

## Alcoholic Beverage/Gambling Operator Short Form



## **Checklists and Instructions**

## **Death of Licensee**

Gambling and alcoholic beverage activity may continue pending approval of transfers to estates or joint tenants. Submit the following documents, if applicable, for review and approval of the transfer.

Copy of Death Certificate or court order certifying death of licensee.

Copy of the will.

FEIN for the estate, if there is an estate (supply appropriate documents).

Formal appointment of person(s) to manage estate whether court appointed or named in licensee's will (e.g., executor of estate, conservator, personal representative, power of attorney or trustee), if applicable.

Unless already identified as an owner of the license, a <u>Personal History Statement</u>, two fingerprint cards and fingerprint fee of \$30.00 for each individual appointed to manage the estate.

New bank signature cards with updated signatures.

## Note:

Whether or not there is a will, the decedents' interest in the alcoholic beverage/ gambling license will be placed into the name of the estate showing the Personal Representative as the responsible party until the estate is settled prior to interest being distributed to the designated heir(s). A Form 5 Alcoholic Beverage/Gambling Operator Combined License Application (or appropriate application for license type) must be completed following approval of this amended application and the interest distributed to the designated heir(s).

If the interest is held in joint tenancy with right of survivorship, this application will be sufficient to transfer both the alcoholic beverages and gambling operator interests to the survivor.

If the estate plans to sell the alcoholic beverages license, an Alcoholic Beverage/Gambling Operator Combined License Application (or appropriate application for license type) must be completed following approval of this amended application.

**Note:** The Gambling Control or Alcoholic Beverage Control Division may require the applicant to send additional documents or information. This application and the documents and information provided will be reviewed under an amended license process and final approval will correspond with those procedures. If you have any questions, contact the Gambling Control Division at (406) 896-4300.

Mail application, required documents listed above, and fees to:

Gambling Control Division 615 South 27th St., Suite A Billings, MT 59101