



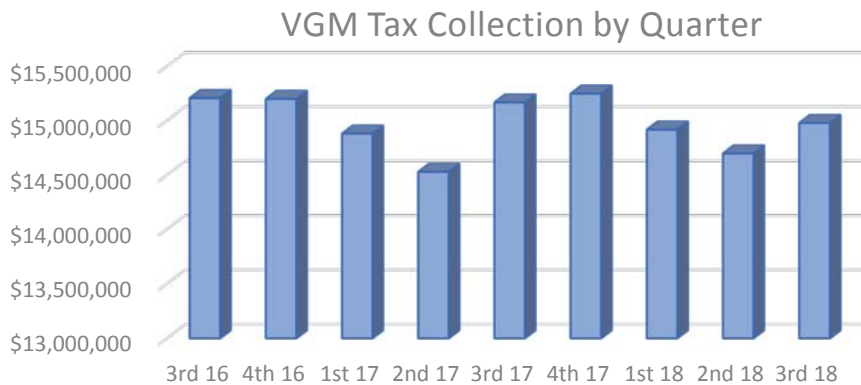
Gambling Control Division

Quarterly Information Summary

FY18 3rd Quarter Ending March 31, 2018

Video Gambling Tax Collections

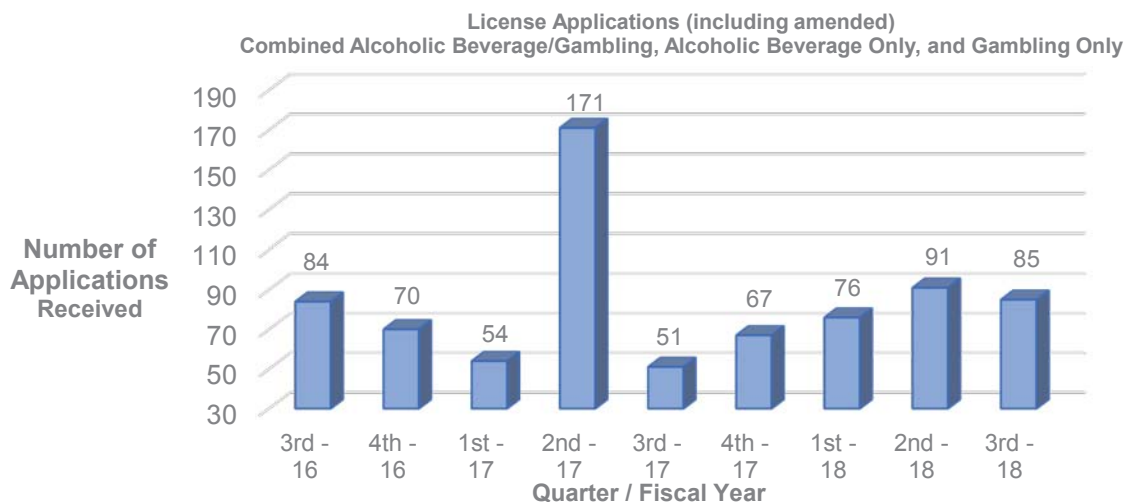
Video Gambling Machine (VGM) tax collections for the third quarter of fiscal year 2018 (January, February, March) were approximately \$15 million. That is a 2% increase from the previous quarter and is a 1.2% decrease in collections from third quarter of fiscal year 2017. All VGM tax collections are deposited into the State General Fund.



Alcoholic Beverage and Gambling License Applications

In the third quarter of fiscal year 2018, the Division received 85 gambling, alcoholic beverage, and combined alcoholic beverage/gambling applications (including amended applications). This is 34 more than the number of applications received during third quarter of FY17 (67% increase), and 6 less than the number of applications received last quarter (7% decrease). Currently, there are approximately 1,381 active gambling operators in Montana.

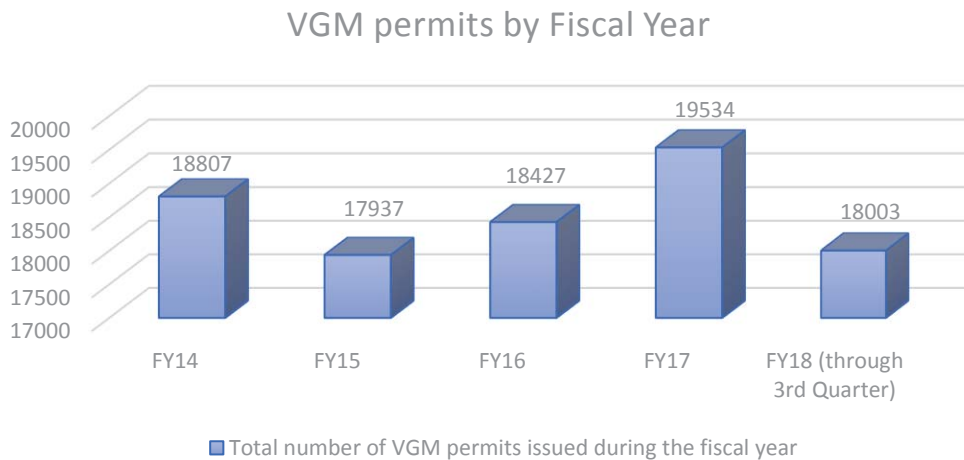
Note: The increase in second quarter fiscal year 2017 was attributable to amended applications for a unique situation and not indicative of a change in the trend.



Video Gambling Machine Permits

Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the third quarter of fiscal year 2018, 726 video gambling machines permits were issued. This is a 68% decrease from third quarter of FY17.

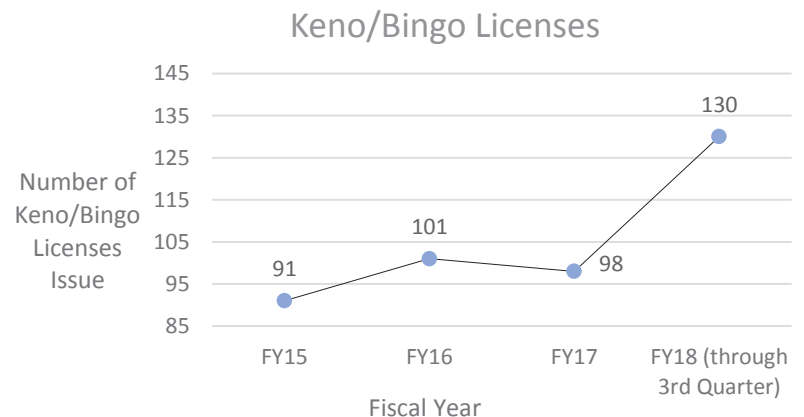


Live Bingo/Keno

- The total number of bingo and keno licenses issued through fiscal year 2018 is 130 (95 Commercial, 35 Exempt), which is 30% more than this time last fiscal year.

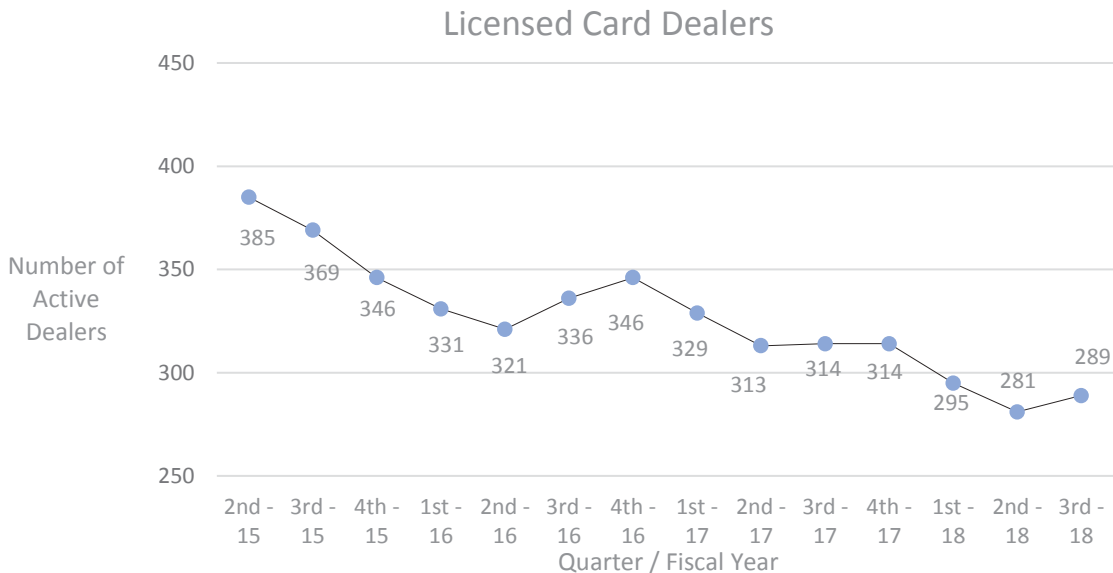
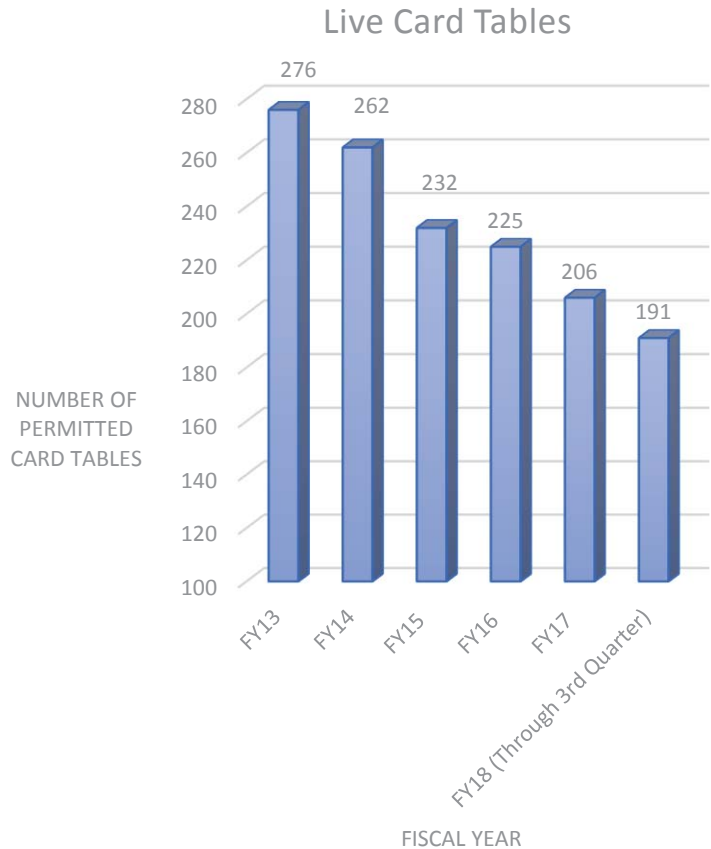
Special Event Permits

- The division processed 13 Casino Night permits during the third quarter of fiscal year 2018. This is a 71% increase in the number of permits processed this time last fiscal year.
- The division processed 9 Calcutta permits during the third quarter of fiscal year 2018. This is 12% more than the number of permits processed this time last fiscal year.



Live Card Games

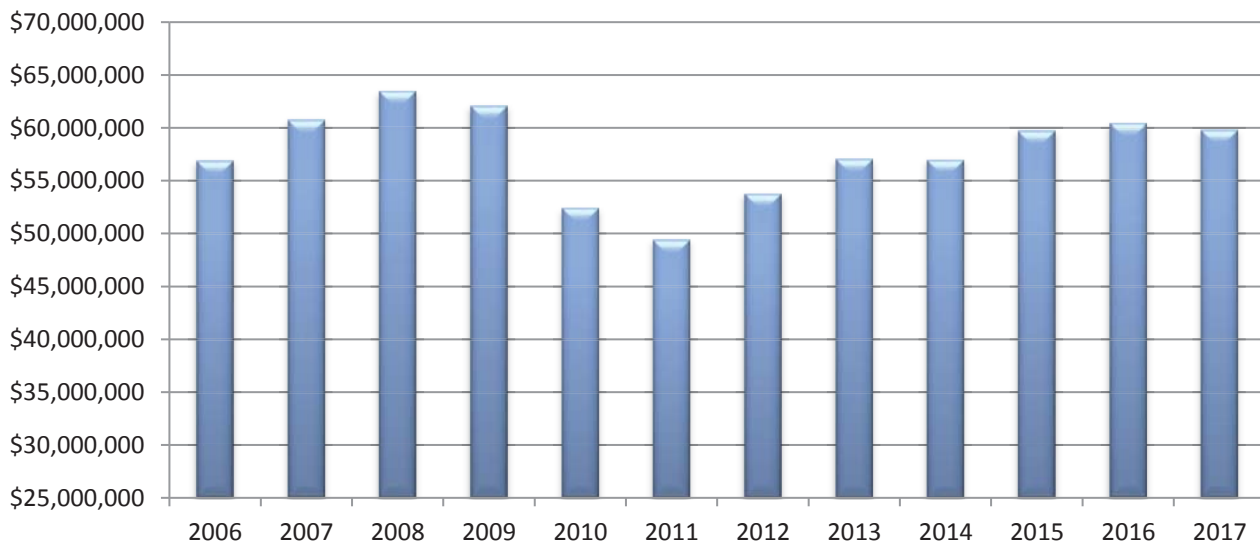
- The number of card tables permitted through fiscal year 2018 is 191. This is 6% less than the number processed this time fiscal year 2017.
- The number of card dealers licensed through fiscal year 2018 is 289. This is an 8% decrease from this time last fiscal year.
- Through third quarter of fiscal year 2018, 115 large-stakes tournament permits were issued to 27 gambling operators. This is 10% less than the number of permits processed through this time last fiscal year.
- Through third quarter of fiscal year 2018, 12 small-stakes tournament permits were issued. This is 14% less than the number processed through this time last fiscal year.



Fiscal Year Comparison of Video Gambling Machine Tax Collections

Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2006	\$ 13,993,833	\$ 13,982,777	\$ 14,630,273	\$ 14,305,508	\$ 56,912,391	6.63%
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447	\$ 14,977,218			
FY 17/18 Variance	\$ 35,999	\$ 169,148	\$ (188,370)			
FY 17/18 Variance	0.24%	1.15%	-1.24%			

Video Gambling Machine Tax Collection by Fiscal Year



Department of Justice - Gambling Control Division
VGM Tax Comparison

COUNTY	3rd Quarter	3rd Quarter	%	2nd Quarter	3rd Quarter	%
	2017	2018	Change	2018	2018	Change
BEAVERHEAD	\$ 98,767	\$ 83,129	-16%	\$ 93,124	\$ 83,129	-11%
BIG HORN	\$ 113,080	\$ 121,545	7%	\$ 108,627	\$ 121,545	12%
BLAINE	\$ 48,094	\$ 42,824	-11%	\$ 40,947	\$ 42,824	5%
BROADWATER	\$ 115,343	\$ 117,902	2%	\$ 101,647	\$ 117,902	16%
CARBON	\$ 148,321	\$ 158,670	7%	\$ 150,423	\$ 158,670	5%
CARTER	\$ 3,606	\$ 4,470	24%	\$ 6,757	\$ 4,470	-34%
CASCADE	\$ 1,670,552	\$ 1,620,464	-3%	\$ 1,507,839	\$ 1,620,464	7%
CHOUTEAU	\$ 27,205	\$ 25,829	-5%	\$ 31,431	\$ 25,829	-18%
CUSTER	\$ 246,413	\$ 235,288	-5%	\$ 254,435	\$ 235,288	-8%
DANIELS	\$ 15,898	\$ 15,162	-5%	\$ 15,406	\$ 15,162	-2%
DAWSON	\$ 188,462	\$ 218,027	16%	\$ 215,115	\$ 218,027	1%
DEER LODGE	\$ 172,781	\$ 158,574	-8%	\$ 156,756	\$ 158,574	1%
FALLON	\$ 41,756	\$ 33,111	-21%	\$ 36,499	\$ 33,111	-9%
FERGUS	\$ 125,138	\$ 133,999	7%	\$ 135,955	\$ 133,999	-1%
FLATHEAD	\$ 1,352,991	\$ 1,378,876	2%	\$ 1,307,613	\$ 1,378,876	5%
GALLATIN	\$ 908,946	\$ 949,823	4%	\$ 958,584	\$ 949,823	-1%
GLACIER	\$ 152,436	\$ 94,217	-38%	\$ 96,344	\$ 94,217	-2%
GOLDEN VALLEY	\$ 7,824	\$ 5,417	-31%	\$ 9,677	\$ 5,417	-44%
GRANITE	\$ 9,533	\$ 11,752	23%	\$ 12,915	\$ 11,752	-9%
HILL	\$ 286,759	\$ 256,530	-11%	\$ 248,975	\$ 256,530	3%
JEFFERSON	\$ 104,915	\$ 97,565	-7%	\$ 104,421	\$ 97,565	-7%
JUDITH BASIN	\$ 11,770	\$ 12,636	7%	\$ 16,088	\$ 12,636	-21%
LAKE	\$ 4,531	\$ 9,925	119%	\$ 8,528	\$ 9,925	16%
LEWIS AND CLARK	\$ 1,120,072	\$ 1,095,438	-2%	\$ 1,080,985	\$ 1,095,438	1%
LIBERTY	\$ 6,120	\$ 5,284	-14%	\$ 5,318	\$ 5,284	-1%
LINCOLN	\$ 256,262	\$ 269,686	5%	\$ 266,065	\$ 269,686	1%
MADISON	\$ 42,934	\$ 48,673	13%	\$ 47,868	\$ 48,673	2%
MCCONE	\$ 12,223	\$ 15,055	23%	\$ 14,136	\$ 15,055	7%
MEAGHER	\$ 27,734	\$ 31,063	12%	\$ 30,694	\$ 31,063	1%
MINERAL	\$ 78,070	\$ 85,832	10%	\$ 83,251	\$ 85,832	3%
MISSOULA	\$ 1,552,747	\$ 1,520,521	-2%	\$ 1,518,596	\$ 1,520,521	0.1%
MUSSELSHELL	\$ 50,673	\$ 50,242	-1%	\$ 55,162	\$ 50,242	-9%
PARK	\$ 213,308	\$ 222,346	4%	\$ 225,256	\$ 222,346	-1%
PHILLIPS	\$ 56,491	\$ 61,514	9%	\$ 62,383	\$ 61,514	-1%
PONDERA	\$ 52,641	\$ 53,347	1%	\$ 55,588	\$ 53,347	-4%
POWDER RIVER	\$ 26,257	\$ 26,544	1%	\$ 28,432	\$ 26,544	-7%
POWELL	\$ 90,020	\$ 88,503	-2%	\$ 86,107	\$ 88,503	3%
PRAIRIE	\$ 7,589	\$ -	na	\$ -	\$ -	na
RAVALLI	\$ 359,558	\$ 390,081	8%	\$ 360,286	\$ 390,081	8%
RICHLAND	\$ 345,436	\$ 329,810	-5%	\$ 336,131	\$ 329,810	-2%
ROOSEVELT	\$ 302,221	\$ 284,181	-6%	\$ 270,417	\$ 284,181	5%
ROSEBUD	\$ 106,175	\$ 102,574	-3%	\$ 111,792	\$ 102,574	-8%
SANDERS	\$ 129,633	\$ 125,810	-3%	\$ 121,553	\$ 125,810	4%
SHERIDAN	\$ 89,917	\$ 95,013	6%	\$ 93,240	\$ 95,013	2%
SILVER BOW	\$ 869,364	\$ 854,161	-2%	\$ 832,560	\$ 854,161	3%
STILLWATER	\$ 110,104	\$ 105,676	-4%	\$ 108,941	\$ 105,676	-3%
SWEET GRASS	\$ 29,907	\$ 32,379	8%	\$ 29,380	\$ 32,379	10%
TETON	\$ 34,068	\$ 31,729	-7%	\$ 34,464	\$ 31,729	-8%
TOOLE	\$ 87,705	\$ 84,517	-4%	\$ 81,393	\$ 84,517	4%
VALLEY	\$ 98,621	\$ 100,112	2%	\$ 98,760	\$ 100,112	1%
WHEATLAND	\$ 20,782	\$ 27,960	35%	\$ 21,239	\$ 27,960	32%
WIBAUX	\$ 37,761	\$ 43,776	16%	\$ 40,690	\$ 43,776	8%
YELLOWSTONE	\$ 3,096,074	\$ 3,009,657	-3%	\$ 2,977,654	\$ 3,009,657	1%
GRAND TOTAL	\$ 15,165,588	\$ 14,977,219	-1.24%	\$ 14,696,447	\$ 14,977,219	1.91%

*Garfield, Petroleum, Prairie, and Treasure County removed when there were two or less licensed establishments

Department of Justice - Gambling Control Division
VGM Tax Comparison

CITY	%					
	3rd Quarter 2017	3rd Quarter 2018	Change	2nd Quarter 2018	3rd Quarter 2018	% Change
Belgrade	\$ 224,419	\$ 238,497	6%	\$ 239,849	\$ 238,497	-1%
Billings	\$ 2,783,057	\$ 2,701,533	-3%	\$ 2,692,400	\$ 2,701,533	0.3%
Bozeman	\$ 574,588	\$ 586,344	2%	\$ 606,091	\$ 586,344	-3%
Columbia Falls	\$ 186,302	\$ 197,996	6%	\$ 185,955	\$ 197,996	6%
Deer Lodge	\$ 86,338	\$ 84,433	-2%	\$ 80,641	\$ 84,433	5%
Dillon	\$ 88,710	\$ 75,625	-15%	\$ 84,713	\$ 75,625	-11%
Glendive	\$ 158,122	\$ 187,687	19%	\$ 186,835	\$ 187,687	0.5%
Great Falls	\$ 1,443,759	\$ 1,407,591	-3%	\$ 1,295,869	\$ 1,407,591	9%
Hamilton	\$ 186,841	\$ 218,830	17%	\$ 197,444	\$ 218,830	11%
Havre	\$ 249,123	\$ 214,067	-14%	\$ 208,269	\$ 214,067	3%
Helena	\$ 850,093	\$ 808,136	-5%	\$ 783,106	\$ 808,136	3%
Kalispell	\$ 735,685	\$ 751,441	2%	\$ 731,423	\$ 751,441	3%
Laurel	\$ 219,817	\$ 218,806	-0.5%	\$ 199,895	\$ 218,806	9%
Lewistown	\$ 112,680	\$ 118,058	5%	\$ 118,373	\$ 118,058	-0.3%
Livingston	\$ 152,117	\$ 166,089	9%	\$ 166,573	\$ 166,089	0%
Miles City	\$ 245,415	\$ 234,538	-4%	\$ 253,743	\$ 234,538	-8%
Missoula	\$ 1,345,579	\$ 1,322,665	-2%	\$ 1,318,718	\$ 1,322,665	0.3%
Sidney	\$ 242,114	\$ 220,444	-9%	\$ 226,395	\$ 220,444	-3%
Whitefish	\$ 145,246	\$ 141,108	-3%	\$ 122,967	\$ 141,108	15%