



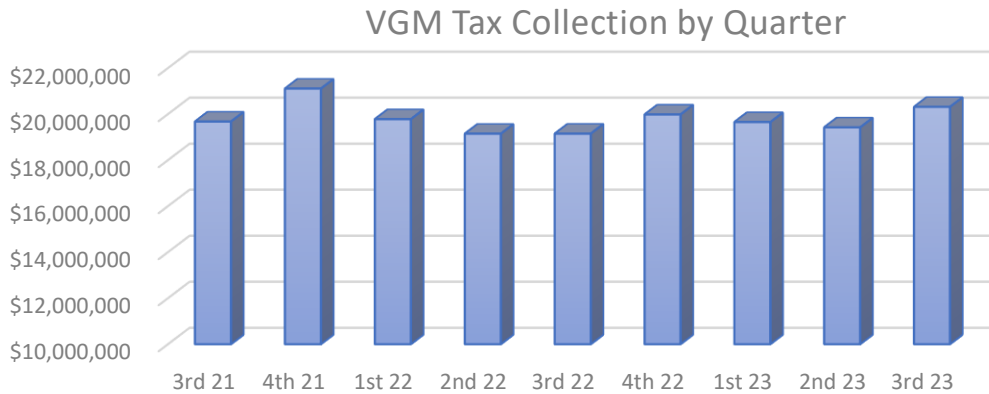
# Gambling Control Division

## Quarterly Information Summary

FY23 3rd Quarter Ending March 31<sup>st</sup>, 2023

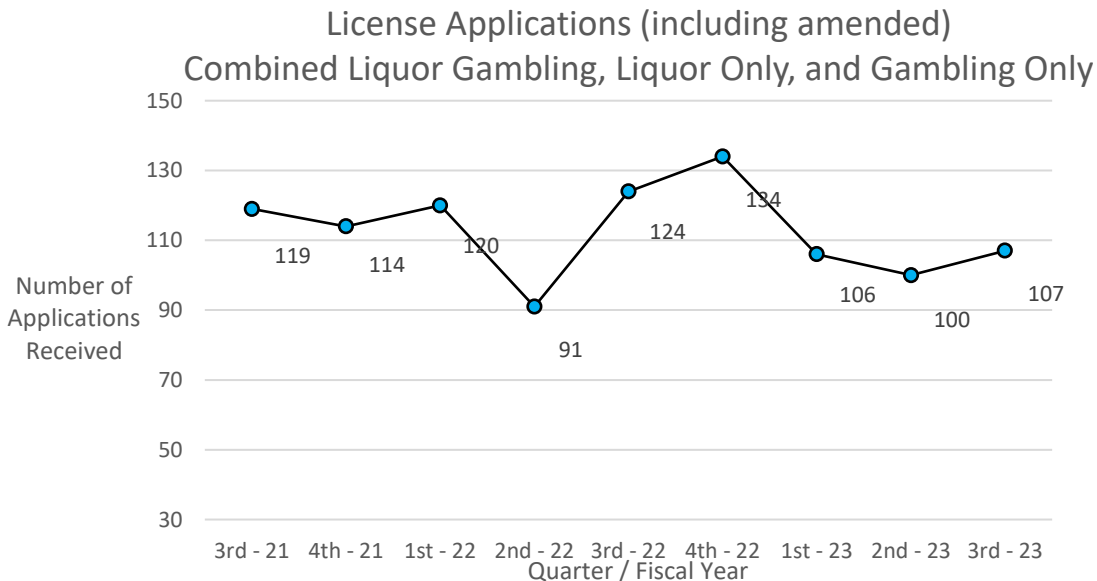
### Video Gambling Tax Collections

Video Gambling Machine (VGM) tax collections for the third quarter of fiscal year 2023 (January, February, March) were approximately \$20.3 million. This is an 4.6% increase from second quarter FY23 and is a 6% increase in total collections from third quarter of fiscal year 2022. All VGM tax collections are deposited into the State General Fund.



### Liquor and Gambling License Applications

In the third quarter of fiscal year 2023, the Division received 107 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 17 less than the number of applications received during the third quarter of fiscal year 2022 (13% decrease), and 7 more applications received than second quarter of FY23. Currently, there are approximately 1,347 active gambling operators in Montana.

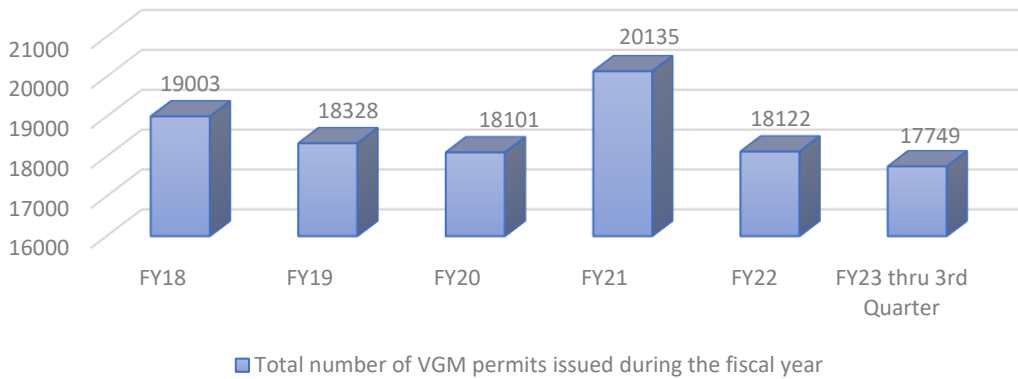


## Video Gambling Machine Permits

Effective July 1<sup>st</sup>, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the third quarter of fiscal year 2023, 793 video gambling machine permits were issued. This is an 50% increase from third quarter of FY22.

VGM permits by Fiscal Year



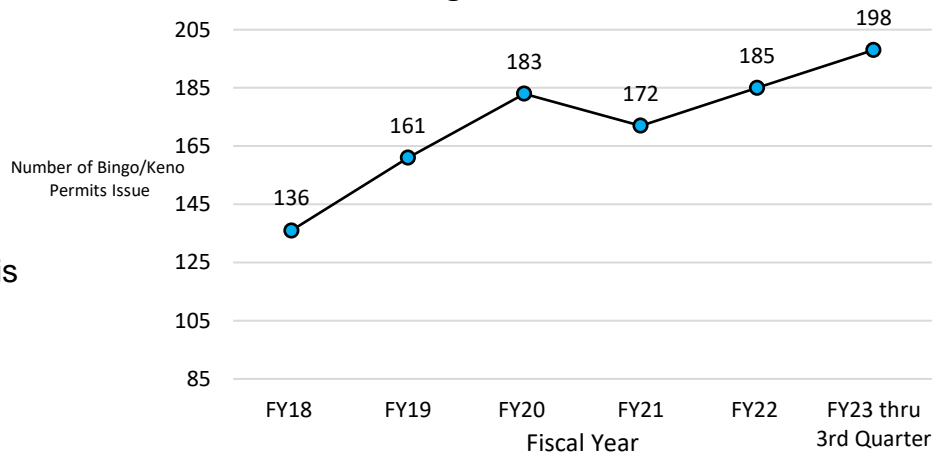
## Live Bingo/Keno

- The total number of bingo and keno permits issued through fiscal year 2023 is 198 (143 Commercial, 55 Exempt), which is a 9.4% increase from this time last fiscal year.

## Special Event Permits

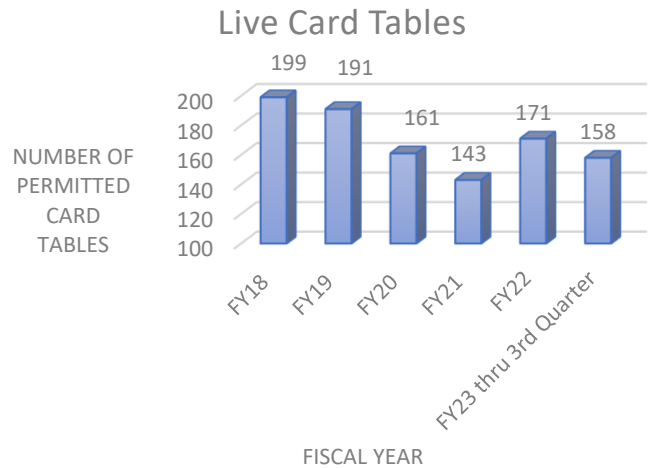
- 16 Casino Night permits were issued during the 3rd quarter of FY23. This is 8 less permits processed than during 3<sup>rd</sup> quarter of FY22.
- The division processed 75 Calcutta permits during third quarter of fiscal year 2023. This is 11% less than the number of permits processed during this time last fiscal year.

Bingo/Keno Permits

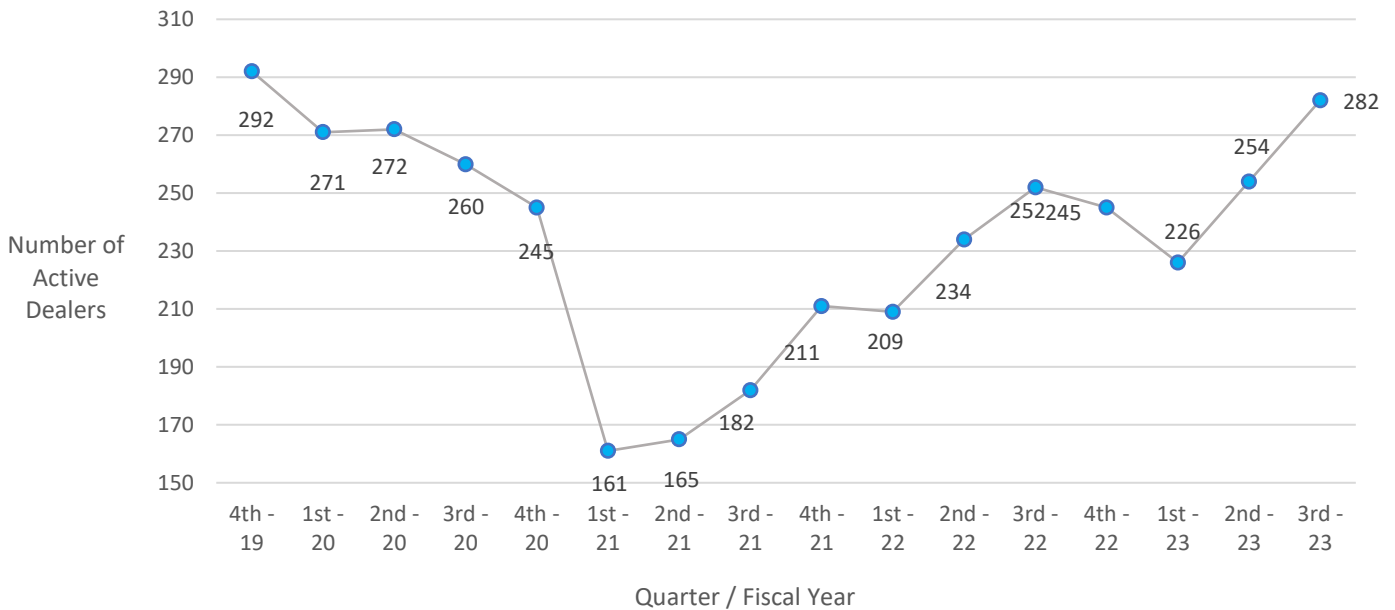


# Live Card Games

- The number of card tables permitted through fiscal year 2023 is 158. This is 4.8% less than the number processed this time last fiscal year.
- The number of card dealers licensed through fiscal year 2023 is 282. This is a 12% increase from this time last fiscal year.
- During third quarter of fiscal year 2023, 30 large-stakes tournament permits were issued. 28 permits were processed during this time during fiscal year 2022.
- During third quarter of fiscal year 2023, 1 small-stakes tournament permit was issued. This is the same number processed during this time fiscal year 2022.



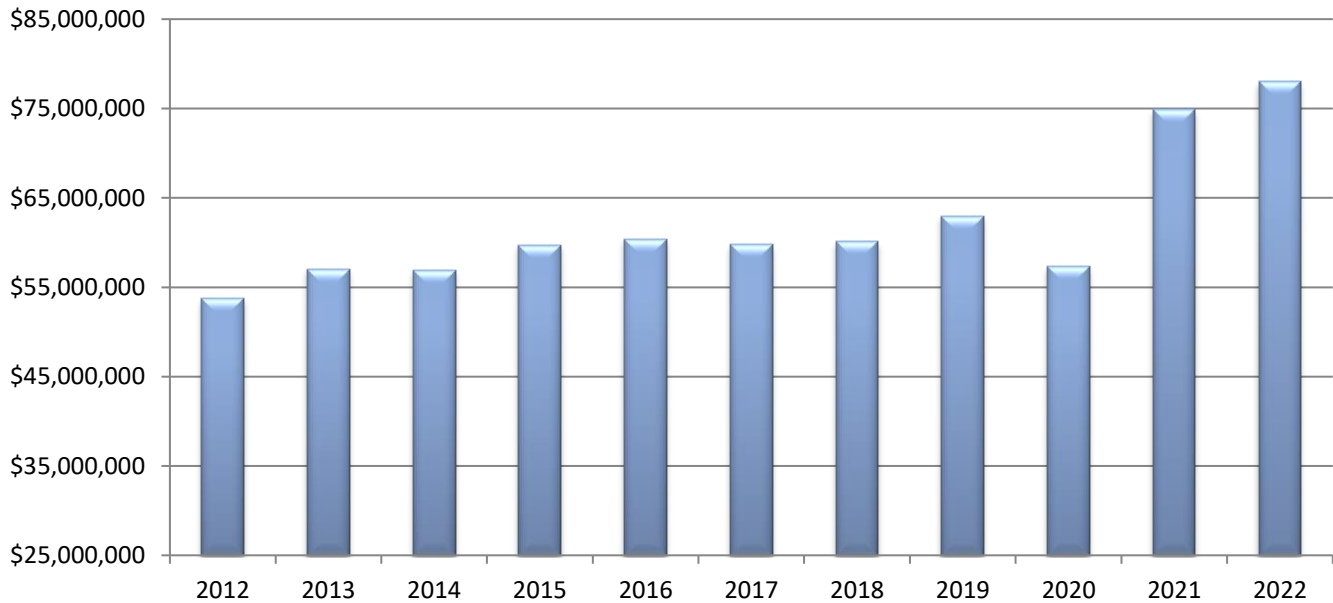
## Licensed Card Dealers



## Fiscal Year Comparison of Video Gambling Machine Tax Collections

Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447	\$ 14,977,218	\$ 15,564,899	\$ 60,153,873	0.56%
2019	\$ 15,762,583	\$ 15,584,975	\$ 15,491,611	\$ 16,154,506	\$ 62,993,675	4.72%
2020	\$ 16,233,398	\$ 15,916,703	\$ 14,538,598	\$ 10,643,000	\$ 57,331,699	-8.99%
2021	\$ 17,964,848	\$ 16,186,695	\$ 19,654,350	\$ 21,106,385	\$ 74,912,278	30.66%
2022	\$ 19,780,055	\$ 19,145,826	\$ 19,148,791	\$ 19,982,100	\$ 78,056,772	4.20%
2023	\$ 19,652,183	\$ 19,421,513	\$ 20,312,427		\$ 59,386,123	
<b>FY 22/23 Variance</b>	\$ (127,872)	\$ 275,687	\$ 1,163,636			
<b>FY 22/23 Variance</b>	-0.65%	1.44%	6.08%	0.00%	0.00%	

### Video Gambling Machine Tax Collection by Fiscal Year



**Department of Justice - Gambling Control Division**  
**VGM Tax Comparison**

COUNTY	3rd Quarter	3rd Quarter	%	2nd Quarter	3rd Quarter	%
	2022	2023	Change	2023	2023	Change
BEAVERHEAD	\$ 119,355	\$ 146,235	23%	\$ 154,103	\$ 146,235	-5%
BIG HORN	\$ 155,859	\$ 151,948	-3%	\$ 151,812	\$ 151,948	0%
BLAINE	\$ 52,704	\$ 63,461	20%	\$ 49,537	\$ 63,461	28%
BROADWATER	\$ 143,811	\$ 148,656	3%	\$ 140,285	\$ 148,656	6%
CARBON	\$ 163,011	\$ 160,210	-2%	\$ 157,511	\$ 160,210	2%
CASCADE	\$ 1,912,913	\$ 2,163,517	13%	\$ 1,995,653	\$ 2,163,517	8%
CHOUTEAU	\$ 39,251	\$ 38,716	-1%	\$ 44,023	\$ 38,716	-12%
CUSTER	\$ 282,314	\$ 277,985	-2%	\$ 282,412	\$ 277,985	-2%
DANIELS	\$ 18,443	\$ 18,446	0%	\$ 14,602	\$ 18,446	26%
DAWSON	\$ 224,229	\$ 253,177	13%	\$ 241,590	\$ 253,177	5%
DEER LODGE	\$ 214,999	\$ 206,892	-4%	\$ 209,728	\$ 206,892	-1%
FALLON	\$ 46,167	\$ 56,623	23%	\$ 50,118	\$ 56,623	13%
FERGUS	\$ 175,943	\$ 174,495	-1%	\$ 172,321	\$ 174,495	1%
FLATHEAD	\$ 1,918,354	\$ 1,984,319	3%	\$ 1,965,559	\$ 1,984,319	1%
GALLATIN	\$ 1,304,797	\$ 1,459,642	12%	\$ 1,383,716	\$ 1,459,642	5%
GLACIER	\$ 145,839	\$ 127,644	-12%	\$ 123,318	\$ 127,644	4%
GOLDEN VALLEY	\$ 8,940	\$ 8,471	-5%	\$ 8,755	\$ 8,471	-3%
GRANITE	\$ 16,595	\$ 17,954	8%	\$ 24,729	\$ 17,954	-27%
HILL	\$ 318,034	\$ 325,791	2%	\$ 320,447	\$ 325,791	2%
JEFFERSON	\$ 131,300	\$ 143,239	9%	\$ 139,072	\$ 143,239	3%
JUDITH BASIN	\$ 26,164	\$ 20,833	-20%	\$ 17,646	\$ 20,833	18%
LAKE	\$ 17,358	\$ 17,443	0%	\$ 20,053	\$ 17,443	-13%
LEWIS AND CLARK	\$ 1,458,116	\$ 1,506,102	3%	\$ 1,423,723	\$ 1,506,102	6%
LIBERTY	\$ 6,683	\$ 4,200	-37%	\$ 4,794	\$ 4,200	-12%
LINCOLN	\$ 335,557	\$ 361,463	8%	\$ 335,493	\$ 361,463	8%
MADISON	\$ 73,939	\$ 72,364	-2%	\$ 76,206	\$ 72,364	-5%
MCCONE	\$ 15,957	\$ 11,914	-25%	\$ 18,996	\$ 11,914	-37%
MEAGHER	\$ 26,145	\$ 32,602	25%	\$ 35,251	\$ 32,602	-8%
MINERAL	\$ 119,647	\$ 127,613	7%	\$ 119,014	\$ 127,613	7%
MISSOULA	\$ 1,921,248	\$ 1,933,511	1%	\$ 1,841,824	\$ 1,933,511	5%
MUSSELSHELL	\$ 56,409	\$ 63,243	12%	\$ 74,776	\$ 63,243	-15%
PARK	\$ 307,697	\$ 307,448	0%	\$ 336,044	\$ 307,448	-9%
PHILLIPS	\$ 76,280	\$ 92,290	21%	\$ 78,857	\$ 92,290	17%
PONDERA	\$ 66,726	\$ 69,147	4%	\$ 65,201	\$ 69,147	6%
POWDER RIVER	\$ 25,061	\$ 25,758	3%	\$ 24,819	\$ 25,758	4%
POWELL	\$ 121,916	\$ 123,509	1%	\$ 130,971	\$ 123,509	-6%
PRAIRIE	\$ 6,194	\$ 8,313	34%	\$ 7,865	\$ 8,313	6%
RAVALLI	\$ 466,613	\$ 520,994	12%	\$ 493,308	\$ 520,994	6%
RICHLAND	\$ 358,245	\$ 365,369	2%	\$ 375,833	\$ 365,369	-3%
ROOSEVELT	\$ 284,197	\$ 283,432	0%	\$ 281,674	\$ 283,432	1%
ROSEBUD	\$ 134,554	\$ 122,601	-9%	\$ 126,494	\$ 122,601	-3%
SANDERS	\$ 175,965	\$ 189,264	8%	\$ 181,533	\$ 189,264	4%
SHERIDAN	\$ 99,944	\$ 95,928	-4%	\$ 100,820	\$ 95,928	-5%
SILVER BOW	\$ 1,083,996	\$ 1,084,276	0%	\$ 1,067,430	\$ 1,084,276	2%
STILLWATER	\$ 136,289	\$ 138,847	2%	\$ 130,949	\$ 138,847	6%
SWEET GRASS	\$ 42,917	\$ 51,045	19%	\$ 50,722	\$ 51,045	1%
TETON	\$ 43,534	\$ 41,935	-4%	\$ 37,806	\$ 41,935	11%
TOOLE	\$ 83,997	\$ 88,806	6%	\$ 80,520	\$ 88,806	10%
VALLEY	\$ 135,121	\$ 144,532	7%	\$ 141,921	\$ 144,532	2%
WHEATLAND	\$ 24,447	\$ 28,841	18%	\$ 31,693	\$ 28,841	-9%
WIBAUX	\$ 55,602	\$ 51,610	-7%	\$ 44,176	\$ 51,610	17%
YELLOWSTONE	\$ 3,938,584	\$ 4,372,587	11%	\$ 4,004,287	\$ 4,372,587	9%
<b>GRAND TOTAL</b>	<b>\$ 19,117,960</b>	<b>\$ 20,285,241</b>	<b>6.1%</b>	<b>\$ 19,389,990</b>	<b>\$ 20,285,241</b>	<b>4.6%</b>

Carter, Garfield, Petroleum, and Treasure County removed when there were two or less licensed establishments

**Department of Justice - Gambling Control Division**  
**VGM Tax Comparison**

CITY	%					
	3rd Quarter 2022	3rd Quarter 2023	Change	2nd Quarter 2023	3rd Quarter 2023	% Change
Belgrade	\$ 283,996	\$ 322,463	14%	\$ 304,983	\$ 322,463	5.7%
Billings	\$ 3,539,729	\$ 3,878,866	10%	\$ 3,539,802	\$ 3,878,866	10%
Bozeman	\$ 785,541	\$ 871,241	11%	\$ 834,220	\$ 871,241	4%
Columbia Falls	\$ 242,641	\$ 233,697	-4%	\$ 255,708	\$ 233,697	-9%
Deer Lodge	\$ 116,082	\$ 116,647	0%	\$ 124,702	\$ 116,647	-6%
Dillon	\$ 109,133	\$ 132,795	22%	\$ 135,717	\$ 132,795	-2%
Glendive	\$ 221,207	\$ 248,405	12%	\$ 237,296	\$ 248,405	5%
Great Falls	\$ 1,555,043	\$ 1,774,004	14%	\$ 1,612,604	\$ 1,774,004	10.0%
Hamilton	\$ 255,612	\$ 283,459	11%	\$ 270,947	\$ 283,459	5%
Havre	\$ 276,315	\$ 286,268	4%	\$ 275,097	\$ 286,268	4%
Helena	\$ 1,075,744	\$ 1,091,229	1%	\$ 1,037,039	\$ 1,091,229	5%
Kalispell	\$ 1,019,990	\$ 1,061,581	4%	\$ 1,030,249	\$ 1,061,581	3%
Laurel	\$ 285,673	\$ 288,664	1%	\$ 279,471	\$ 288,664	3%
Lewistown	\$ 157,055	\$ 153,618	-2%	\$ 152,523	\$ 153,618	1%
Livingston	\$ 268,806	\$ 263,813	-2%	\$ 300,969	\$ 263,813	-12%
Miles City	\$ 245,963	\$ 277,985	13%	\$ 282,412	\$ 277,985	-2%
Missoula	\$ 1,561,040	\$ 1,548,595	-1%	\$ 1,480,679	\$ 1,548,595	5%
Sidney	\$ 235,325	\$ 240,957	2%	\$ 238,986	\$ 240,957	1%
Whitefish	\$ 209,634	\$ 249,539	19%	\$ 239,654	\$ 249,539	4%