



Gambling Control Division

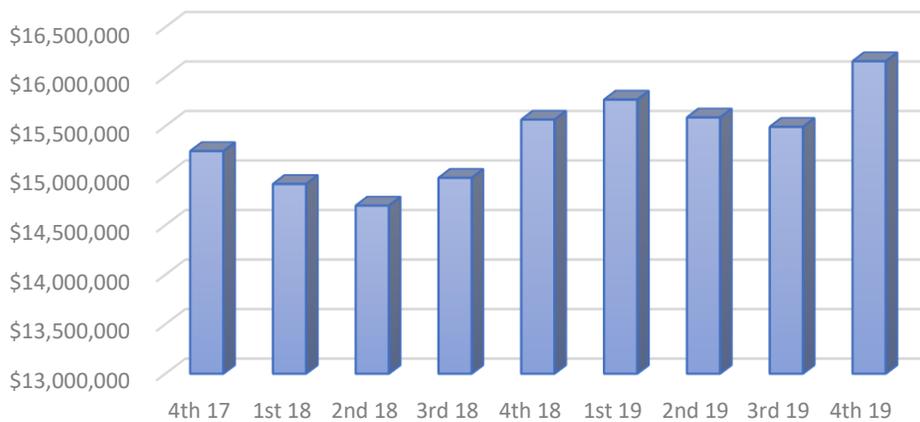
Quarterly Information Summary

FY19 4th Quarter Ending June 30, 2019

Video Gambling Tax Collections

Video Gambling Machine (VGM) tax collections for the fourth quarter of fiscal year 2019 (April, May, June) were approximately \$16.1 million. That is a 4.28% increase from the previous quarter and is a 4.73% increase in total collections from fiscal year 2018. All VGM tax collections are deposited into the State General Fund.

VGM Tax Collection by Quarter

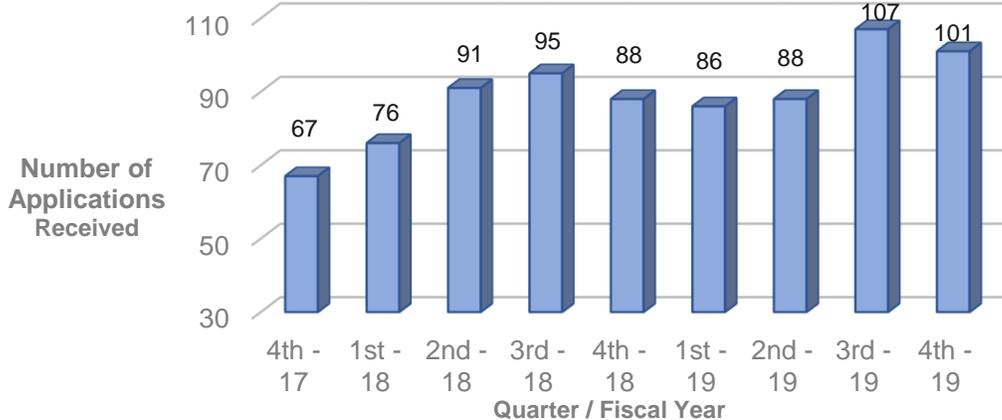


Liquor and Gambling License Applications

In the fourth quarter of fiscal year 2019, the Division received 101 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 13 more than the number of applications received during fourth quarter of FY18 (15% increase), and 6 less than the number of applications received last quarter (6% decrease). Currently, there are approximately 1,408 active gambling operators in Montana.

Note: The increase in second quarter fiscal year 2017 was attributable to amended applications for a unique situation and not indicative of a change in the trend.

License Applications (including amended)
Combined Liquor Gambling, Liquor Only, and Gambling Only

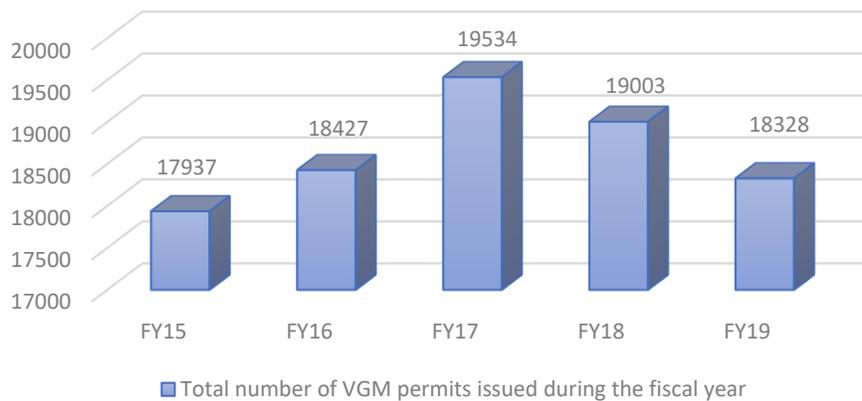


Video Gambling Machine Permits

Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the fourth quarter of fiscal year 2019, 670 video gambling machines permits were issued. This is a 33% decrease from fourth quarter of fiscal year 2018. The total number of video gambling permits during fiscal year 2019 was 18,328. This is a 4% decrease from last fiscal year.

VGM permits by Fiscal Year



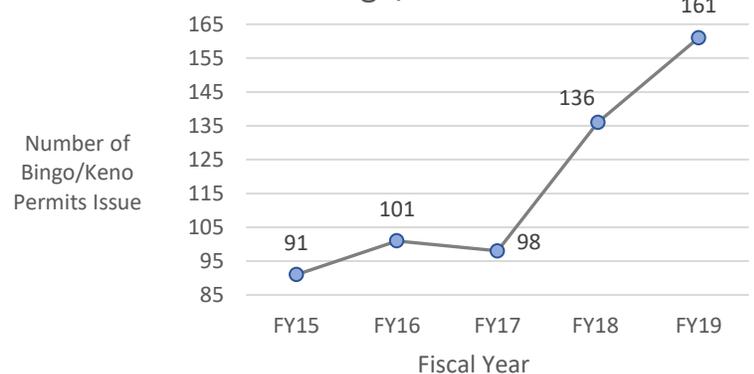
Live Bingo/Keno

- The total number of bingo and keno permits issued during fiscal year 2019 was 161 (109 Commercial, 52 Exempt), which is 18% more than last fiscal year.

Special Event Permits

- The division processed 38 Casino Night permits during fiscal year 2019. This is a 21% decrease in the number of permits processed as compared to last fiscal year.
- The division processed 199 Calcutta permits during fiscal year 2019. This is 8% more than the number of permits processed last fiscal year.

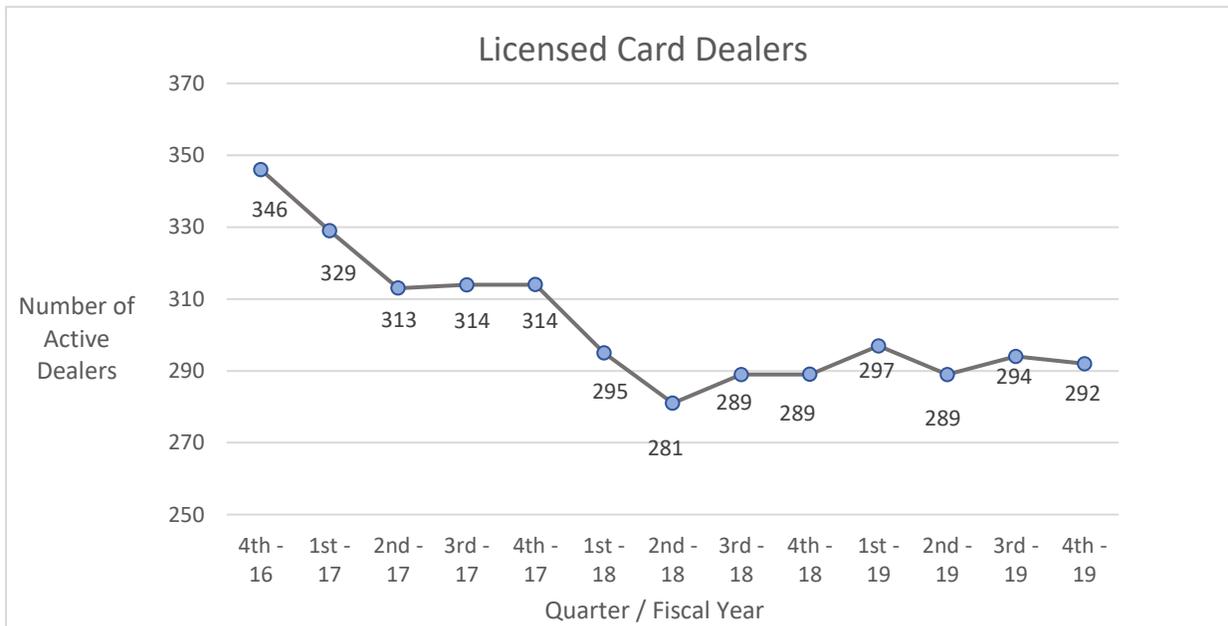
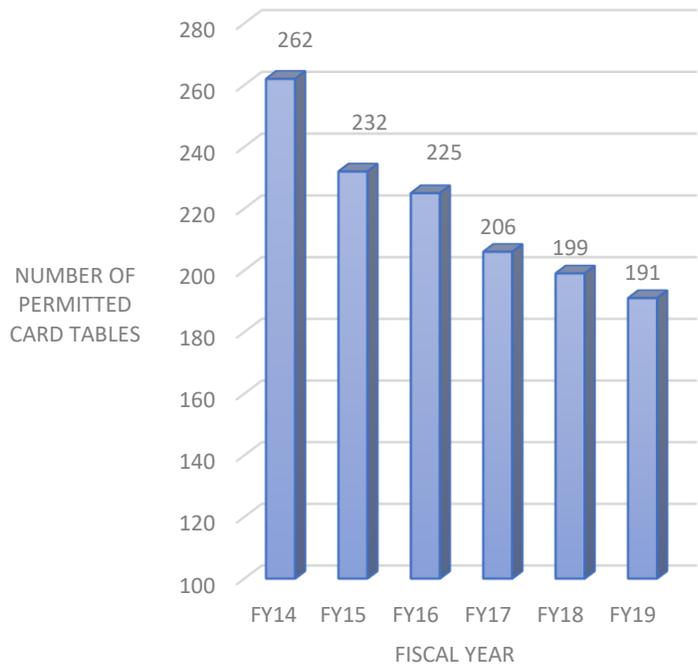
Bingo/Keno Permits



Live Card Games

- The number of card tables permitted during fiscal year 2019 was 191. This is a 4% decrease from last fiscal year.
- The number of card dealers licensed through fourth quarter fiscal year 2019 was 292. This is an 1% increase from this time last year.
- Through fourth quarter of fiscal year 2019, 185 large-stakes tournament permits were issued to 43 gambling operators. This is 15% more than the number of permits processed in fiscal year 2018.
- Through fourth quarter of fiscal year 2019, 24 small-stakes tournament permits were issued. This is 46% more than the number of permits processed in fiscal year 2018.

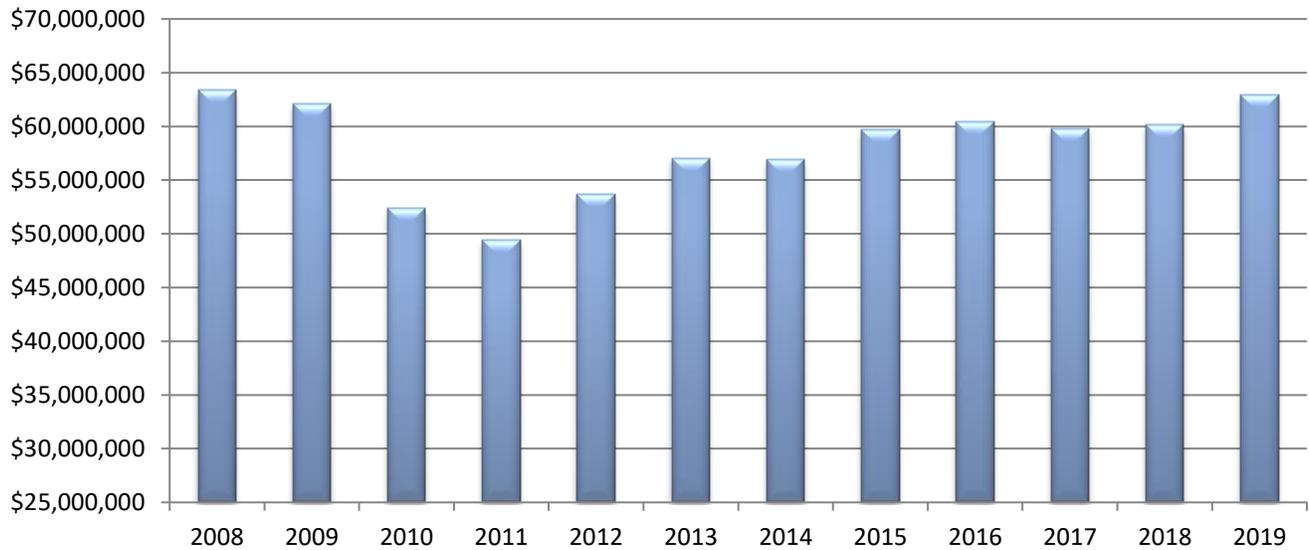
Live Card Tables



Fiscal Year Comparison of Video Gambling Machine Tax Collections

| Fiscal Year | Quarter / Tax Collections | | | | | Percent Change |
|--------------------------|---------------------------|---------------|---------------|---------------|---------------|----------------|
| | 1 | 2 | 3 | 4 | Total | |
| 2006 | \$ 13,993,833 | \$ 13,982,777 | \$ 14,630,273 | \$ 14,305,508 | \$ 56,912,391 | 6.63% |
| 2007 | \$ 14,989,052 | \$ 15,051,170 | \$ 15,376,547 | \$ 15,344,153 | \$ 60,760,922 | 6.76% |
| 2008 | \$ 15,799,620 | \$ 16,025,235 | \$ 15,577,485 | \$ 16,022,028 | \$ 63,424,368 | 4.38% |
| 2009 | \$ 15,867,286 | \$ 15,223,976 | \$ 15,636,167 | \$ 15,338,235 | \$ 62,065,664 | -2.14% |
| 2010 | \$ 15,029,686 | \$ 12,438,476 | \$ 12,282,222 | \$ 12,638,549 | \$ 52,388,933 | -15.59% |
| 2011 | \$ 12,343,515 | \$ 12,143,873 | \$ 12,184,742 | \$ 12,761,792 | \$ 49,433,921 | -5.64% |
| 2012 | \$ 12,472,719 | \$ 12,625,582 | \$ 14,337,379 | \$ 14,297,112 | \$ 53,732,792 | 8.70% |
| 2013 | \$ 14,041,750 | \$ 14,044,882 | \$ 14,525,457 | \$ 14,437,390 | \$ 57,049,479 | 6.17% |
| 2014 | \$ 14,027,623 | \$ 13,888,256 | \$ 14,296,706 | \$ 14,727,465 | \$ 56,940,050 | -0.19% |
| 2015 | \$ 14,766,913 | \$ 14,803,392 | \$ 15,129,328 | \$ 15,034,432 | \$ 59,734,065 | 4.91% |
| 2016 | \$ 15,244,859 | \$ 14,743,220 | \$ 15,205,462 | \$ 15,198,563 | \$ 60,392,104 | 1.10% |
| 2017 | \$ 14,879,310 | \$ 14,527,299 | \$ 15,165,588 | \$ 15,246,843 | \$ 59,819,040 | -0.95% |
| 2018 | \$ 14,915,309 | \$ 14,696,447 | \$ 14,977,218 | \$ 15,564,899 | \$ 60,153,873 | -0.39% |
| 2019 | \$ 15,767,010 | \$ 15,587,312 | \$ 15,491,611 | \$ 16,154,506 | \$ 63,000,439 | 4.73% |
| FY 18/19 Variance | \$ 851,701 | \$ 890,865 | \$ 514,393 | \$ 589,607 | \$ 2,846,566 | |
| FY 18/19 Variance | 5.71% | 6.06% | 3.43% | 3.79% | 4.73% | |

Video Gambling Machine Tax Collection by Fiscal Year



Department of Justice - Gambling Control Division
VGM Tax Comparison

| COUNTY | 4th Quarter | 4th Quarter | % | 3rd Quarter | 4th Quarter | % |
|--------------------|----------------------|----------------------|--------------|----------------------|----------------------|--------------|
| | 2018 | 2019 | Change | 2019 | 2019 | Change |
| BEAVERHEAD | \$ 96,798 | \$ 101,202 | 5% | \$ 89,855 | \$ 101,202 | 13% |
| BIG HORN | \$ 122,569 | \$ 176,495 | 44% | \$ 188,932 | \$ 176,495 | -7% |
| BLAINE | \$ 41,592 | \$ 49,685 | 19% | \$ 48,753 | \$ 49,685 | 2% |
| BROADWATER | \$ 120,630 | \$ 130,487 | 8% | \$ 110,868 | \$ 130,487 | 18% |
| CARBON | \$ 145,557 | \$ 153,408 | 5% | \$ 144,953 | \$ 153,408 | 6% |
| CASCADE | \$ 1,634,612 | \$ 1,684,340 | 3% | \$ 1,589,833 | \$ 1,684,340 | 6% |
| CHOUTEAU | \$ 29,251 | \$ 27,925 | -5% | \$ 26,594 | \$ 27,925 | 5% |
| CUSTER | \$ 251,929 | \$ 262,500 | 4% | \$ 259,727 | \$ 262,500 | 1% |
| DANIELS | \$ 14,746 | \$ 16,239 | 10% | \$ 19,122 | \$ 16,239 | -15% |
| DAWSON | \$ 220,829 | \$ 243,792 | 10% | \$ 211,937 | \$ 243,792 | 15% |
| DEER LODGE | \$ 172,539 | \$ 168,059 | -3% | \$ 154,683 | \$ 168,059 | 9% |
| FALLON | \$ 32,598 | \$ 51,559 | 58% | \$ 48,376 | \$ 51,559 | 7% |
| FERGUS | \$ 156,879 | \$ 156,896 | 0% | \$ 139,921 | \$ 156,896 | 12% |
| FLATHEAD | \$ 1,417,541 | \$ 1,480,972 | 4% | \$ 1,386,227 | \$ 1,480,972 | 7% |
| GALLATIN | \$ 993,906 | \$ 1,072,085 | 8% | \$ 1,038,985 | \$ 1,072,085 | 3% |
| GLACIER | \$ 97,709 | \$ 100,662 | 3% | \$ 99,788 | \$ 100,662 | 1% |
| GOLDEN VALLEY | \$ 5,832 | \$ 11,891 | 104% | \$ 6,277 | \$ 11,891 | 89% |
| GRANITE | \$ 12,709 | \$ 9,986 | -21% | \$ 9,046 | \$ 9,986 | 10% |
| HILL | \$ 247,192 | \$ 257,915 | 4% | \$ 251,069 | \$ 257,915 | 3% |
| JEFFERSON | \$ 107,382 | \$ 111,391 | 4% | \$ 100,387 | \$ 111,391 | 11% |
| JUDITH BASIN | \$ 14,801 | \$ 18,983 | 28% | \$ 14,280 | \$ 18,983 | 33% |
| LAKE | \$ 10,971 | \$ 10,997 | 0% | \$ 7,322 | \$ 10,997 | 50% |
| LEWIS AND CLARK | \$ 1,176,423 | \$ 1,209,309 | 2.8% | \$ 1,094,478 | \$ 1,209,309 | 10% |
| LIBERTY | \$ 5,848 | \$ 6,700 | 15% | \$ 7,068 | \$ 6,700 | -5% |
| LINCOLN | \$ 292,832 | \$ 287,126 | -2% | \$ 257,719 | \$ 287,126 | 11.4% |
| MADISON | \$ 48,743 | \$ 44,066 | -10% | \$ 42,963 | \$ 44,066 | 3% |
| MCCONE | \$ 16,396 | \$ 11,515 | -30% | \$ 9,726 | \$ 11,515 | 18% |
| MEAGHER | \$ 22,633 | \$ 22,820 | 1% | \$ 23,575 | \$ 22,820 | -3% |
| MINERAL | \$ 107,481 | \$ 110,135 | 2% | \$ 82,812 | \$ 110,135 | 33% |
| MISSOULA | \$ 1,573,379 | \$ 1,522,292 | -3.2% | \$ 1,513,498 | \$ 1,522,292 | 1% |
| MUSSELSHELL | \$ 52,636 | \$ 57,293 | 9% | \$ 57,341 | \$ 57,293 | 0% |
| PARK | \$ 265,772 | \$ 257,907 | -3% | \$ 227,520 | \$ 257,907 | 13% |
| PHILLIPS | \$ 63,556 | \$ 66,048 | 4% | \$ 64,743 | \$ 66,048 | 2% |
| PONDERA | \$ 50,205 | \$ 52,365 | 4% | \$ 45,567 | \$ 52,365 | 15% |
| POWDER RIVER | \$ 26,136 | \$ 20,300 | -22% | \$ 24,385 | \$ 20,300 | -17% |
| POWELL | \$ 86,827 | \$ 79,067 | -9% | \$ 85,880 | \$ 79,067 | -8% |
| PRAIRIE | \$ 8,291 | \$ 4,076 | n/a | \$ 4,916 | \$ 4,076 | -17% |
| RAVALLI | \$ 386,015 | \$ 408,409 | 6% | \$ 380,716 | \$ 408,409 | 7% |
| RICHLAND | \$ 351,266 | \$ 328,051 | -7% | \$ 338,061 | \$ 328,051 | -3% |
| ROOSEVELT | \$ 283,004 | \$ 305,894 | 8% | \$ 291,067 | \$ 305,894 | 5% |
| ROSEBUD | \$ 112,775 | \$ 107,639 | -5% | \$ 114,073 | \$ 107,639 | -6% |
| SANDERS | \$ 135,548 | \$ 144,693 | 7% | \$ 139,220 | \$ 144,693 | 4% |
| SHERIDAN | \$ 92,863 | \$ 97,355 | 5% | \$ 90,362 | \$ 97,355 | 8% |
| SILVER BOW | \$ 890,039 | \$ 960,903 | 8% | \$ 908,714 | \$ 960,903 | 6% |
| STILLWATER | \$ 126,146 | \$ 126,053 | 0% | \$ 128,807 | \$ 126,053 | -2% |
| SWEET GRASS | \$ 36,226 | \$ 33,969 | -6% | \$ 30,388 | \$ 33,969 | 12% |
| TETON | \$ 30,759 | \$ 36,168 | 17.6% | \$ 31,836 | \$ 36,168 | 14% |
| TOOLE | \$ 84,515 | \$ 74,314 | -12% | \$ 74,145 | \$ 74,314 | 0% |
| VALLEY | \$ 106,765 | \$ 119,942 | 12% | \$ 98,573 | \$ 119,942 | 22% |
| WHEATLAND | \$ 25,622 | \$ 21,504 | -16% | \$ 24,577 | \$ 21,504 | -13% |
| WIBAUX | \$ 37,012 | \$ 40,952 | 11% | \$ 41,957 | \$ 40,952 | -2% |
| YELLOWSTONE | \$ 3,116,897 | \$ 3,300,172 | 6% | \$ 3,308,101 | \$ 3,300,172 | 0% |
| GRAND TOTAL | \$ 15,561,182 | \$ 16,154,506 | 3.81% | \$ 15,489,723 | \$ 16,154,506 | 4.29% |

*Carter, Garfield, Petroleum, and Treasure County removed when there were two or less licensed establishments

Department of Justice - Gambling Control Division
VGM Tax Comparison

| CITY | % | | | | | |
|----------------|------------------|------------------|--------|------------------|------------------|----------|
| | 4th Quarter 2018 | 4th Quarter 2019 | Change | 3rd Quarter 2019 | 4th Quarter 2019 | % Change |
| Belgrade | \$ 258,279 | \$ 300,257 | 16% | \$ 272,113 | \$ 300,257 | 10% |
| Billings | \$ 2,810,591 | \$ 2,977,845 | 6% | \$ 2,985,984 | \$ 2,977,845 | -0.3% |
| Bozeman | \$ 612,636 | \$ 645,314 | 5% | \$ 644,969 | \$ 645,314 | 0.1% |
| Columbia Falls | \$ 206,075 | \$ 193,887 | -6% | \$ 181,790 | \$ 193,887 | 7% |
| Deer Lodge | \$ 82,108 | \$ 71,670 | -13% | \$ 81,091 | \$ 71,670 | -12% |
| Dillon | \$ 86,417 | \$ 90,194 | 4% | \$ 81,151 | \$ 90,194 | 11% |
| Glendive | \$ 190,124 | \$ 212,907 | 12% | \$ 183,860 | \$ 212,907 | 16% |
| Great Falls | \$ 1,416,661 | \$ 1,451,103 | 2% | \$ 1,377,427 | \$ 1,451,103 | 5% |
| Hamilton | \$ 202,564 | \$ 211,273 | 4% | \$ 202,613 | \$ 211,273 | 4% |
| Havre | \$ 206,498 | \$ 222,894 | 8% | \$ 215,325 | \$ 222,894 | 4% |
| Helena | \$ 855,450 | \$ 886,701 | 4% | \$ 823,697 | \$ 886,701 | 8% |
| Kalispell | \$ 770,607 | \$ 819,862 | 6% | \$ 775,402 | \$ 819,862 | 6% |
| Laurel | \$ 212,997 | \$ 224,714 | 6% | \$ 241,275 | \$ 224,714 | -7% |
| Lewistown | \$ 138,949 | \$ 135,837 | -2% | \$ 123,084 | \$ 135,837 | 10% |
| Livingston | \$ 195,685 | \$ 195,807 | 0.1% | \$ 171,276 | \$ 195,807 | 14% |
| Miles City | \$ 251,115 | \$ 261,124 | 4% | \$ 258,709 | \$ 261,124 | 1% |
| Missoula | \$ 1,345,979 | \$ 1,320,559 | -2% | \$ 1,312,637 | \$ 1,320,559 | 1% |
| Sidney | \$ 234,651 | \$ 227,620 | -3% | \$ 224,897 | \$ 227,620 | 1% |
| Whitefish | \$ 141,631 | \$ 159,417 | 13% | \$ 164,846 | \$ 159,417 | -3% |