



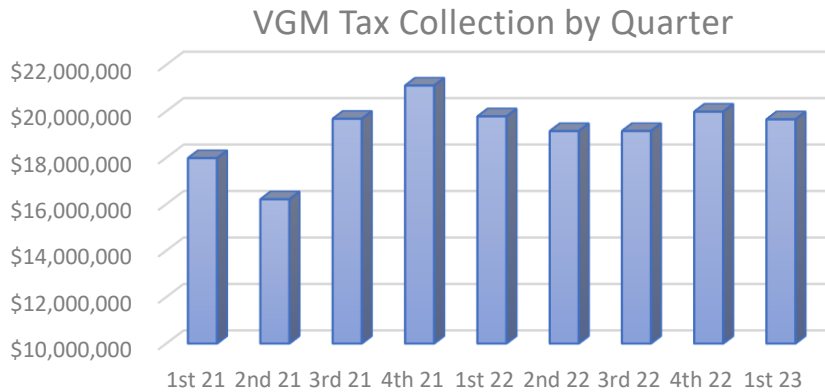
# Gambling Control Division

## Quarterly Information Summary

FY23 1st Quarter Ending September 30, 2022

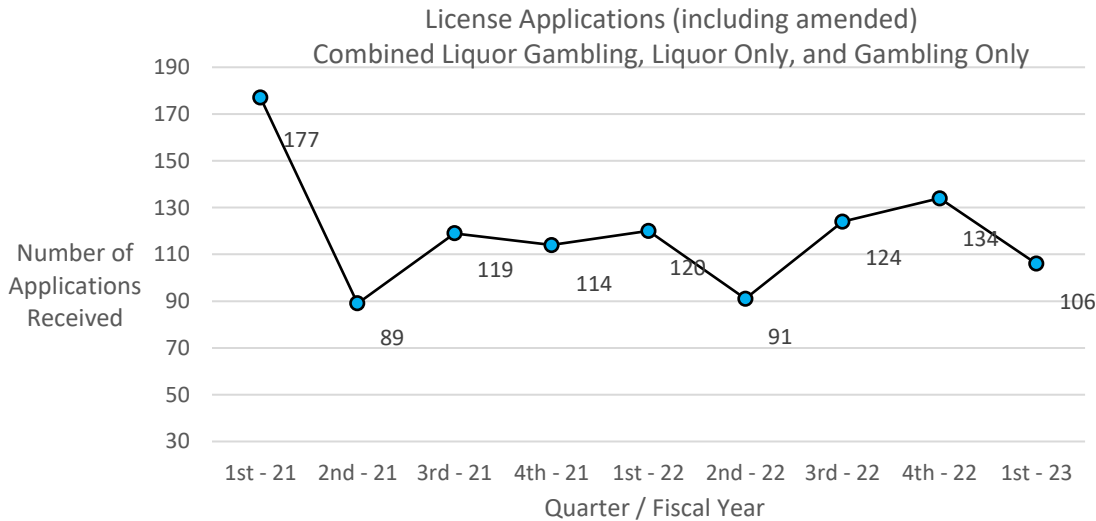
### Video Gambling Tax Collections

Video Gambling Machine (VGM) tax collections for the first quarter of fiscal year 2023 (July, August, September) were approximately \$19.6 million. That is a 2% decrease from the fourth quarter FY22 and is a 1% decrease in total collections from first quarter of fiscal year 2022. All VGM tax collections are deposited into the State General Fund.



### Liquor and Gambling License Applications

In the first quarter of fiscal year 2023, the Division received 106 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 14 less than the number of applications received during first quarter of fiscal year 2022 (12% decrease), and 28 less than the number of applications received fourth quarter fiscal year 2022 (21% decrease). Currently, there are approximately 1,290 active gambling operators in Montana.

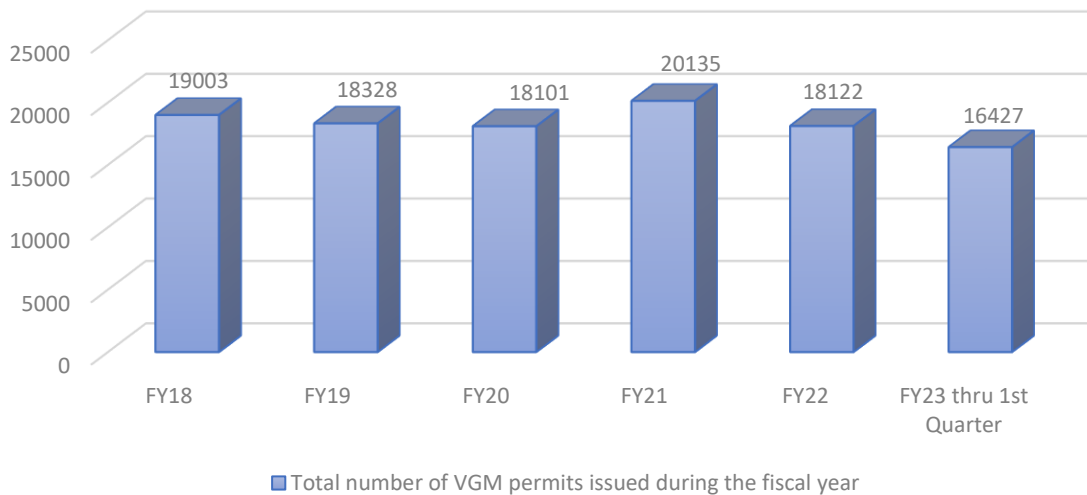


## Video Gambling Machine Permits

Effective July 1<sup>st</sup>, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the first quarter of fiscal year 2023, 16,341 video gambling machines permits were issued. The total number of video gambling permits during first quarter of fiscal year 2022 was 16,011. This is a 2% increase.

VGM permits by Fiscal Year



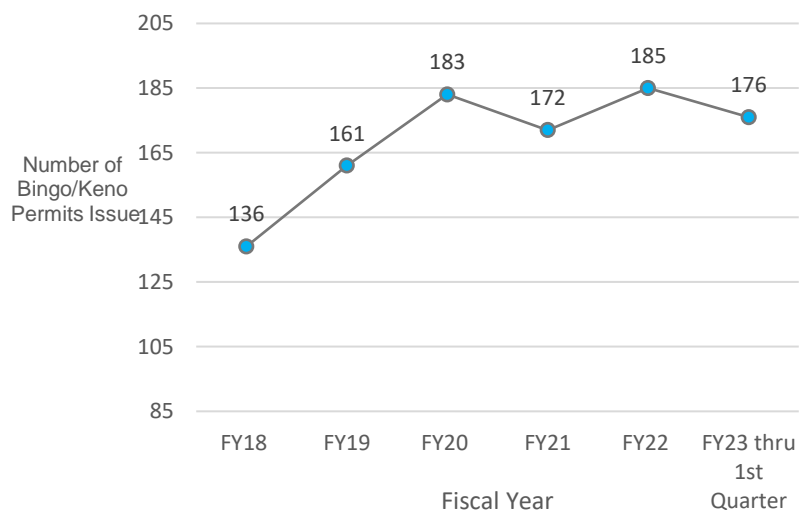
## Live Bingo/Keno

- The total number of bingo and keno permits issued through fiscal year 2023 is 176 (124 Commercial, 52 Exempt), which is a 7% increase from first quarter last fiscal year.

## Special Event Permits

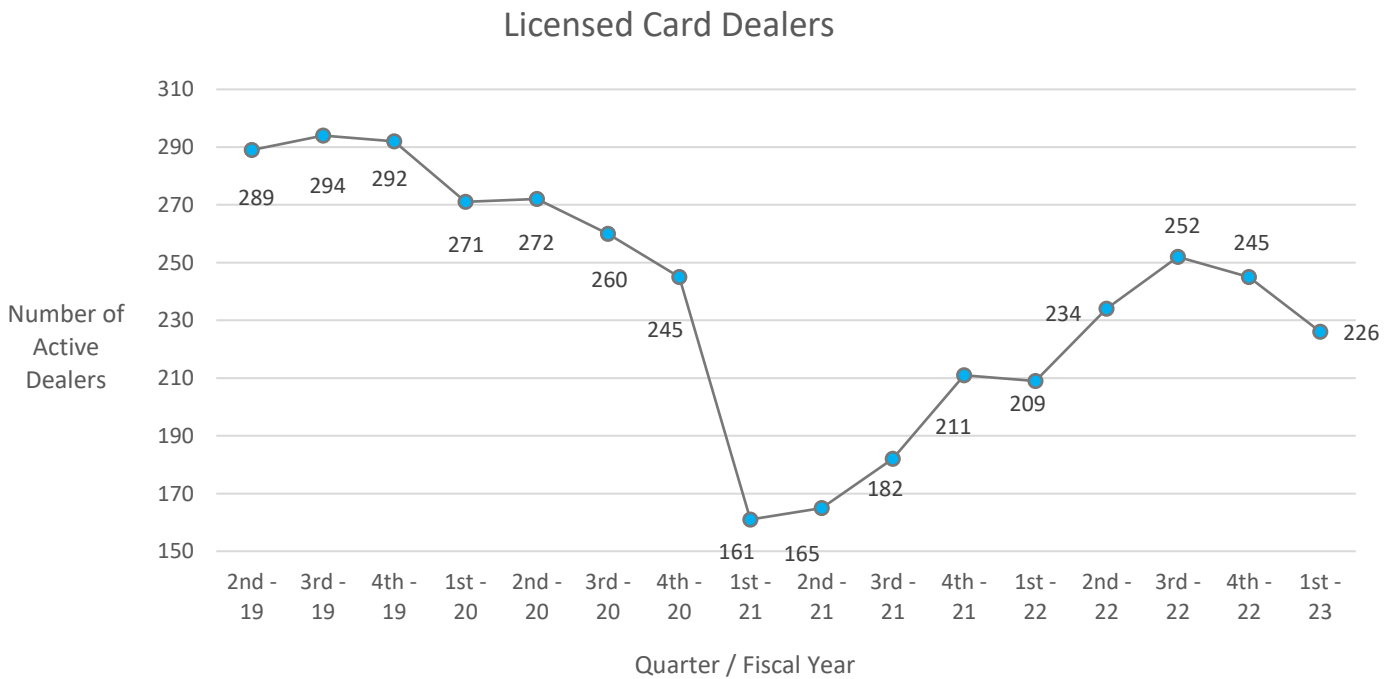
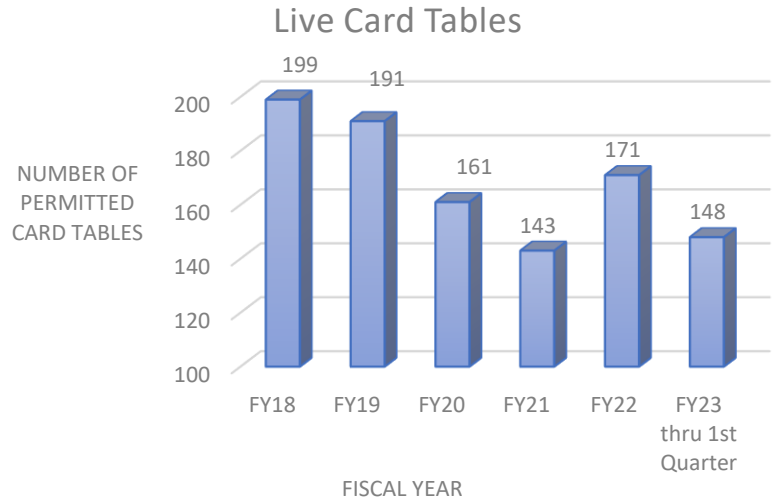
- The division processed 6 Casino Night permits during the first quarter of fiscal year 2023. 3 permits were processed this time last fiscal year.
- The division processed 61 Calcutta permits during the first quarter of fiscal year 2023. This is 2% less than the number of permits processed this time last fiscal year.

Bingo/Keno Permits



# Live Card Games

- The number of card tables permitted through fiscal year 2023 is 148. This is 1% more than the number processed this time last fiscal year.
- The number of card dealers licensed through fiscal year 2023 is 226. This is a 8% increase from this time last fiscal year.
- Through first quarter of fiscal year 2023, 9 large-stakes tournament permits were issued. 9 permits were processed through this time during fiscal year 2022.
- Through first quarter of fiscal year 2023, 22 small-stakes tournament permits were issued. This is 29% more permits processed than this time during fiscal year 2022.



**Department of Justice - Gambling Control Division**  
**VGM Tax Comparison**

COUNTY	1st Quarter	1st Quarter	%	4th Quarter	1st Quarter	%
	2022	2023	Change	2022	2023	Change
BEAVERHEAD	\$ 160,898	\$ 165,667	3%	\$ 134,048	\$ 165,667	24%
BIG HORN	\$ 164,408	\$ 157,877	-4%	\$ 182,340	\$ 157,877	-13%
BLAINE	\$ 64,327	\$ 52,145	-19%	\$ 53,297	\$ 52,145	-2%
BROADWATER	\$ 161,230	\$ 154,403	-4%	\$ 166,618	\$ 154,403	-7%
CARBON	\$ 197,841	\$ 183,569	-7%	\$ 166,571	\$ 183,569	10%
CASCADE	\$ 1,863,552	\$ 1,983,266	6%	\$ 1,940,002	\$ 1,983,266	2%
CHOUTEAU	\$ 37,055	\$ 39,119	6%	\$ 44,532	\$ 39,119	-12%
CUSTER	\$ 301,027	\$ 244,070	-19%	\$ 292,139	\$ 244,070	-16%
DANIELS	\$ 19,426	\$ 18,483	-5%	\$ 19,505	\$ 18,483	-5%
DAWSON	\$ 238,876	\$ 238,944	0%	\$ 253,183	\$ 238,944	-6%
DEER LODGE	\$ 224,857	\$ 225,183	0%	\$ 216,123	\$ 225,183	4%
FALLON	\$ 48,375	\$ 45,719	-5%	\$ 51,324	\$ 45,719	-11%
FERGUS	\$ 182,393	\$ 179,746	-1%	\$ 171,020	\$ 179,746	5%
FLATHEAD	\$ 2,067,106	\$ 2,028,048	-2%	\$ 2,038,686	\$ 2,028,048	-1%
GALLATIN	\$ 1,323,656	\$ 1,390,826	5%	\$ 1,358,882	\$ 1,390,826	2%
GLACIER	\$ 147,185	\$ 112,355	-24%	\$ 140,760	\$ 112,355	-20%
GOLDEN VALLEY	\$ 11,691	\$ 10,577	-10%	\$ 8,670	\$ 10,577	22%
GRANITE	\$ 19,019	\$ 21,328	12%	\$ 18,590	\$ 21,328	15%
HILL	\$ 332,618	\$ 285,991	-14%	\$ 316,196	\$ 285,991	-10%
JEFFERSON	\$ 136,720	\$ 146,865	7%	\$ 146,002	\$ 146,865	1%
JUDITH BASIN	\$ 25,144	\$ 27,897	11%	\$ 21,475	\$ 27,897	30%
LAKE	\$ 25,333	\$ 24,840	-2%	\$ 22,292	\$ 24,840	11%
LEWIS AND CLARK	\$ 1,476,544	\$ 1,466,763	-1%	\$ 1,530,726	\$ 1,466,763	-4%
LIBERTY	\$ 6,836	\$ 3,429	-50%	\$ 4,107	\$ 3,429	-17%
LINCOLN	\$ 362,123	\$ 380,308	5%	\$ 384,834	\$ 380,308	-1%
MADISON	\$ 83,868	\$ 94,889	13%	\$ 73,082	\$ 94,889	30%
MCCONE	\$ 18,982	\$ 18,589	-2%	\$ 18,993	\$ 18,589	-2%
MEAGHER	\$ 35,794	\$ 35,398	-1%	\$ 31,897	\$ 35,398	11%
MINERAL	\$ 156,493	\$ 153,563	-2%	\$ 147,341	\$ 153,563	4%
MISSOULA	\$ 1,937,282	\$ 1,899,328	-2%	\$ 1,961,835	\$ 1,899,328	-3%
MUSSELSHELL	\$ 65,307	\$ 64,274	-2%	\$ 64,441	\$ 64,274	0%
PARK	\$ 313,115	\$ 340,243	9%	\$ 307,272	\$ 340,243	11%
PHILLIPS	\$ 79,838	\$ 83,461	5%	\$ 87,837	\$ 83,461	-5%
PONDERA	\$ 67,909	\$ 63,706	-6%	\$ 63,724	\$ 63,706	0%
POWDER RIVER	\$ 28,195	\$ 25,654	-9%	\$ 23,820	\$ 25,654	8%
POWELL	\$ 131,012	\$ 120,897	-8%	\$ 123,896	\$ 120,897	-2%
PRAIRIE	\$ 8,033	\$ 7,619	-5%	\$ 8,039	\$ 7,619	-5%
RAVALLI	\$ 485,511	\$ 488,931	1%	\$ 517,375	\$ 488,931	-5%
RICHLAND	\$ 360,298	\$ 341,623	-5%	\$ 338,785	\$ 341,623	1%
ROOSEVELT	\$ 301,135	\$ 298,268	-1%	\$ 275,269	\$ 298,268	8%
ROSEBUD	\$ 142,090	\$ 135,407	-5%	\$ 125,045	\$ 135,407	8%
SANDERS	\$ 214,886	\$ 211,886	-1%	\$ 205,249	\$ 211,886	3%
SHERIDAN	\$ 112,445	\$ 92,580	-18%	\$ 107,175	\$ 92,580	-14%
SILVER BOW	\$ 1,139,599	\$ 1,085,644	-5%	\$ 1,100,462	\$ 1,085,644	-1%
STILLWATER	\$ 137,528	\$ 142,152	3%	\$ 130,046	\$ 142,152	9%
SWEET GRASS	\$ 62,194	\$ 50,411	-19%	\$ 46,449	\$ 50,411	9%
TETON	\$ 42,983	\$ 41,813	-3%	\$ 40,904	\$ 41,813	2%
TOOLE	\$ 100,841	\$ 88,107	-13%	\$ 92,915	\$ 88,107	-5%
VALLEY	\$ 137,798	\$ 158,995	15%	\$ 142,679	\$ 158,995	11%
WHEATLAND	\$ 29,427	\$ 33,172	13%	\$ 28,458	\$ 33,172	17%
WIBAUX	\$ 51,541	\$ 51,610	0%	\$ 48,929	\$ 51,610	5%
YELLOWSTONE	\$ 3,908,074	\$ 3,912,640	0%	\$ 4,163,293	\$ 3,912,640	-6%
<b>GRAND TOTAL</b>	<b>\$ 19,750,418</b>	<b>\$ 19,628,278</b>	<b>-0.6%</b>	<b>\$ 19,957,132</b>	<b>\$ 19,628,278</b>	<b>-1.6%</b>

Carter, Garfield, Petroleum, and Treasure County removed when there were two or less licensed establishments

**Department of Justice - Gambling Control Division**  
**VGM Tax Comparison**

CITY	%					
	1st Quarter 2022	1st Quarter 2023	Change	4th Quarter 2022	1st Quarter 2023	% Change
Belgrade	\$ 302,793	\$ 305,553	1%	\$ 297,118	\$ 305,553	2.8%
Billings	\$ 3,514,234	\$ 3,455,827	-2%	\$ 3,718,810	\$ 3,455,827	-7%
Bozeman	\$ 756,637	\$ 794,833	5%	\$ 825,848	\$ 794,833	-4%
Columbia Falls	\$ 250,213	\$ 262,837	5%	\$ 258,168	\$ 262,837	2%
Deer Lodge	\$ 122,751	\$ 113,383	-8%	\$ 117,024	\$ 113,383	-3%
Dillon	\$ 145,047	\$ 150,021	3%	\$ 115,638	\$ 150,021	30%
Glendive	\$ 235,256	\$ 234,818	0%	\$ 247,988	\$ 234,818	-5%
Great Falls	\$ 1,527,292	\$ 1,598,118	5%	\$ 1,577,491	\$ 1,598,118	1.3%
Hamilton	\$ 257,506	\$ 259,687	1%	\$ 286,243	\$ 259,687	-9%
Havre	\$ 280,846	\$ 244,587	-13%	\$ 277,051	\$ 244,587	-12%
Helena	\$ 1,052,329	\$ 1,052,093	0%	\$ 1,105,717	\$ 1,052,093	-5%
Kalispell	\$ 1,080,365	\$ 1,011,671	-6%	\$ 1,070,302	\$ 1,011,671	-5%
Laurel	\$ 289,851	\$ 287,739	-1%	\$ 288,104	\$ 287,739	0%
Lewistown	\$ 162,076	\$ 160,668	-1%	\$ 145,853	\$ 160,668	10%
Livingston	\$ 267,053	\$ 286,255	7%	\$ 263,042	\$ 286,255	9%
Miles City	\$ 258,356	\$ 213,672	-17%	\$ 259,307	\$ 213,672	-18%
Missoula	\$ 1,556,774	\$ 1,527,966	-2%	\$ 1,608,357	\$ 1,527,966	-5%
Sidney	\$ 241,907	\$ 219,482	-9%	\$ 232,576	\$ 219,482	-6%
Whitefish	\$ 213,216	\$ 258,483	21%	\$ 206,205	\$ 258,483	25%

## Fiscal Year Comparison of Video Gambling Machine Tax Collections

Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447	\$ 14,977,218	\$ 15,564,899	\$ 60,153,873	0.56%
2019	\$ 15,762,583	\$ 15,584,975	\$ 15,491,611	\$ 16,154,506	\$ 62,993,675	4.72%
2020	\$ 16,233,398	\$ 15,916,703	\$ 14,538,598	\$ 10,643,000	\$ 57,331,699	-8.99%
2021	\$ 17,964,848	\$ 16,186,695	\$ 19,654,350	\$ 21,106,385	\$ 74,912,278	30.66%
2022	\$ 19,780,055	\$ 19,145,826	\$ 19,148,791	\$ 19,982,100	\$ 78,056,772	4.20%
2023	\$ 19,652,183					
<b>FY 22/23 Variance</b>	\$ (127,872)					
<b>FY 22/23 Variance</b>	-0.65%	0.00%	0.00%	0.00%	0.00%	

### Video Gambling Machine Tax Collection by Fiscal Year

