



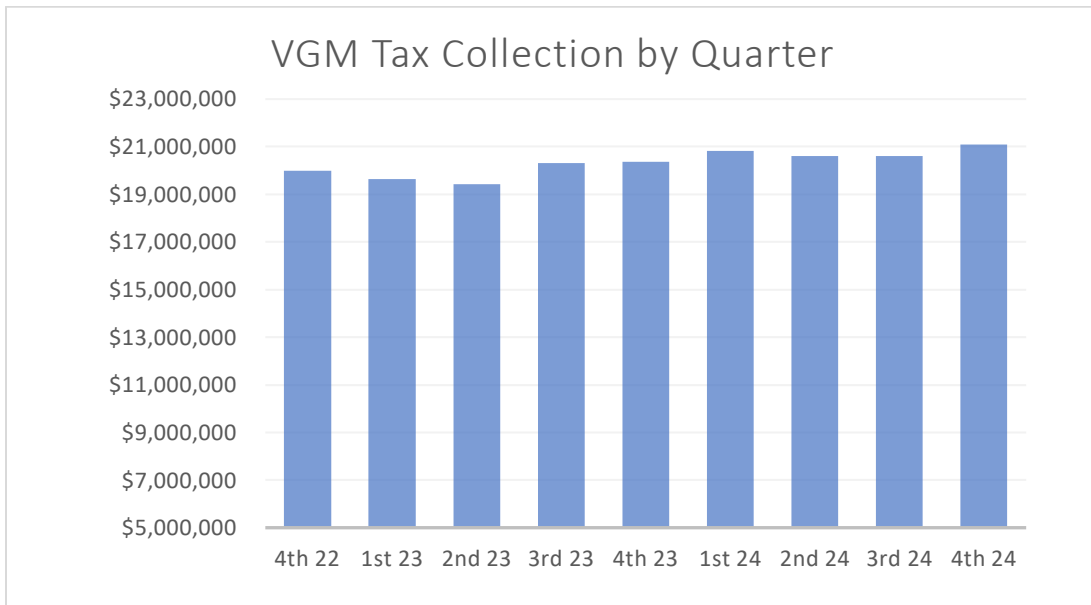
Gambling Control Division

Quarterly Information Summary

FY24 4th Quarter Ending June 30, 2024

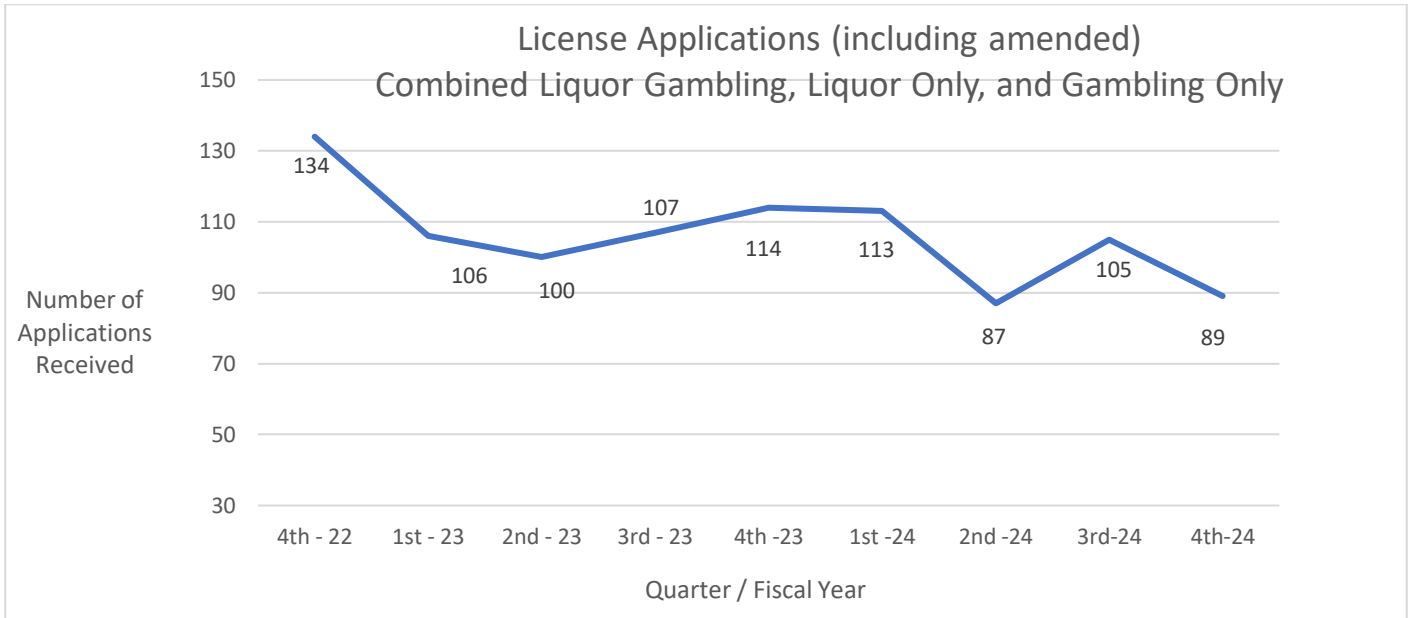
Video Gambling Tax Collections

Video Gambling Machine (VGM) tax collections for the 4th quarter of FY24 (April, May, June) were \$21.09M. Total taxes collected in FY24 were \$83,109,805. This is a 4.2% increase over FY23 and is also a record year of collection for the State of Montana. Given the implementation of the negative tax this fiscal year (returning nearly \$600k back to businesses who would have otherwise paid this in tax), this is a positive change.



Liquor and Gambling License Applications

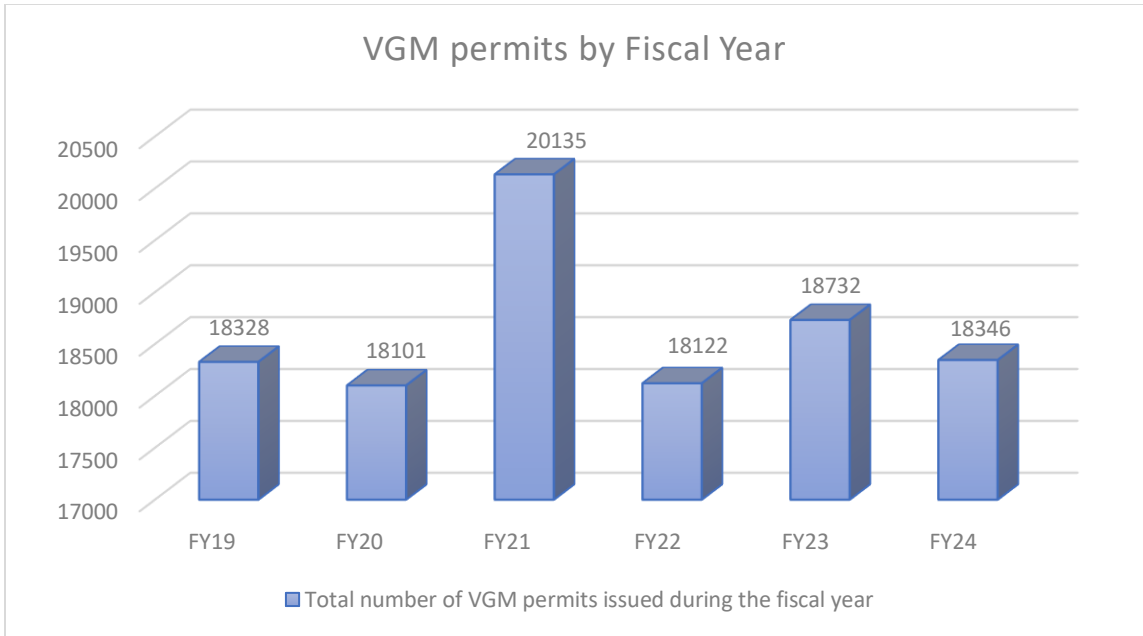
In the 4th quarter of FY24, the Division received 89 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 16 less than the number of applications received during the 3rd quarter of FY24 (15.2% decrease), and 25 less than the number of applications received in the 4th quarter FY23 (22% decrease). Currently, there are approximately 1,383 active gambling operators in Montana.



Video Gambling Machine Permits

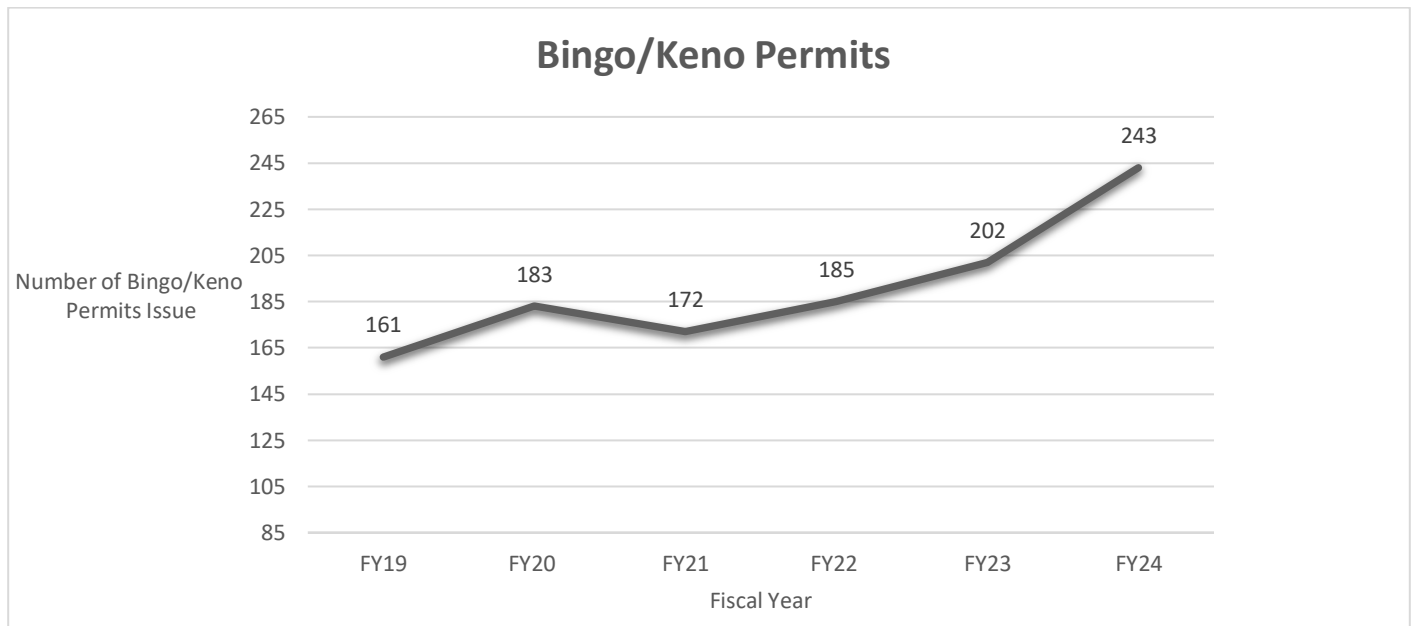
Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the 4th quarter of FY24, 727 video gambling machines permits were issued. This is 256 less than the 4th quarter FY23, a 26% decrease. The total permits issued in FY23 were 18,732 and the YTD total for FY24 were 18,346.



Live Bingo/Keno

- The total number of bingo and keno permits issued during 4th quarter 2024 was 4, which is the same amount issued during the 4th quarter of FY22 and FY23.



Special Event Permits

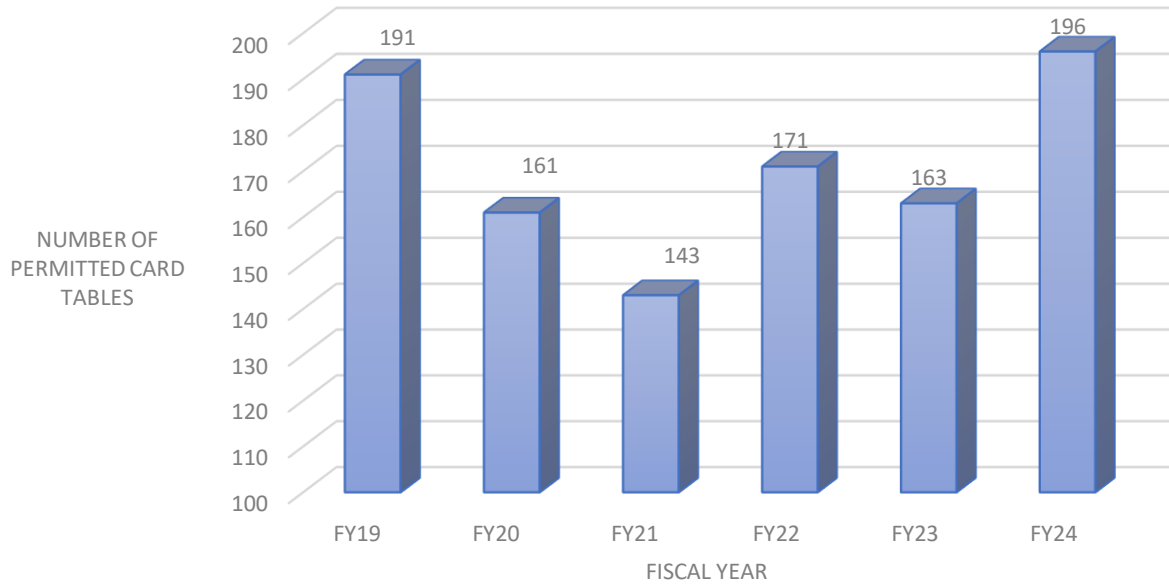
- The Division processed 10 Casino Night permits during 4th quarter FY24. This is 4 less permits processed than 4th quarter FY23.
- The Division processed 54 Calcutta permits during 4th quarter FY24. This is 9 less than 4th quarter FY23.



Live Card Games

- The number of card tables permitted in FY24 is 196, a 20% increase over FY23.
- The total number of card dealers licensed during FY24 was 318. This is a 2% increase from FY23.
- In the 4th quarter of FY24, 46 large-stakes tournament permits were issued. This is 3 more than the number of permits processed in 4th quarter FY23.
- The Division didn't issue any Small-Stakes Permits in the 4th quarter of FY24.

Live Card Tables



Licensed Card Dealers



Fiscal Year Comparison of Video Gambling Machine Tax Collections						
Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447	\$ 14,977,218	\$ 15,564,899	\$ 60,153,873	0.56%
2019	\$ 15,762,583	\$ 15,584,975	\$ 15,491,611	\$ 16,154,506	\$ 62,993,675	4.72%
2020	\$ 16,233,398	\$ 15,916,703	\$ 14,538,598	\$ 10,643,000	\$ 57,331,699	-8.99%
2021	\$ 17,964,848	\$ 16,186,695	\$ 19,654,350	\$ 21,106,385	\$ 74,912,278	30.66%
2022	\$ 19,780,055	\$ 19,145,826	\$ 19,148,791	\$ 19,982,100	\$ 78,056,772	4.20%
2023	\$ 19,652,183	\$ 19,421,513	\$ 20,312,427	\$ 20,355,174	\$ 79,741,297	2.16%
2024	\$ 20,819,737	\$ 20,602,431	\$ 20,601,956	\$ 21,085,681	\$ 83,109,805	4.22%
FY 23/24 Variance	\$ 1,167,554	\$ 1,180,918	\$ 289,529	\$ 730,507	\$ 3,368,508	
FY 23/24 Variance	5.90%	6.17%	1.51%	3.66%	4.32%	

Department of Justice - Gambling Control Division VGM Tax Comparison						
CITY	%			%		
	4th Quarter 2023	4th Quarter 2024	Change	3rd Quarter 2024	4th Quarter 2024	% Change
Belgrade	\$ 318,915	\$ 314,027	-2%	\$ 315,053	\$ 314,027	-0.3%
Billings	\$ 3,728,575	\$ 3,894,905	4%	\$ 3,877,236	\$ 3,894,905	0%
Bozeman	\$ 874,255	\$ 985,559	13%	\$ 981,317	\$ 985,559	0%
Columbia Falls	\$ 241,310	\$ 224,963	-7%	\$ 237,303	\$ 224,963	-5%
Deer Lodge	\$ 116,887	\$ 138,978	19%	\$ 133,804	\$ 138,978	4%
Dillon	\$ 133,470	\$ 142,712	7%	\$ 131,228	\$ 142,712	9%
Glendive	\$ 250,108	\$ 264,735	6%	\$ 282,810	\$ 264,735	-6%
Great Falls	\$ 1,666,335	\$ 1,738,641	4%	\$ 1,744,040	\$ 1,738,641	-0.3%
Hamilton	\$ 258,771	\$ 269,126	4%	\$ 256,807	\$ 269,126	5%
Havre	\$ 282,777	\$ 308,403	9%	\$ 307,110	\$ 308,403	0%
Helena	\$ 1,155,520	\$ 1,166,302	1%	\$ 1,140,765	\$ 1,166,302	2%
Kalispell	\$ 1,038,785	\$ 1,067,844	3%	\$ 1,059,517	\$ 1,067,844	1%
Laurel	\$ 288,741	\$ 319,075	11%	\$ 309,622	\$ 319,075	3%
Lewistown	\$ 154,991	\$ 177,588	15%	\$ 175,514	\$ 177,588	1%
Livingston	\$ 274,462	\$ 244,145	-11%	\$ 253,952	\$ 244,145	-4%
Miles City	\$ 300,621	\$ 312,307	4%	\$ 283,158	\$ 312,307	10%
Missoula	\$ 1,561,751	\$ 1,515,690	-3%	\$ 1,474,661	\$ 1,515,690	3%
Sidney	\$ 243,584	\$ 246,171	1%	\$ 241,860	\$ 246,171	2%
Whitefish	\$ 241,912	\$ 235,124	-3%	\$ 239,555	\$ 235,124	-2%

COUNTY	4th Quarter	4th Quarter	%	3rd Quarter	4th Quarter	%
	2023	2024	Change	2024	2024	Change
BEAVERHEAD	\$ 149,799	\$159,770	7%	\$ 148,165	\$159,770	8%
BIG HORN	\$ 166,236	\$162,156	-2%	\$ 159,200	\$162,156	2%
BLAINE	\$ 60,463	\$62,398	3%	\$ 56,003	\$62,398	11%
BROADWATER	\$ 150,990	\$173,732	15%	\$ 155,842	\$173,732	11%
CARBON	\$ 180,563	\$175,149	-3%	\$ 165,279	\$175,149	6%
CASCADE	\$ 2,059,342	\$2,163,544	5%	\$ 2,162,982	\$2,163,544	0%
CHOUTEAU	\$ 38,814	\$42,132	9%	\$ 36,428	\$42,132	16%
CUSTER	\$ 300,621	\$315,144	5%	\$ 283,875	\$315,144	11%
DANIELS	\$ 16,611	\$15,536	-6%	\$ 20,274	\$15,536	-23%
DAWSON	\$ 254,493	\$274,163	8%	\$ 289,947	\$274,163	-5%
DEER LODGE	\$ 212,658	\$230,584	8%	\$ 230,425	\$230,584	0%
FALLON	\$ 48,773	\$45,678	-6%	\$ 54,828	\$45,678	-17%
FERGUS	\$ 177,372	\$201,846	14%	\$ 204,815	\$201,846	-1%
FLATHEAD	\$ 1,993,080	\$2,074,305	4%	\$ 2,057,428	\$2,074,305	1%
GALLATIN	\$ 1,469,264	\$1,627,100	11%	\$ 1,597,779	\$1,627,100	2%
GLACIER	\$ 116,717	\$127,685	9%	\$ 135,989	\$127,685	-6%
GOLDEN VALLEY	\$ 8,636	\$8,101	-6%	\$ 8,983	\$8,101	-10%
GRANITE	\$ 22,795	\$23,577	3%	\$ 21,511	\$23,577	10%
HILL	\$ 320,589	\$354,174	10%	\$ 349,980	\$354,174	1%
JEFFERSON	\$ 142,594	\$151,164	6%	\$ 150,767	\$151,164	0%
JUDITH BASIN	\$ 19,957	\$24,519	23%	\$ 20,217	\$24,519	21%
LAKE	\$ 25,817	\$18,156	-30%	\$ 23,792	\$18,156	-24%
LEWIS AND CLARK	\$ 1,579,557	\$1,595,062	1%	\$ 1,530,962	\$1,595,062	4%
LIBERTY	\$ 4,414	\$4,089	-7%	\$ 2,747	\$4,089	49%
LINCOLN	\$ 349,946	\$371,006	6%	\$ 347,062	\$371,006	7%
MADISON	\$ 70,439	\$90,917	29%	\$ 83,028	\$90,917	10%
MCCONE	\$ 11,302	\$15,019	33%	\$ 12,609	\$15,019	19%
MEAGHER	\$ 36,044	\$41,827	16%	\$ 38,686	\$41,827	8%
MINERAL	\$ 151,494	\$140,438	-7%	\$ 112,073	\$140,438	25%
MISSOULA	\$ 1,955,659	\$1,962,826	0%	\$ 1,874,905	\$1,962,826	5%
MUSSELSHELL	\$ 75,366	\$86,338	15%	\$ 76,697	\$86,338	13%
PARK	\$ 348,553	\$319,503	-8%	\$ 313,240	\$319,503	2%
PHILLIPS	\$ 86,536	\$87,259	1%	\$ 87,304	\$87,259	0%
PONDERA	\$ 66,670	\$66,214	-1%	\$ 66,959	\$66,214	-1%
POWDER RIVER	\$ 31,744	\$27,257	-14%	\$ 37,174	\$27,257	-27%
POWELL	\$ 124,126	\$147,756	19%	\$ 140,296	\$147,756	5%
PRAIRIE	\$ 7,316	\$6,608	-10%	\$ 6,365	\$6,608	4%
RAVALLI	\$ 506,431	\$526,869	4%	\$ 493,088	\$526,869	7%
RICHLAND	\$ 370,962	\$373,195	1%	\$ 385,417	\$373,195	-3%
ROOSEVELT	\$ 282,340	\$297,242	5%	\$ 287,751	\$297,242	3%
ROSEBUD	\$ 124,634	\$138,005	11%	\$ 121,564	\$138,005	14%
SANDERS	\$ 197,689	\$196,176	-1%	\$ 170,459	\$196,176	15%
SHERIDAN	\$ 95,580	\$103,153	8%	\$ 87,258	\$103,153	18%
SILVER BOW	\$ 1,106,195	\$1,084,400	-2%	\$ 1,091,310	\$1,084,400	-1%
STILLWATER	\$ 147,497	\$149,008	1%	\$ 125,551	\$149,008	19%
SWEET GRASS	\$ 59,715	\$65,495	10%	\$ 64,728	\$65,495	1%
TETON	\$ 42,613	\$48,555	14%	\$ 46,053	\$48,555	5%
TOOLE	\$ 96,554	\$86,050	-11%	\$ 88,911	\$86,050	-3%
VALLEY	\$ 146,714	\$150,752	3%	\$ 136,397	\$150,752	11%
WHEATLAND	\$ 25,413	\$30,759	21%	\$ 25,810	\$30,759	19%
WIBAUX	\$ 46,911	\$44,739	-5%	\$ 49,498	\$44,739	-10%
YELLOWSTONE	\$ 4,245,161	\$4,370,421	3%	\$ 4,338,397	\$4,370,421	1%
GRAND TOTAL	\$ 20,329,759	\$21,057,551	3.6%	\$ 20,576,808	\$21,057,551	2.3%