



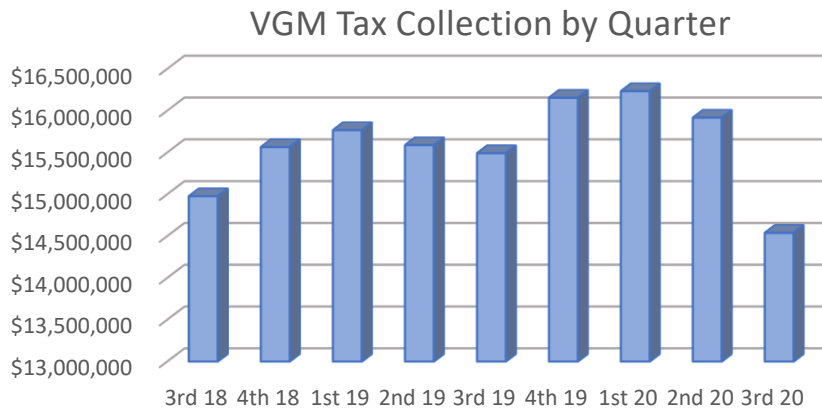
Gambling Control Division

Quarterly Information Summary

FY20 3rd Quarter Ending March 31, 2020

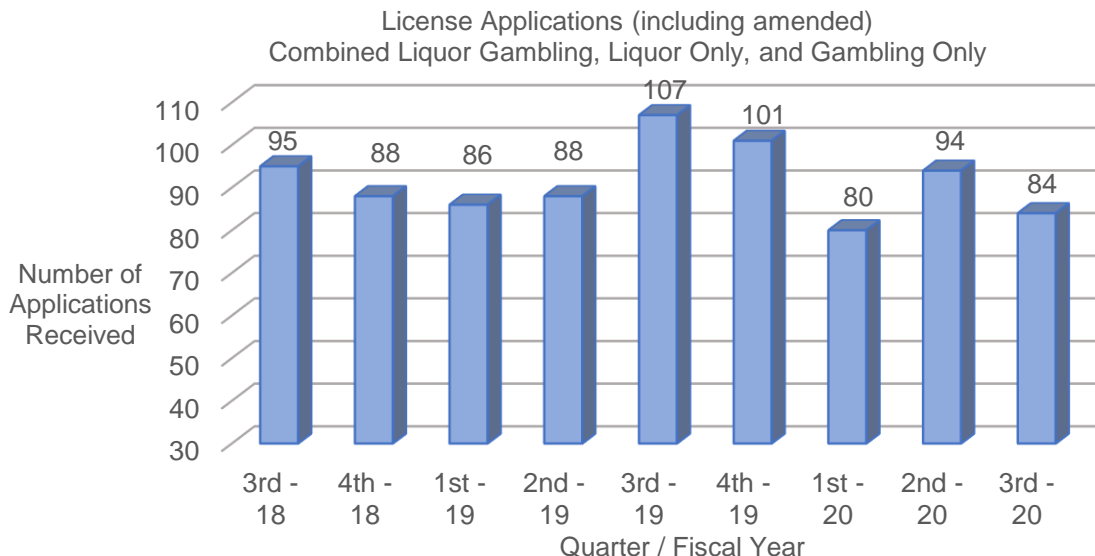
Video Gambling Tax Collections

Video Gambling Machine (VGM) tax collections for the third quarter of fiscal year 2020 (January, February, March) were approximately \$14.5 million. That is an 8.66% decrease from second quarter FY20 and is a 6.15% decrease in collections from third quarter of fiscal year 2019. All VGM tax collections are deposited into the State General Fund.



Liquor and Gambling License Applications

In the third quarter of fiscal year 2020, the Division received 84 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 23 less than the number of applications received during third quarter of FY19 (21% decrease), and 10 less than the number of applications received second quarter FY20 (10% decrease). Currently, there are approximately 1,343 active gambling operators in Montana.

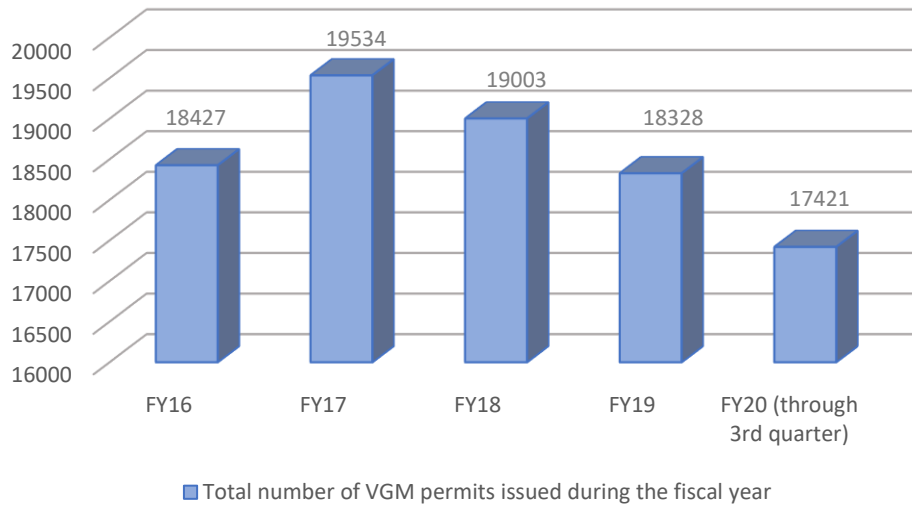


Video Gambling Machine Permits

Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the third quarter of fiscal year 2020, 538 video gambling machines permits were issued. This is a 37% decrease from third quarter of FY19.

VGM permits by Fiscal Year



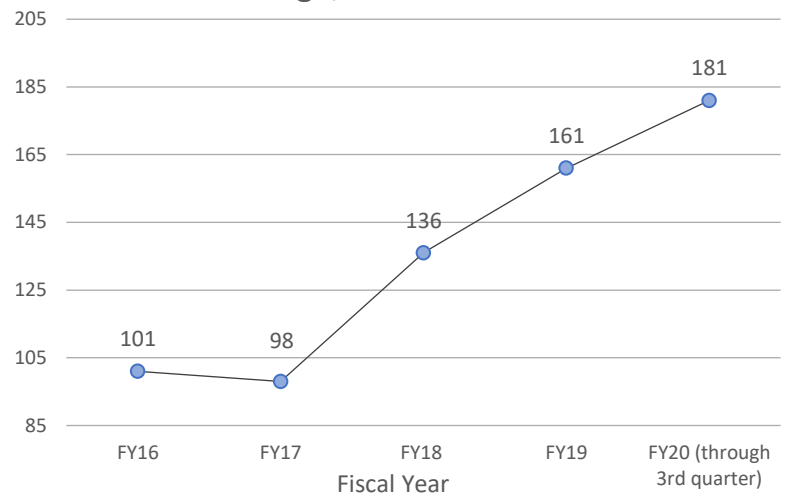
Live Bingo/Keno

- The total number of bingo and keno permits issued through fiscal year 2020 is 181 (119 Commercial, 62 Exempt), which is 17% more than this time last fiscal year.

Special Event Permits

- The division processed 35 Casino Night permits through third quarter of fiscal year 2020. This is a 35% increase in the number of permits processed through this time last fiscal year.
- The division processed 131 Calcutta permits through third quarter of fiscal year 2020. This is 8% less than the number of permits processed through this time last fiscal year.

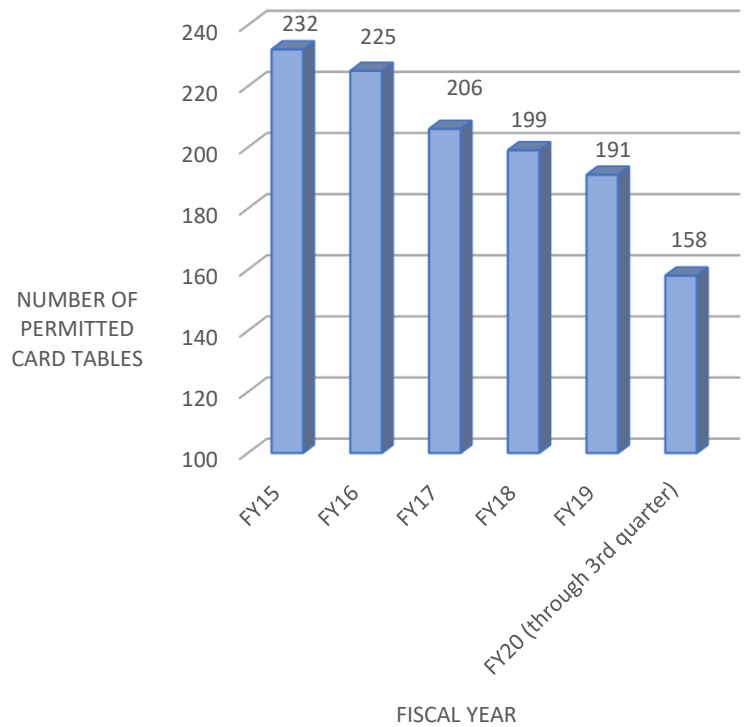
Bingo/Keno Permits



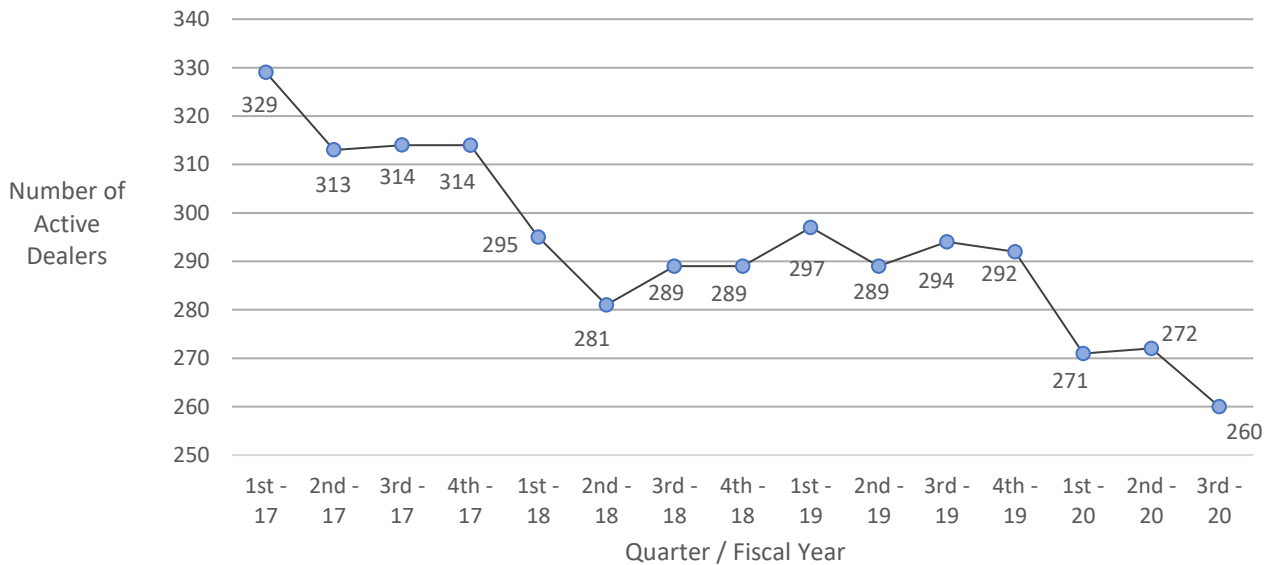
Live Card Games

- The number of card tables permitted through fiscal year 2020 is 158. This is 15% less than the number processed this time last fiscal year.
- The number of card dealers licensed through fiscal year 2020 is 260. This is an 12% decrease from this time last fiscal year.
- Through third quarter of fiscal year 2020, 120 large-stakes tournament permits were issued. This is 8% less than the number of permits processed through this time last fiscal year.
- Through third quarter of fiscal year 2020, 25 small-stakes tournament permits were issued. This is 4% more than the number processed through this time last fiscal year.

Live Card Tables



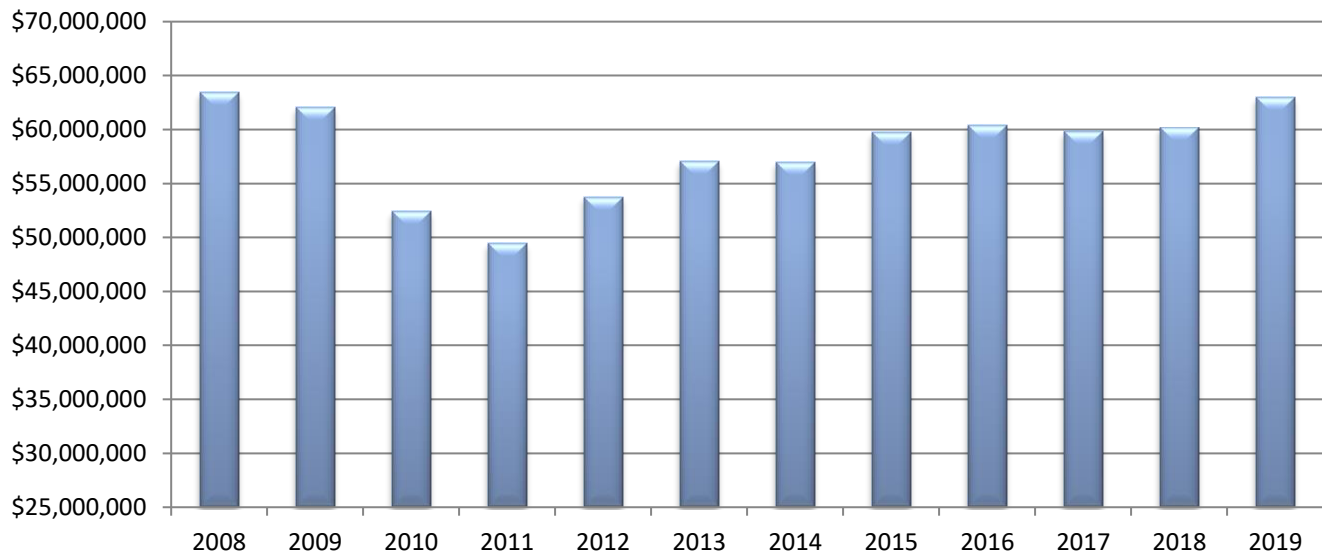
Licensed Card Dealers



Fiscal Year Comparison of Video Gambling Machine Tax Collections

Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2006	\$ 13,993,833	\$ 13,982,777	\$ 14,630,273	\$ 14,305,508	\$ 56,912,391	6.63%
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447	\$ 14,977,218	\$ 15,564,899	\$ 60,153,873	0.56%
2019	\$ 15,762,583	\$ 15,584,975	\$ 15,491,611	\$ 16,154,506	\$ 62,993,675	4.72%
2020	\$ 16,233,398	\$ 15,916,703	\$ 14,538,598	\$ -	\$ -	-
FY 19/20 Variance	\$ 470,815	\$ 331,728	\$ (953,013)			
FY 19/20 Variance	2.99%	2.13%	-6.15%			

Video Gambling Machine Tax Collection by Fiscal Year



Department of Justice - Gambling Control Division
VGM Tax Comparison

COUNTY	3rd Quarter	3rd Quarter	%	2nd Quarter	3rd Quarter	%
	2019	2020	Change	2020	2020	Change
BEAVERHEAD	\$ 89,855	\$ 89,096	-1%	\$ 108,019	\$ 89,096	-18%
BIG HORN	\$ 188,932	\$ 128,590	-32%	\$ 155,654	\$ 128,590	-17%
BLAINE	\$ 48,753	\$ 36,594	-25%	\$ 41,380	\$ 36,594	-12%
BROADWATER	\$ 110,868	\$ 115,133	4%	\$ 132,285	\$ 115,133	-13%
CARBON	\$ 144,953	\$ 138,268	-5%	\$ 144,056	\$ 138,268	-4%
CARTER	\$ 1,888	\$ 2,059	9%	\$ 7,378	\$ 2,059	-72%
CASCADE	\$ 1,589,833	\$ 1,595,190	0.3%	\$ 1,636,844	\$ 1,595,190	-3%
CHOUTEAU	\$ 26,594	\$ 21,924	-18%	\$ 26,717	\$ 21,924	-18%
CUSTER	\$ 259,727	\$ 230,642	-11%	\$ 251,806	\$ 230,642	-8%
DANIELS	\$ 19,122	\$ 17,662	-8%	\$ 20,879	\$ 17,662	-15%
DAWSON	\$ 211,937	\$ 207,883	-2%	\$ 215,655	\$ 207,883	-4%
DEER LODGE	\$ 154,683	\$ 149,774	-3%	\$ 161,829	\$ 149,774	-7%
FALLON	\$ 48,376	\$ 40,873	-16%	\$ 44,668	\$ 40,873	-8%
FERGUS	\$ 139,921	\$ 136,554	-2%	\$ 155,024	\$ 136,554	-12%
FLATHEAD	\$ 1,386,227	\$ 1,363,103	-2%	\$ 1,478,436	\$ 1,363,103	-8%
GALLATIN	\$ 1,038,985	\$ 900,003	-13%	\$ 1,111,537	\$ 900,003	-19%
GLACIER	\$ 99,788	\$ 123,150	23%	\$ 83,526	\$ 123,150	47%
GOLDEN VALLEY	\$ 6,277	\$ 10,595	69%	\$ 11,095	\$ 10,595	-5%
GRANITE	\$ 9,046	\$ 9,139	1%	\$ 12,457	\$ 9,139	-27%
HILL	\$ 251,069	\$ 219,617	-13%	\$ 261,754	\$ 219,617	-16%
JEFFERSON	\$ 100,387	\$ 108,883	8%	\$ 110,130	\$ 108,883	-1%
JUDITH BASIN	\$ 14,280	\$ 15,102	6%	\$ 19,647	\$ 15,102	-23%
LAKE	\$ 7,322	\$ 10,058	37%	\$ 10,961	\$ 10,058	-8%
LEWIS AND CLARK	\$ 1,094,478	\$ 1,052,750	-4%	\$ 1,159,792	\$ 1,052,750	-9%
LIBERTY	\$ 7,068	\$ 4,607	-35%	\$ 3,189	\$ 4,607	44%
LINCOLN	\$ 257,719	\$ 238,848	-7%	\$ 252,891	\$ 238,848	-6%
MADISON	\$ 42,963	\$ 39,013	-9%	\$ 36,966	\$ 39,013	6%
MCCONE	\$ 9,726	\$ 11,122	14%	\$ 16,114	\$ 11,122	-31%
MEAGHER	\$ 23,575	\$ 25,806	9%	\$ 27,043	\$ 25,806	-5%
MINERAL	\$ 82,812	\$ 92,814	12%	\$ 91,604	\$ 92,814	1%
MISSOULA	\$ 1,513,498	\$ 1,365,087	-10%	\$ 1,539,437	\$ 1,365,087	-11%
MUSSELSHELL	\$ 57,341	\$ 54,671	-5%	\$ 57,453	\$ 54,671	-5%
PARK	\$ 227,520	\$ 217,649	-4%	\$ 251,529	\$ 217,649	-13%
PHILLIPS	\$ 64,743	\$ 60,260	-7%	\$ 61,725	\$ 60,260	-2%
PONDERA	\$ 45,567	\$ 55,349	21%	\$ 52,018	\$ 55,349	6%
POWDER RIVER	\$ 24,385	\$ 21,800	-11%	\$ 23,105	\$ 21,800	-6%
POWELL	\$ 85,880	\$ 81,739	-5%	\$ 84,371	\$ 81,739	-3%
PRAIRIE	\$ 4,916	\$ 3,637	-26%	\$ 5,262	\$ 3,637	-31%
RAVALLI	\$ 380,716	\$ 375,374	-1%	\$ 387,916	\$ 375,374	-3%
RICHLAND	\$ 338,061	\$ 318,901	-6%	\$ 355,649	\$ 318,901	-10%
ROOSEVELT	\$ 291,067	\$ 240,227	-17%	\$ 288,015	\$ 240,227	-17%
ROSEBUD	\$ 114,073	\$ 104,668	-8%	\$ 107,998	\$ 104,668	-3%
SANDERS	\$ 139,220	\$ 127,636	-8%	\$ 134,856	\$ 127,636	-5%
SHERIDAN	\$ 90,362	\$ 97,812	8%	\$ 103,289	\$ 97,812	-5%
SILVER BOW	\$ 908,714	\$ 847,116	-7%	\$ 902,511	\$ 847,116	-6%
STILLWATER	\$ 128,807	\$ 107,876	-16%	\$ 112,766	\$ 107,876	-4%
SWEET GRASS	\$ 30,388	\$ 36,401	20%	\$ 38,009	\$ 36,401	-4%
TETON	\$ 31,836	\$ 34,678	9%	\$ 27,483	\$ 34,678	26%
TOOLE	\$ 74,145	\$ 72,556	-2%	\$ 63,207	\$ 72,556	15%
VALLEY	\$ 98,573	\$ 76,345	-23%	\$ 99,391	\$ 76,345	-23%
WHEATLAND	\$ 24,577	\$ 20,633	-16%	\$ 22,397	\$ 20,633	-8%
WIBAUX	\$ 41,957	\$ 44,277	6%	\$ 41,189	\$ 44,277	7%
YELLOWSTONE	\$ 3,308,101	\$ 3,039,055	-8%	\$ 3,367,791	\$ 3,039,055	-10%
GRAND TOTAL	\$ 15,491,611	\$ 14,538,599	-6.15%	\$ 15,916,703	\$ 14,538,599	-8.66%

Garfield, Petroleum, and Treasure County removed when there were two or less licensed establishments

Department of Justice - Gambling Control Division
VGM Tax Comparison

CITY	%					
	3rd Quarter 2019	3rd Quarter 2020	Change	2nd Quarter 2020	3rd Quarter 2020	% Change
Belgrade	\$ 272,113	\$ 241,148	-11%	\$ 296,341	\$ 241,148	-19%
Billings	\$ 2,987,994	\$ 2,740,970	-8%	\$ 3,045,484	\$ 2,740,970	-10%
Bozeman	\$ 645,000	\$ 552,019	-14%	\$ 683,432	\$ 552,019	-19%
Columbia Falls	\$ 181,790	\$ 175,599	-3%	\$ 200,199	\$ 175,599	-12%
Deer Lodge	\$ 81,091	\$ 75,665	-7%	\$ 78,640	\$ 75,665	-4%
Dillon	\$ 81,151	\$ 80,356	-1%	\$ 98,264	\$ 80,356	-18%
Glendive	\$ 183,784	\$ 178,313	-3%	\$ 185,403	\$ 178,313	-4%
Great Falls	\$ 1,378,793	\$ 1,398,074	1%	\$ 1,419,074	\$ 1,398,074	-1%
Hamilton	\$ 200,815	\$ 206,554	3%	\$ 207,087	\$ 206,554	-0.3%
Havre	\$ 221,344	\$ 190,946	-14%	\$ 231,735	\$ 190,946	-18%
Helena	\$ 823,707	\$ 786,314	-5%	\$ 866,786	\$ 786,314	-9%
Kalispell	\$ 775,268	\$ 754,589	-3%	\$ 812,594	\$ 754,589	-7%
Laurel	\$ 241,275	\$ 210,585	-13%	\$ 230,394	\$ 210,585	-9%
Lewistown	\$ 123,084	\$ 119,889	-3%	\$ 136,518	\$ 119,889	-12%
Livingston	\$ 171,276	\$ 184,471	8%	\$ 199,712	\$ 184,471	-8%
Miles City	\$ 258,709	\$ 229,511	-11%	\$ 250,853	\$ 229,511	-9%
Missoula	\$ 1,312,625	\$ 1,177,488	-10%	\$ 1,336,305	\$ 1,177,488	-12%
Sidney	\$ 224,897	\$ 211,688	-6%	\$ 223,050	\$ 211,688	-5%
Whitefish	\$ 164,846	\$ 150,022	-9%	\$ 154,053	\$ 150,022	-3%