



# Gambling Control Division

## Quarterly Information Summary

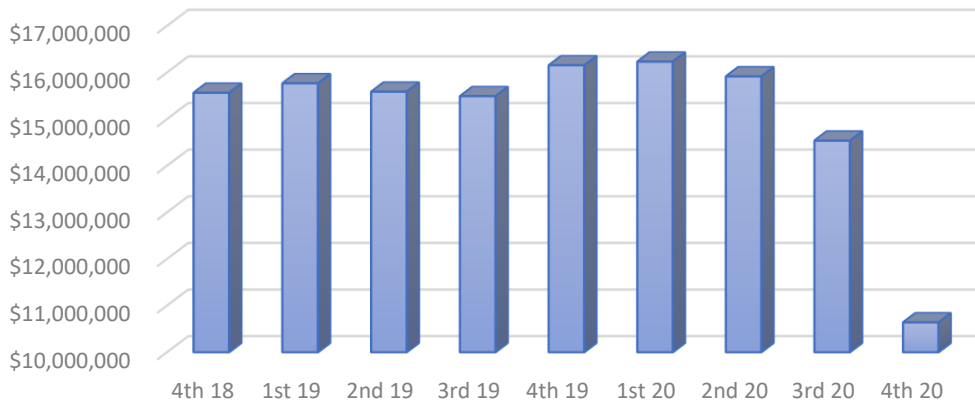
FY20 4th Quarter Ending June 30, 2020

### Video Gambling Tax Collections

Video Gambling Machine (VGM) tax collections for the fourth quarter of fiscal year 2020 (April, May, June) were approximately \$10.64 million. That is a 26.8% decrease from the previous quarter and is an 8.99% decrease in total collections from fiscal year 2019. All VGM tax collections are deposited into the State General Fund.

Note: The decreases in third quarter and fourth quarter fiscal year 2020 were attributable to the novel coronavirus pandemic and not indicative of a change in the trend.

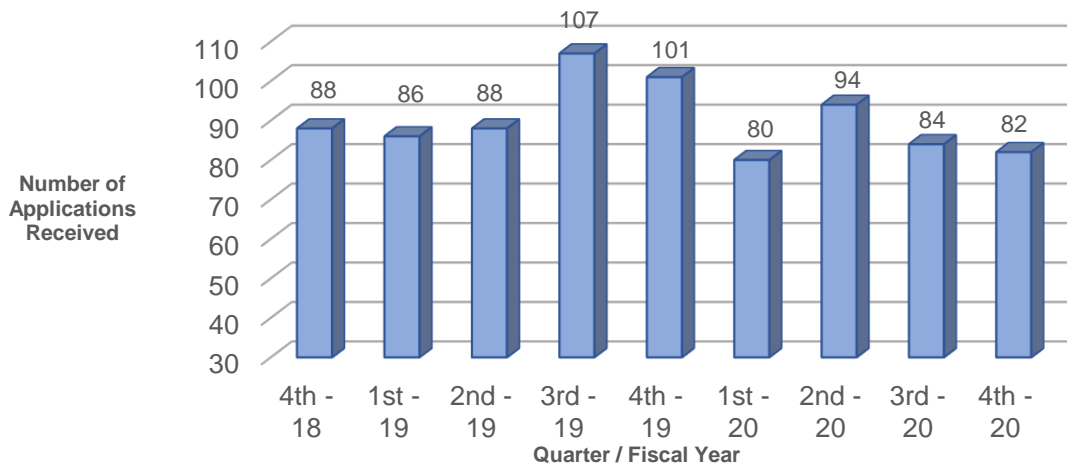
VGM Tax Collection by Quarter



### Liquor and Gambling License Applications

In the fourth quarter of fiscal year 2020, the Division received 82 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 19 less than the number of applications received during fourth quarter of fiscal year 19 (19% decrease), and 2 less than the number of applications received last quarter (2% decrease). Currently, there are approximately 1,343 active gambling operators in Montana.

License Applications (including amended)  
Combined Liquor Gambling, Liquor Only, and Gambling Only

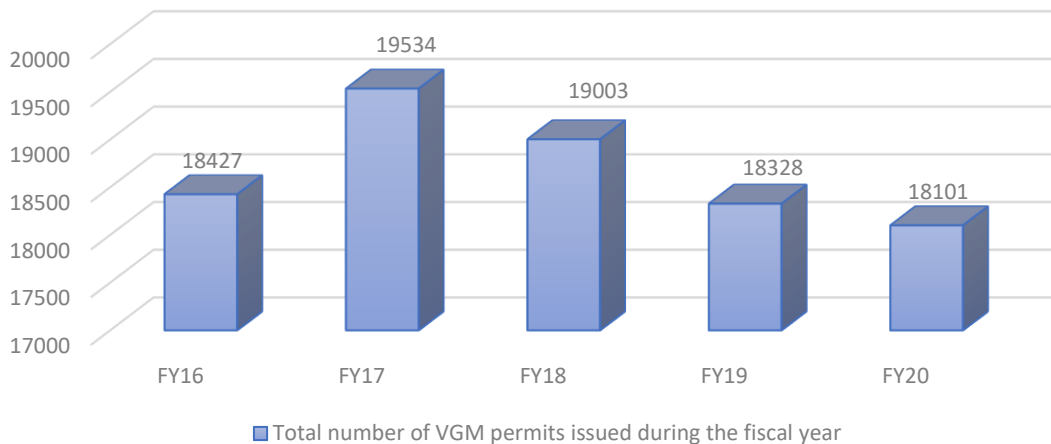


## Video Gambling Machine Permits

Effective July 1<sup>st</sup>, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the fourth quarter of fiscal year 2020, 680 video gambling machines permits were issued. This is a 1.5% increase from fourth quarter of fiscal year 2019. The total number of video gambling permits during fiscal year 2020 was 18,101. This is a 1.2% decrease from last fiscal year.

VGM permits by Fiscal Year



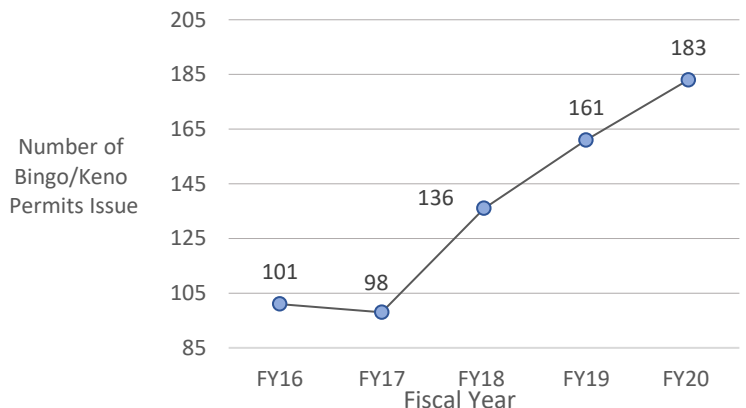
## Live Bingo/Keno

- The total number of bingo and keno permits issued during fiscal year 2020 was 183 (120 Commercial, 63 Exempt), which is 13.7% more than last fiscal year.

## Special Event Permits

- The division processed 39 Casino Night permits during fiscal year 2020. This is a 2.5% increase in the number of permits processed compared to last fiscal year.
- The division processed 155 Calcutta permits during fiscal year 2020. This is 27% less than the number of permits processed last fiscal year.

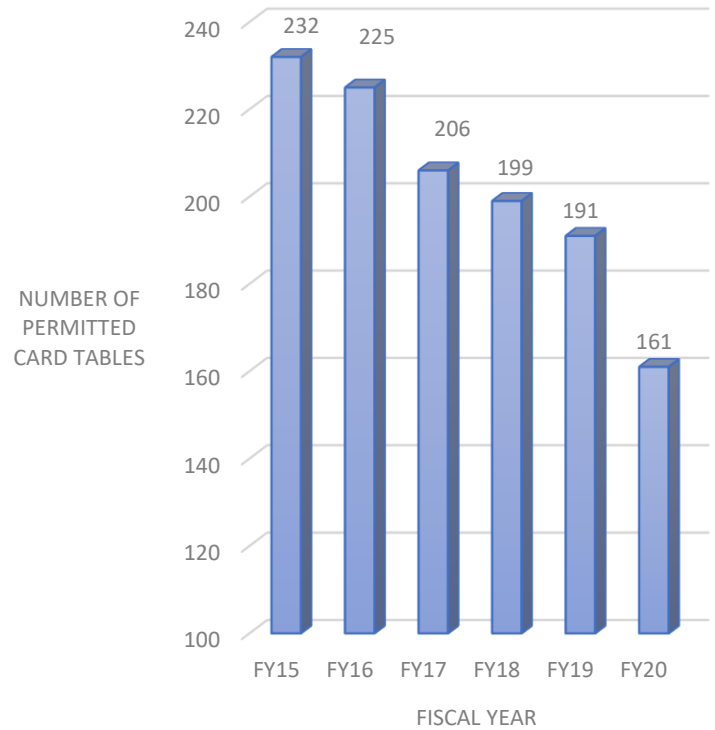
Bingo/Keno Permits



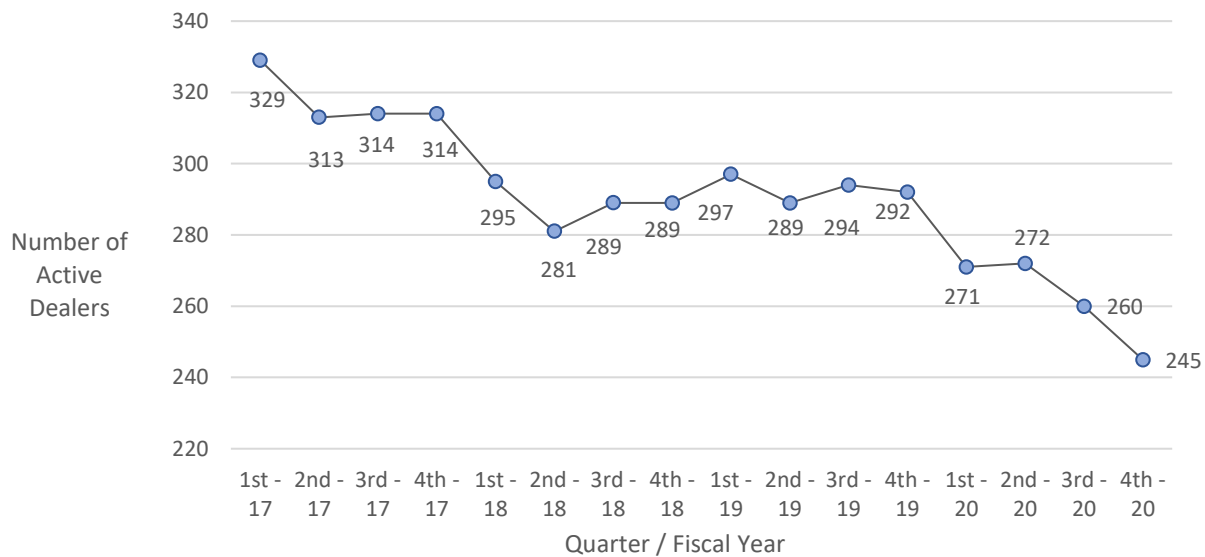
# Live Card Games

- The number of card tables permitted during fiscal year 2020 was 161. This is a 4% decrease from last fiscal year.
- The number of card dealers licensed through fourth quarter fiscal year 2020 was 245. This is a 16% decrease from this time last year.
- Through fourth quarter of fiscal year 2020, 127 large-stakes tournament permits were issued. This is 45% less than the number of permits processed in fiscal year 2019.
- Through fourth quarter of fiscal year 2020, 25 small-stakes tournament permits were issued. This is 4% more than the number of permits processed in fiscal year 2019.

Live Card Tables



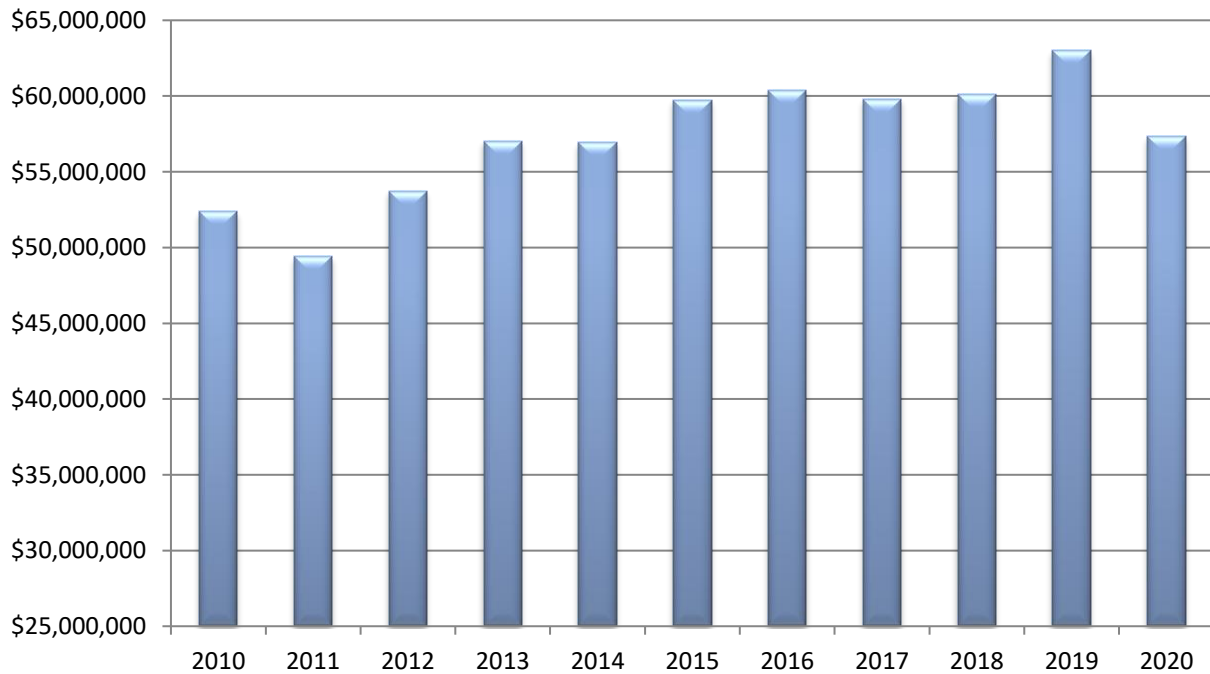
Licensed Card Dealers



## Fiscal Year Comparison of Video Gambling Machine Tax Collections

Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2006	\$ 13,993,833	\$ 13,982,777	\$ 14,630,273	\$ 14,305,508	\$ 56,912,391	6.63%
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447	\$ 14,977,218	\$ 15,564,899	\$ 60,153,873	0.56%
2019	\$ 15,762,583	\$ 15,584,975	\$ 15,491,611	\$ 16,154,506	\$ 62,993,675	4.72%
2020	\$ 16,233,398	\$ 15,916,703	\$ 14,538,598	\$ 10,643,000	\$ 57,331,699	-8.99%
<b>FY 19/20 Variance</b>	\$ 470,815	\$ 331,728	\$ (953,013)	\$ (5,511,506)	\$ (5,661,976)	
<b>FY 19/20 Variance</b>	2.99%	2.13%	-6.15%	-34.12%	-8.99%	

### Video Gambling Machine Tax Collection by Fiscal Year



**Department of Justice - Gambling Control Division**  
**VGM Tax Comparison**

COUNTY	4th Quarter	4th Quarter	%	3rd Quarter	4th Quarter	%
	2019	2020	Change	2020	2020	Change
BEAVERHEAD	\$ 101,202	\$ 67,378	-33%	\$ 89,096	\$ 67,378	-24%
BIG HORN	\$ 176,495	\$ 79,457	-55%	\$ 128,590	\$ 79,457	-38%
BLAINE	\$ 49,685	\$ 40,439	-19%	\$ 36,594	\$ 40,439	11%
BROADWATER	\$ 130,487	\$ 74,901	-43%	\$ 115,133	\$ 74,901	-35%
CARBON	\$ 153,408	\$ 118,897	-22%	\$ 138,268	\$ 118,897	-14%
CARTER	\$ -	\$ 2,307	N/A	\$ 2,059	\$ 2,307	12%
CASCADE	\$ 1,684,340	\$ 1,092,592	-35%	\$ 1,595,190	\$ 1,092,592	-32%
CHOUTEAU	\$ 27,925	\$ 17,769	-36%	\$ 21,924	\$ 17,769	-19%
CUSTER	\$ 262,500	\$ 142,324	-46%	\$ 230,642	\$ 142,324	-38%
DANIELS	\$ 16,239	\$ 9,699	-40%	\$ 17,662	\$ 9,699	-45%
DAWSON	\$ 243,792	\$ 133,895	-45%	\$ 207,883	\$ 133,895	-36%
DEER LODGE	\$ 168,059	\$ 101,269	-40%	\$ 149,774	\$ 101,269	-32%
FALLON	\$ 51,559	\$ 25,241	-51%	\$ 40,873	\$ 25,241	-38%
FERGUS	\$ 156,896	\$ 92,046	-41%	\$ 136,554	\$ 92,046	-33%
FLATHEAD	\$ 1,480,972	\$ 1,094,482	-26%	\$ 1,363,103	\$ 1,094,482	-20%
GALLATIN	\$ 1,072,085	\$ 639,119	-40%	\$ 900,003	\$ 639,119	-29%
GLACIER	\$ 100,662	\$ 110,378	10%	\$ 123,150	\$ 110,378	-10%
GOLDEN VALLEY	\$ 11,891	\$ 7,128	-40%	\$ 10,595	\$ 7,128	-33%
GRANITE	\$ 9,986	\$ 7,882	-21%	\$ 9,139	\$ 7,882	-14%
HILL	\$ 257,915	\$ 185,162	-28%	\$ 219,617	\$ 185,162	-16%
JEFFERSON	\$ 111,391	\$ 77,791	-30%	\$ 108,883	\$ 77,791	-29%
JUDITH BASIN	\$ 18,983	\$ 9,617	-49%	\$ 15,102	\$ 9,617	-36%
LAKE	\$ 10,997	\$ 11,846	8%	\$ 10,058	\$ 11,846	18%
LEWIS AND CLARK	\$ 1,209,309	\$ 791,308	-35%	\$ 1,052,750	\$ 791,308	-25%
LIBERTY	\$ 6,700	\$ 2,200	-67%	\$ 4,607	\$ 2,200	-52%
LINCOLN	\$ 287,126	\$ 162,203	-44%	\$ 238,848	\$ 162,203	-32%
MADISON	\$ 44,066	\$ 24,003	-46%	\$ 39,013	\$ 24,003	-38%
MCCONE	\$ 11,515	\$ 13,676	19%	\$ 11,122	\$ 13,676	23%
MEAGHER	\$ 22,820	\$ 21,305	-7%	\$ 25,806	\$ 21,305	-17%
MINERAL	\$ 110,135	\$ 82,778	-25%	\$ 92,814	\$ 82,778	-11%
MISSOULA	\$ 1,522,292	\$ 978,941	-36%	\$ 1,365,087	\$ 978,941	-28%
MUSSELSHELL	\$ 57,293	\$ 38,320	-33%	\$ 54,671	\$ 38,320	-30%
PARK	\$ 257,907	\$ 146,039	-43%	\$ 217,649	\$ 146,039	-33%
PHILLIPS	\$ 66,048	\$ 50,767	-23%	\$ 60,260	\$ 50,767	-16%
PONDERA	\$ 52,365	\$ 29,709	-43%	\$ 55,349	\$ 29,709	-46%
POWDER RIVER	\$ 20,300	\$ 13,691	-33%	\$ 21,800	\$ 13,691	-37%
POWELL	\$ 79,067	\$ 58,515	-26%	\$ 81,739	\$ 58,515	-28%
PRAIRIE	\$ 4,076	\$ 3,081	-24%	\$ 3,637	\$ 3,081	-15%
RAVALLI	\$ 408,409	\$ 276,810	-32%	\$ 375,374	\$ 276,810	-26%
RICHLAND	\$ 328,051	\$ 232,564	-29%	\$ 318,901	\$ 232,564	-27%
ROOSEVELT	\$ 305,894	\$ 280,755	-8%	\$ 240,227	\$ 280,755	17%
ROSEBUD	\$ 107,639	\$ 65,621	-39%	\$ 104,668	\$ 65,621	-37%
SANDERS	\$ 144,693	\$ 100,315	-31%	\$ 127,636	\$ 100,315	-21%
SHERIDAN	\$ 97,355	\$ 65,497	-33%	\$ 97,812	\$ 65,497	-33%
SILVER BOW	\$ 960,903	\$ 587,883	-39%	\$ 847,116	\$ 587,883	-31%
STILLWATER	\$ 126,053	\$ 74,207	-41%	\$ 107,876	\$ 74,207	-31%
SWEET GRASS	\$ 33,969	\$ 18,091	-47%	\$ 36,401	\$ 18,091	-50%
TETON	\$ 36,168	\$ 22,928	-37%	\$ 34,678	\$ 22,928	-34%
TOOLE	\$ 74,314	\$ 40,099	-46%	\$ 72,556	\$ 40,099	-45%
VALLEY	\$ 119,942	\$ 82,160	-32%	\$ 76,345	\$ 82,160	8%
WHEATLAND	\$ 21,504	\$ 15,510	-28%	\$ 20,633	\$ 15,510	-25%
WIBAUX	\$ 40,952	\$ 27,311	-33%	\$ 44,277	\$ 27,311	-38%
YELLOWSTONE	\$ 3,300,172	\$ 2,195,094	-33%	\$ 3,039,055	\$ 2,195,094	-28%
<b>GRAND TOTAL</b>	<b>\$ 16,154,506</b>	<b>\$ 10,643,000</b>	<b>-34%</b>	<b>\$ 14,538,599</b>	<b>\$ 10,643,000</b>	<b>-26.8%</b>

Garfield, Petroleum, and Treasure County removed when there were two or less licensed establishments

**Department of Justice - Gambling Control Division**  
**VGM Tax Comparison**

CITY	%					
	4th Quarter 2019	4th Quarter 2020	Change	3rd Quarter 2020	4th Quarter 2020	% Change
Belgrade	\$ 300,257	\$ 180,598	-40%	\$ 241,148	\$ 180,598	-25%
Billings	\$ 2,977,845	\$ 1,985,940	-33%	\$ 2,740,970	\$ 1,985,940	-28%
Bozeman	\$ 645,314	\$ 383,083	-41%	\$ 552,019	\$ 383,083	-31%
Columbia Falls	\$ 193,887	\$ 143,458	-26%	\$ 175,599	\$ 143,458	-18%
Deer Lodge	\$ 71,670	\$ 52,307	-27%	\$ 75,665	\$ 52,307	-31%
Dillon	\$ 90,194	\$ 57,934	-36%	\$ 80,356	\$ 57,934	-28%
Glendive	\$ 212,907	\$ 119,131	-44%	\$ 178,313	\$ 119,131	-33%
Great Falls	\$ 1,451,103	\$ 943,364	-35%	\$ 1,398,074	\$ 943,364	-33%
Hamilton	\$ 211,273	\$ 141,344	-33%	\$ 206,554	\$ 141,344	-32%
Havre	\$ 222,894	\$ 152,819	-31%	\$ 190,946	\$ 152,819	-20%
Helena	\$ 886,701	\$ 604,378	-32%	\$ 786,314	\$ 604,378	-23%
Kalispell	\$ 819,862	\$ 585,027	-29%	\$ 754,589	\$ 585,027	-22%
Laurel	\$ 224,714	\$ 149,370	-34%	\$ 210,585	\$ 149,370	-29%
Lewistown	\$ 135,837	\$ 81,755	-40%	\$ 119,889	\$ 81,755	-32%
Livingston	\$ 195,807	\$ 126,360	-35%	\$ 184,471	\$ 126,360	-32%
Miles City	\$ 261,124	\$ 142,121	-46%	\$ 229,511	\$ 142,121	-38%
Missoula	\$ 1,320,559	\$ 834,617	-37%	\$ 1,177,488	\$ 834,617	-29%
Sidney	\$ 227,620	\$ 147,144	-35%	\$ 211,688	\$ 147,144	-30%
Whitefish	\$ 159,417	\$ 109,166	-32%	\$ 150,022	\$ 109,166	-27%