



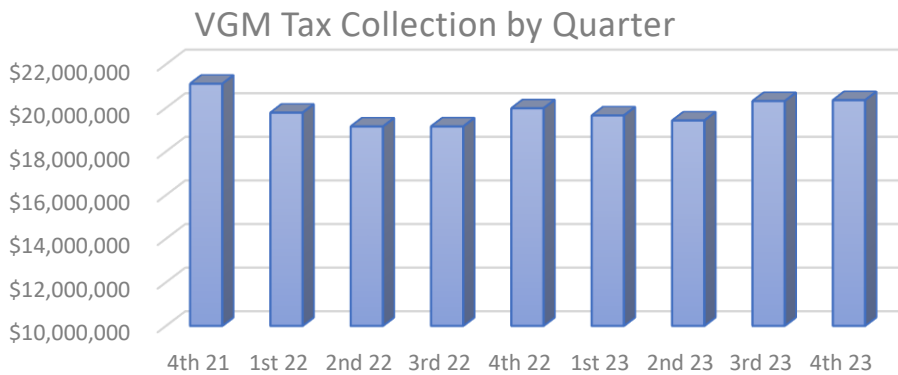
# Gambling Control Division

## Quarterly Information Summary

FY23 4th Quarter Ending June 30th, 2023

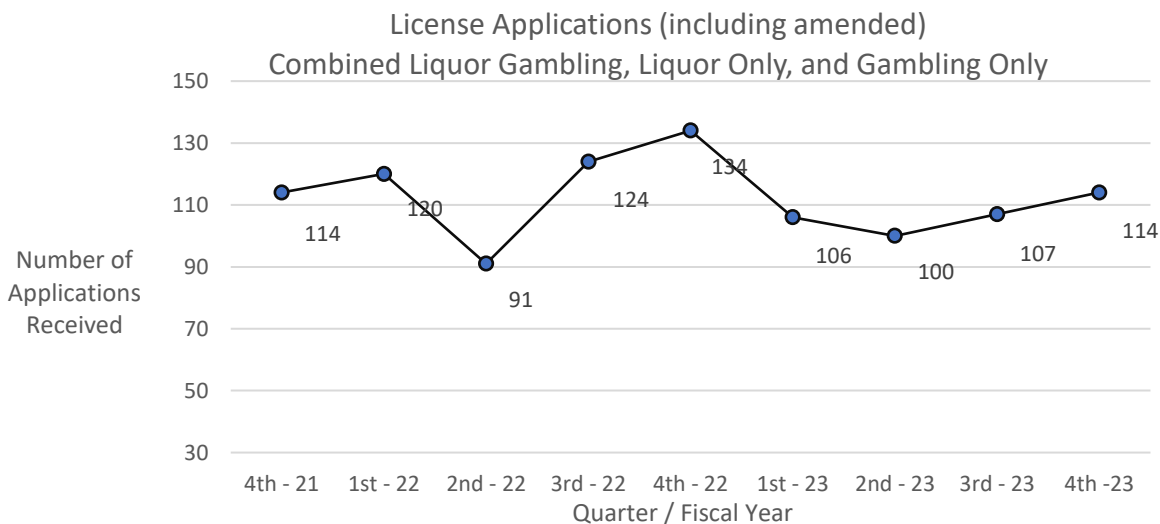
### Video Gambling Tax Collections

Video Gambling Machine (VGM) tax collections for the fourth quarter of fiscal year 2023 (April, May, June) were approximately \$20.3 million. That is a .21% increase from the third quarter FY23 and is a 1.87% increase from 4<sup>th</sup> Quarter of FY22. All VGM tax collections are deposited into the State General Fund.



### Liquor and Gambling License Applications

In the fourth quarter of fiscal year 2023, the Division received 114 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 20 less than the number of applications received during fourth quarter of fiscal year 2022 (15% decrease), and 7 more than the number of applications received third quarter fiscal year 2023 (6.5% increase). Currently, there are approximately 1,386 active gambling operators in Montana.

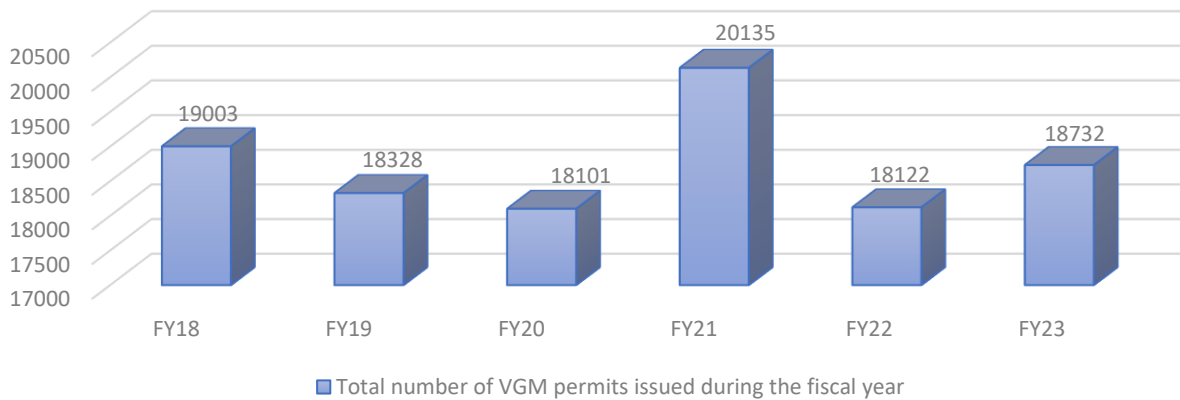


## Video Gambling Machine Permits

Effective July 1<sup>st</sup>, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the fourth quarter of fiscal year 2023, 983 video gambling machines permits were issued. This is a 4% increase from fourth quarter of fiscal year 2022. The total number of video gambling permits during fiscal year 2023 was 18,732. This is an 3.4% increase from last fiscal year.

VGM permits by Fiscal Year



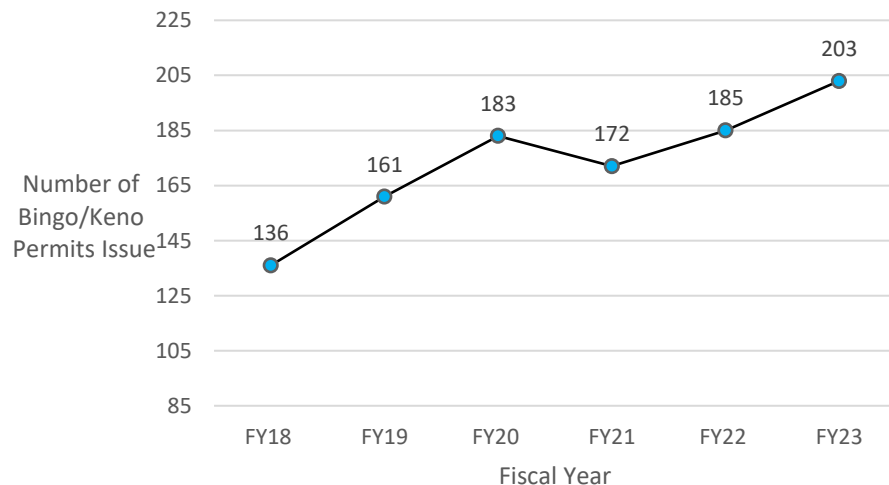
## Live Bingo/Keno

- The total number of bingo and keno permits issued during fiscal year 2023 is 203 (147 Commercial, 56 Exempt), which is 9.7% more than last fiscal year.

## Special Event Permits

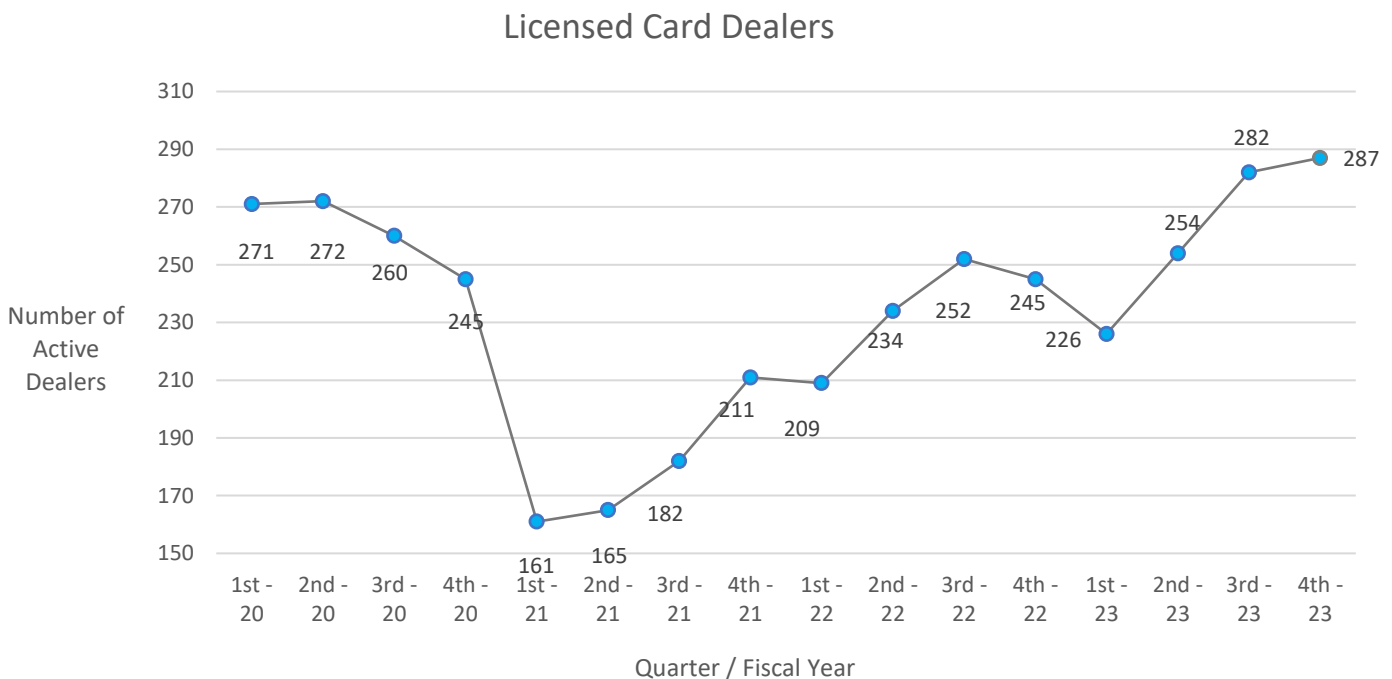
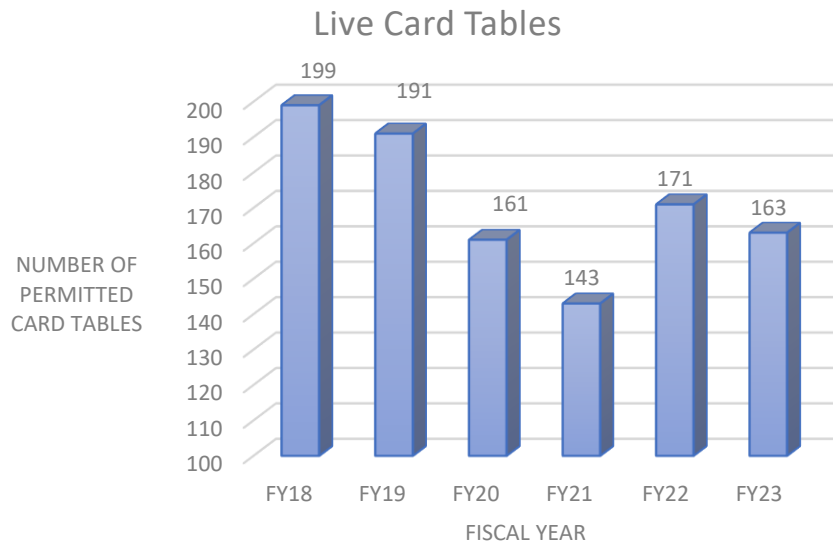
- The division processed 50 Casino Night permits during fiscal year 2023. This is 16 more permits processed than this time last fiscal year.
- The division processed 215 Calcutta permits during fiscal year 2023. This is 2.3% less than the number of permits processed last fiscal year.

Bingo/Keno Permits



# Live Card Games

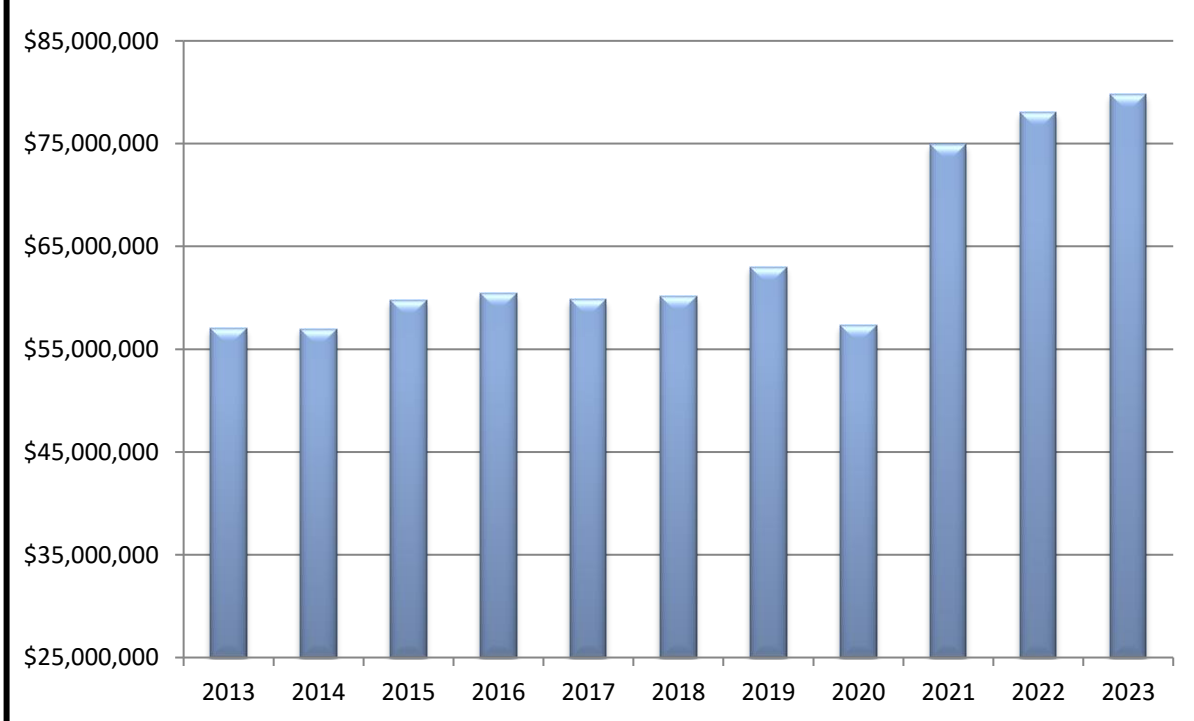
- The number of card tables permitted during fiscal year 2023 is 163. This is 4.7% less than the number processed last fiscal year.
- The number of card dealers licensed during fiscal year 2023 is 287. This is a 17% increase from last fiscal year.
- Through fourth quarter of fiscal year 2023, 127 large-stakes tournament permits were issued. This is 38% more than the number of permits processed in fiscal year 2022.
- Through fourth quarter of fiscal year 2023, 22 small-stakes tournament permits were issued. This is 3 more than the number of permits processed in fiscal year 2022.



## Fiscal Year Comparison of Video Gambling Machine Tax Collections

Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447	\$ 14,977,218	\$ 15,564,899	\$ 60,153,873	0.56%
2019	\$ 15,762,583	\$ 15,584,975	\$ 15,491,611	\$ 16,154,506	\$ 62,993,675	4.72%
2020	\$ 16,233,398	\$ 15,916,703	\$ 14,538,598	\$ 10,643,000	\$ 57,331,699	-8.99%
2021	\$ 17,964,848	\$ 16,186,695	\$ 19,654,350	\$ 21,106,385	\$ 74,912,278	30.66%
2022	\$ 19,780,055	\$ 19,145,826	\$ 19,148,791	\$ 19,982,100	\$ 78,056,772	4.20%
2023	\$ 19,652,183	\$ 19,421,513	\$ 20,312,427	\$ 20,355,174	\$ 79,741,297	2.16%
<b>FY 22/23 Variance</b>	\$ (127,872)	\$ 275,687	\$ 1,163,636	\$ 373,074	\$ 1,684,525	
<b>FY 22/23 Variance</b>	-0.65%	1.44%	6.08%	1.87%	2.16%	

### Video Gambling Machine Tax Collection by Fiscal Year



**Department of Justice - Gambling Control Division**  
**VGM Tax Comparison**

COUNTY	4th Quarter	4th Quarter	%	3rd Quarter	4th Quarter	%
	2022	2023	Change	2023	2023	Change
BEAVERHEAD	\$ 134,048	\$ 149,799	12%	\$ 146,235	\$ 149,799	2%
BIG HORN	\$ 182,340	\$ 166,236	-9%	\$ 151,948	\$ 166,236	9%
BLAINE	\$ 53,297	\$ 60,463	13%	\$ 63,461	\$ 60,463	-5%
BROADWATER	\$ 166,618	\$ 150,990	-9%	\$ 148,656	\$ 150,990	2%
CARBON	\$ 166,571	\$ 180,563	8%	\$ 160,210	\$ 180,563	13%
CASCADE	\$ 1,940,002	\$ 2,059,342	6%	\$ 2,163,517	\$ 2,059,342	-5%
CHOUTEAU	\$ 44,532	\$ 38,814	-13%	\$ 38,716	\$ 38,814	0%
CUSTER	\$ 292,139	\$ 300,621	3%	\$ 277,985	\$ 300,621	8%
DANIELS	\$ 19,505	\$ 16,611	-15%	\$ 18,446	\$ 16,611	-10%
DAWSON	\$ 253,183	\$ 254,493	1%	\$ 253,177	\$ 254,493	1%
DEER LODGE	\$ 216,123	\$ 212,658	-2%	\$ 206,892	\$ 212,658	3%
FALLON	\$ 51,324	\$ 48,773	-5%	\$ 56,623	\$ 48,773	-14%
FERGUS	\$ 171,020	\$ 177,372	4%	\$ 174,495	\$ 177,372	2%
FLATHEAD	\$ 2,038,686	\$ 1,993,080	-2%	\$ 1,984,319	\$ 1,993,080	0%
GALLATIN	\$ 1,358,882	\$ 1,469,264	8%	\$ 1,459,642	\$ 1,469,264	1%
GLACIER	\$ 140,760	\$ 116,717	-17%	\$ 127,644	\$ 116,717	-9%
GOLDEN VALLEY	\$ 8,670	\$ 8,636	0%	\$ 8,471	\$ 8,636	2%
GRANITE	\$ 18,590	\$ 22,795	23%	\$ 17,954	\$ 22,795	27%
HILL	\$ 316,196	\$ 320,589	1%	\$ 325,791	\$ 320,589	-2%
JEFFERSON	\$ 146,002	\$ 142,594	-2%	\$ 143,239	\$ 142,594	0%
JUDITH BASIN	\$ 21,475	\$ 19,957	-7%	\$ 20,833	\$ 19,957	-4%
LAKE	\$ 22,292	\$ 25,817	16%	\$ 17,443	\$ 25,817	48%
LEWIS AND CLARK	\$ 1,530,726	\$ 1,579,557	3%	\$ 1,506,102	\$ 1,579,557	5%
LIBERTY	\$ 4,107	\$ 4,414	7%	\$ 4,200	\$ 4,414	5%
LINCOLN	\$ 384,834	\$ 349,946	-9%	\$ 361,463	\$ 349,946	-3%
MADISON	\$ 73,082	\$ 70,439	-4%	\$ 72,364	\$ 70,439	-3%
MCCONE	\$ 18,993	\$ 11,302	-40%	\$ 11,914	\$ 11,302	-5%
MEAGHER	\$ 31,897	\$ 36,044	13%	\$ 32,602	\$ 36,044	11%
MINERAL	\$ 147,341	\$ 151,494	3%	\$ 127,613	\$ 151,494	19%
MISSOULA	\$ 1,961,835	\$ 1,955,659	0%	\$ 1,933,511	\$ 1,955,659	1%
MUSSELSHELL	\$ 64,441	\$ 75,366	17%	\$ 63,243	\$ 75,366	19%
PARK	\$ 307,272	\$ 348,553	13%	\$ 307,448	\$ 348,553	13%
PHILLIPS	\$ 87,837	\$ 86,536	-1%	\$ 92,290	\$ 86,536	-6%
PONDERA	\$ 63,724	\$ 66,670	5%	\$ 69,147	\$ 66,670	-4%
POWDER RIVER	\$ 23,820	\$ 31,744	33%	\$ 25,758	\$ 31,744	23%
POWELL	\$ 123,896	\$ 124,126	0%	\$ 123,509	\$ 124,126	0%
PRAIRIE	\$ 8,039	\$ 7,316	-9%	\$ 8,313	\$ 7,316	-12%
RAVALLI	\$ 517,375	\$ 506,431	-2%	\$ 520,994	\$ 506,431	-3%
RICHLAND	\$ 338,785	\$ 370,962	9%	\$ 365,369	\$ 370,962	2%
ROOSEVELT	\$ 275,269	\$ 282,340	3%	\$ 283,432	\$ 282,340	0%
ROSEBUD	\$ 125,045	\$ 124,634	0%	\$ 122,601	\$ 124,634	2%
SANDERS	\$ 205,249	\$ 197,689	-4%	\$ 189,264	\$ 197,689	4%
SHERIDAN	\$ 107,175	\$ 95,580	-11%	\$ 95,928	\$ 95,580	0%
SILVER BOW	\$ 1,100,462	\$ 1,106,195	1%	\$ 1,084,276	\$ 1,106,195	2%
STILLWATER	\$ 130,046	\$ 147,497	13%	\$ 138,847	\$ 147,497	6%
SWEET GRASS	\$ 46,449	\$ 59,715	29%	\$ 51,045	\$ 59,715	17%
TETON	\$ 40,904	\$ 42,613	4%	\$ 41,935	\$ 42,613	2%
TOOLE	\$ 92,915	\$ 96,554	4%	\$ 88,806	\$ 96,554	9%
VALLEY	\$ 142,679	\$ 146,714	3%	\$ 144,532	\$ 146,714	2%
WHEATLAND	\$ 28,458	\$ 25,413	-11%	\$ 28,841	\$ 25,413	-12%
WIBAUX	\$ 48,929	\$ 46,911	-4%	\$ 51,610	\$ 46,911	-9%
YELLOWSTONE	\$ 4,163,293	\$ 4,245,161	2%	\$ 4,372,587	\$ 4,245,161	-3%
<b>GRAND TOTAL</b>	<b>\$ 19,957,132</b>	<b>\$ 20,329,759</b>	<b>2%</b>	<b>\$ 20,285,241</b>	<b>\$ 20,329,759</b>	<b>0%</b>

Carter, Garfield, Petroleum, and Treasure County removed when there were two or less licensed establishments

**Department of Justice - Gambling Control Division**  
**VGM Tax Comparison**

CITY	%					
	4th Quarter 2022	4th Quarter 2023	Change	3rd Quarter 2023	4th Quarter 2023	% Change
Belgrade	\$ 297,118	\$ 318,915	7%	\$ 322,463	\$ 318,915	-1%
Billings	\$ 3,718,810	\$ 3,728,575	0%	\$ 3,878,866	\$ 3,728,575	-4%
Bozeman	\$ 825,848	\$ 874,255	6%	\$ 871,241	\$ 874,255	0%
Columbia Falls	\$ 258,168	\$ 241,310	-7%	\$ 233,697	\$ 241,310	3%
Deer Lodge	\$ 117,024	\$ 116,887	0%	\$ 116,647	\$ 116,887	0%
Dillon	\$ 115,638	\$ 133,470	15%	\$ 132,795	\$ 133,470	1%
Glendive	\$ 247,988	\$ 250,108	1%	\$ 248,405	\$ 250,108	1%
Great Falls	\$ 1,577,491	\$ 1,666,335	6%	\$ 1,774,004	\$ 1,666,335	-6%
Hamilton	\$ 286,243	\$ 258,771	-10%	\$ 283,459	\$ 258,771	-9%
Havre	\$ 277,051	\$ 282,777	2%	\$ 286,268	\$ 282,777	-1%
Helena	\$ 1,105,717	\$ 1,155,520	5%	\$ 1,091,229	\$ 1,155,520	6%
Kalispell	\$ 1,070,302	\$ 1,038,785	-3%	\$ 1,061,581	\$ 1,038,785	-2%
Laurel	\$ 288,104	\$ 288,741	0%	\$ 288,664	\$ 288,741	0%
Lewistown	\$ 145,853	\$ 154,991	6%	\$ 153,618	\$ 154,991	1%
Livingston	\$ 263,042	\$ 274,462	4%	\$ 263,813	\$ 274,462	4%
Miles City	\$ 259,307	\$ 300,621	16%	\$ 277,985	\$ 300,621	8%
Missoula	\$ 1,608,357	\$ 1,561,751	-3%	\$ 1,548,595	\$ 1,561,751	1%
Sidney	\$ 232,576	\$ 243,584	5%	\$ 240,957	\$ 243,584	1%
Whitefish	\$ 206,205	\$ 241,912	17%	\$ 249,539	\$ 241,912	-3%