



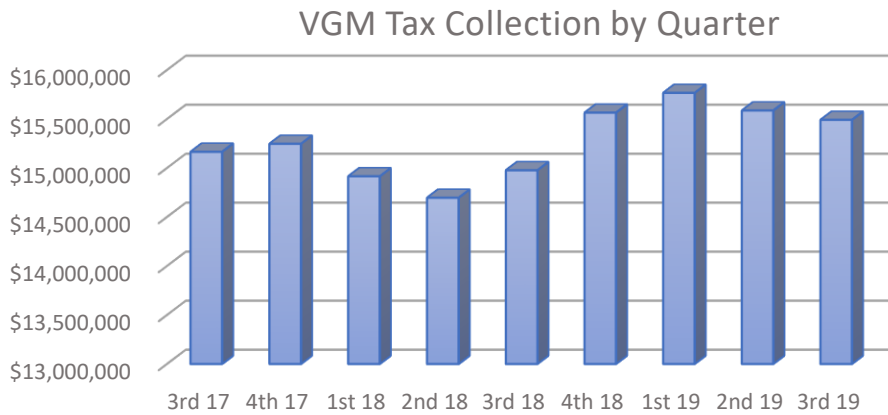
Gambling Control Division

Quarterly Information Summary

FY19 3rd Quarter Ending March 31, 2019

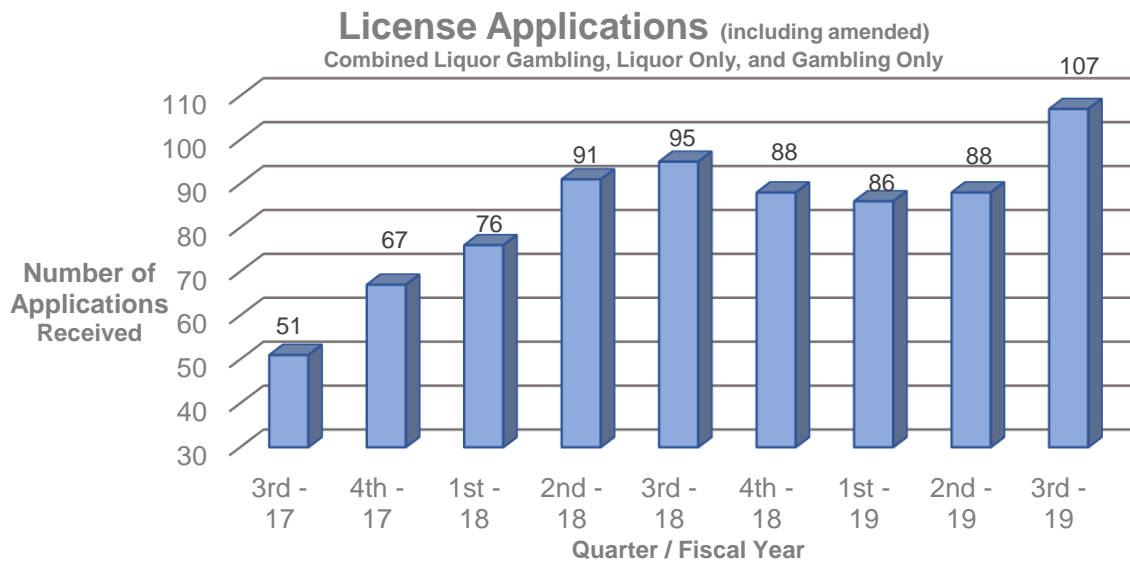
Video Gambling Tax Collections

Video Gambling Machine (VGM) tax collections for the third quarter of fiscal year 2019 (January, February, March) were approximately \$15.49 million. That is a 0.61% decrease from second quarter fiscal year 2019 and is a 3.4% increase in collections from third quarter of fiscal year 2018. All VGM tax collections are deposited into the State General Fund.



Liquor and Gambling License Applications

In the third quarter of fiscal year 2019, the Division received 107 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 12 more than the number of applications received during third quarter of FY18 (13% increase), and 19 more than the number of applications received second quarter FY19 (22% increase). Currently, there are approximately 1,377 active gambling operators in Montana.

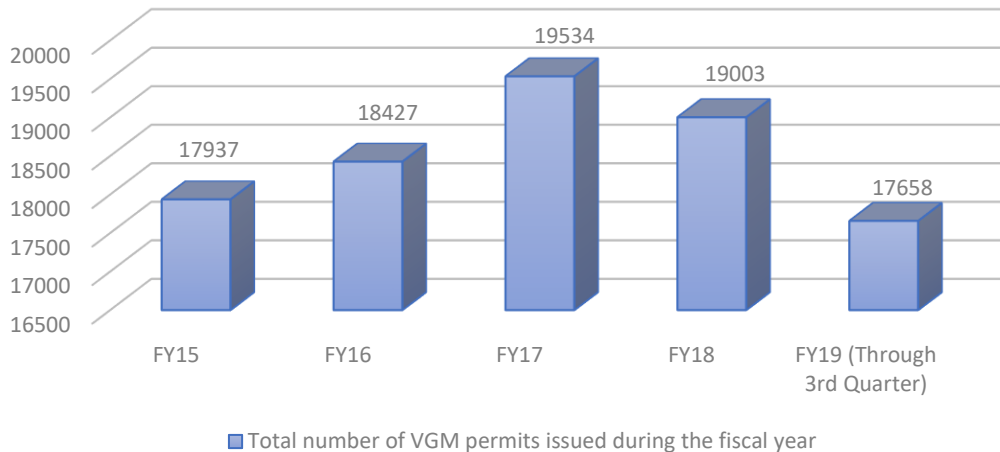


Video Gambling Machine Permits

Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the third quarter of fiscal year 2019, 860 video gambling machines permits were issued. This is a 18% increase from third quarter of FY18.

VGM permits by Fiscal Year



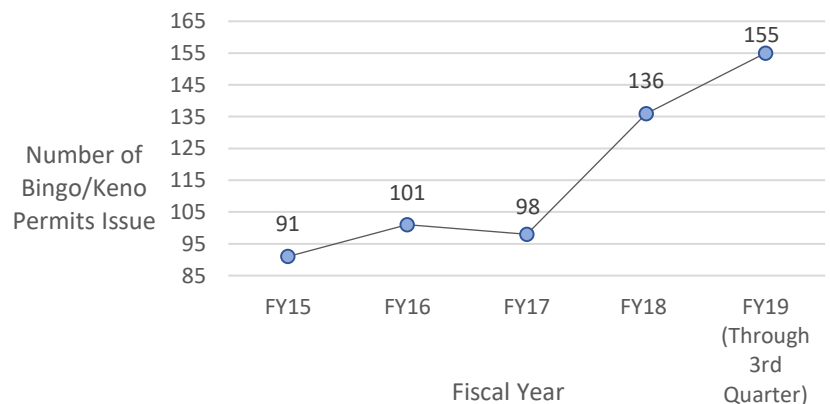
Live Bingo/Keno

- The total number of bingo and keno permits issued through fiscal year 2019 is 155 (105 Commercial, 50 Exempt), which is 14% more than this time last fiscal year.

Special Event Permits

- The division processed 26 Casino Night permits through the third quarter of fiscal year 2019. This is a 13% decrease in the number of permits processed this time last fiscal year.
- The division processed 67 Calcutta permits during the third quarter of fiscal year 2019. This is 5 more than the number of permits processed this time last fiscal year.

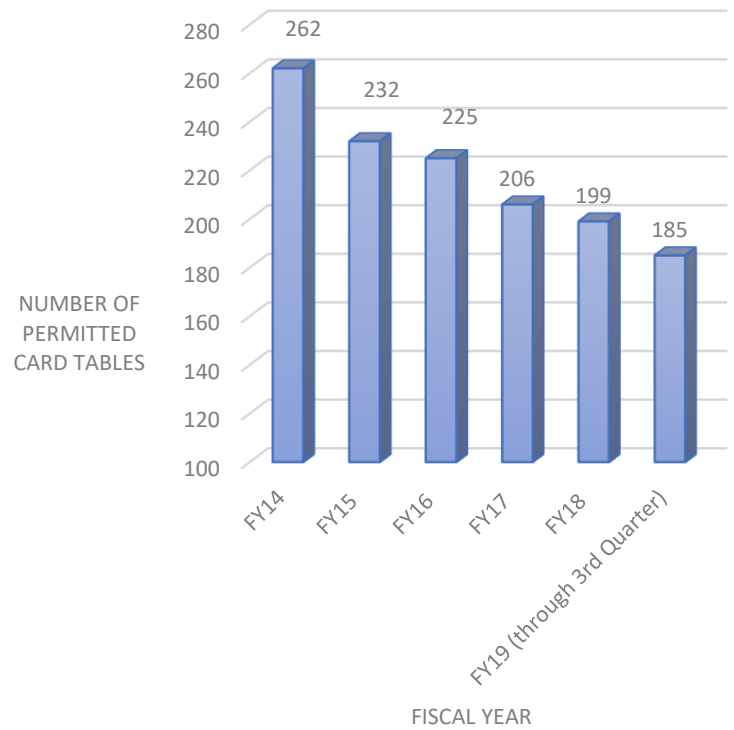
Bingo/Keno Permits



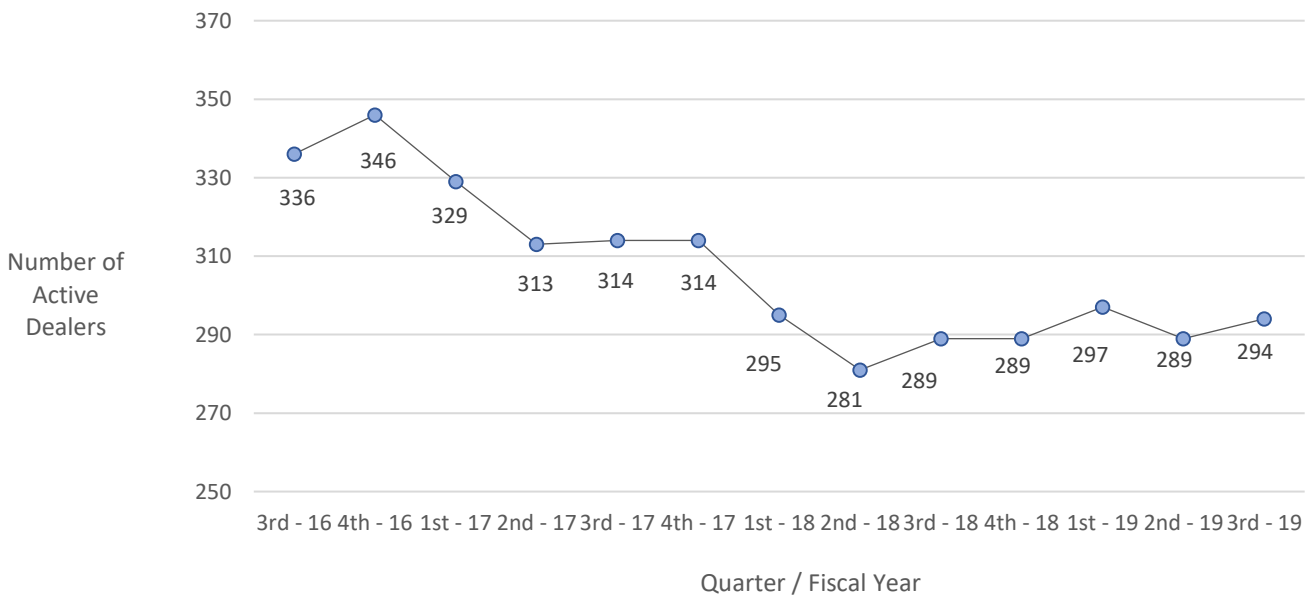
Live Card Games

- The number of card tables permitted through fiscal year 2019 is 185. This is 3% less than the number processed this time fiscal year 2018.
- The number of card dealers licensed through fiscal year 2019 is 294. This is a 1.7% increase from this time last fiscal year.
- Through third quarter of fiscal year 2019, 130 large-stakes tournament permits were issued. This is 13% more than the number of permits processed through this time last fiscal year.
- Through second quarter of fiscal year 2019, 24 small-stakes tournament permits were issued. This is 12 more than the number of permits processed through this time last fiscal year.

Live Card Tables



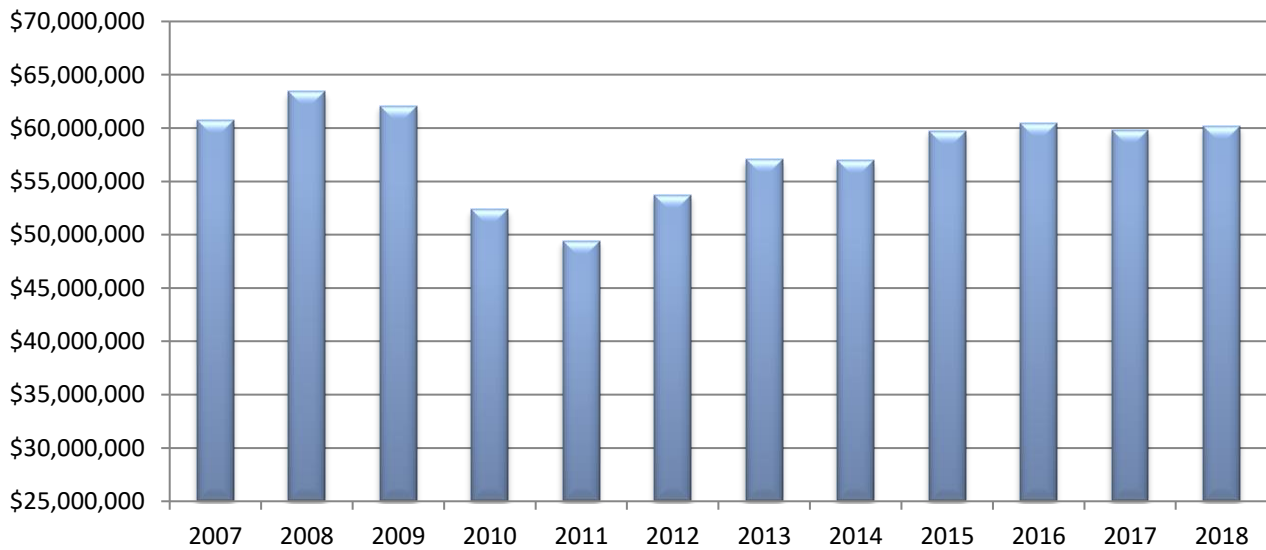
Licensed Card Dealers



Fiscal Year Comparison of Video Gambling Machine Tax Collections

Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2006	\$ 13,993,833	\$ 13,982,777	\$ 14,630,273	\$ 14,305,508	\$ 56,912,391	6.63%
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447	\$ 14,977,218	\$ 15,564,899	\$ 60,153,873	-0.39%
2019	\$ 15,767,010	\$ 15,587,312	\$ 15,491,611	\$ -	\$ -	
FY 18/19 Variance	\$ 851,701	\$ 890,865	\$ 514,393			
FY 18/19 Variance	5.71%	6.06%	3.43%			

Video Gambling Machine Tax Collection by Fiscal Year



Department of Justice - Gambling Control Division
VGM Tax Comparison

COUNTY	3rd Quarter	3rd Quarter	%	2nd Quarter	3rd Quarter	%
	2018	2019	Change	2019	2019	Change
BEAVERHEAD	\$ 83,129	\$ 89,855	8%	\$ 103,326	\$ 89,855	-13%
BIG HORN	\$ 121,545	\$ 188,932	55%	\$ 134,554	\$ 188,932	40%
BLAINE	\$ 42,824	\$ 48,753	14%	\$ 53,820	\$ 48,753	-9%
BROADWATER	\$ 117,902	\$ 110,868	-6%	\$ 126,538	\$ 110,868	-12%
CARBON	\$ 158,670	\$ 144,953	-9%	\$ 151,424	\$ 144,953	-4%
CARTER	\$ 4,470	\$ 1,888	-58%	\$ 2,337	\$ 1,888	-19%
CASCADE	\$ 1,620,464	\$ 1,589,833	-2%	\$ 1,607,935	\$ 1,589,833	-1%
CHOUTEAU	\$ 25,829	\$ 26,594	3%	\$ 33,333	\$ 26,594	-20%
CUSTER	\$ 235,288	\$ 259,727	10%	\$ 255,034	\$ 259,727	2%
DANIELS	\$ 15,162	\$ 19,122	26%	\$ 16,000	\$ 19,122	20%
DAWSON	\$ 218,027	\$ 211,937	-3%	\$ 220,629	\$ 211,937	-4%
DEER LODGE	\$ 158,574	\$ 154,683	-2%	\$ 172,247	\$ 154,683	-10%
FALLON	\$ 33,111	\$ 48,376	46%	\$ 40,704	\$ 48,376	19%
FERGUS	\$ 133,999	\$ 139,921	4%	\$ 136,492	\$ 139,921	3%
FLATHEAD	\$ 1,378,876	\$ 1,386,227	1%	\$ 1,464,402	\$ 1,386,227	-5%
GALLATIN	\$ 949,823	\$ 1,038,985	9%	\$ 1,007,110	\$ 1,038,985	3%
GLACIER	\$ 94,217	\$ 99,788	6%	\$ 102,518	\$ 99,788	-3%
GOLDEN VALLEY	\$ 5,417	\$ 6,277	16%	\$ 9,409	\$ 6,277	-33%
GRANITE	\$ 11,752	\$ 9,046	-23%	\$ 13,693	\$ 9,046	-34%
HILL	\$ 256,530	\$ 251,069	-2%	\$ 262,065	\$ 251,069	-4%
JEFFERSON	\$ 97,565	\$ 100,387	3%	\$ 105,031	\$ 100,387	-4%
JUDITH BASIN	\$ 12,636	\$ 14,280	13%	\$ 16,015	\$ 14,280	-11%
LAKE	\$ 9,925	\$ 7,322	-26%	\$ 8,962	\$ 7,322	-18%
LEWIS AND CLARK	\$ 1,095,438	\$ 1,094,478	-0.1%	\$ 1,114,023	\$ 1,094,478	-2%
LIBERTY	\$ 5,284	\$ 7,068	34%	\$ 6,229	\$ 7,068	13%
LINCOLN	\$ 269,686	\$ 257,719	-4%	\$ 259,010	\$ 257,719	-0.5%
MADISON	\$ 48,673	\$ 42,963	-12%	\$ 52,412	\$ 42,963	-18%
MCCONE	\$ 15,055	\$ 9,726	-35%	\$ 13,290	\$ 9,726	-27%
MEAGHER	\$ 31,063	\$ 23,575	-24%	\$ 27,877	\$ 23,575	-15%
MINERAL	\$ 85,832	\$ 82,812	-4%	\$ 92,494	\$ 82,812	-10%
MISSOULA	\$ 1,520,521	\$ 1,513,498	-0.5%	\$ 1,539,740	\$ 1,513,498	-2%
MUSSELSHELL	\$ 50,242	\$ 57,341	14%	\$ 64,861	\$ 57,341	-12%
PARK	\$ 222,346	\$ 227,520	2%	\$ 253,149	\$ 227,520	-10%
PHILLIPS	\$ 61,514	\$ 64,743	5%	\$ 67,703	\$ 64,743	-4%
PONDERA	\$ 53,347	\$ 45,567	-15%	\$ 48,748	\$ 45,567	-7%
POWDER RIVER	\$ 26,544	\$ 24,385	-8%	\$ 27,783	\$ 24,385	-12%
POWELL	\$ 88,503	\$ 85,880	-3%	\$ 85,194	\$ 85,880	1%
PRAIRIE	\$ -	\$ 4,916	n/a	\$ 7,418	\$ 4,916	-34%
RAVALLI	\$ 390,081	\$ 380,716	-2%	\$ 385,711	\$ 380,716	-1%
RICHLAND	\$ 329,810	\$ 338,061	3%	\$ 346,481	\$ 338,061	-2%
ROOSEVELT	\$ 284,181	\$ 291,067	2%	\$ 304,177	\$ 291,067	-4%
ROSEBUD	\$ 102,574	\$ 114,073	11%	\$ 101,731	\$ 114,073	12%
SANDERS	\$ 125,810	\$ 139,220	11%	\$ 134,549	\$ 139,220	3%
SHERIDAN	\$ 95,013	\$ 90,362	-5%	\$ 85,451	\$ 90,362	6%
SILVER BOW	\$ 854,161	\$ 908,714	6%	\$ 878,530	\$ 908,714	3%
STILLWATER	\$ 105,676	\$ 128,807	22%	\$ 120,432	\$ 128,807	7%
SWEET GRASS	\$ 32,379	\$ 30,388	-6%	\$ 35,837	\$ 30,388	-15%
TETON	\$ 31,729	\$ 31,836	0.3%	\$ 30,217	\$ 31,836	5%
TOOLE	\$ 84,517	\$ 74,145	-12%	\$ 80,311	\$ 74,145	-8%
VALLEY	\$ 100,112	\$ 98,573	-2%	\$ 101,720	\$ 98,573	-3%
WHEATLAND	\$ 27,960	\$ 24,577	-12%	\$ 27,235	\$ 24,577	-10%
WIBAUX	\$ 43,776	\$ 41,957	-4%	\$ 43,642	\$ 41,957	-4%
YELLOWSTONE	\$ 3,009,657	\$ 3,308,101	10%	\$ 3,207,779	\$ 3,308,101	3%
GRAND TOTAL	\$ 14,977,219	\$ 15,491,611	3.43%	\$ 15,587,312	\$ 15,491,611	-0.61%

*Garfield, Petroleum, and Treasure County removed when there were two or less licensed establishments

Department of Justice - Gambling Control Division
VGM Tax Comparison

CITY	% Change			% Change		
	3rd Quarter 2018	3rdQuarter 2019	%	2nd Quarter 2019	3rd Quarter 2019	% Change
Belgrade	\$ 238,497	\$ 272,113	14%	\$ 262,187	\$ 272,113	4%
Billings	\$ 2,701,533	\$ 2,985,984	11%	\$ 2,884,405	\$ 2,985,984	4%
Bozeman	\$ 586,344	\$ 644,969	10%	\$ 616,998	\$ 644,969	5%
Columbia Falls	\$ 197,996	\$ 181,790	-8%	\$ 202,112	\$ 181,790	-10%
Deer Lodge	\$ 84,433	\$ 81,091	-4%	\$ 78,926	\$ 81,091	3%
Dillon	\$ 75,625	\$ 81,151	7%	\$ 91,218	\$ 81,151	-11%
Glendive	\$ 187,687	\$ 183,860	-2%	\$ 189,818	\$ 183,860	-3%
Great Falls	\$ 1,407,591	\$ 1,377,427	-2%	\$ 1,388,688	\$ 1,377,427	-1%
Hamilton	\$ 218,830	\$ 202,613	-7%	\$ 200,856	\$ 202,613	1%
Havre	\$ 214,067	\$ 215,325	1%	\$ 221,120	\$ 215,325	-3%
Helena	\$ 808,136	\$ 823,697	2%	\$ 829,237	\$ 823,697	-0.7%
Kalispell	\$ 751,441	\$ 775,402	3%	\$ 823,955	\$ 775,402	-6%
Laurel	\$ 218,806	\$ 241,275	10%	\$ 232,252	\$ 241,275	4%
Lewistown	\$ 118,058	\$ 123,084	4%	\$ 118,576	\$ 123,084	4%
Livingston	\$ 166,089	\$ 171,276	3%	\$ 189,325	\$ 171,276	-10%
Miles City	\$ 234,538	\$ 258,709	10%	\$ 253,963	\$ 258,709	2%
Missoula	\$ 1,322,665	\$ 1,312,637	-1%	\$ 1,328,492	\$ 1,312,637	-1%
Sidney	\$ 220,444	\$ 224,897	2%	\$ 231,047	\$ 224,897	-3%
Whitefish	\$ 141,108	\$ 164,846	17%	\$ 152,039	\$ 164,846	8%