



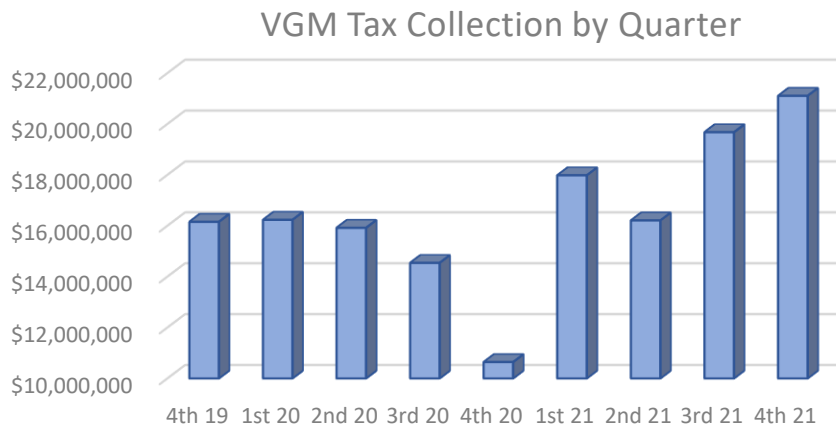
Gambling Control Division

Quarterly Information Summary

FY21 4th Quarter Ending June 30, 2021

Video Gambling Tax Collections

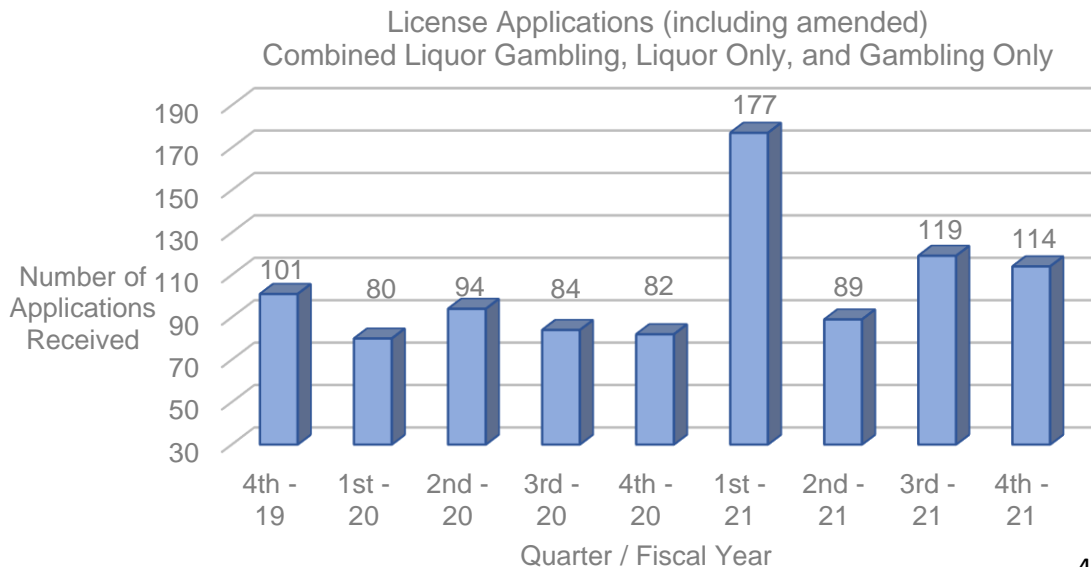
Video Gambling Machine (VGM) tax collections for the fourth quarter of fiscal year 2021 (April, May, June) were approximately \$21.1 million. That is a 7.4% increase from the third quarter FY21 and is a 30.6% increase in total collections from fiscal year 2020. All VGM tax collections are deposited into the State General Fund.



Liquor and Gambling License Applications

In the fourth quarter of fiscal year 2021, the Division received 114 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 32 more than the number of applications received during fourth quarter of fiscal year 2020 (39% increase), and 5 less than the number of applications received third quarter fiscal year 2021 (4% decrease). Currently, there are approximately 1,343 active gambling operators in Montana.

Note: The increase in first quarter fiscal year 2021 was attributable to amended applications for a unique situation and not indicative of a change in the trend.

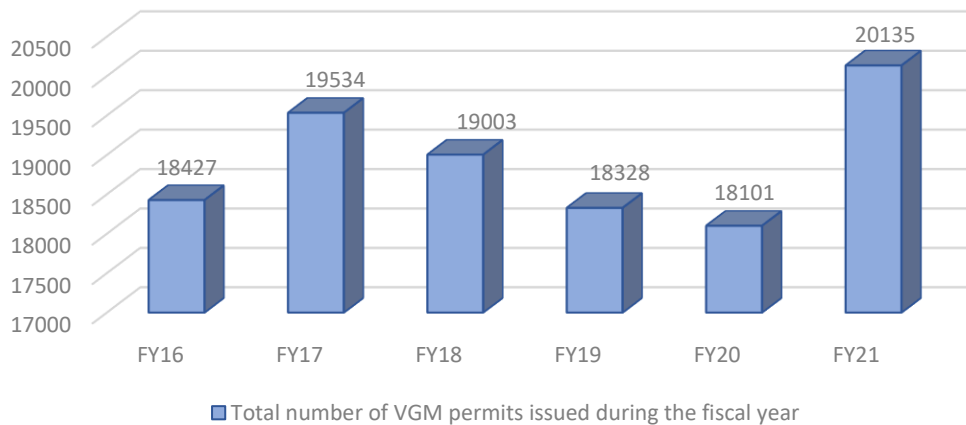


Video Gambling Machine Permits

Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the fourth quarter of fiscal year 2021, 1,037 video gambling machines permits were issued. This is a 34% increase from fourth quarter of fiscal year 2020. The total number of video gambling permits during fiscal year 2021 was 20,135. This is an 11% increase from last fiscal year.

VGM permits by Fiscal Year



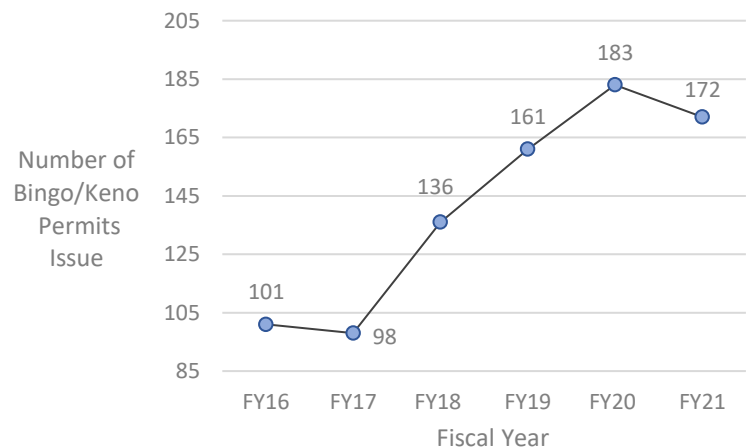
Live Bingo/Keno

- The total number of bingo and keno permits issued during fiscal year 2021 was 172 (112 Commercial, 60 Exempt), which is 6% less than last fiscal year.

Special Event Permits

- The division processed 9 Casino Night permits during fiscal year 2021. This is an 77% decrease in the number of permits processed last fiscal year.
- The division processed 169 Calcutta permits during fiscal year 2021. This is 9% more than the number of permits processed last fiscal year.

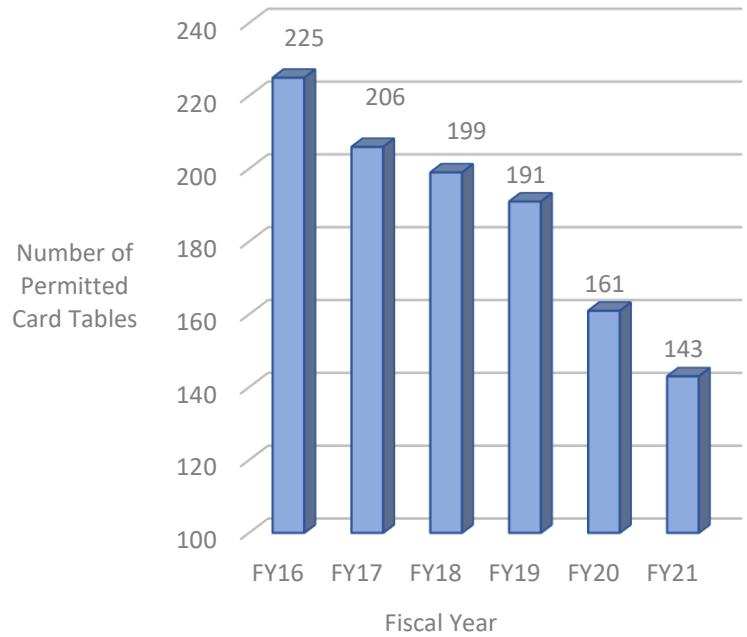
Bingo/Keno Permits



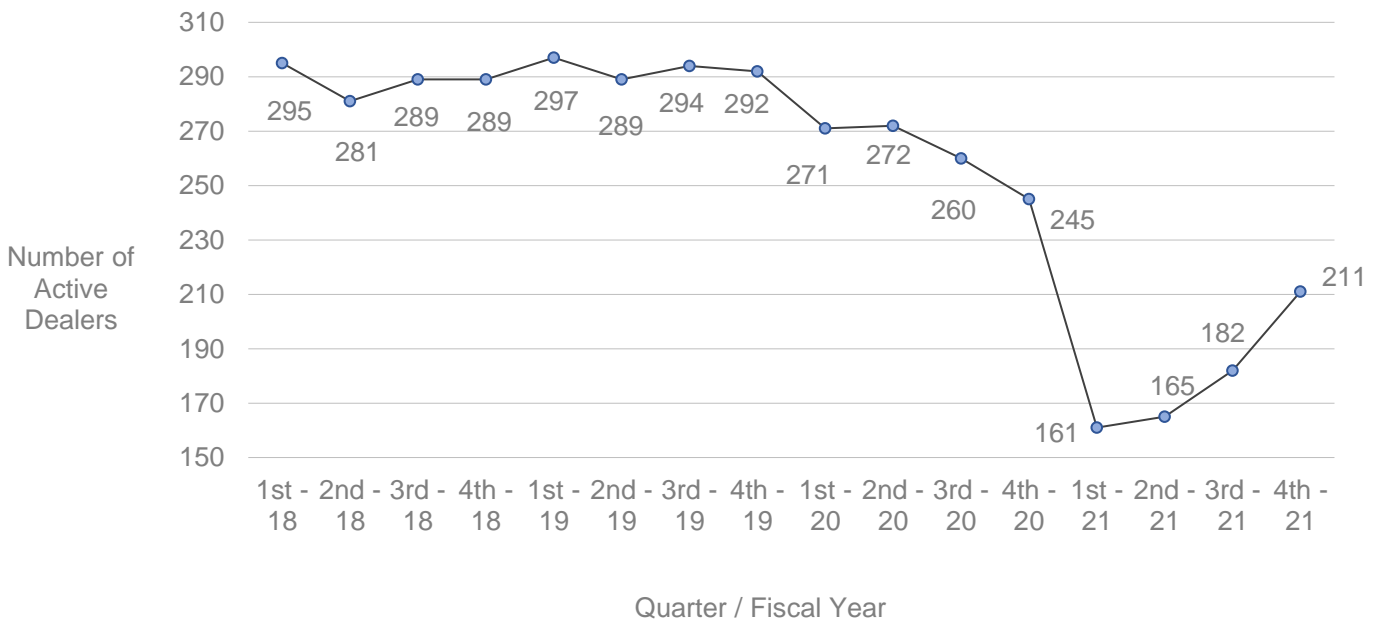
Live Card Games

- The number of card tables permitted during fiscal year 2021 is 143. This is 11% less than the number processed last fiscal year.
- The number of card dealers licensed during fiscal year 2021 is 211. This is an 13.8% decrease from last fiscal year.
- Through fourth quarter of fiscal year 2021, 56 large-stakes tournament permits were issued. This is 56% less than the number of permits processed in fiscal year 2020.
- Through fourth quarter of fiscal year 2021, 17 small-stakes tournament permits were issued. This is 32% less than the number processed through in fiscal year 2020

Live Card Tables



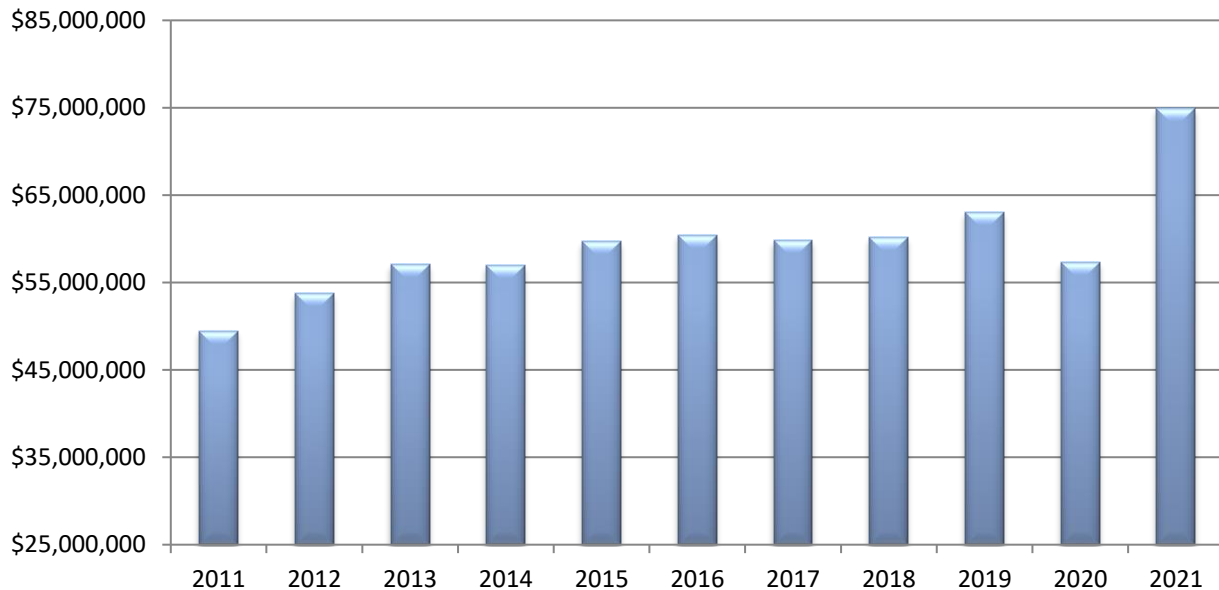
Licensed Card Dealers



Fiscal Year Comparison of Video Gambling Machine Tax Collections

Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2006	\$ 13,993,833	\$ 13,982,777	\$ 14,630,273	\$ 14,305,508	\$ 56,912,391	6.63%
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447	\$ 14,977,218	\$ 15,564,899	\$ 60,153,873	0.56%
2019	\$ 15,762,583	\$ 15,584,975	\$ 15,491,611	\$ 16,154,506	\$ 62,993,675	4.72%
2020	\$ 16,233,398	\$ 15,916,703	\$ 14,538,598	\$ 10,643,000	\$ 57,331,699	-4.69%
2021	\$ 17,964,848	\$ 16,186,695	\$ 19,654,350	\$ 21,106,385	\$ 74,912,278	30.66%
FY 20/21 Variance	\$ 1,731,450	\$ 269,992	\$ 5,115,752	\$ 10,463,385	\$ 17,580,579	
FY 20/21 Variance	10.67%	1.70%	35.19%	98.31%	30.66%	

Video Gambling Machine Tax Collection by Fiscal Year



Department of Justice - Gambling Control Division
VGM Tax Comparison

COUNTY	4th Quarter	4th Quarter	%	3rd Quarter	4th Quarter	%
	2020	2021	Change	2021	2021	Change
BEAVERHEAD	\$ 67,378	\$ 152,149	126%	\$ 133,283	\$ 152,149	14%
BIG HORN	\$ 79,457	\$ 185,241	133%	\$ 170,191	\$ 185,241	9%
BLAINE	\$ 40,439	\$ 71,509	77%	\$ 74,812	\$ 71,509	-4%
BROADWATER	\$ 74,901	\$ 125,711	68%	\$ 91,174	\$ 125,711	38%
CARBON	\$ 118,897	\$ 200,966	69%	\$ 179,361	\$ 200,966	12%
CASCADE	\$ 1,092,592	\$ 2,185,022	100%	\$ 2,072,754	\$ 2,185,022	5%
CHOUTEAU	\$ 17,769	\$ 35,968	102%	\$ 33,829	\$ 35,968	6%
CUSTER	\$ 142,324	\$ 323,737	127%	\$ 299,673	\$ 323,737	8%
DANIELS	\$ 9,699	\$ 20,248	109%	\$ 20,997	\$ 20,248	-4%
DAWSON	\$ 133,895	\$ 252,619	89%	\$ 237,165	\$ 252,619	7%
DEER LODGE	\$ 101,269	\$ 222,496	120%	\$ 226,068	\$ 222,496	-2%
FALLON	\$ 25,241	\$ 51,980	106%	\$ 47,131	\$ 51,980	10%
FERGUS	\$ 92,046	\$ 189,404	106%	\$ 172,502	\$ 189,404	10%
FLATHEAD	\$ 1,094,482	\$ 2,103,501	92%	\$ 1,965,865	\$ 2,103,501	7%
GALLATIN	\$ 639,119	\$ 1,357,929	112%	\$ 1,293,082	\$ 1,357,929	5%
GLACIER	\$ 110,378	\$ 160,182	45%	\$ 210,363	\$ 160,182	-24%
GOLDEN VALLEY	\$ 7,128	\$ 11,613	63%	\$ 13,961	\$ 11,613	-17%
GRANITE	\$ 7,882	\$ 18,712	137%	\$ 14,921	\$ 18,712	25%
HILL	\$ 185,162	\$ 356,550	93%	\$ 360,371	\$ 356,550	-1%
JEFFERSON	\$ 77,791	\$ 158,029	103%	\$ 137,238	\$ 158,029	15%
JUDITH BASIN	\$ 9,617	\$ 27,226	183%	\$ 25,770	\$ 27,226	6%
LAKE	\$ 11,846	\$ 23,011	94%	\$ 16,083	\$ 23,011	43%
LEWIS AND CLARK	\$ 791,308	\$ 1,574,093	99%	\$ 1,435,729	\$ 1,574,093	10%
LIBERTY	\$ 2,200	\$ 7,369	235%	\$ 4,894	\$ 7,369	51%
LINCOLN	\$ 162,203	\$ 383,885	137%	\$ 324,576	\$ 383,885	18%
MADISON	\$ 24,003	\$ 68,812	187%	\$ 58,701	\$ 68,812	17%
MCCONE	\$ 13,676	\$ 19,059	39%	\$ 19,562	\$ 19,059	-3%
MEAGHER	\$ 21,305	\$ 32,505	53%	\$ 30,217	\$ 32,505	8%
MINERAL	\$ 82,778	\$ 158,250	91%	\$ 124,045	\$ 158,250	28%
MISSOULA	\$ 978,941	\$ 2,075,566	112%	\$ 1,798,602	\$ 2,075,566	15%
MUSSELSHELL	\$ 38,320	\$ 85,829	124%	\$ 61,781	\$ 85,829	39%
PARK	\$ 146,039	\$ 331,589	127%	\$ 302,729	\$ 331,589	10%
PHILLIPS	\$ 50,767	\$ 89,227	76%	\$ 74,123	\$ 89,227	20%
PONDERA	\$ 29,709	\$ 68,385	130%	\$ 76,829	\$ 68,385	-11%
POWDER RIVER	\$ 13,691	\$ 26,255	92%	\$ 22,120	\$ 26,255	19%
POWELL	\$ 58,515	\$ 125,315	114%	\$ 112,368	\$ 125,315	12%
PRAIRIE	\$ 3,081	\$ 6,329	105%	\$ 7,316	\$ 6,329	-13%
RAVALLI	\$ 276,810	\$ 547,738	98%	\$ 487,619	\$ 547,738	12%
RICHLAND	\$ 232,564	\$ 384,820	65%	\$ 358,103	\$ 384,820	7%
ROOSEVELT	\$ 280,755	\$ 335,728	20%	\$ 355,676	\$ 335,728	-6%
ROSEBUD	\$ 65,621	\$ 146,782	124%	\$ 135,404	\$ 146,782	8%
SANDERS	\$ 100,315	\$ 199,838	99%	\$ 169,271	\$ 199,838	18%
SHERIDAN	\$ 65,497	\$ 122,594	87%	\$ 117,285	\$ 122,594	5%
SILVER BOW	\$ 587,883	\$ 1,241,564	111%	\$ 1,118,428	\$ 1,241,564	11%
STILLWATER	\$ 74,207	\$ 149,765	102%	\$ 141,046	\$ 149,765	6%
SWEET GRASS	\$ 18,091	\$ 42,461	135%	\$ 37,314	\$ 42,461	14%
TETON	\$ 22,928	\$ 46,024	101%	\$ 47,367	\$ 46,024	-3%
TOOLE	\$ 40,099	\$ 92,679	131%	\$ 94,973	\$ 92,679	-2%
VALLEY	\$ 82,160	\$ 144,515	76%	\$ 122,020	\$ 144,515	18%
WHEATLAND	\$ 15,510	\$ 34,795	124%	\$ 30,106	\$ 34,795	16%
WIBAUX	\$ 27,311	\$ 51,272	88%	\$ 48,031	\$ 51,272	7%
YELLOWSTONE	\$ 2,195,094	\$ 4,279,540	95%	\$ 4,137,515	\$ 4,279,540	3%
GRAND TOTAL	\$ 10,640,693	\$ 21,106,386	98.3%	\$ 19,650,344	\$ 21,106,386	7.4%

Carter, Garfield, Petroleum, and Treasure County removed when there were two or less licensed establishments

Department of Justice - Gambling Control Division
VGM Tax Comparison

CITY	%					
	4th Quarter 2020	4th Quarter 2021	Change	3rd Quarter 2021	4th Quarter 2021	% Change
Belgrade	\$ 180,598	\$ 301,402	67%	\$ 302,347	\$ 301,402	-0.3%
Billings	\$ 1,985,940	\$ 3,882,070	95%	\$ 3,751,325	\$ 3,882,070	3%
Bozeman	\$ 383,083	\$ 758,902	98%	\$ 781,985	\$ 758,902	-3%
Columbia Falls	\$ 143,458	\$ 265,649	85%	\$ 248,835	\$ 265,649	7%
Deer Lodge	\$ 52,307	\$ 117,006	124%	\$ 107,392	\$ 117,006	9%
Dillon	\$ 57,934	\$ 137,180	137%	\$ 121,790	\$ 137,180	13%
Glendive	\$ 119,131	\$ 249,308	109%	\$ 233,911	\$ 249,308	7%
Great Falls	\$ 943,364	\$ 1,809,613	92%	\$ 1,804,973	\$ 1,809,613	0.3%
Hamilton	\$ 141,344	\$ 283,341	100%	\$ 251,946	\$ 283,341	12%
Havre	\$ 152,819	\$ 306,714	101%	\$ 299,565	\$ 306,714	2%
Helena	\$ 604,378	\$ 1,120,623	85%	\$ 1,103,033	\$ 1,120,623	2%
Kalispell	\$ 585,027	\$ 1,108,802	90%	\$ 1,072,484	\$ 1,108,802	3%
Laurel	\$ 149,370	\$ 294,889	97%	\$ 286,997	\$ 294,889	3%
Lewistown	\$ 81,755	\$ 167,317	105%	\$ 156,074	\$ 167,317	7%
Livingston	\$ 126,360	\$ 286,361	127%	\$ 269,138	\$ 286,361	6%
Miles City	\$ 142,121	\$ 285,086	101%	\$ 252,618	\$ 285,086	13%
Missoula	\$ 834,617	\$ 1,662,190	99%	\$ 1,544,110	\$ 1,662,190	8%
Sidney	\$ 147,144	\$ 242,249	65%	\$ 231,707	\$ 242,249	5%
Whitefish	\$ 109,166	\$ 234,952	115%	\$ 205,505	\$ 234,952	14%