



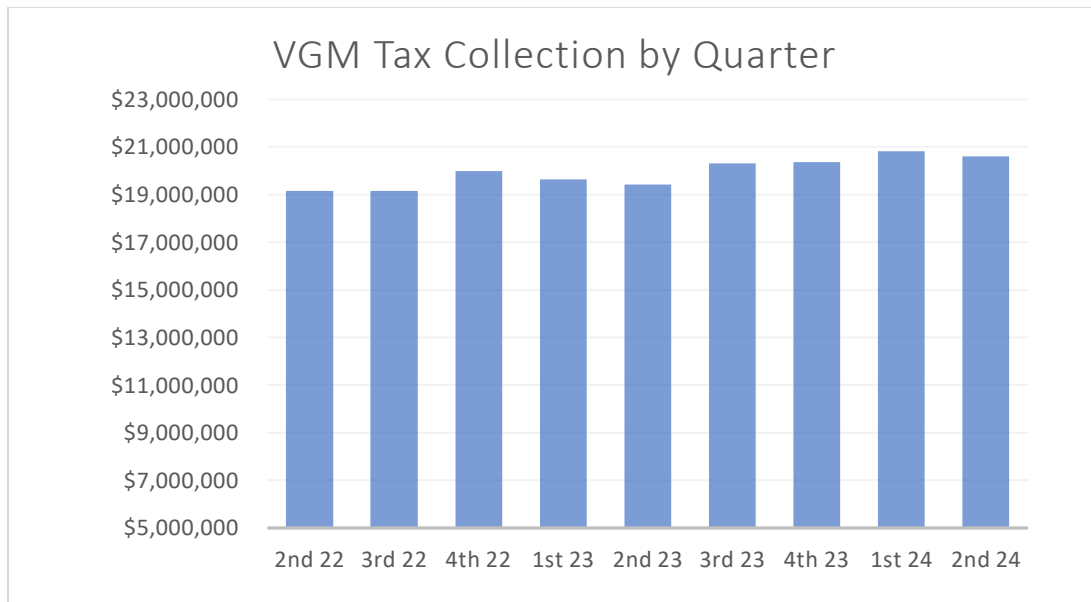
Gambling Control Division

Quarterly Information Summary

FY24 2nd Quarter Ending December 31st, 2023

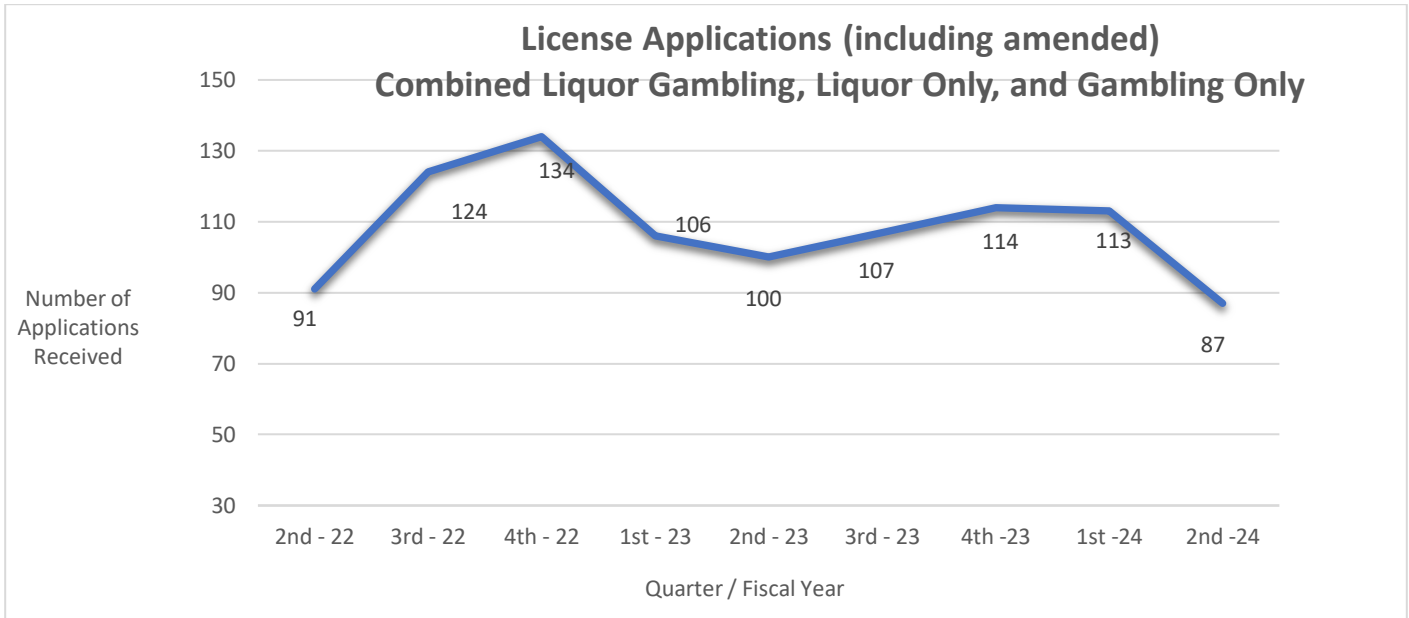
Video Gambling Tax Collections

Video Gambling Machine (VGM) tax collections for the 2nd quarter of FY24 (October, November, and December) were approximately \$20.6M. That is a 1% decrease from the 1st quarter FY24 but a 6.1% increase from the 2nd Quarter of FY23. All VGM tax collections are deposited into the State General Fund.



Liquor and Gambling License Applications

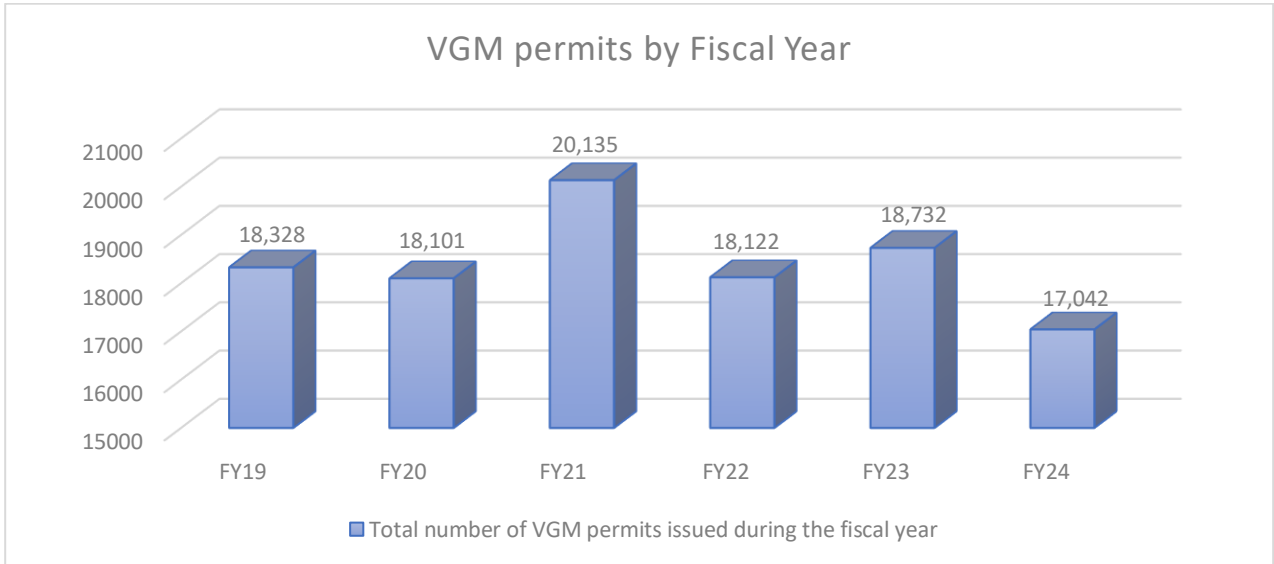
In the 2nd quarter of FY24, the Division received 87 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 26 less than the number of applications received during the 1st quarter of FY24 (23% decrease), and 13 less than the number of applications received in the 2nd quarter FY23 (14.9% decrease). Currently, there are approximately 1,300 active gambling operators in Montana.



Video Gambling Machine Permits

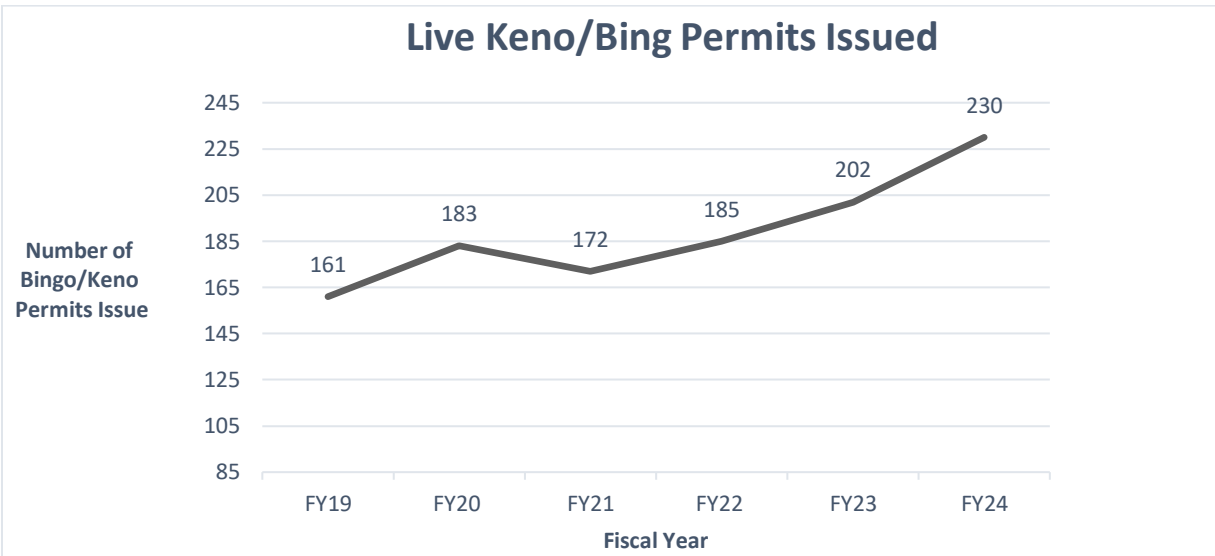
Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the 2nd quarter of FY24, 575 video gambling machines permits were issued. This is 46 more than the 2nd quarter FY23, an 8.7% increase. The total permits issued in FY23 were 18,732 and the YTD total for FY24 are 17,042.



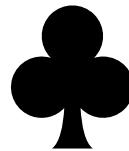
Live Bingo/Keno

- The total number of bingo and keno permits issued during 2nd quarter 2024 was 15 (14 Commercial, 1 Exempt), which is 11 more than last 2nd quarter FY23.



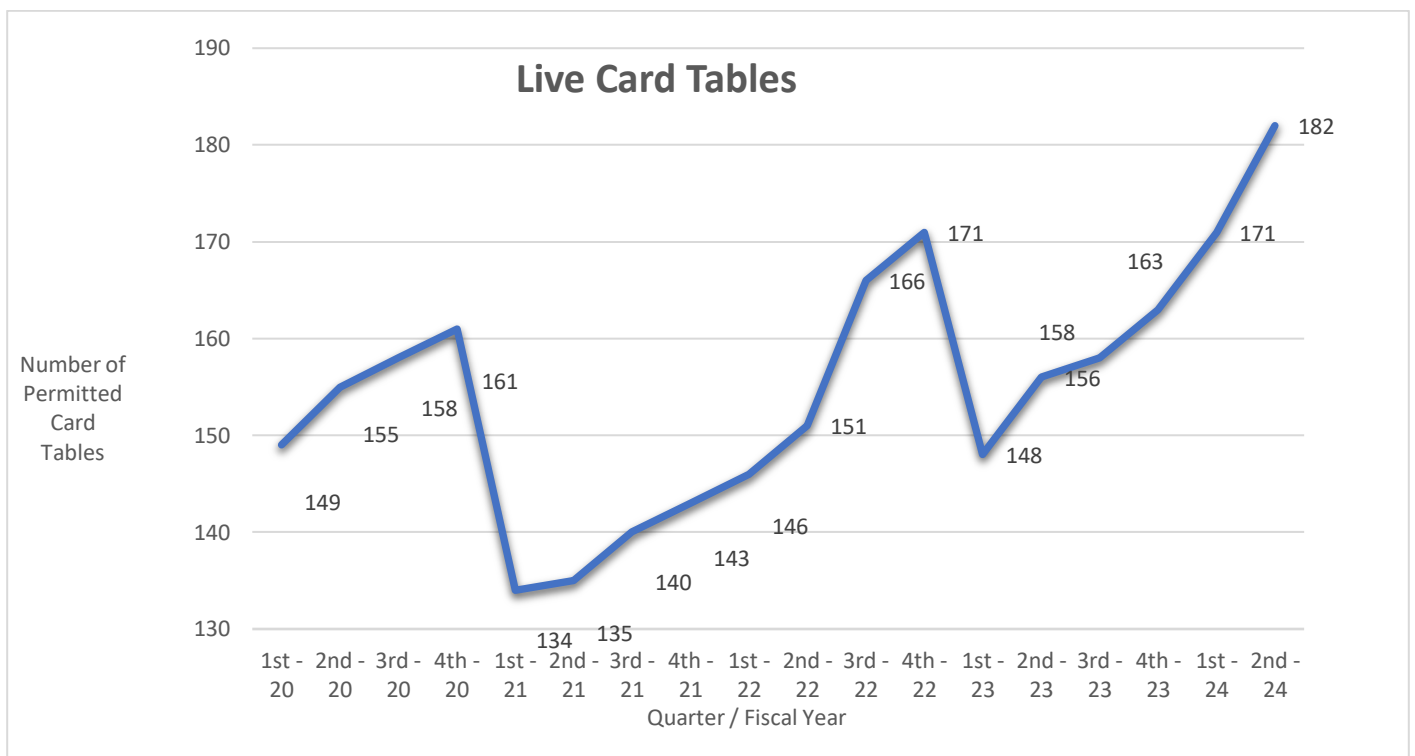
Special Event Permits

- The Division processed 15 Casino Night permits during 2nd quarter FY24. This is 1 more permit processed than this time last fiscal year.
- The Division processed 16 Calcutta permits during 2nd quarter FY24. This is 1 less than the number of permits processed during the 2nd quarter last fiscal year.

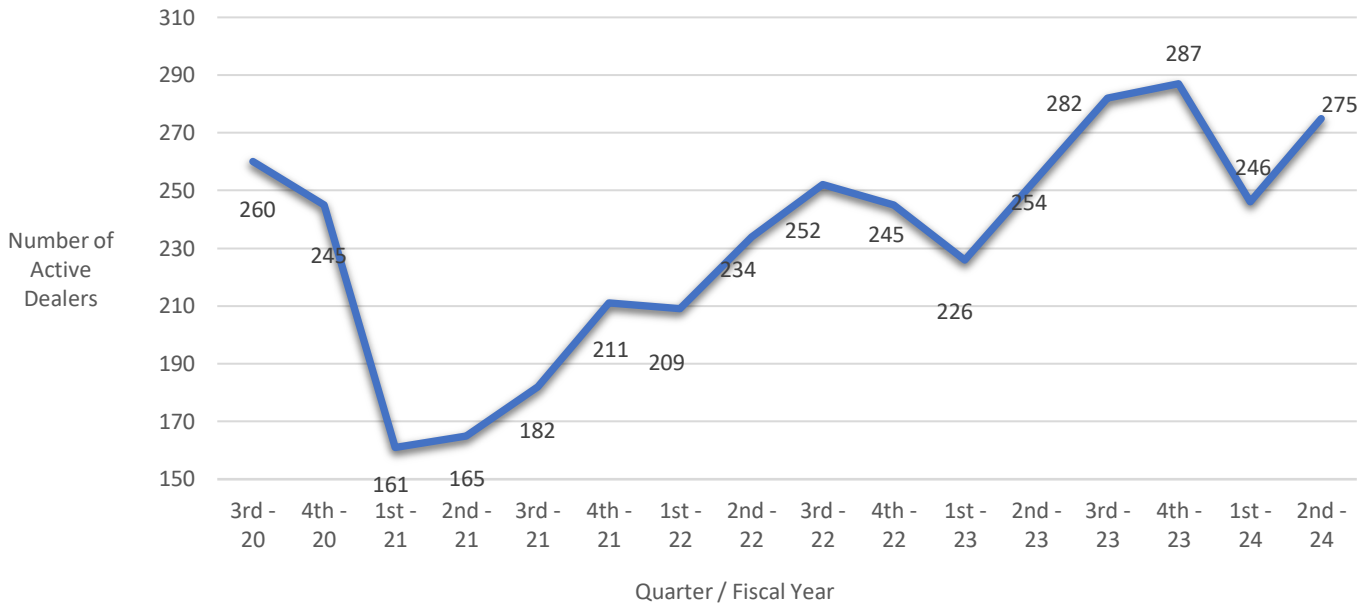


Live Card Games

- The number of card tables permitted through 2nd quarter FY24 is 182, an 18% increase over the same period in FY23.
- The number of card dealers licensed during 2nd quarter FY24 was 275. This is an 8.3% increase from FY23 Q2.
- In 2nd quarter of FY24, 38 large-stakes tournament permits were issued. This is 18% more than the number of permits processed first quarter FY23.
- The Division did not issue any Small-Stakes Permits in 2nd quarter of FY24.



Licensed Card Dealers



Fiscal Year Comparison of Video Gambling Machine Tax Collections

Fiscal Year	Quarter / Tax Collections				Total	Percent Change
	1	2	3	4		
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447	\$ 14,977,218	\$ 15,564,899	\$ 60,153,873	0.56%
2019	\$ 15,762,583	\$ 15,584,975	\$ 15,491,611	\$ 16,154,506	\$ 62,993,675	4.72%
2020	\$ 16,233,398	\$ 15,916,703	\$ 14,538,598	\$ 10,643,000	\$ 57,331,699	-8.99%
2021	\$ 17,964,848	\$ 16,186,695	\$ 19,654,350	\$ 21,106,385	\$ 74,912,278	30.66%
2022	\$ 19,780,055	\$ 19,145,826	\$ 19,148,791	\$ 19,982,100	\$ 78,056,772	4.20%
2023	\$ 19,652,183	\$ 19,421,513	\$ 20,312,427	\$ 20,355,174	\$ 79,741,297	2.16%
2024	\$ 20,819,737	\$ 20,602,431				-100.00%
FY 23/24 Variance	\$ 1,167,554	\$ 1,180,918	\$ (20,312,427)	\$ (20,355,174)	\$ (79,741,297)	
FY 23/24 Variance	5.90%	6.17%	-106.08%	-101.87%	-102.16%	

Department of Justice - Gambling Control Division
VGM Tax Comparison

CITY	%					
	2nd Quarter 2023	2nd Quarter 2024	Change	1st Quarter 2024	2nd Quarter 2024	% Change
Belgrade	\$ 304,983	\$ 325,057	7%	\$ 334,520	\$ 325,057	-2.8%
Billings	\$ 3,539,802	\$ 3,831,178	8%	\$ 3,697,514	\$ 3,831,178	4%
Bozeman	\$ 834,220	\$ 939,490	13%	\$ 927,007	\$ 939,490	1%
Columbia Falls	\$ 255,708	\$ 249,042	-3%	\$ 274,806	\$ 249,042	-9%
Deer Lodge	\$ 124,702	\$ 119,459	-4%	\$ 130,740	\$ 119,459	-9%
Dillon	\$ 135,717	\$ 156,553	15%	\$ 143,670	\$ 156,553	9%
Glendive	\$ 237,296	\$ 275,120	16%	\$ 257,738	\$ 275,120	7%
Great Falls	\$ 1,612,604	\$ 1,699,848	5%	\$ 1,671,929	\$ 1,699,848	1.7%
Hamilton	\$ 270,947	\$ 283,366	5%	\$ 287,519	\$ 283,366	-1%
Havre	\$ 275,097	\$ 289,948	5%	\$ 267,412	\$ 289,948	8%
Helena	\$ 1,037,039	\$ 1,107,796	7%	\$ 1,101,993	\$ 1,107,796	1%
Kalispell	\$ 1,030,249	\$ 1,080,905	5%	\$ 1,120,167	\$ 1,080,905	-4%
Laurel	\$ 279,471	\$ 275,788	-1%	\$ 288,562	\$ 275,788	-4%
Lewistown	\$ 152,523	\$ 163,754	7%	\$ 160,964	\$ 163,754	2%
Livingston	\$ 300,969	\$ 261,104	-13%	\$ 282,245	\$ 261,104	-7%
Miles City	\$ 282,412	\$ 304,876	8%	\$ 317,877	\$ 304,876	-4%
Missoula	\$ 1,480,679	\$ 1,526,924	3%	\$ 1,550,880	\$ 1,526,924	-2%
Sidney	\$ 238,986	\$ 250,784	5%	\$ 240,234	\$ 250,784	4%
Whitefish	\$ 239,654	\$ 230,130	-4%	\$ 275,899	\$ 230,130	-17%

Department of Justice - Gambling Control Division
VGM Tax Comparison

COUNTY	2nd Quarter 2023	2nd Quarter 2024	% Change	1st Quarter 2024	2nd Quarter 2024	% Change
BEAVERHEAD	\$ 154,103	\$ 174,033	13%	\$ 159,270	\$ 174,033	9%
BIG HORN	\$ 151,812	\$ 158,662	5%	\$ 166,752	\$ 158,662	-5%
BLAINE	\$ 49,537	\$ 54,313	10%	\$ 44,894	\$ 54,313	21%
BROADWATER	\$ 140,285	\$ 167,093	19%	\$ 159,747	\$ 167,093	5%
CARBON	\$ 157,511	\$ 177,644	13%	\$ 194,263	\$ 177,644	-9%
CASCADE	\$ 1,995,653	\$ 2,107,843	6%	\$ 2,064,328	\$ 2,107,843	2%
CHOUTEAU	\$ 44,023	\$ 45,138	3%	\$ 40,614	\$ 45,138	11%
CUSTER	\$ 282,412	\$ 305,771	8%	\$ 317,877	\$ 305,771	-4%
DANIELS	\$ 14,602	\$ 22,570	55%	\$ 21,029	\$ 22,570	7%
DAWSON	\$ 241,590	\$ 280,594	16%	\$ 265,051	\$ 280,594	6%
DEER LODGE	\$ 209,728	\$ 229,253	9%	\$ 227,874	\$ 229,253	1%
FALLON	\$ 50,118	\$ 51,773	3%	\$ 49,368	\$ 51,773	5%
FERGUS	\$ 172,321	\$ 193,544	12%	\$ 187,884	\$ 193,544	3%
FLATHEAD	\$ 1,965,559	\$ 2,052,461	4%	\$ 2,219,844	\$ 2,052,461	-8%
GALLATIN	\$ 1,383,716	\$ 1,551,707	12%	\$ 1,592,663	\$ 1,551,707	-3%
GLACIER	\$ 123,318	\$ 123,128	0%	\$ 129,790	\$ 123,128	-5%
GOLDEN VALLEY	\$ 8,755	\$ 10,056	15%	\$ 9,292	\$ 10,056	8%
GRANITE	\$ 24,729	\$ 18,940	-23%	\$ 24,596	\$ 18,940	-23%
HILL	\$ 320,447	\$ 333,925	4%	\$ 307,567	\$ 333,925	9%
JEFFERSON	\$ 139,072	\$ 160,886	16%	\$ 145,107	\$ 160,886	11%
JUDITH BASIN	\$ 17,646	\$ 24,162	37%	\$ 22,837	\$ 24,162	6%
LAKE	\$ 20,053	\$ 22,972	15%	\$ 26,937	\$ 22,972	-15%
LEWIS AND CLARK	\$ 1,423,723	\$ 1,498,173	5%	\$ 1,540,916	\$ 1,498,173	-3%
LIBERTY	\$ 4,794	\$ 4,182	-13%	\$ 3,531	\$ 4,182	18%
LINCOLN	\$ 335,493	\$ 338,278	1%	\$ 389,845	\$ 338,278	-13%
MADISON	\$ 76,206	\$ 79,925	5%	\$ 101,129	\$ 79,925	-21%
MCCONE	\$ 18,996	\$ 14,614	-23%	\$ 17,742	\$ 14,614	-18%
MEAGHER	\$ 35,251	\$ 38,098	8%	\$ 42,802	\$ 38,098	-11%
MINERAL	\$ 119,014	\$ 127,995	8%	\$ 161,297	\$ 127,995	-21%
MISSOULA	\$ 1,841,824	\$ 1,933,256	5%	\$ 1,946,745	\$ 1,933,256	-1%
MUSSELSHELL	\$ 74,776	\$ 79,664	7%	\$ 84,039	\$ 79,664	-5%
PARK	\$ 336,044	\$ 317,062	-6%	\$ 331,890	\$ 317,062	-4%
PHILLIPS	\$ 78,857	\$ 92,538	17%	\$ 89,001	\$ 92,538	4%
PONDERA	\$ 65,201	\$ 73,045	12%	\$ 62,936	\$ 73,045	16%
POWDER RIVER	\$ 24,819	\$ 28,026	13%	\$ 31,579	\$ 28,026	-11%
POWELL	\$ 130,971	\$ 127,850	-2%	\$ 138,181	\$ 127,850	-7%
PRAIRIE	\$ 7,865	\$ 6,218	-21%	\$ 10,818	\$ 6,218	-43%
RAVALLI	\$ 493,308	\$ 543,948	10%	\$ 536,088	\$ 543,948	1%
RICHLAND	\$ 375,833	\$ 390,178	4%	\$ 378,458	\$ 390,178	3%
ROOSEVELT	\$ 281,674	\$ 294,310	4%	\$ 286,553	\$ 294,310	3%
ROSEBUD	\$ 126,494	\$ 137,427	9%	\$ 119,738	\$ 137,427	15%
SANDERS	\$ 181,533	\$ 184,460	2%	\$ 202,987	\$ 184,460	-9%
SHERIDAN	\$ 100,820	\$ 94,429	-6%	\$ 94,873	\$ 94,429	0%
SILVER BOW	\$ 1,067,430	\$ 1,097,650	3%	\$ 1,128,740	\$ 1,097,650	-3%
STILLWATER	\$ 130,949	\$ 142,637	9%	\$ 129,097	\$ 142,637	10%
SWEET GRASS	\$ 50,722	\$ 67,399	33%	\$ 66,894	\$ 67,399	1%
TETON	\$ 37,806	\$ 41,804	11%	\$ 45,565	\$ 41,804	-8%
TOOLE	\$ 80,520	\$ 76,986	-4%	\$ 92,732	\$ 76,986	-17%
VALLEY	\$ 141,921	\$ 145,910	3%	\$ 143,095	\$ 145,910	2%
WHEATLAND	\$ 31,693	\$ 25,005	-21%	\$ 26,099	\$ 25,005	-4%
WIBAUX	\$ 44,176	\$ 44,930	2%	\$ 43,165	\$ 44,930	4%
YELLOWSTONE	\$ 4,004,287	\$ 4,171,358	4%	\$ 4,171,358	\$ 4,171,358	0%
GRAND TOTAL	\$ 19,389,990	\$ 20,483,823	5.6%	\$ 20,795,477	\$ 20,483,823	-1.5%