA | \$ 48,748 | \$ 52,018 | 7% | \$ 54,459 | \$ 52,018 | -4% |
| POWDER RIVER | \$ 27,783 | \$ 23,105 | -17% | \$ 19,711 | \$ 23,105 | 17% |
| POWELL | \$ 85,194 | \$ 84,371 | -1% | \$ 91,459 | \$ 84,371 | -8% |
| PRAIRIE | \$ 7,418 | \$ 5,262 | -29% | \$ 5,438 | \$ 5,262 | -3% |
| RAVALLI | \$ 385,711 | \$ 387,916 | 1% | \$ 412,918 | \$ 387,916 | -6% |
| RICHLAND | \$ 346,481 | \$ 355,649 | 3% | \$ 373,775 | \$ 355,649 | -5% |
| ROOSEVELT | \$ 304,177 | \$ 288,015 | -5% | \$ 319,776 | \$ 288,015 | -10% |
| ROSEBUD | \$ 101,731 | \$ 107,998 | 6% | \$ 121,554 | \$ 107,998 | -11% |
| SANDERS | \$ 134,549 | \$ 134,856 | 0.2% | \$ 156,436 | \$ 134,856 | -14% |
| SHERIDAN | \$ 85,451 | \$ 103,289 | 21% | \$ 96,002 | \$ 103,289 | 8% |
| SILVER BOW | \$ 878,530 | \$ 902,511 | 3% | \$ 910,234 | \$ 902,511 | -1% |
| STILLWATER | \$ 120,432 | \$ 112,766 | -6% | \$ 133,645 | \$ 112,766 | -16% |
| SWEET GRASS | \$ 35,837 | \$ 38,009 | 6% | \$ 37,871 | \$ 38,009 | 0.4% |
| TETON | \$ 30,217 | \$ 27,483 | -9% | \$ 35,388 | \$ 27,483 | -22% |
| TOOLE | \$ 80,311 | \$ 63,207 | -21% | \$ 74,488 | \$ 63,207 | -15% |
| VALLEY | \$ 101,720 | \$ 99,391 | -2% | \$ 122,231 | \$ 99,391 | -19% |
| WHEATLAND | \$ 27,235 | \$ 22,397 | -18% | \$ 26,541 | \$ 22,397 | -16% |
| WIBAUX | \$ 43,642 | \$ 41,189 | -6% | \$ 40,254 | \$ 41,189 | 2% |
| YELLOWSTONE | \$ 3,207,779 | \$ 3,367,791 | 5% | \$ 3,204,592 | \$ 3,367,791 | 5% |
| GRAND TOTAL | \$ 15,584,975 | \$ 15,916,703 | 2.13% | \$ 16,233,398 | \$ 15,916,703 | -1.95% |

Garfield, Petroleum, and Treasure County removed when there were two or less licensed establishments

Department of Justice - Gambling Control Division
VGM Tax Comparison

| CITY | % | | | | | |
|----------------|------------------|------------------|--------|------------------|------------------|----------|
| | 2nd Quarter 2019 | 2nd Quarter 2020 | Change | 1st Quarter 2020 | 2nd Quarter 2020 | % Change |
| Belgrade | \$ 262,187 | \$ 296,341 | 13% | \$ 295,752 | \$ 296,341 | 0.2% |
| Billings | \$ 2,884,405 | \$ 3,045,484 | 6% | \$ 2,881,429 | \$ 3,045,484 | 6% |
| Bozeman | \$ 616,998 | \$ 683,432 | 11% | \$ 651,068 | \$ 683,432 | 5% |
| Columbia Falls | \$ 202,112 | \$ 200,199 | -1% | \$ 200,386 | \$ 200,199 | -0.1% |
| Deer Lodge | \$ 78,926 | \$ 78,640 | -0.4% | \$ 85,615 | \$ 78,640 | -8% |
| Dillon | \$ 91,218 | \$ 98,264 | 8% | \$ 97,831 | \$ 98,264 | 0% |
| Glendive | \$ 189,818 | \$ 185,403 | -2% | \$ 222,226 | \$ 185,403 | -17% |
| Great Falls | \$ 1,388,688 | \$ 1,419,074 | 2% | \$ 1,397,460 | \$ 1,419,074 | 2% |
| Hamilton | \$ 200,856 | \$ 207,087 | 3% | \$ 219,299 | \$ 207,087 | -6% |
| Havre | \$ 221,120 | \$ 231,735 | 5% | \$ 212,401 | \$ 231,735 | 9% |
| Helena | \$ 829,237 | \$ 866,786 | 5% | \$ 872,778 | \$ 866,786 | -1% |
| Kalispell | \$ 823,955 | \$ 812,594 | -1% | \$ 845,788 | \$ 812,594 | -4% |
| Laurel | \$ 232,252 | \$ 230,394 | -1% | \$ 218,446 | \$ 230,394 | 5% |
| Lewistown | \$ 118,576 | \$ 136,518 | 15% | \$ 138,865 | \$ 136,518 | -2% |
| Livingston | \$ 189,325 | \$ 199,712 | 5% | \$ 204,533 | \$ 199,712 | -2% |
| Miles City | \$ 253,963 | \$ 250,853 | -1% | \$ 256,634 | \$ 250,853 | -2% |
| Missoula | \$ 1,328,492 | \$ 1,336,305 | 1% | \$ 1,280,040 | \$ 1,336,305 | 4% |
| Sidney | \$ 231,047 | \$ 223,050 | -3% | \$ 243,710 | \$ 223,050 | -8% |
| Whitefish | \$ 152,039 | \$ 154,053 | 1% | \$ 179,277 | \$ 154,053 | -14% |