



Vehicle Services

Beneficiary Designation For Vehicle Or Vessel Title

P.O.Box 201431 Helena, MT 59620-1431 • Phone (406) 444-3661 • Fax (406) 444-0116 • mvdttitleinfo@mt.gov

An applicant may arrange for transfer, upon death of the last surviving owner, by completing this Beneficiary Designation form. The designation will be placed on the applicant's vehicle/vessel record within the motor vehicle division (MVD) system.

The applicant must choose **one** of the following:

- Designate beneficiary(s) as shown below when applying for a Montana title.
- Add a new beneficiary to the current beneficiary on record. Titles may have up to two beneficiaries on file.
- Change current beneficiary(s) on record to the beneficiary(s) shown below. The name on file will be replaced.
- Revoke current beneficiary(s) on record (leave beneficiary section blank).

APPLICANT INFORMATION

Full Legal Name of Owner (First, Middle, Last, Suffix)			
Residential Address	City	State	Zip Code
DL/FEIN/Tribal ID/Corp ID*	Phone Number	Email	
Full Legal Name of Joint Owner (First, Middle, Last, Suffix)			
Residential Address	City	State	Zip Code
DL/FEIN/Tribal ID/Corp ID*	Phone Number	Email	

VEHICLE INFORMATION

YEAR	MAKE	MODEL
VEHICLE IDENTIFICATION NUMBER		TITLE NUMBER

BENEFICIARY INFORMATION

Full Legal Name of Beneficiary (First, Middle, Last, Suffix)			
Residential Address	City	State	Zip Code
DL/FEIN/Tribal ID/Corp ID*	Phone Number	Email	
Full Legal Name of Joint Beneficiary (First, Middle, Last, Suffix)			
Residential Address	City	State	Zip Code
DL/FEIN/Tribal ID/Corp ID*	Phone Number	Email	

CERTIFICATION: (SIGNED UNDER PENALTY OF UNSWORN FALSIFICATION AS PROVIDED IN 45-7-203 MCA)

- Interest in the above listed vehicle will transfer to the designated beneficiary(s) upon the last surviving owner's death.
- The beneficiary(s) does not have any interest in this motor vehicle during my life.
- This designation does not limit the interest or rights of a lienholder whose lien was attached to the vehicle/vessel prior to the death of the owner or last surviving joint owner.
- A Will does not revoke or supersede this designation regardless of when the Will is made.

Signature of Owner (Note: If vehicle or vessel is joint owned, all owners must sign this form)	Printed Name of Owner	Date
Signature of Additional Owner (if applicable)	Printed Name of Additional Owner	Date



Vehicle Services

Beneficiary Designation For Vehicle Or Vessel Title

P.O.Box 201431 Helena, MT 59620-1431 • Phone (406) 444-3661 • Fax (406) 444-0116 • mvdttitleinfo@mt.gov

INSTRUCTIONS

A beneficiary(s) designation may be added or updated during a title transaction in the following situations:

1. Applying for a Montana title (initial application, title transfer, or replacement title).
 - The applicant(s) will enter the beneficiary(s) on form MV13 and apply for a Montana title.
2. Adding or changing current beneficiary(s) on file.
 - The Montana owner(s) will enter the new beneficiary(s) on form MV13 and apply for a Montana title on form MV7.
3. Revoking current beneficiary(s) on file.
 - The Montana owner(s) will leave the beneficiary section on form MV13 blank and apply for a Montana title on form MV7.

Note: A designation cannot be added or updated when adding a security interest and/or removing a security interest.

Once a beneficiary designation is added to the vehicle record, it is valid until:

1. A transfer of ownership is processed prior to the owner or last surviving owner's death.
2. A new beneficiary designation form is filed to change or revoke the designation.

Upon the death of all owners on the current vehicle title, the beneficiary (if multiple beneficiaries, all must apply) may:

1. Request a title in their name by providing:
 - The current Montana title.
 - If title is lost, beneficiary(s) complete Replacement Application form (MV7) (if multiple beneficiaries, all must sign).
 - Certified copy of death certificates for all owners listed on the current Montana title.
 - Beneficiaries' government issued identification (ID) (if multiple beneficiaries, all must provide ID).

The paperwork can be submitted to Vehicle Services Bureau, the beneficiaries local County Treasurer's office, or a Motor Vehicle Division's (MVD) Authorized Agent. Title fees will apply.

2. Request title and registration in their name by providing:
 - The current Montana title.
 - If title is lost, beneficiary(s) complete Replacement Application form (MV7) (if multiple beneficiaries, all must sign).
 - Certified copy of death certificates for all owners listed on the current Montana title.
 - Beneficiaries' government issued identification (if multiple beneficiaries, all must provide ID).

The paperwork can be submitted to their local County Treasurer's office, or a MVD Authorized Agent. All applicable title and registration fees will apply.

3. Transfer the vehicle/vessel to a purchaser by providing:
 - The current Montana title.
 - If title is lost, beneficiary(s) complete Replacement Application form (MV7) (if multiple beneficiaries, all must sign).
 - Application for Montana Title (MV1), section D signed by all beneficiaries transferring interest to the purchaser.
 - Certified copy of death certificates for all owners listed on the current Montana title.
 - Purchaser's government issued identification (if multiple purchasers, all must provide ID).

The paperwork can be submitted to their local County Treasurer's office, or a MVD Authorized Agent. All applicable title and registration fees will apply.