



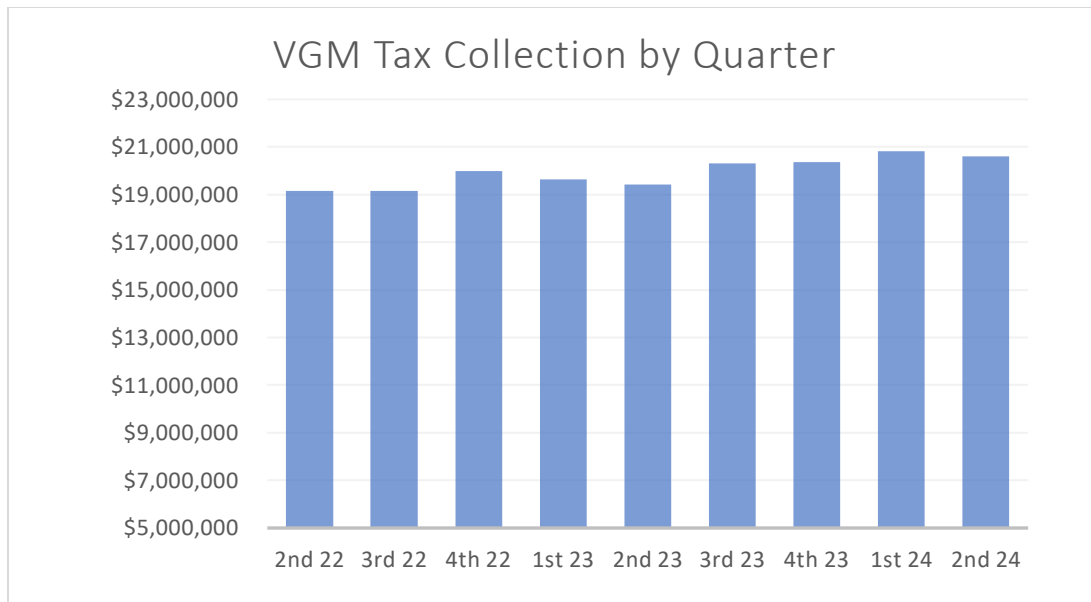
## Gambling Control Division

### Quarterly Information Summary

*FY24 2nd Quarter Ending December 31st, 2023*

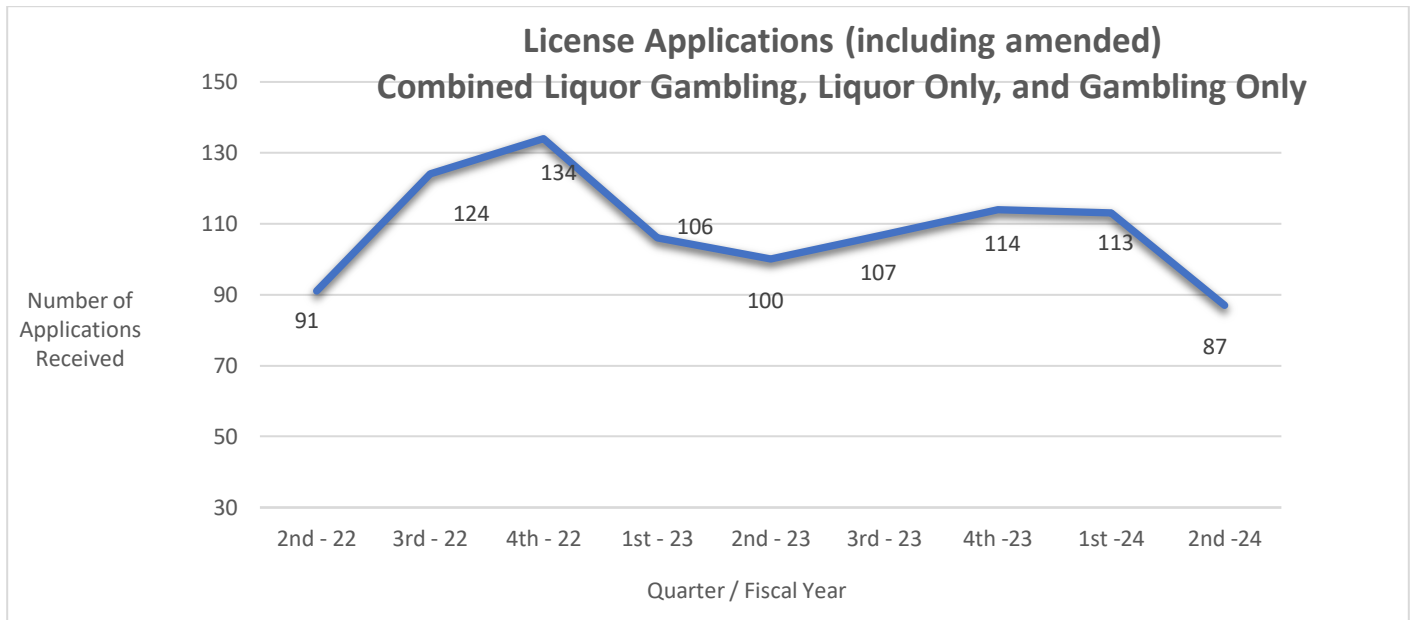
### Video Gambling Tax Collections

Video Gambling Machine (VGM) tax collections for the 2<sup>nd</sup> quarter of FY24 (October, November, and December) were approximately \$20.6M. That is a 1% decrease from the 1<sup>st</sup> quarter FY24 but a 6.1% increase from the 2<sup>nd</sup> Quarter of FY23. All VGM tax collections are deposited into the State General Fund.



### Liquor and Gambling License Applications

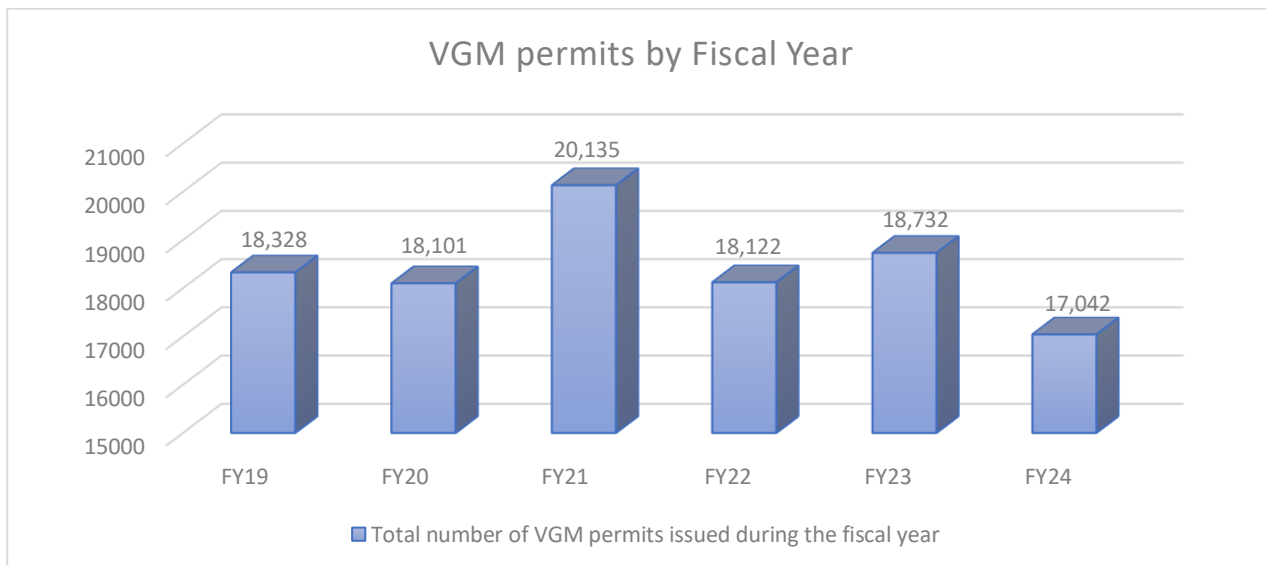
In the 2<sup>nd</sup> quarter of FY24, the Division received 87 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 26 less than the number of applications received during the 1<sup>st</sup> quarter of FY24 (23% decrease), and 13 less than the number of applications received in the 2<sup>nd</sup> quarter FY23 (14.9% decrease). Currently, there are approximately 1,300 active gambling operators in Montana.



## Video Gambling Machine Permits

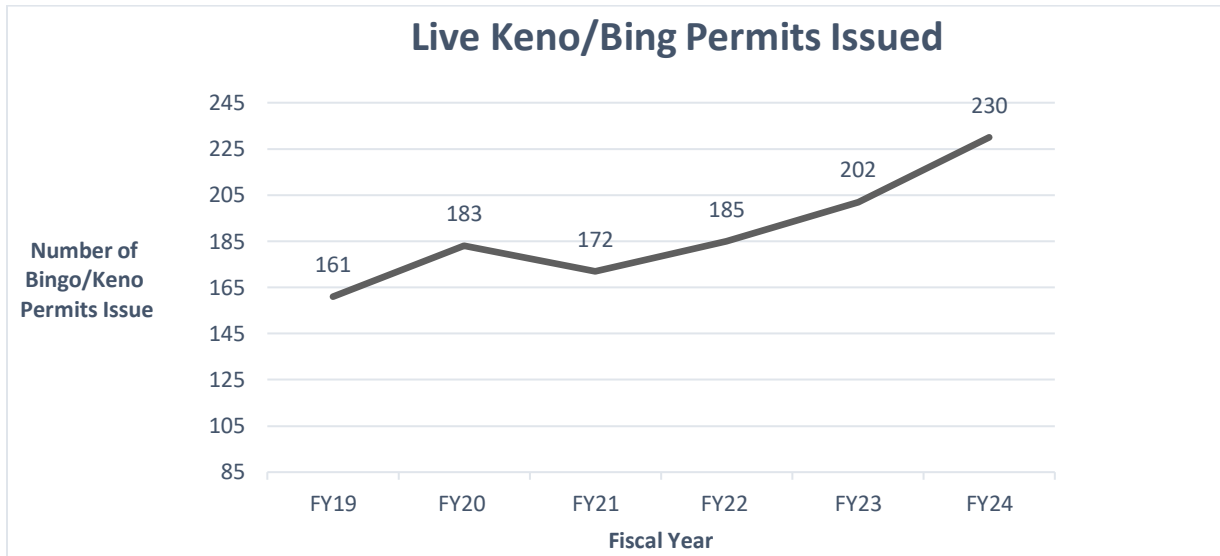
Effective July 1<sup>st</sup>, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the 2<sup>nd</sup> quarter of FY24, 575 video gambling machines permits were issued. This is 46 more than the 2<sup>nd</sup> quarter FY23, an 8.7% increase. The total permits issued in FY23 were 18,732 and the YTD total for FY24 are 17,042.



## Live Bingo/Keno

- The total number of bingo and keno permits issued during 2nd quarter 2024 was 15 (14 Commercial, 1 Exempt), which is 11 more than last 2nd quarter FY23.



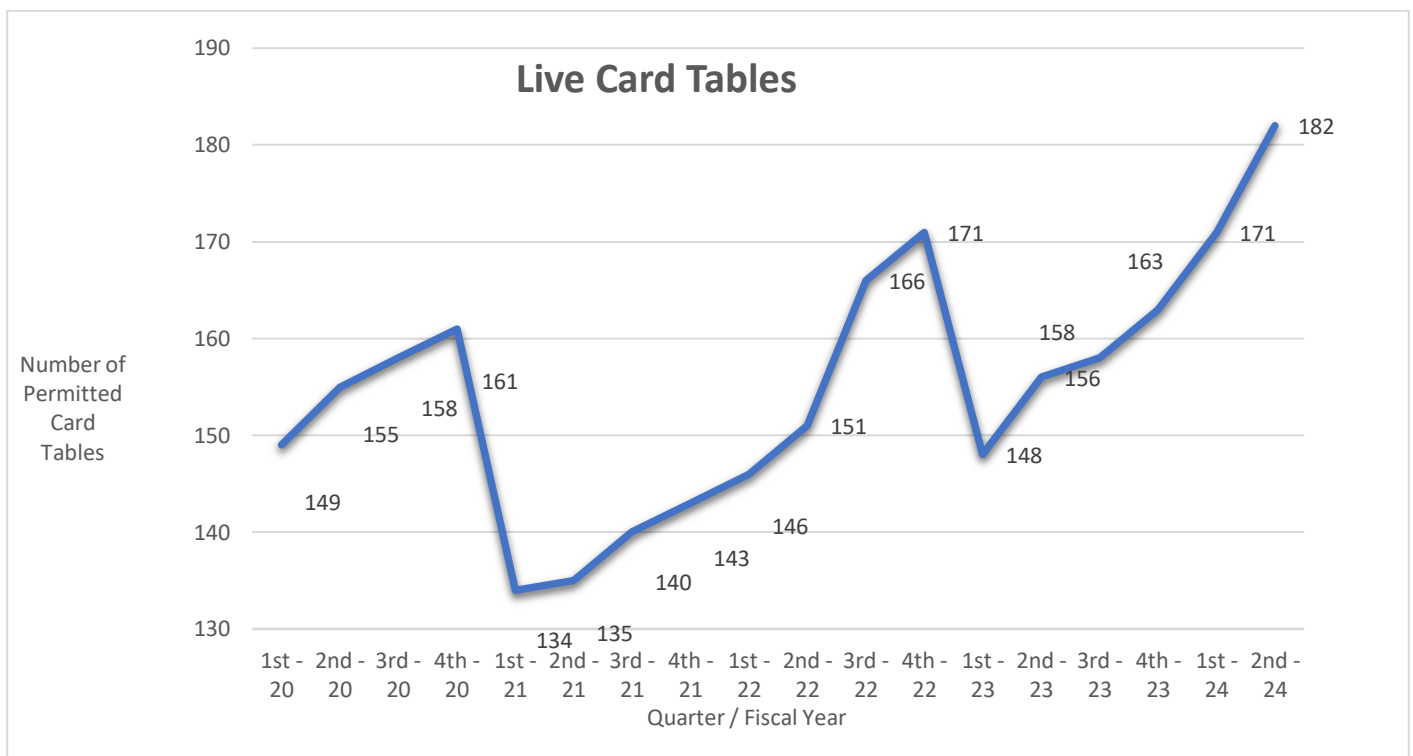
## Special Event Permits

- The Division processed 15 Casino Night permits during 2nd quarter FY24. This is 1 more permit processed than this time last fiscal year.
- The Division processed 16 Calcutta permits during 2<sup>nd</sup> quarter FY24. This is 1 less than the number of permits processed during the 2<sup>nd</sup> quarter last fiscal year.

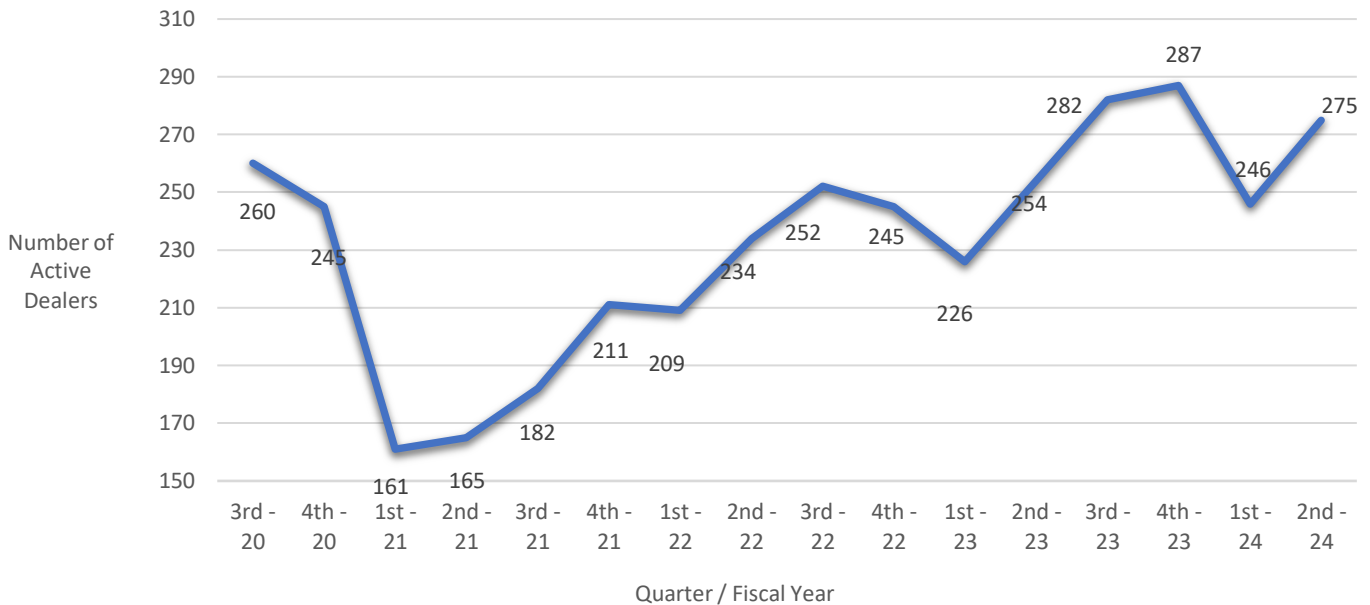


## Live Card Games

- The number of card tables permitted through 2<sup>nd</sup> quarter FY24 is 182, an 18% increase over the same period in FY23.
- The number of card dealers licensed during 2<sup>nd</sup> quarter FY24 was 275. This is an 8.3% increase from FY23 Q2.
- In 2<sup>nd</sup> quarter of FY24, 38 large-stakes tournament permits were issued. This is 18% more than the number of permits processed first quarter FY23.
- The Division did not issue any Small-Stakes Permits in 2<sup>nd</sup> quarter of FY24.



## Licensed Card Dealers



## Department of Justice - Gambling Control Division VGM Tax Comparison

CITY	% Change					
	2nd Quarter 2023	2nd Quarter 2024	%	1st Quarter 2024	2nd Quarter 2024	% Change
Belgrade	\$ 304,983	\$ 325,057	7%	\$ 103,897	\$ 304,983	193.5%
Billings	\$ 3,539,802	\$ 3,831,178	8%	\$ 1,521,402	\$ 3,539,802	133%
Bozeman	\$ 834,220	\$ 939,490	13%	\$ 197,335	\$ 834,220	323%
Columbia Falls	\$ 255,708	\$ 249,042	-3%	\$ 99,112	\$ 255,708	158%
Deer Lodge	\$ 124,702	\$ 119,459	-4%	\$ 17,042	\$ 124,702	632%
Dillon	\$ 135,717	\$ 156,553	15%	\$ 14,333	\$ 135,717	847%
Glendive	\$ 237,296	\$ 275,120	16%	\$ 76,768	\$ 237,296	209%
Great Falls	\$ 1,612,604	\$ 1,699,848	5%	\$ 1,078,011	\$ 1,612,604	49.6%
Hamilton	\$ 270,947	\$ 283,366	5%	\$ 86,124	\$ 270,947	215%
Havre	\$ 275,097	\$ 289,948	5%	\$ 144,782	\$ 275,097	90%
Helena	\$ 1,037,039	\$ 1,107,796	7%	\$ 506,547	\$ 1,037,039	105%
Kalispell	\$ 1,030,249	\$ 1,080,905	5%	\$ 427,749	\$ 1,030,249	141%
Laurel	\$ 279,471	\$ 275,788	-1%	\$ 160,780	\$ 279,471	74%
Lewistown	\$ 152,523	\$ 163,754	7%	\$ 24,898	\$ 152,523	513%
Livingston	\$ 300,969	\$ 261,104	-13%	\$ 28,802	\$ 300,969	945%
Miles City	\$ 282,412	\$ 304,876	8%	\$ 96,002	\$ 282,412	194%
Missoula	\$ 1,480,679	\$ 1,526,924	3%	\$ 663,724	\$ 1,480,679	123%
Sidney	\$ 238,986	\$ 250,784	5%	\$ 82,421	\$ 238,986	190%
Whitefish	\$ 239,654	\$ 230,130	-4%	\$ 189,960	\$ 239,654	26%

Department of Justice - Gambling Control Division						
VGM Tax Comparison						
COUNTY	2nd Quarter 2023	2nd Quarter 2024	% Change	1st Quarter 2024	2nd Quarter 2024	% Change
BEAVERHEAD	\$ 154,103	\$ 174,033	13%	\$ 159,270	\$ 174,033	9%
BIG HORN	\$ 151,812	\$ 158,662	5%	\$ 166,752	\$ 158,662	-5%
BLAINE	\$ 49,537	\$ 54,313	10%	\$ 44,894	\$ 54,313	21%
BROADWATER	\$ 140,285	\$ 167,093	19%	\$ 159,747	\$ 167,093	5%
CARBON	\$ 157,511	\$ 177,644	13%	\$ 194,263	\$ 177,644	-9%
CASCADE	\$ 1,995,653	\$ 2,107,843	6%	\$ 2,064,328	\$ 2,107,843	2%
CHOUTEAU	\$ 44,023	\$ 45,138	3%	\$ 40,614	\$ 45,138	11%
CUSTER	\$ 282,412	\$ 305,771	8%	\$ 317,877	\$ 305,771	-4%
DANIELS	\$ 14,602	\$ 22,570	55%	\$ 21,029	\$ 22,570	7%
DAWSON	\$ 241,590	\$ 280,594	16%	\$ 265,051	\$ 280,594	6%
DEER LODGE	\$ 209,728	\$ 229,253	9%	\$ 227,874	\$ 229,253	1%
FALLON	\$ 50,118	\$ 51,773	3%	\$ 49,368	\$ 51,773	5%
FERGUS	\$ 172,321	\$ 193,544	12%	\$ 187,884	\$ 193,544	3%
FLATHEAD	\$ 1,965,559	\$ 2,052,461	4%	\$ 2,219,844	\$ 2,052,461	-8%
GALLATIN	\$ 1,383,716	\$ 1,551,707	12%	\$ 1,592,663	\$ 1,551,707	-3%
GLACIER	\$ 123,318	\$ 123,128	0%	\$ 129,790	\$ 123,128	-5%
GOLDEN VALLEY	\$ 8,755	\$ 10,056	15%	\$ 9,292	\$ 10,056	8%
GRANITE	\$ 24,729	\$ 18,940	-23%	\$ 24,596	\$ 18,940	-23%
HILL	\$ 320,447	\$ 333,925	4%	\$ 307,567	\$ 333,925	9%
JEFFERSON	\$ 139,072	\$ 160,886	16%	\$ 145,107	\$ 160,886	11%
JUDITH BASIN	\$ 17,646	\$ 24,162	37%	\$ 22,837	\$ 24,162	6%
LAKE	\$ 20,053	\$ 22,972	15%	\$ 26,937	\$ 22,972	-15%
LEWIS AND CLARK	\$ 1,423,723	\$ 1,498,173	5%	\$ 1,540,916	\$ 1,498,173	-3%
LIBERTY	\$ 4,794	\$ 4,182	-13%	\$ 3,531	\$ 4,182	18%
LINCOLN	\$ 335,493	\$ 338,278	1%	\$ 389,845	\$ 338,278	-13%
MADISON	\$ 76,206	\$ 79,925	5%	\$ 101,129	\$ 79,925	-21%
MCCONE	\$ 18,996	\$ 14,614	-23%	\$ 17,742	\$ 14,614	-18%
MEAGHER	\$ 35,251	\$ 38,098	8%	\$ 42,802	\$ 38,098	-11%
MINERAL	\$ 119,014	\$ 127,995	8%	\$ 161,297	\$ 127,995	-21%
MISSOULA	\$ 1,841,824	\$ 1,933,256	5%	\$ 1,946,745	\$ 1,933,256	-1%
MUSSELSHELL	\$ 74,776	\$ 79,664	7%	\$ 84,039	\$ 79,664	-5%
PARK	\$ 336,044	\$ 317,062	-6%	\$ 331,890	\$ 317,062	-4%
PHILLIPS	\$ 78,857	\$ 92,538	17%	\$ 89,001	\$ 92,538	4%
PONDERA	\$ 65,201	\$ 73,045	12%	\$ 62,936	\$ 73,045	16%
POWDER RIVER	\$ 24,819	\$ 28,026	13%	\$ 31,579	\$ 28,026	-11%
POWELL	\$ 130,971	\$ 127,850	-2%	\$ 138,181	\$ 127,850	-7%
PRAIRIE	\$ 7,865	\$ 6,218	-21%	\$ 10,818	\$ 6,218	-43%
RAVALLI	\$ 493,308	\$ 543,948	10%	\$ 536,088	\$ 543,948	1%
RICHLAND	\$ 375,833	\$ 390,178	4%	\$ 378,458	\$ 390,178	3%
ROOSEVELT	\$ 281,674	\$ 294,310	4%	\$ 286,553	\$ 294,310	3%
ROSEBUD	\$ 126,494	\$ 137,427	9%	\$ 119,738	\$ 137,427	15%
SANDERS	\$ 181,533	\$ 184,460	2%	\$ 202,987	\$ 184,460	-9%
SHERIDAN	\$ 100,820	\$ 94,429	-6%	\$ 94,873	\$ 94,429	0%
SILVER BOW	\$ 1,067,430	\$ 1,097,650	3%	\$ 1,128,740	\$ 1,097,650	-3%
STILLWATER	\$ 130,949	\$ 142,637	9%	\$ 129,097	\$ 142,637	10%
SWEET GRASS	\$ 50,722	\$ 67,399	33%	\$ 66,894	\$ 67,399	1%
TETON	\$ 37,806	\$ 41,804	11%	\$ 45,565	\$ 41,804	-8%
TOOLE	\$ 80,520	\$ 76,986	-4%	\$ 92,732	\$ 76,986	-17%
VALLEY	\$ 141,921	\$ 145,910	3%	\$ 143,095	\$ 145,910	2%
WHEATLAND	\$ 31,693	\$ 25,005	-21%	\$ 26,099	\$ 25,005	-4%
WIBAUX	\$ 44,176	\$ 44,930	2%	\$ 43,165	\$ 44,930	4%
YELLOWSTONE	\$ 4,004,287	\$ 4,171,358	4%	\$ 4,171,358	\$ 4,171,358	0%
<b>GRAND TOTAL</b>	<b>\$ 19,389,990</b>	<b>\$ 20,483,823</b>	<b>5.6%</b>	<b>\$ 20,795,477</b>	<b>\$ 20,483,823</b>	<b>-1.5%</b>

Carter, Garfield, Petroleum, and Treasure County removed when there were two or less licensed establishments